



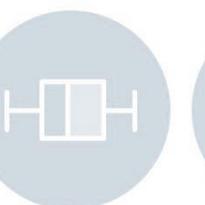
Arc Diagram



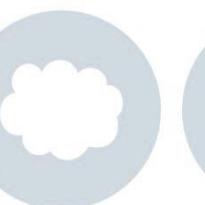
Area Graph



Bar Chart



Box & Whisker Plot



Brainstorm



Bubble Chart



Circle Packing



Connection Map



Density Plot



Donut Chart



Dot Map



Dot Matrix Chart



Error Bars



Flow Chart



Flow Map



Gantt Chart



Heatmap



Histogram

Data Visualization

Representation – Design principles

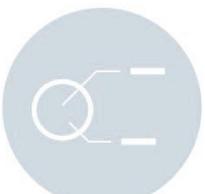


Illustration Diagram



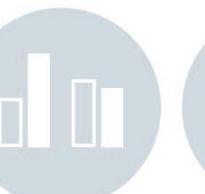
Kagi Chart



Line Graph



M126 | Maria Roussou



Multi-set Bar Chart



Network Diagram

Representation

- Representation has to do with the visual encoding of our data
- Design decisions affect interpretation
- How one chooses an encoding depends on the type of data to be represented



Representation – visual encoding

City	State	Population
Baton Rouge	Louisiana	191,741
Birmingham	Alabama	220,927
Broken Arrow	Oklahoma	58,018
Eugene	Oregon	115,890
Glendale	Arizona	245,868
Huntsville	Alabama	55,741
Lafayette	Louisiana	87,737
Mobile	Alabama	98,147
Montgomery	Alabama	126,250
New Orleans	Louisiana	322,172
Norman	Oklahoma	101,590
Peoria	Arizona	167,868
Portland	Oregon	514,108
Salem	Oregon	147,631
Scottsdale	Arizona	134,335
Shreveport	Louisiana	68,756
Surprise	Arizona	90,548
Tempe	Arizona	143,369
Tulsa	Oklahoma	392,138

Visual
encoding



What kind of
data do we
have?

How can we
represent the
data visually?

How can we
organize this into
a visualization?

Design steps / considerations

1. Problem?
2. Data type?
3. Dimensions?
4. Data structure?
5. Type of interaction?

Design steps

1. Define the problem

Identify users' needs. Why is a representation needed?

- to **communicate** something
- to **explore** for finding new information
- to **confirm** and prove hypotheses

Design steps

2. Examine the nature of the data to represent

- **quantitative** (e.g., a list of integers or real numbers)
- **ordinal** (data of a non-numeric nature, but which have their own intrinsic order, such as the days of the week)
- **categorical or nominal** (data that have no intrinsic order, such as the names of people or cities).

What kind of data do we have? Data types

- **Categorical (or nominal):**

- NL, B, F, D, UK, I, ES, ...
- orange, apple, pear, strawberry, ...

equal or not equal
to other values

non-orderable

- **Ordinal:**

- small, medium, large
- weak, average, strong

obeys ordering relations

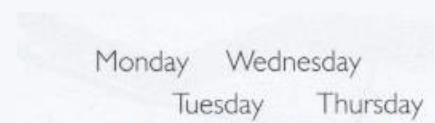
orderable

- **Numerical (or quantitative):**

- $-1, 15, 32, 49, \dots$

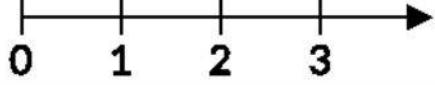
can perform arithmetics

What kind of data do we have? Data types

Categorical	Ordinal	Numerical	
		Interval	Ratio
male / female true / false Asia / Europe / Africa	small, medium, large	latitude, longitude, time (event)	length, count, time (duration)
=	= <>	= <> -	= <> +- */
			<p>Categorical data</p> <p>Ordinal data</p> <p>Numerical data</p>

What kind of data do we have? Data types

Logical mathematical operations permissible, measure of central tendency, and examples for different data scale types.

Data Scales	Logical Math Operations				Measure of Central Tendency	Examples			
	= ≠	< >	+ -	× ÷					
Nominal	✓				mode	  			
Ordinal	✓	✓			median	  			
Interval	✓	✓	✓		arithmetic mean	<table border="1" data-bbox="1633 855 2068 918"><tr><td>0-6</td><td>7-12</td><td>13-18</td></tr></table>	0-6	7-12	13-18
0-6	7-12	13-18							
Ratio	✓	✓	✓	✓	geometric mean				

Katy Börner et al. PNAS 2019;116:6:1857-1864

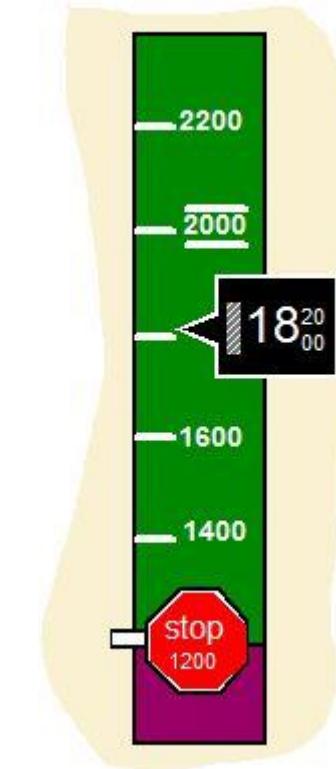
3. Number of dimensions

According to the number of dependent attributes:

- **univariate** (one dimension varies with respect to another)
- **bivariate** (there are two dependent dimensions)
- **trivariate** (three dependent dimensions)
- **multivariate** (four or more dimensions that vary compared to the independent ones)

Number of dimensions: Univariate data – one value

- Visualizing just one number!
- A single value can be displayed
 - as the number itself - a string of digits
 - as a dial (e.g. altimeter, speedometer, ...)
 - as a slider or thermometer

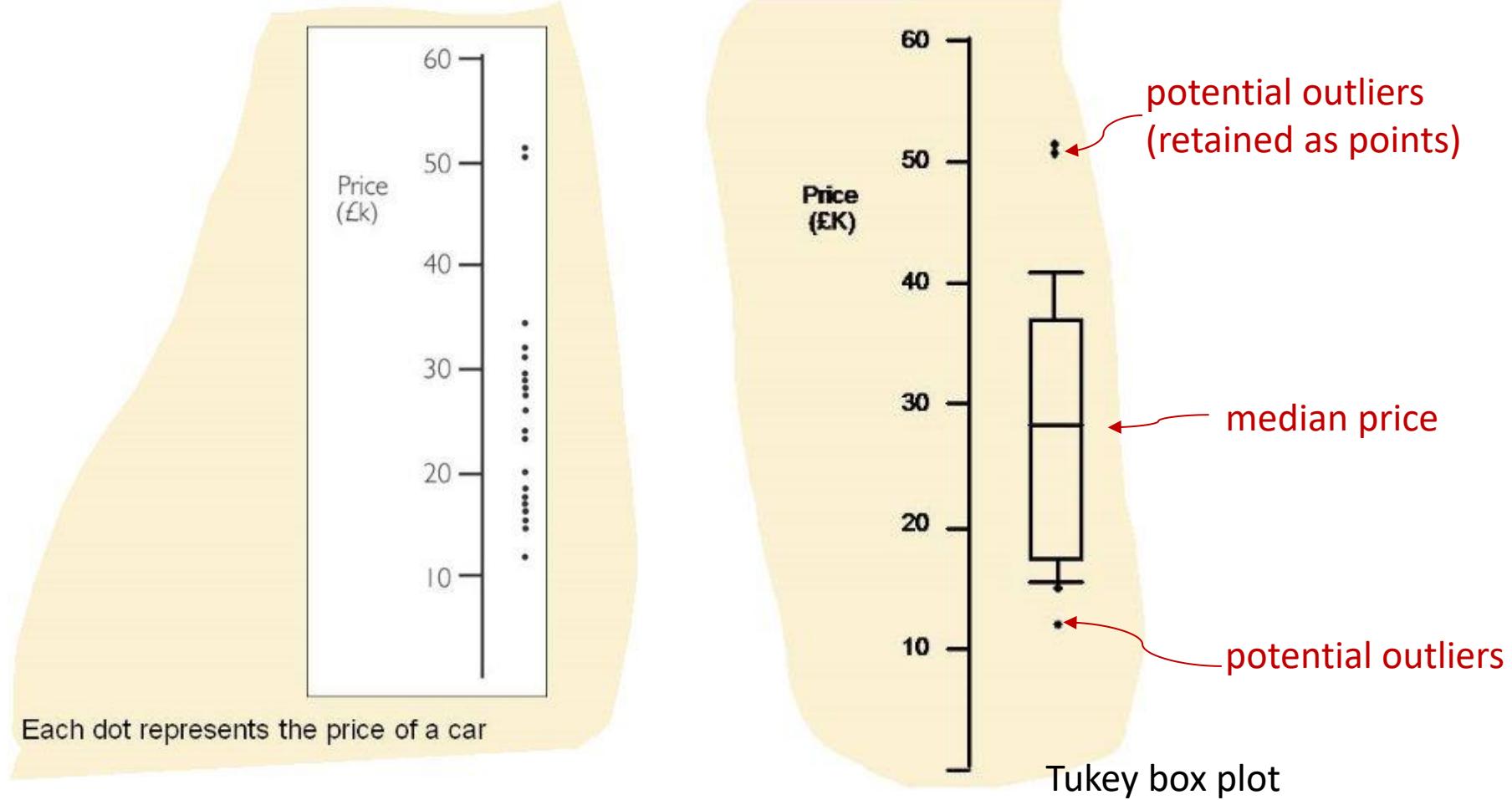


Number of dimensions: Univariate data – a collection of values

- Often univariate values are a part of a collection, set, or series/sequence of like data shown as:
 - characteristic numbers (statistical mean, median or modes), displayed as single numbers
 - a dot plot along an axis
 - a Tukey box plot (mean and standard deviation, or median and quartile range) superimposed on the dot plot
 - bar graphs or histograms of the counts
 - categorized or grouping in a pie chart, stacked graph

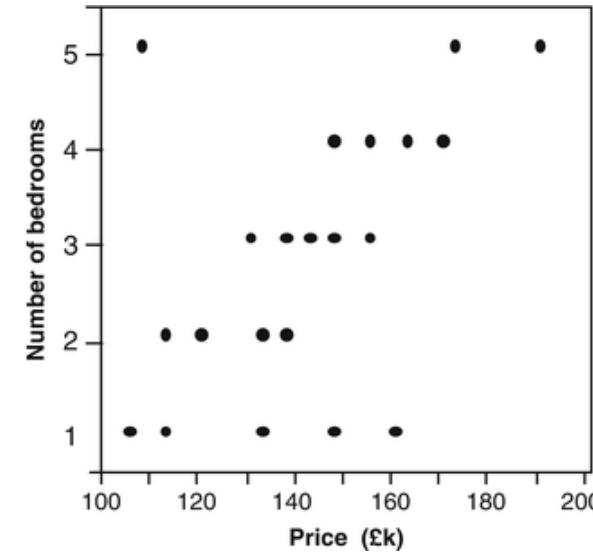
Number of dimensions: Univariate data – a collection of values

- Often univariate values are a part of a collection, set, or series/sequence of like data shown as:



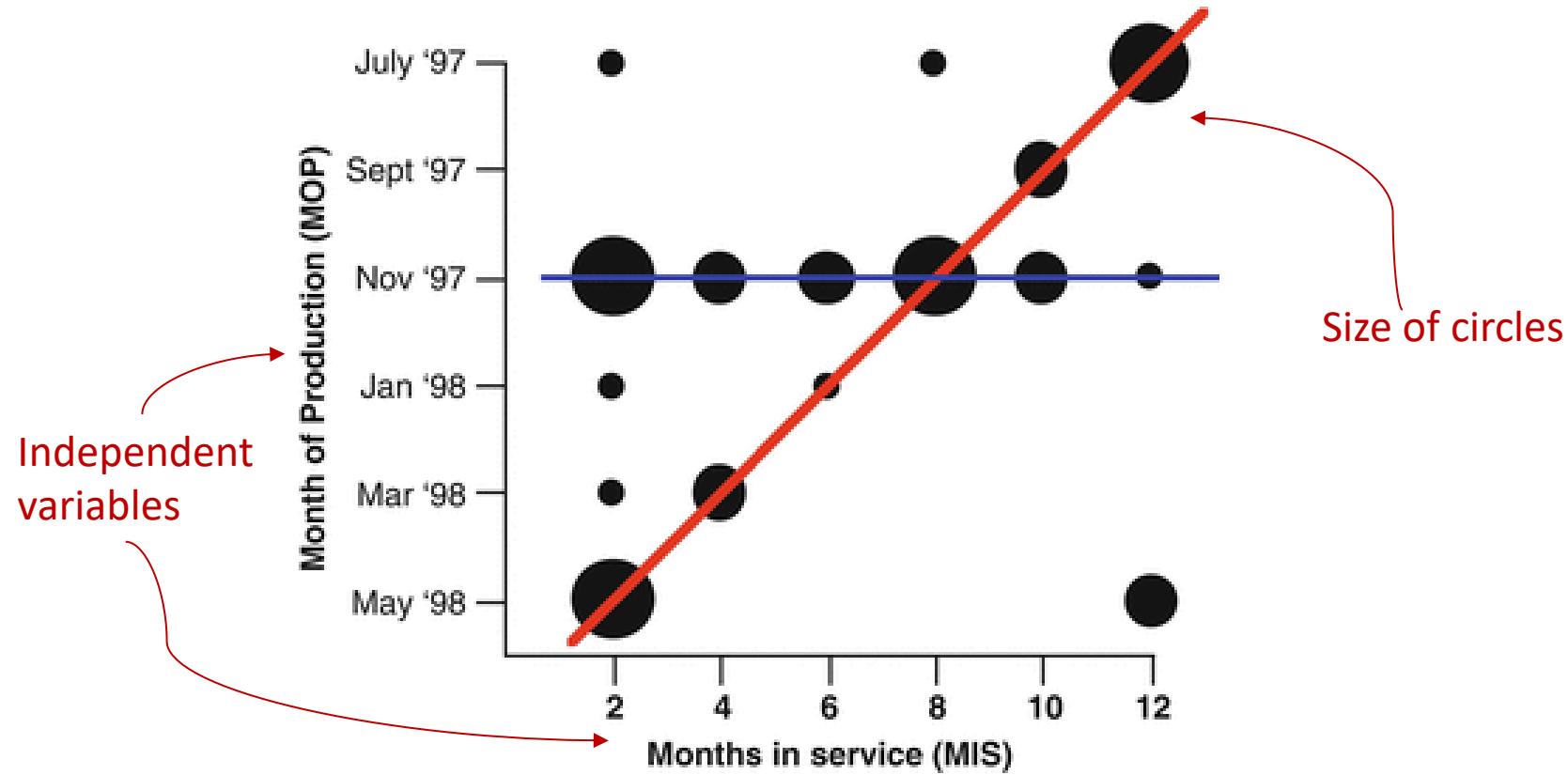
Number of dimensions: Bivariate data

- Sets of independent & dependent values
 - e.g. independent variables may include:
 - time (by seconds, hourly, daily, monthly, yearly, etc.)
 - discrete values that have no natural numerical relation (colors, days of week, locations)
 - natural sequences



Number of dimensions: Trivariate data

- Objects characterized by 3 attributes



4. Data structures

- **linear** (the data are codified in linear data structures like vectors, tables, collections, etc.)
- **temporal** (data that change in time)
- **spatial** or geographical (data that have a correspondence with something physical, such as a map, floorplan, etc.)
- **hierarchical** (data relative to entities organized on hierarchy, e.g. genealogy, flowcharts, files on a disk, etc.)
- **network** (data that describe relationships between entities)

What kind of data do we have? e.g. in tabular form

First name	Last name	Position	Office	Salary								
Airi	Satou	Accountant	Tokyo	\$162,700								
Angelica	Ramos	Chief Executive Officer (CEO)	London	\$1,200,000								
Ashton	Cox	Junior Technical Author	San Francisco	\$86,000								
Bradley	Greer	Software Engineer	London	\$132,000								
Brenden	Wagner	Software Engineer	San Francisco	\$206,850								
Brielle	Williamson	Integration Specialist	New York	\$372,000	Creatives	0	 Edit	 Duplicate				
Bruno	Nash	Software Engineer	London	\$163,500	0	 Edit	 Duplicate				 Search: <input type="text"/> 	
Caesar	Vance	Pre-Sales Support	New York	\$106,450	7	 Edit	 Duplicate					
Cara	Stevens	Sales Assistant	New York	\$145,600	5	 Edit	 Duplicate					
Cedric	Kelly	Senior Javascript Developer	Edinburgh	\$433,060	23	 Edit	 Duplicate					
 #1500	\$91,140.34	Oct 26, 2018	Current	...	E-commerce	Desktop	3G+Wifi	CPA	10	23	 Edit	 Duplicate
 #1589	\$72,144.74	Oct 17, 2018	Current	...	E-commerce	Desktop	3G+Wifi	CPA	50	49	 Edit	 Duplicate
 #1330	\$70,267.64	Sep 1, 2018	34 days late	...	E-commerce	Mobile	3G+Wifi	CPA	50	49	 Edit	 Duplicate
 #1494	\$66,859.80	Jul 24, 2018	73 days late	...	E-commerce	Mobile	3G+Wifi	CPA	100	49	 Edit	 Duplicate
 #2935	\$65,539.36	Oct 7, 2018	1 day late	...	E-commerce	Mobile	3G+Wifi	CPA	20	49	 Edit	 Duplicate
 #2015	\$58,770.18	Sep 25, 2018	13 days late	...	E-commerce	Desktop	3G+Wifi	CPA	80	49	 Edit	 Duplicate
					E-commerce	Mobile	Wifi	CPM	10	0	 Edit	 Duplicate
												Online

5. Type of interaction

- **static** (not modifiable by the user)
- **transformable** (user can control the process of modification and transformation of data)
- **manipulable** (user can control and modify some parameters that regulate the generation of the views)

Design considerations, in a nutshell

Variables to consider when designing visual representations:

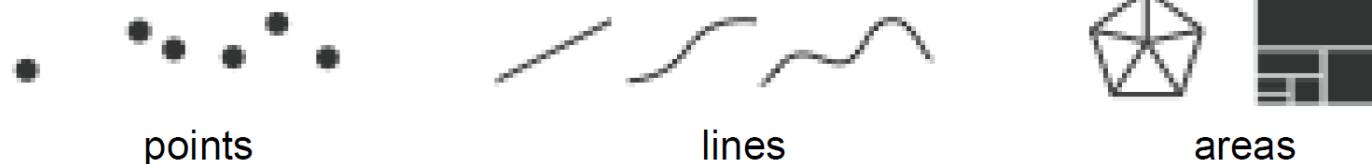
1. Problem
2. Data type
3. Dimensions
4. Data structure
5. Type of interaction

Problem	Data type	Dimensions	Data structure	Type of interaction
Communicate	Categorical	Univariate	Linear	Static
Explore	Ordinal	Bivariate	Temporal	Transformable
Confirm	Numerical	Trivariate	Spatial	Manipulable
		Multivariate	Hierarchical	
			Network	

Visual encodings: mapping data to display variables

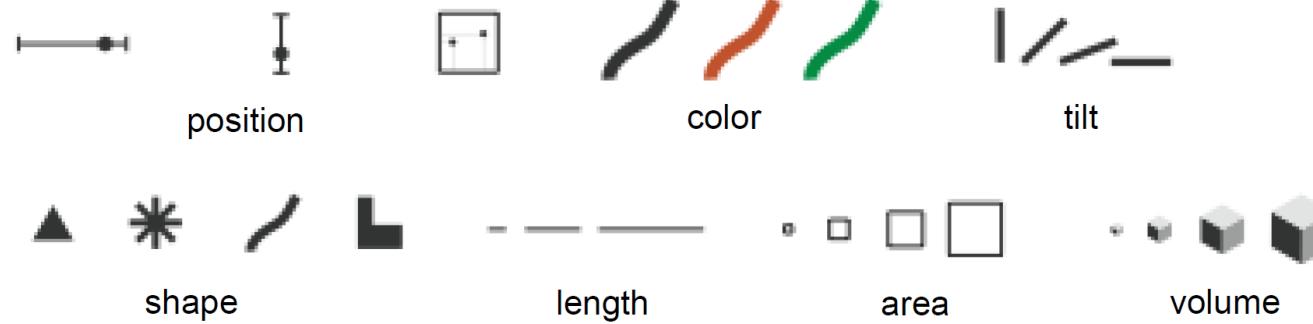
- **Marks:** geometric primitives

- point
- line
- area
- volume



- **Channels:** control appearance of marks

- position
- color
- size
- shape
- angle/tilt
- ...



Visual encodings: mapping data to display variables

- Position (2)
- Orientation (1)
- Size (spatial frequency) (1)
- Motion (1)
- Blinking (1)
- Color (3)



~10 degrees of freedom
≈
We can represent 10 different data dimensions “independently” of one another

Effectiveness of visual channels

Accuracy ranking for quantitative perceptual tasks

- Position
- Length
- Tilt, angle, slope
- Area
- Hue
- Saturation
- Curvature
- Volume

More Accurate ↑
↓ Less Accurate

Position



Length



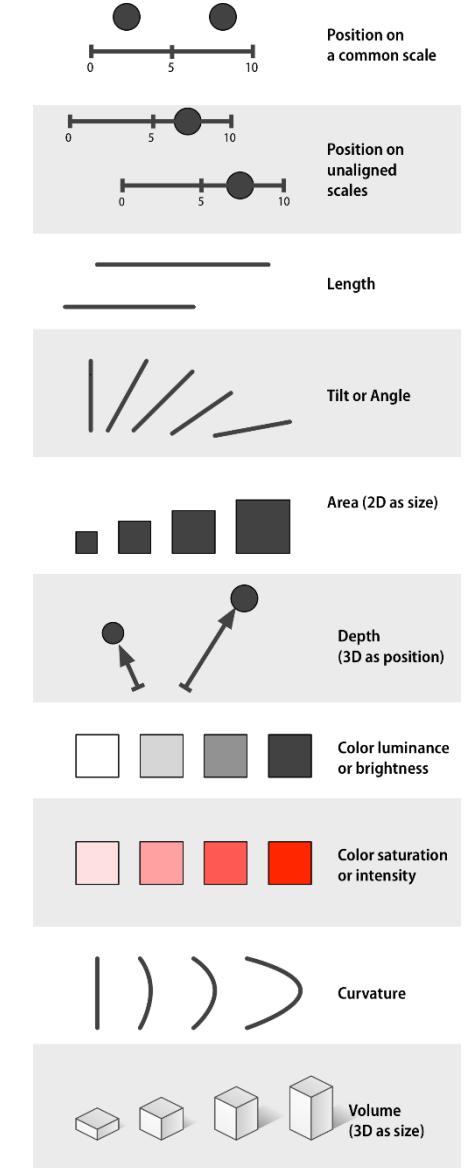
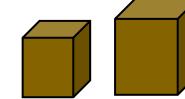
Color



Density



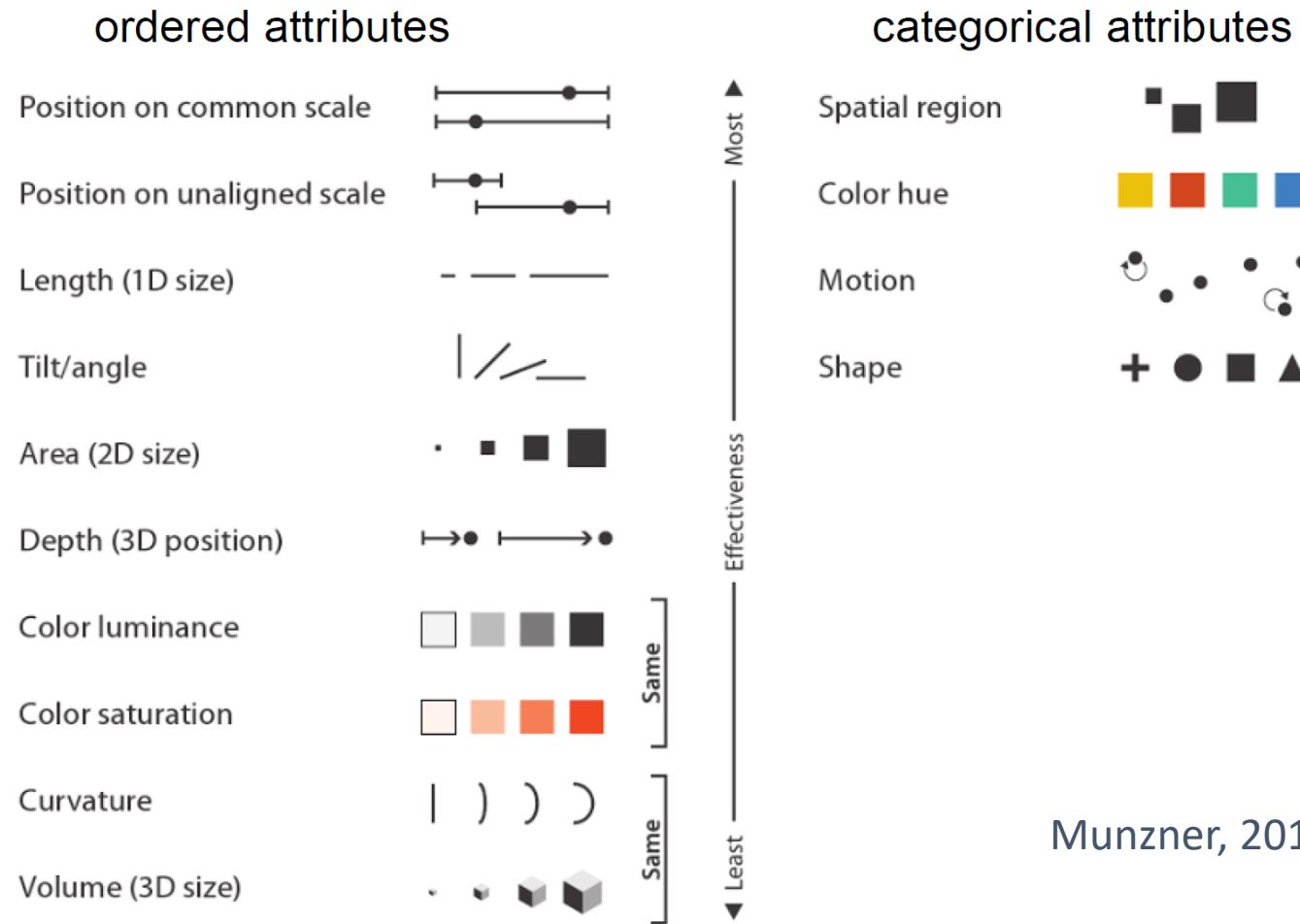
Volume



Ranking of Visual Properties for Different Data Types

CATEGORICAL (nominal)	ORDINAL	NUMERICAL (quantitative)
Position	Position	Position
Color Hue	Density	Length
Texture	Color Saturation	Angle
Connection	Color Hue	Slope
Containment	Texture	Area
Density	Connection	Volume
Color Saturation	Containment	Density
Shape	Length	Color Saturation
Length	Angle	Color Hue

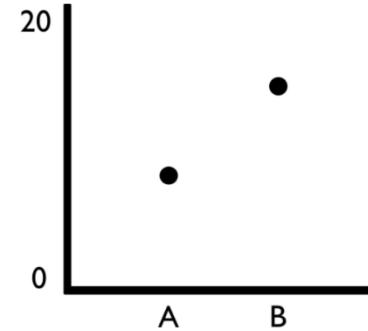
Effectiveness of visual channels



Munzner, 2015

Position: the best channel for all types of data

“Spatial position is such a good visual coding of data that the first decision of visualization design is which variables get spatial encoding at the expense of others”



What does this
“tell” us?

- Strongest visual variable
- Suitable for all data types
- Many steps, quantitative judgement

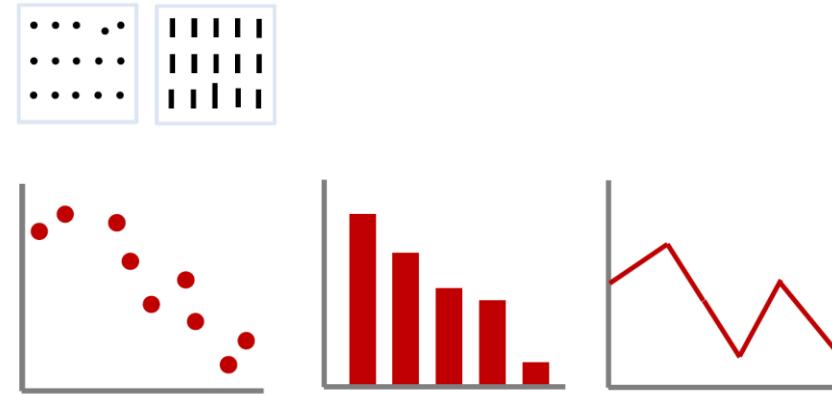
Length: good for numerical (quantitative) data

- Length or height for comparing numerical data
- How much longer?

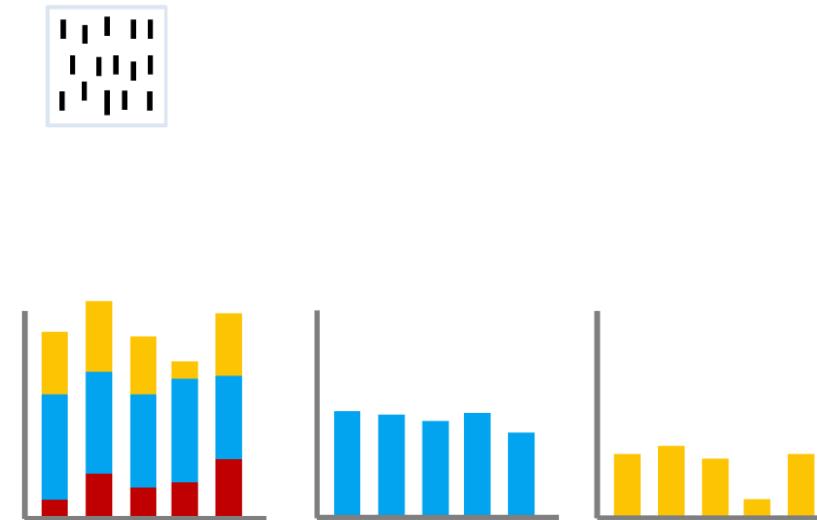


Channels for numerical (quantitative) data

- Strong:
 - position
 - aligned line length

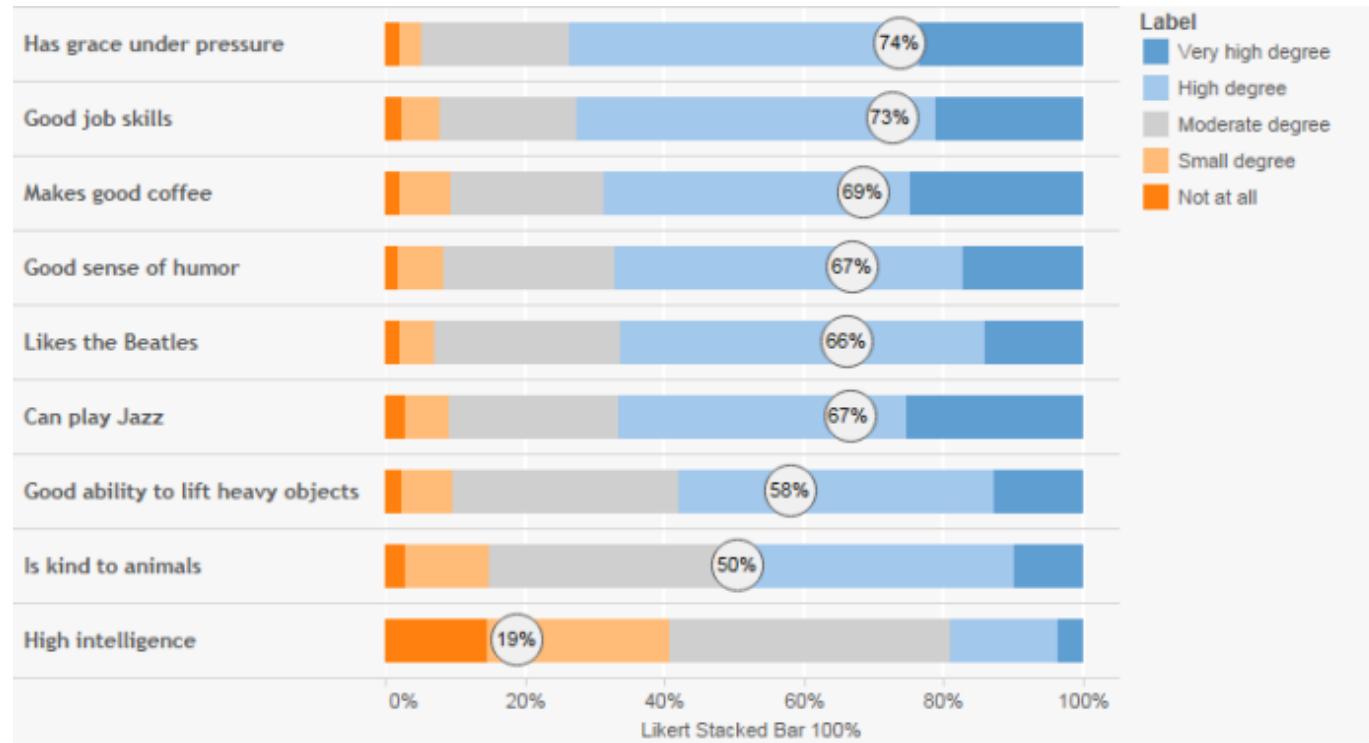


- Much weaker:
 - non-aligned line length



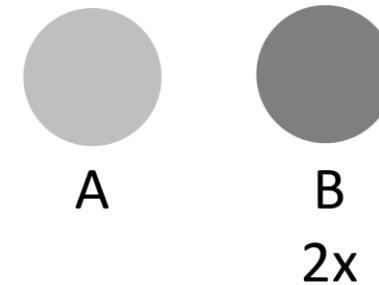
Channels for numerical (quantitative) data

- Much weaker:
 - non-aligned line length: ok for Likert scales



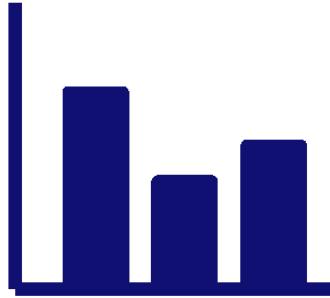
Hue / saturation: good for categorical & ordinal

- Color hue, color saturation for distinguishing categorical / ordinal data
- How much darker?

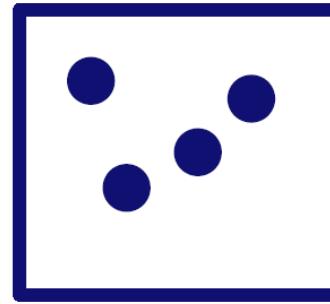


Visual encodings

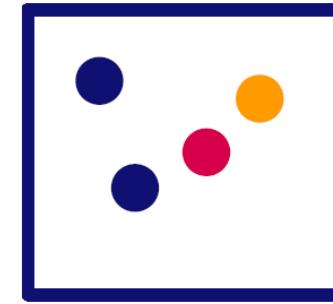
- Combination of marks and channels



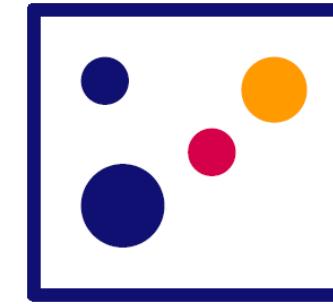
vertical position



vertical
position
+
**horizontal
position**



vertical
position
+
horizontal
position
+
color



vertical
position
+
horizontal
position
+
color
+
size

Example of marks



Put data in the right order using:

▪ Shape:



▪ Orientation:



▪ Hue:



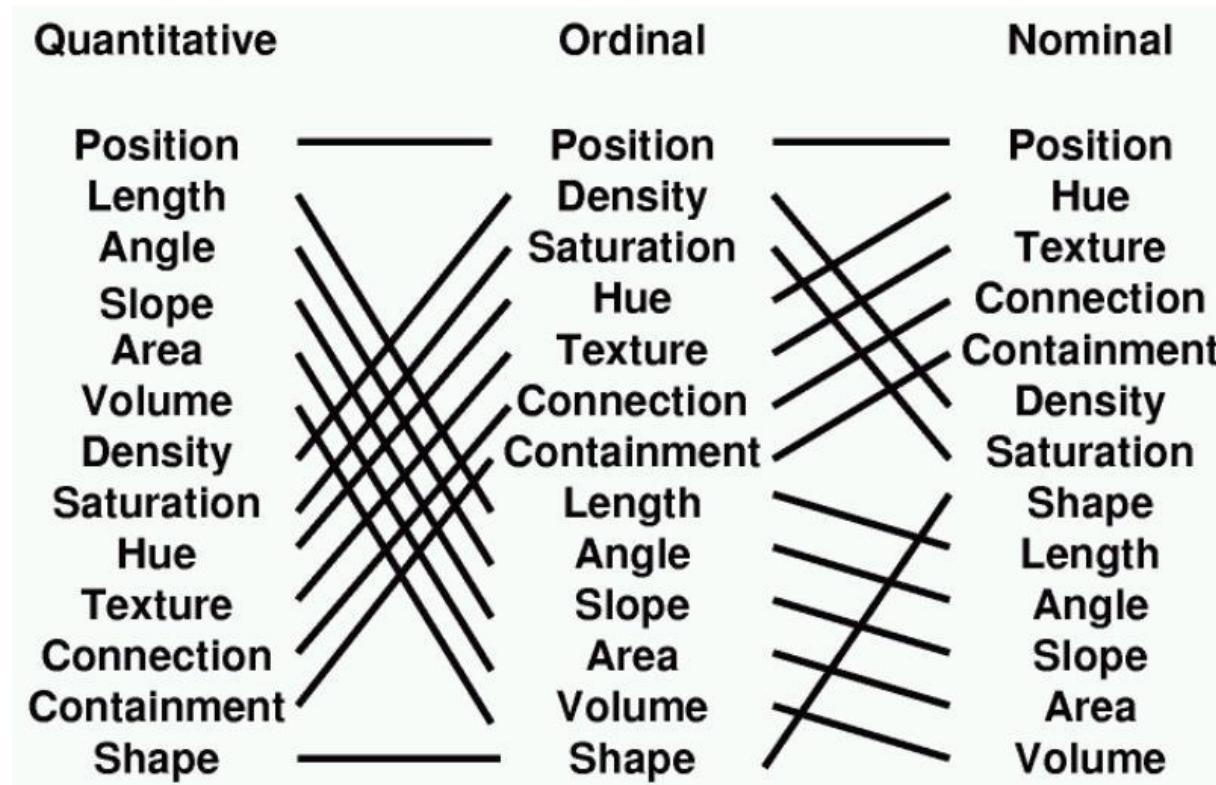
▪ Intensity:



▪ Size:



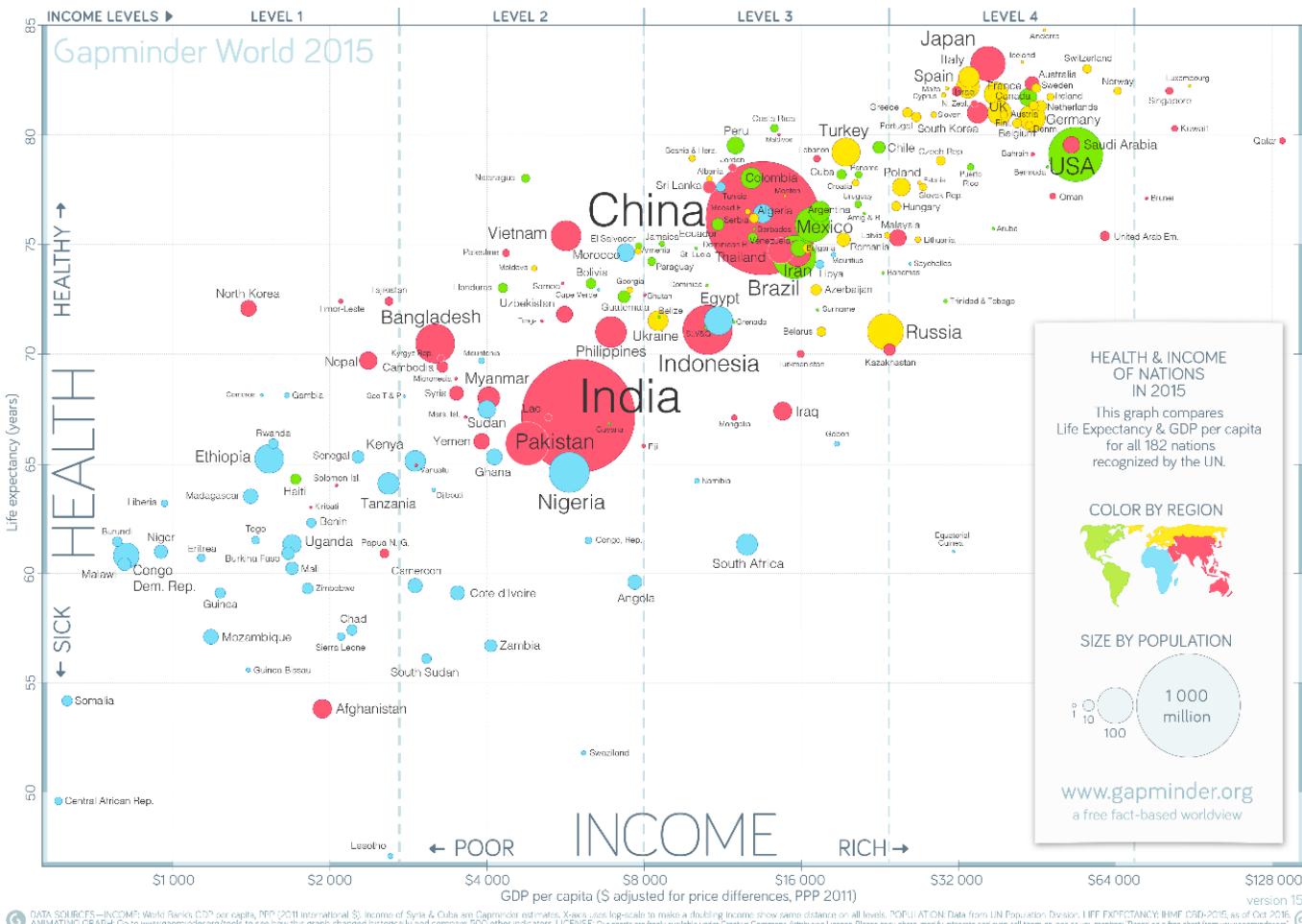
Effectiveness visual channels



Mackinlay, 1986

Example: Hans Rosling's mapping

- Most important data (numerical): position
- Population (numerical): size of disks
- Continent (categorical): color
- Time: time
- Two layers



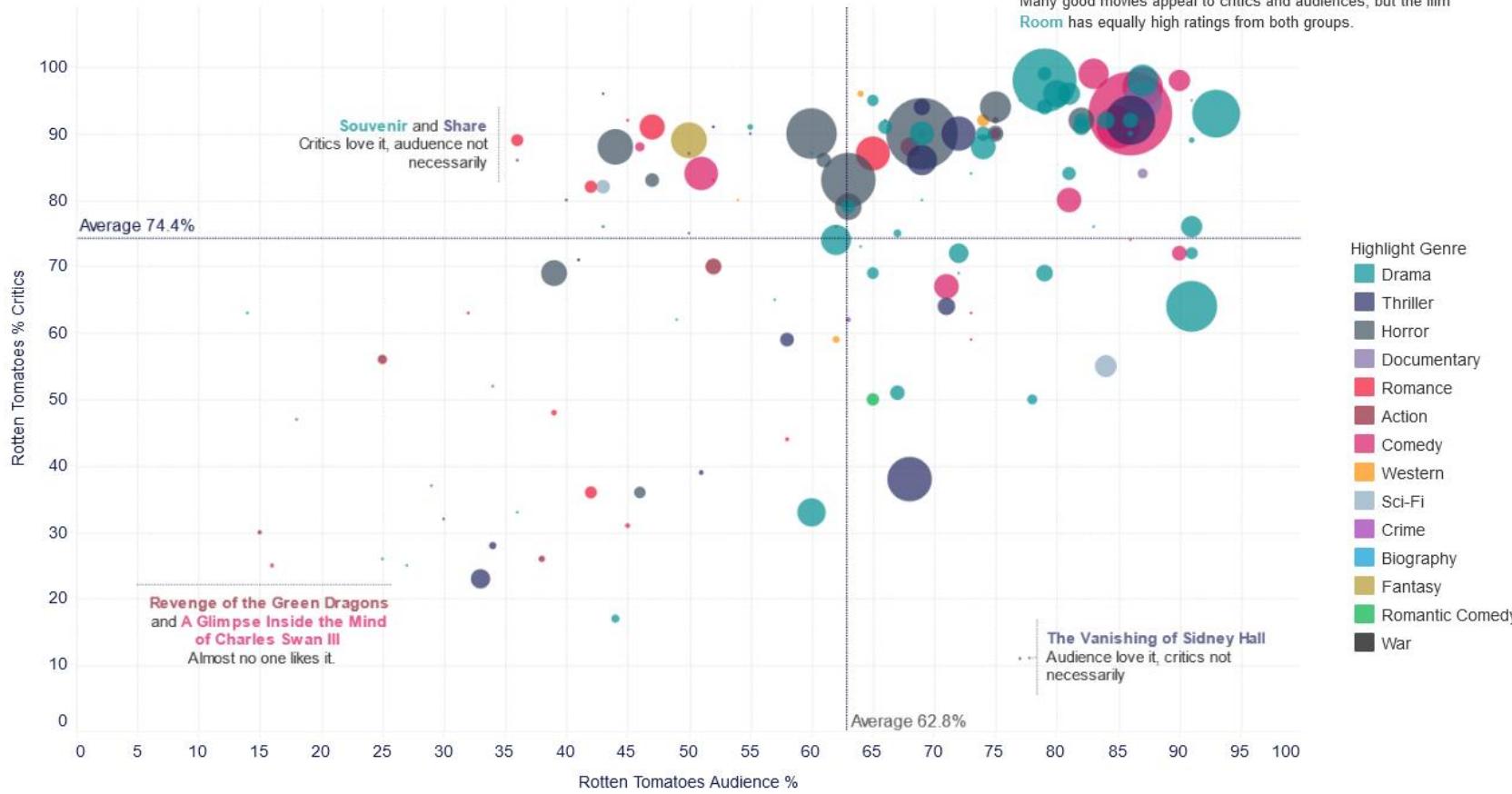
Example: mapping

- Most important data (numerical %): position
- Revenue (numerical): size of disks
- Genre (categorical): color
- Extra layer: details (and interpretation) on hover

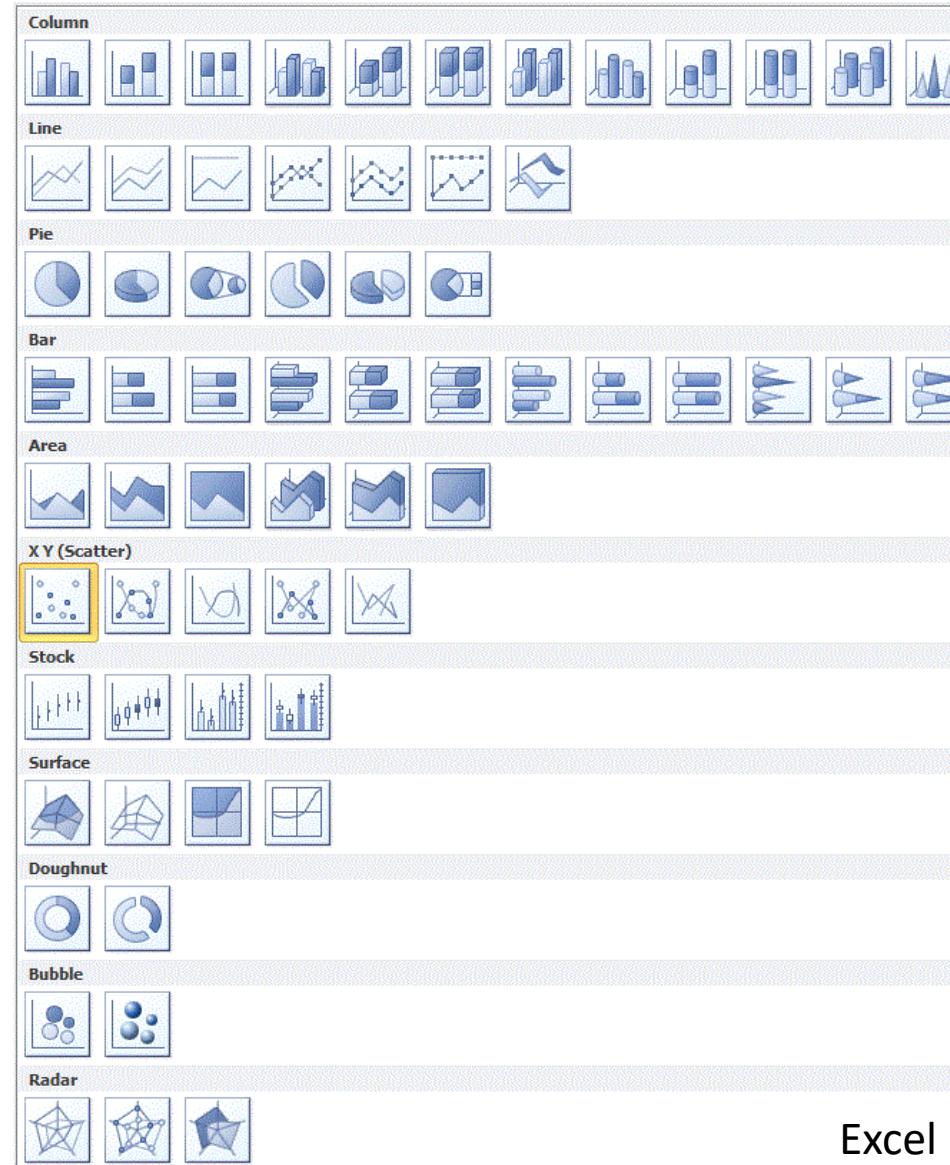
Audience vs. Critic Score

The visualization illustrates the relationship between movie ratings given by film critics and the audience. Each dot represents one film, the colour denotes the genre, and the size represents worldwide box office revenue. Note: In some cases, revenue information is missing. Hover over the selected dot to get more information about the film.

Many good movies appeal to critics and audiences, but the film *Room* has equally high ratings from both groups.



The most common graphs...



Excel

The most common graphs are made of...

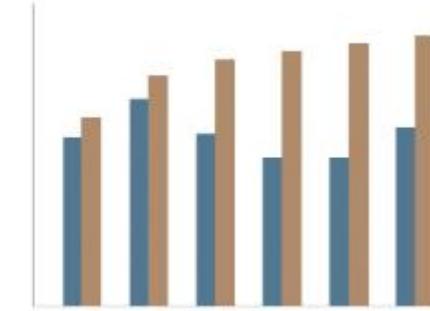
Points



Lines



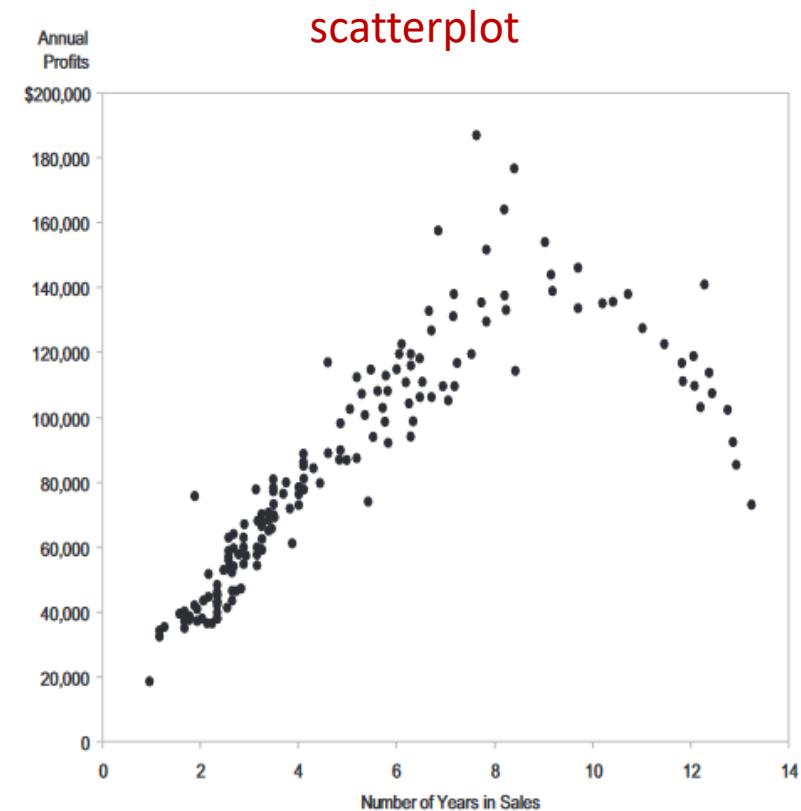
Bars



Points

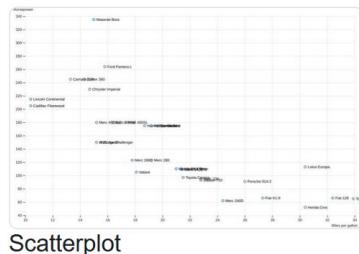
- Small points in the simple shape of circles (dots), squares, triangles, etc., are ideal for pinpointing the precise location of individual values in a graph

What does this
“tell” us?

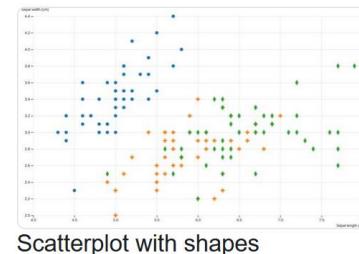


Point-based charts

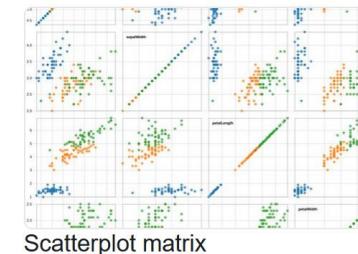
- Scatter plots
- Bubble map / Bubble chart
- Beeswarm (single dimension)
- SPLOM (pairwise dimensional correlations)



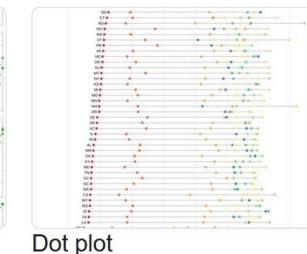
Scatterplot



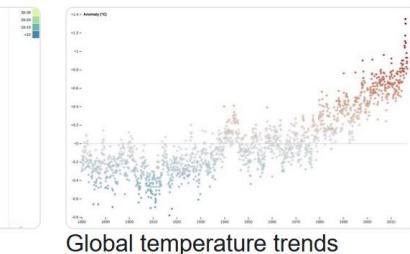
Scatterplot with shapes



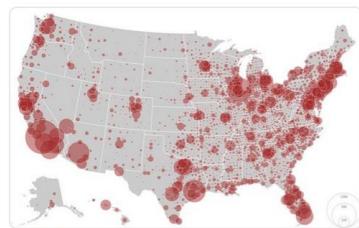
Scatterplot matrix



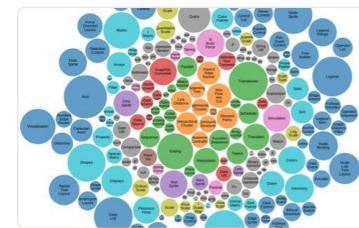
Dot plot



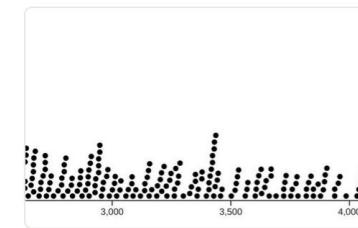
Global temperature trends



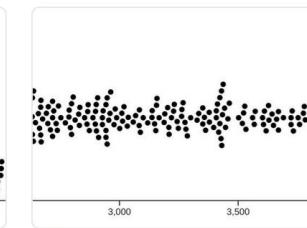
Bubble map



Bubble chart



Beeswarm



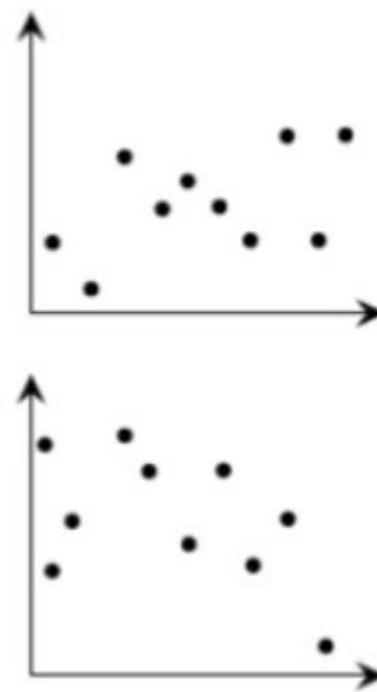
Mirrored beeswarm



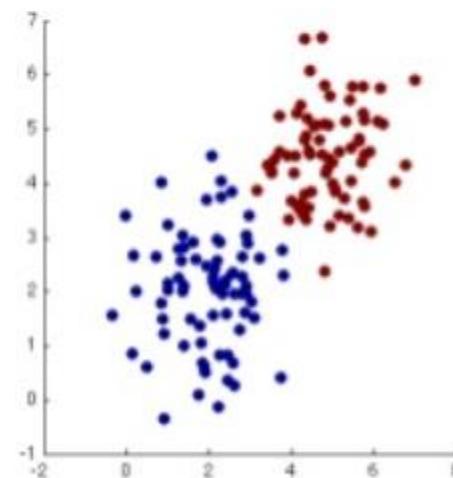
Hertzsprung–Russell diagram

Scatter plot applications

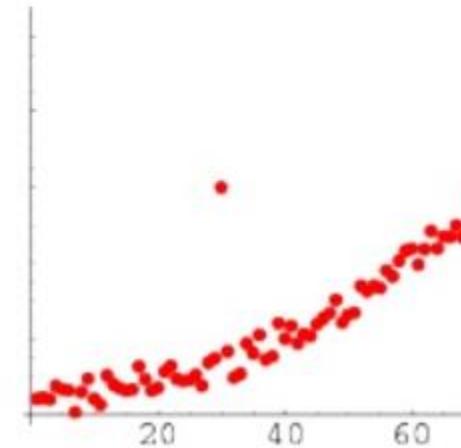
RELATIONSHIP



GROUPING

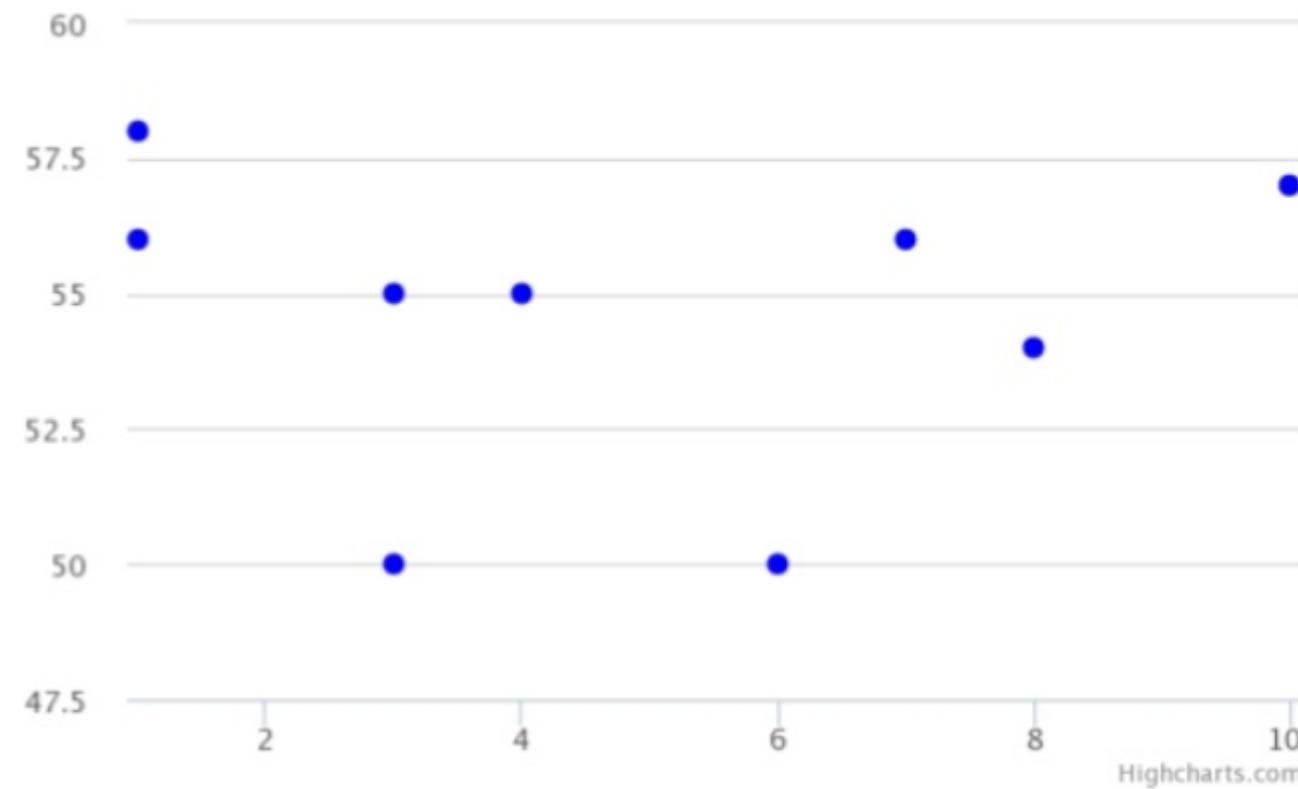


OUTLIERS



Points

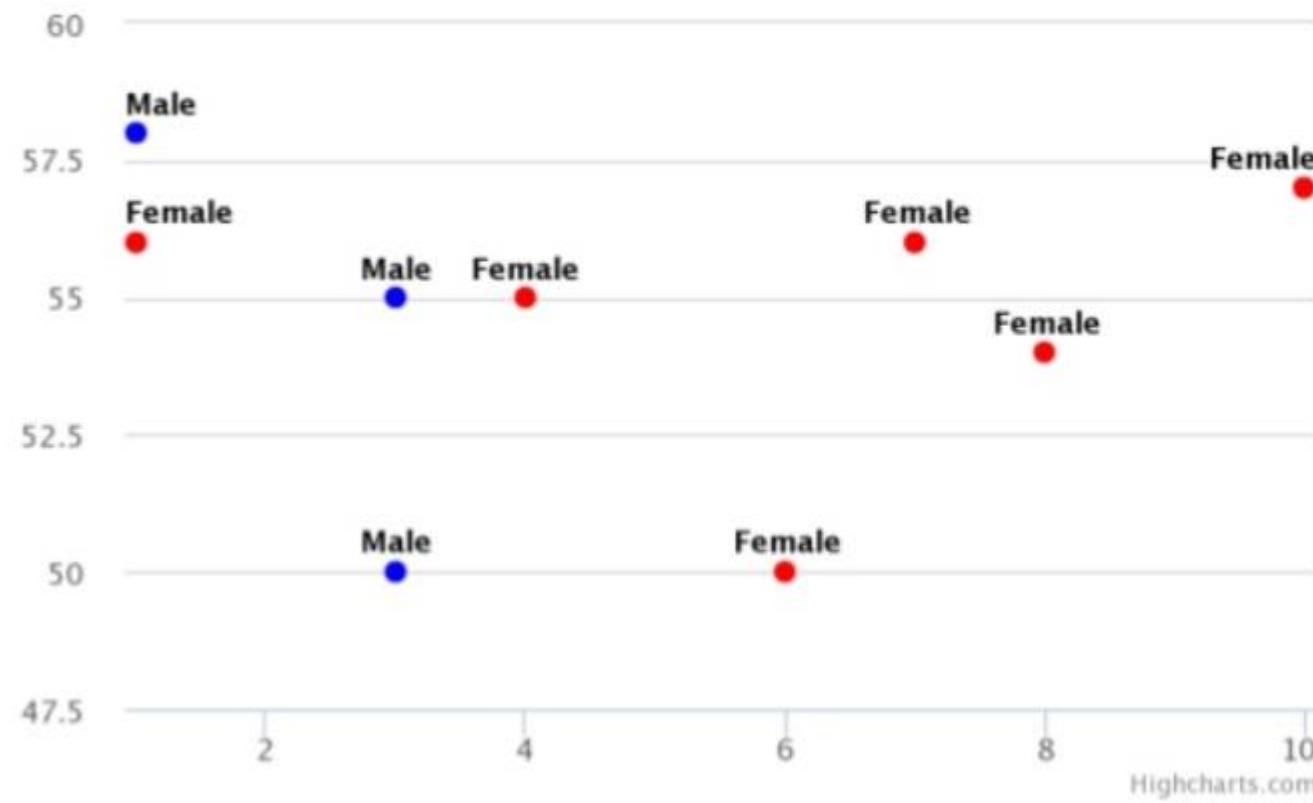
type	mark	channel	data represented
Scatter plot	point	position	2 quantitative



Points

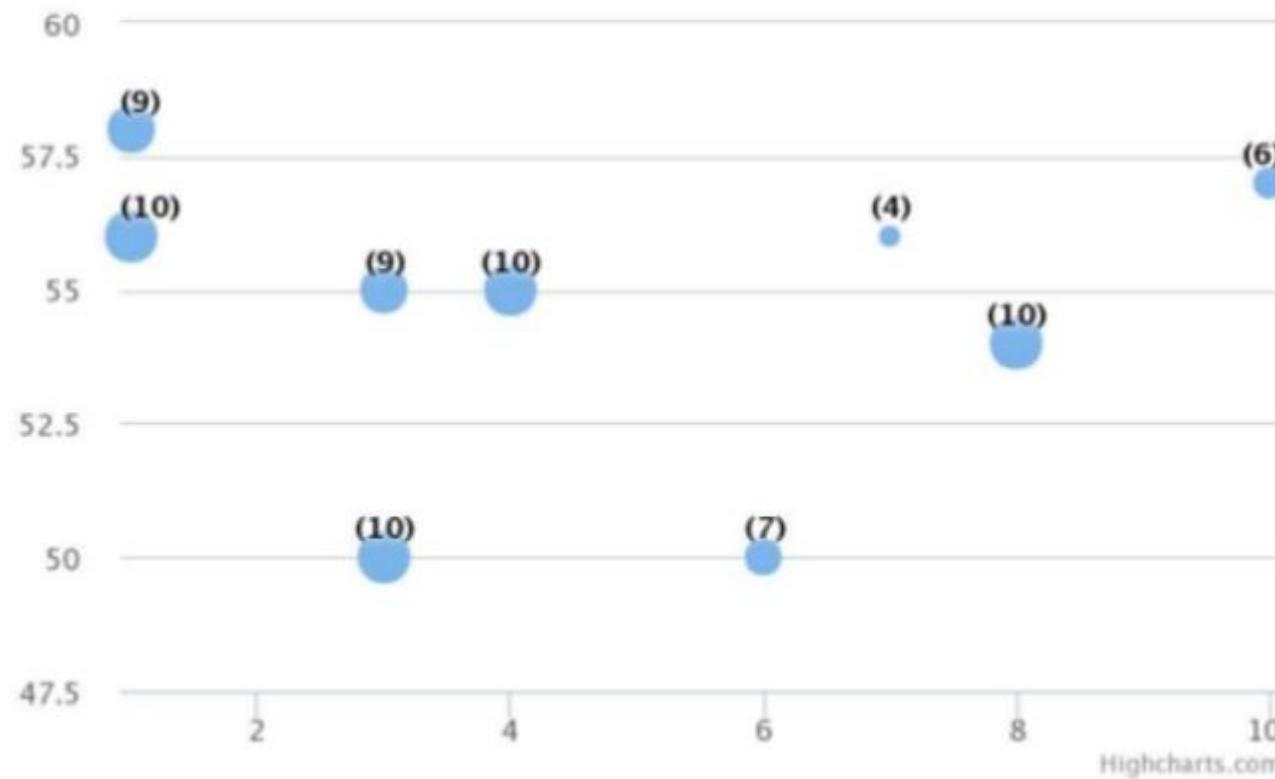
type	mark	channel	data represented
------	------	---------	------------------

Scatter + hue point position, color 2 quantitative, 1 categorical



Points

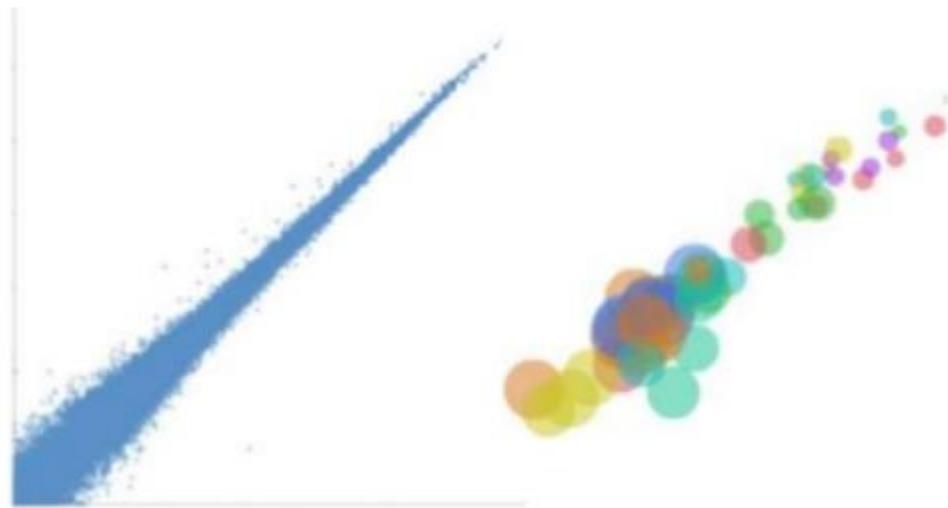
type	mark	channel	data represented
Scatter + Size	point	position, size	3 quantitative



Highcharts.com

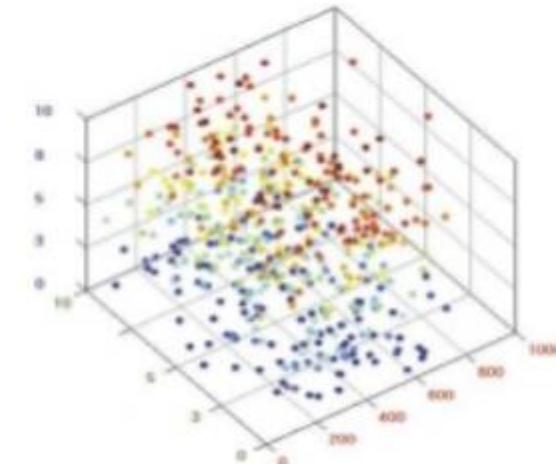
Scatter plot dangers

**OCCLUSION
(DENSITY)**



**OCCLUSION
(OVERLAP)**

3-D

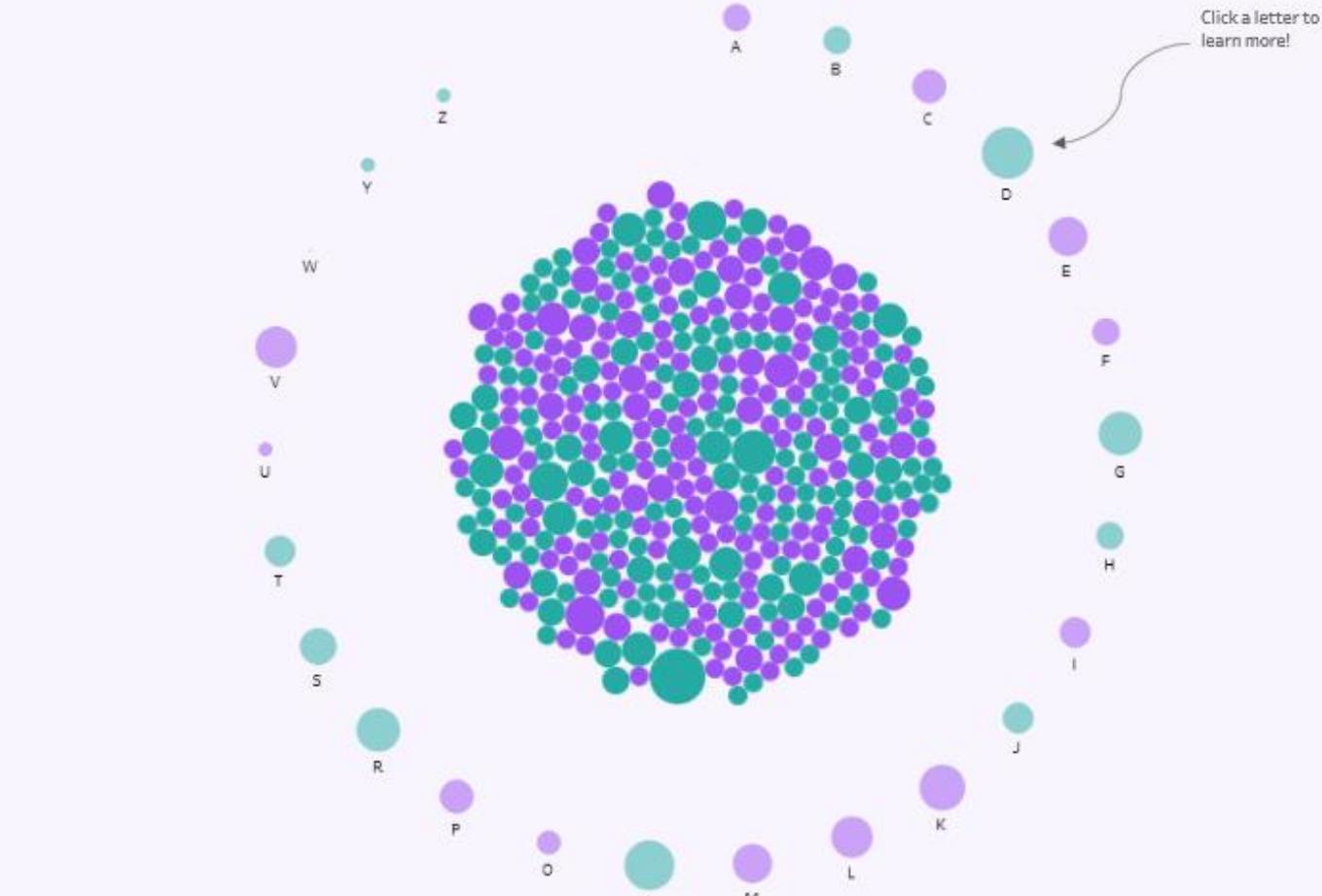


Bubble charts

Why are there so many characters named **Nicholas**?

Once upon a time on Twitter, I read a comment that romance authors could only have a main character named Sebastian once, so they better make it count. That led me to ask--is Sebastian the most common name used for romance novel heroes? What's the most common name used for heroines? Which letters do the main characters' names most often start with? And so this dashboard was born.

Spoiler alert: Sebastian is not the most common name for males.



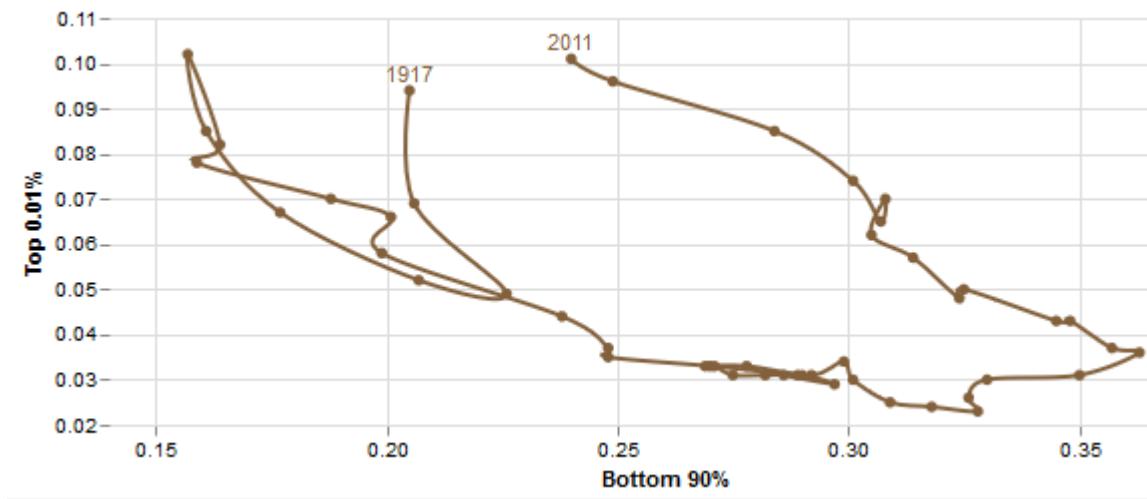
Point patterns and examples of their use

Category	Pattern	Examples
Linear trends	Points are arranged in a way that forms a pattern that looks like a straight line	<ul style="list-style-type: none">Points are going up from left to right, indicating a positive correlation between employee's heights in inches and their salaries in dollarsPoints are going down from left to right, indicating a negative correlation between per capita wealth and infant mortality
Non-linear trends	Points are arranged in a way that forms a pattern that looks like a curved line	<ul style="list-style-type: none">Points are going up from left to right at an ever-increasing rate, indicating not just growing sales, but also a growing rate of salesPoints are going down from left to right, indicating fewer device failures as temperature rises until the temperature reaches 100° and failures begin to increase
Concentrations	Dense sets of points appear in particular areas of the graph	<ul style="list-style-type: none">A large concentration of points appears in the upper left corner of the graph, indicating a large number of small orders with large profitsA large collection of points appears in the center of the graph, indicating that most orders are moderate in both size and profits
Clusters	Sets of points appear to be set apart from other points	<ul style="list-style-type: none">A small group of isolated points appears in the lower right corner of the graph, indicating a distinct group of large orders with low profits
Gaps	Area in the graph where no points appear in the midst of surrounding points	<ul style="list-style-type: none">In a scatterplot that correlates home sales amounts and the number of days on the market, there is a glaring gap between 45 and 55 days where no homes appear
Randomness	Points are arranged randomly in the graph, without a discernible pattern	<ul style="list-style-type: none">A random scattering of points throughout the graph indicates an unexpected lack of correlation between marketing expenses and sales
Exceptions	Points that stand out as different from the norm	<ul style="list-style-type: none">A single point appears alone in the lower right corner of the graph indicating a customer who places many orders but receives a low discount

Stephen Few, 2006

Lines

- By connecting points with a line, we can transform a display of individual values into a **story of transition** from one value to the next
- connects a series of points that represent individual measurements with line segments



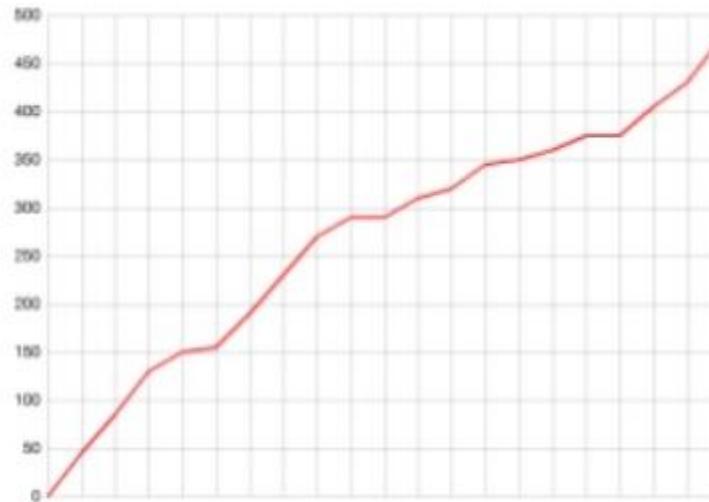
Lines

- Especially useful for **time-series** relationships, i.e. line charts are used to visualise a trend in data over intervals of time – a time series – thus the line is often drawn chronologically

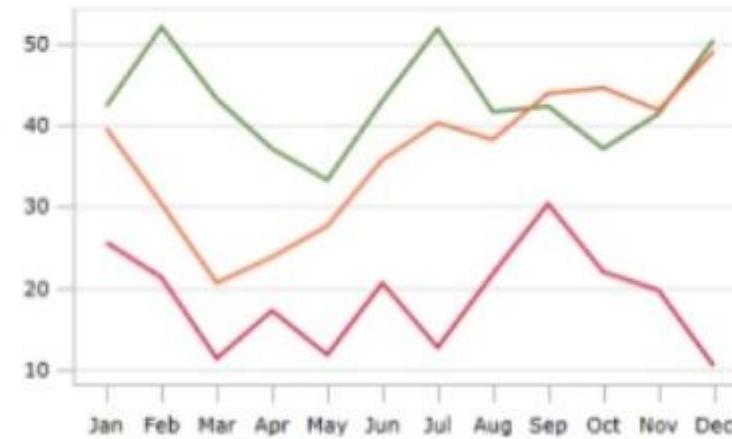


Line chart applications

PATTERN OVER TIME

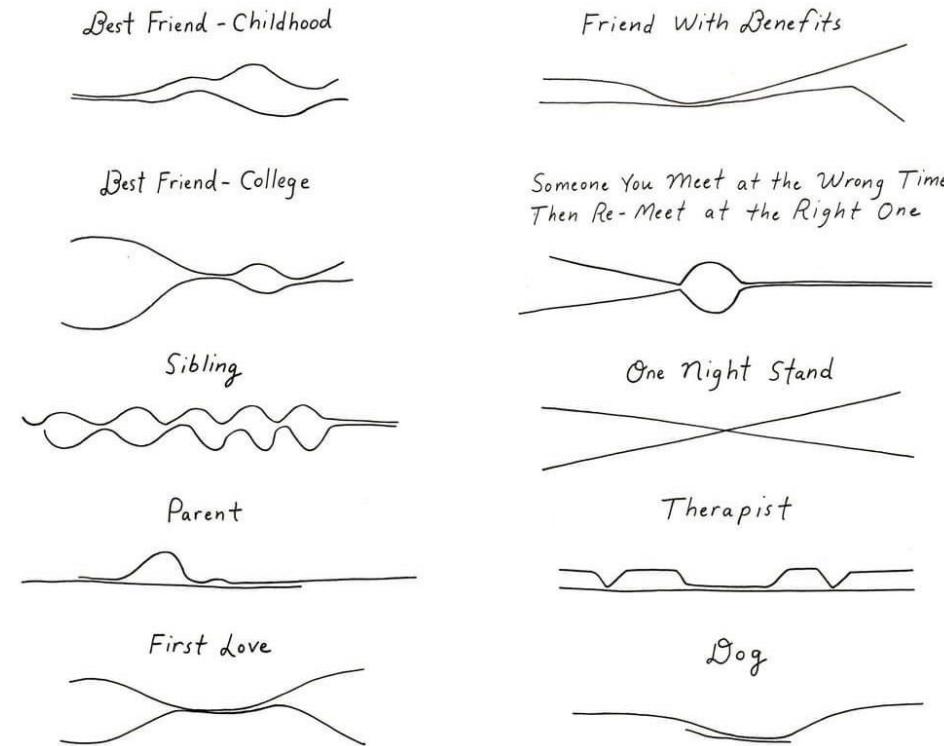


COMPARISON



Lines

- Even simple lines can be very effective in telling a story...

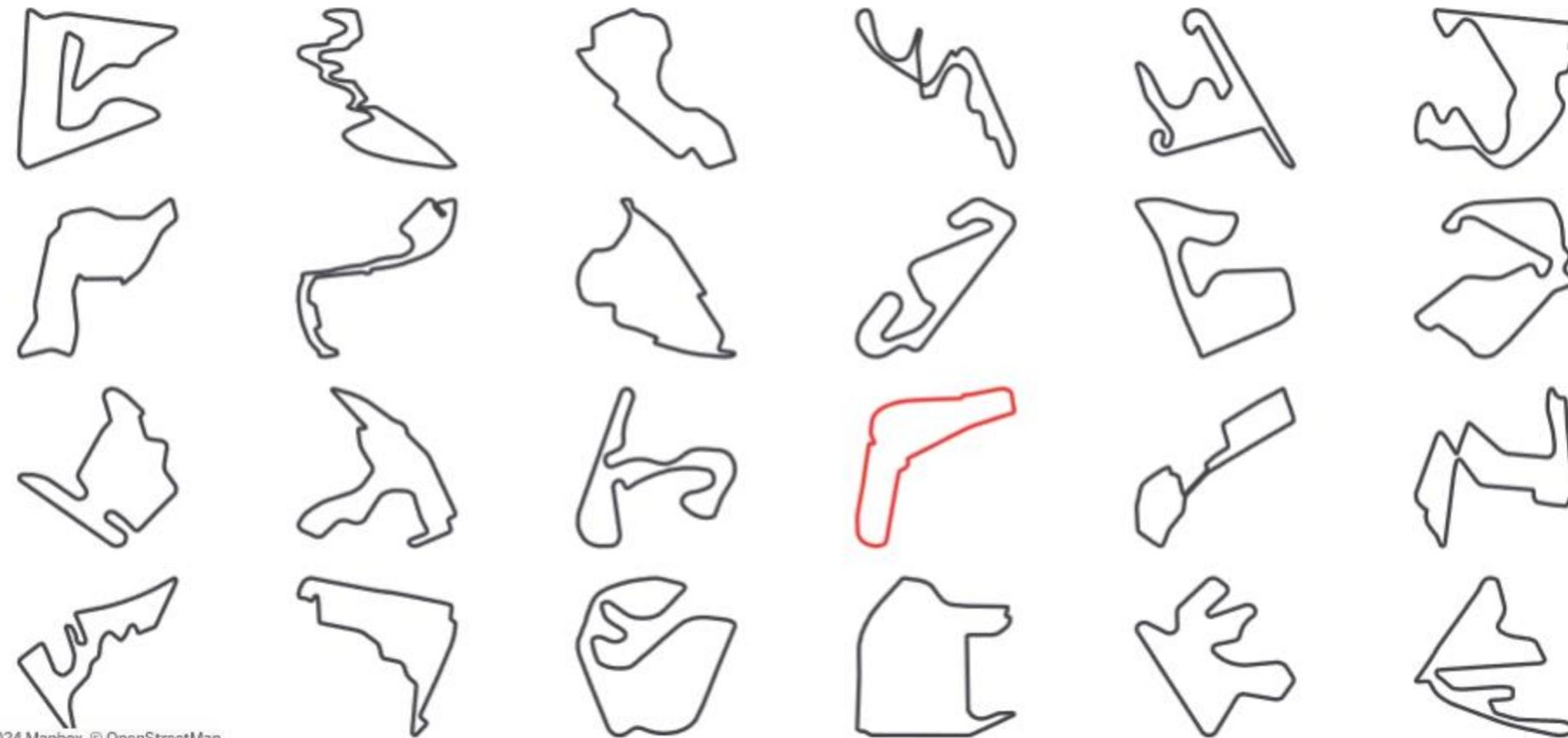


"Closeness Lines Over Time"

de Recat Jan. 2019

F1 CIRCUITS 2024

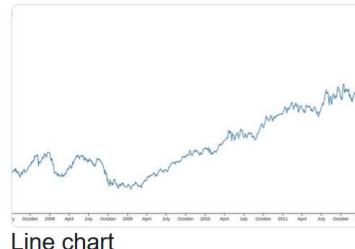
Next race: Aug 30-Sep 1
Italian Grand Prix



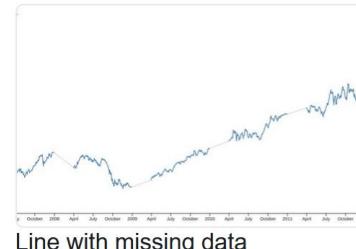
© 2024 Mapbox © OpenStreetMap

Lines

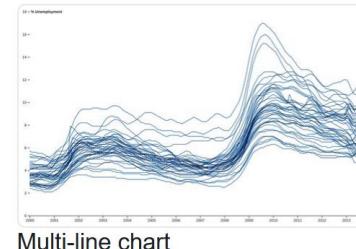
- Line charts
- Candlestick chart, slope charts
- Variable-color line, Gradient, Threshold encoding



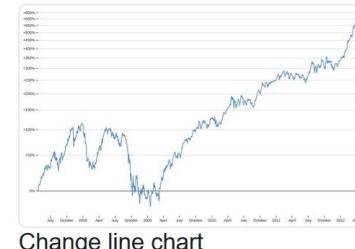
Line chart



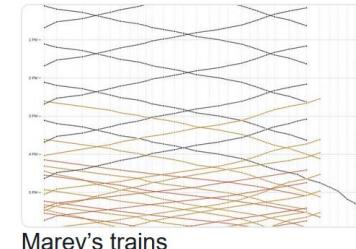
Line with missing data



Multi-line chart



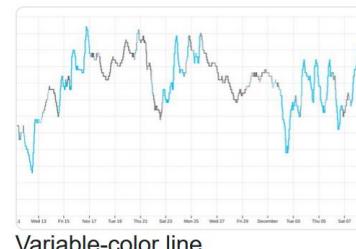
Change line chart



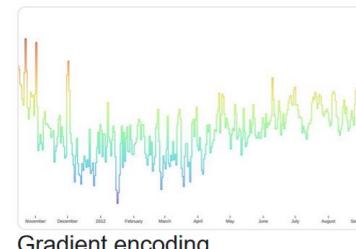
Marey's trains



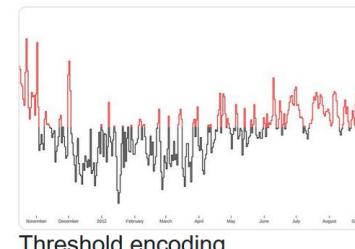
Candlestick chart



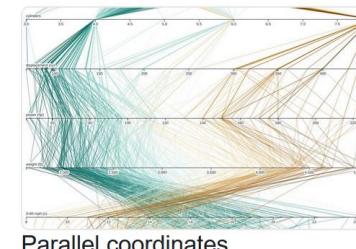
Variable-color line



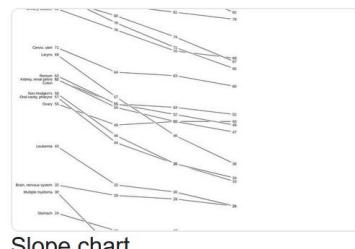
Gradient encoding



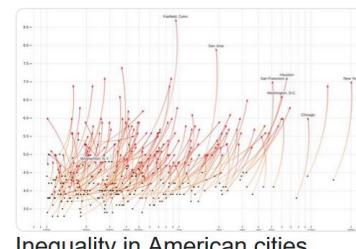
Threshold encoding



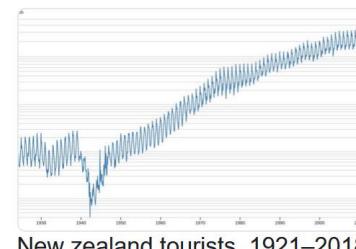
Parallel coordinates



Slope chart



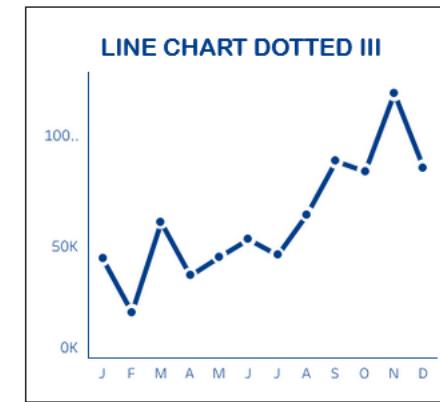
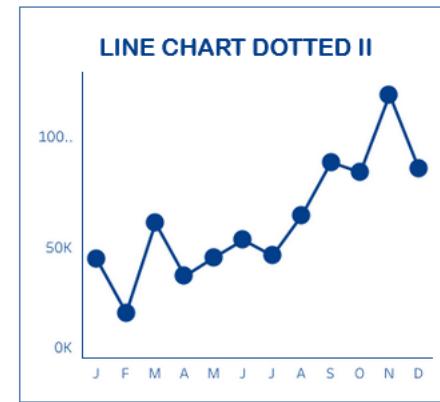
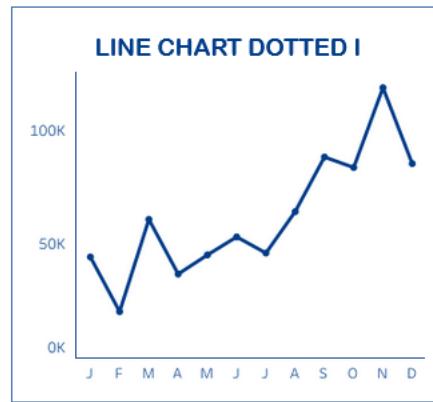
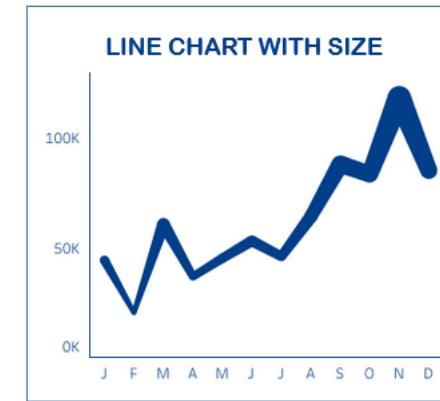
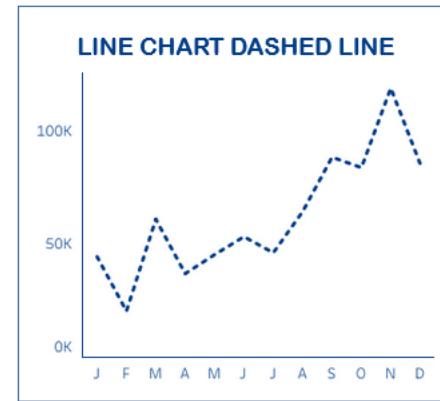
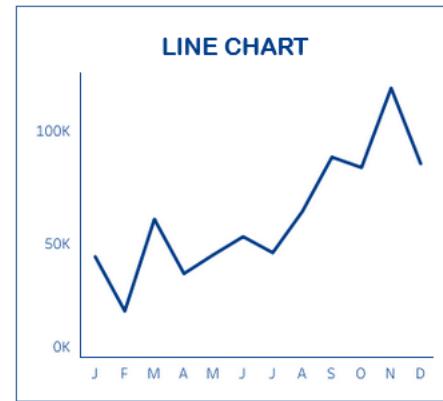
Inequality in American cities



New Zealand tourists, 1921–2018

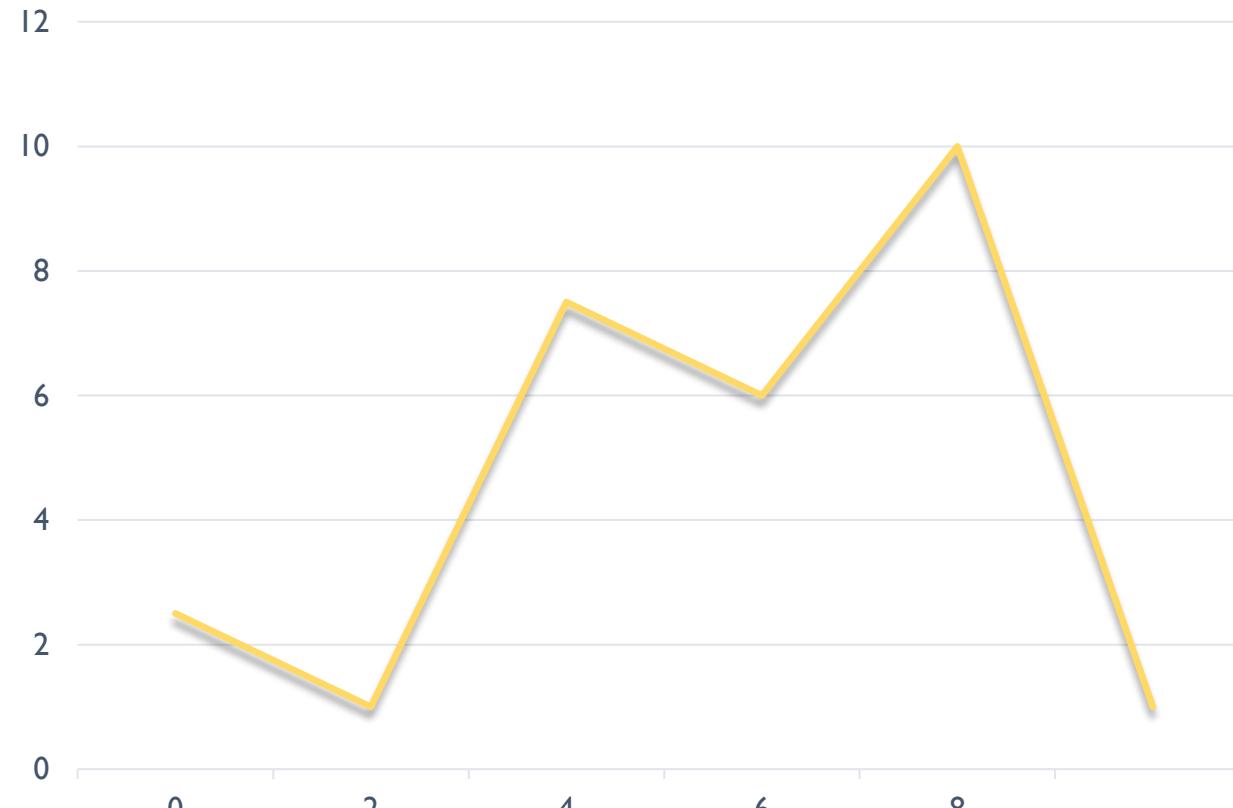
<https://observablehq.com/@d3/gallery>

Line & Area chart catalogue



Lines

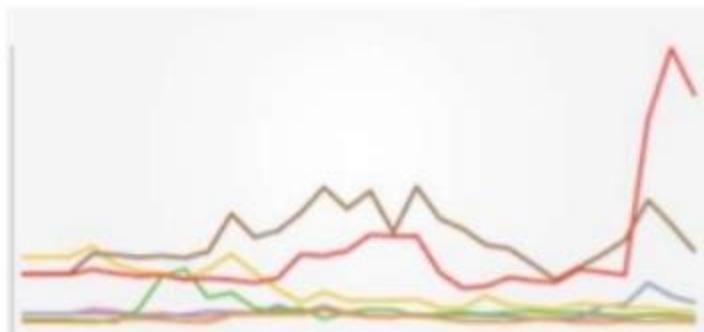
type	mark	channel	data represented
line chart	line	position (orientation)	2 quantitative



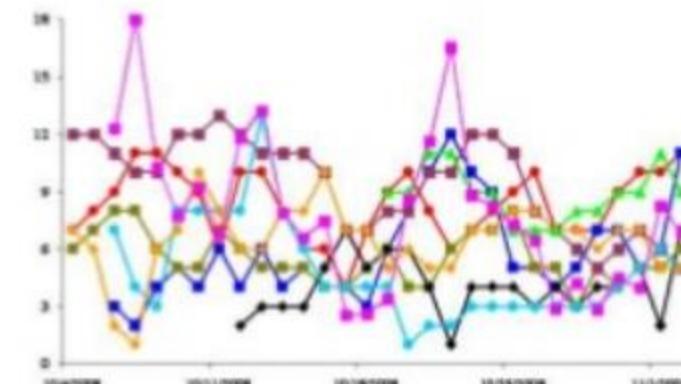
Line chart dangers



X SCALING



Y SCALING



OVERLOAD

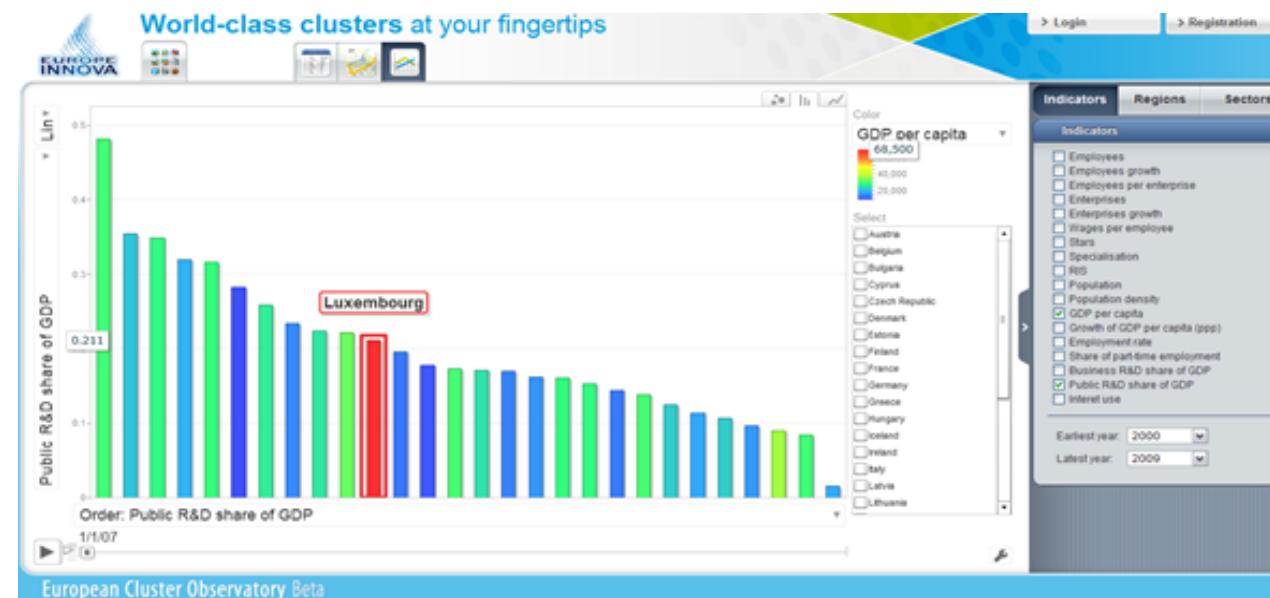
Line patterns and examples of their use

Pattern	Examples
Unidirectional lines	<ul style="list-style-type: none">• A line that encodes monthly sales is heading down during the course of the year• A line that encodes a company's total headcount has remained flat for the last five years, despite ups and downs in particular departments
Curved lines	<ul style="list-style-type: none">• Sales of a product increased rapidly soon after its introduction but began to increase at a much slower rate after a few months and eventually began to decrease after a few years
Repeating line patterns	<ul style="list-style-type: none">• Sales are at their lowest in the first month of each quarter, rise somewhat in the second month, and hit their peak in the final month, then drop again at the beginning of the next quarter to begin the cycle again
Co-variation among multiple lines	<ul style="list-style-type: none">• Revenues and profits went up and down together throughout the year• Sales always increased in relation to the number of marketing mailings, but didn't register until five days after the mailings
Intersecting lines	<ul style="list-style-type: none">• In June of the year, the decline in coffee sales and the increase in soft drink sales intersected and changed positions in a ranking of sales by product
Smooth vs. jagged lines	<ul style="list-style-type: none">• Expenses in the Human Resources department tended to change slowly and smoothly compared to the Information Systems department, which exhibited large and rapid increases in expenses from time to time
Exceptions	<ul style="list-style-type: none">• Sales in the month of August decreased far below the norm

Stephen Few, 2006

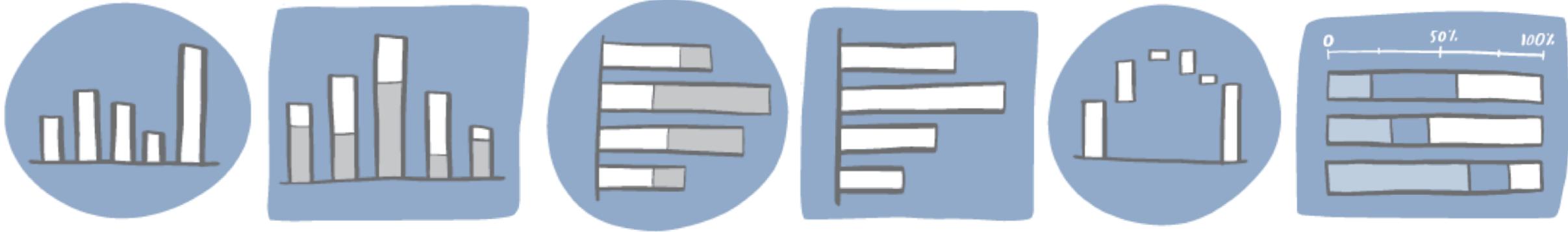
Bar charts / Histograms

- Charts with rectangular bars with **lengths proportional** to the values that they represent
- useful for visualising **summary** data across various **categories** (how a quantity distributes across a set of categories)
- useful for **comparisons of magnitudes**
- used for plotting data with **discrete values** ('discontinuous')



Bars

What is a bar chart?

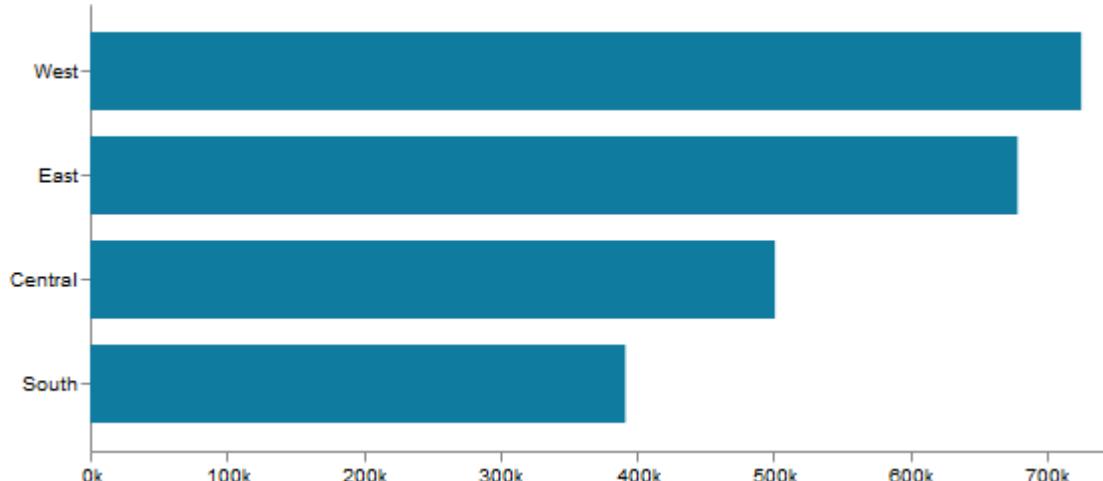


<https://www.storytellingwithdata.com/blog/2020/2/19/what-is-a-bar-chart>

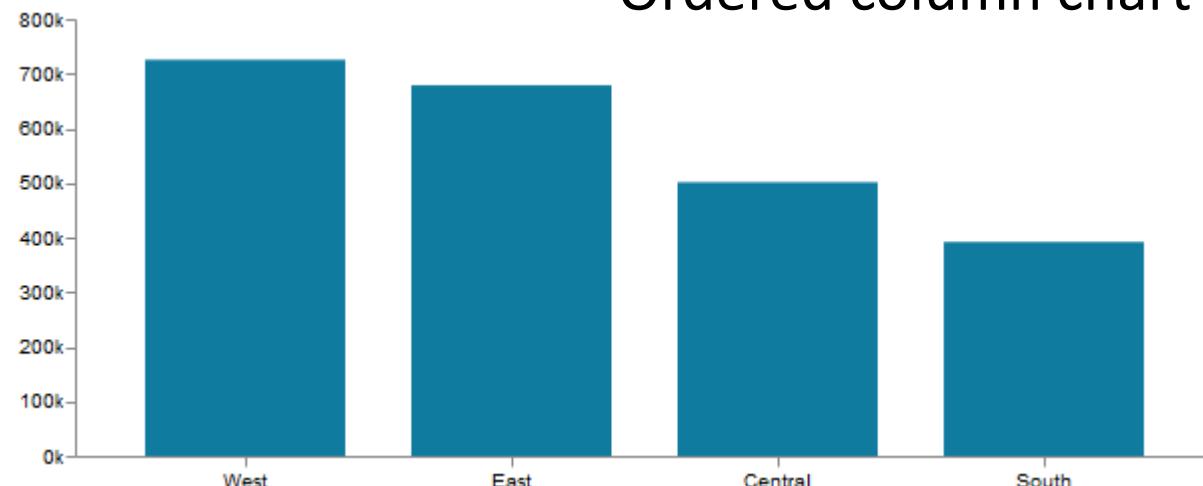
Bars

Bars can be plotted **horizontally** or **vertically** (columns)

- Ordered bar chart

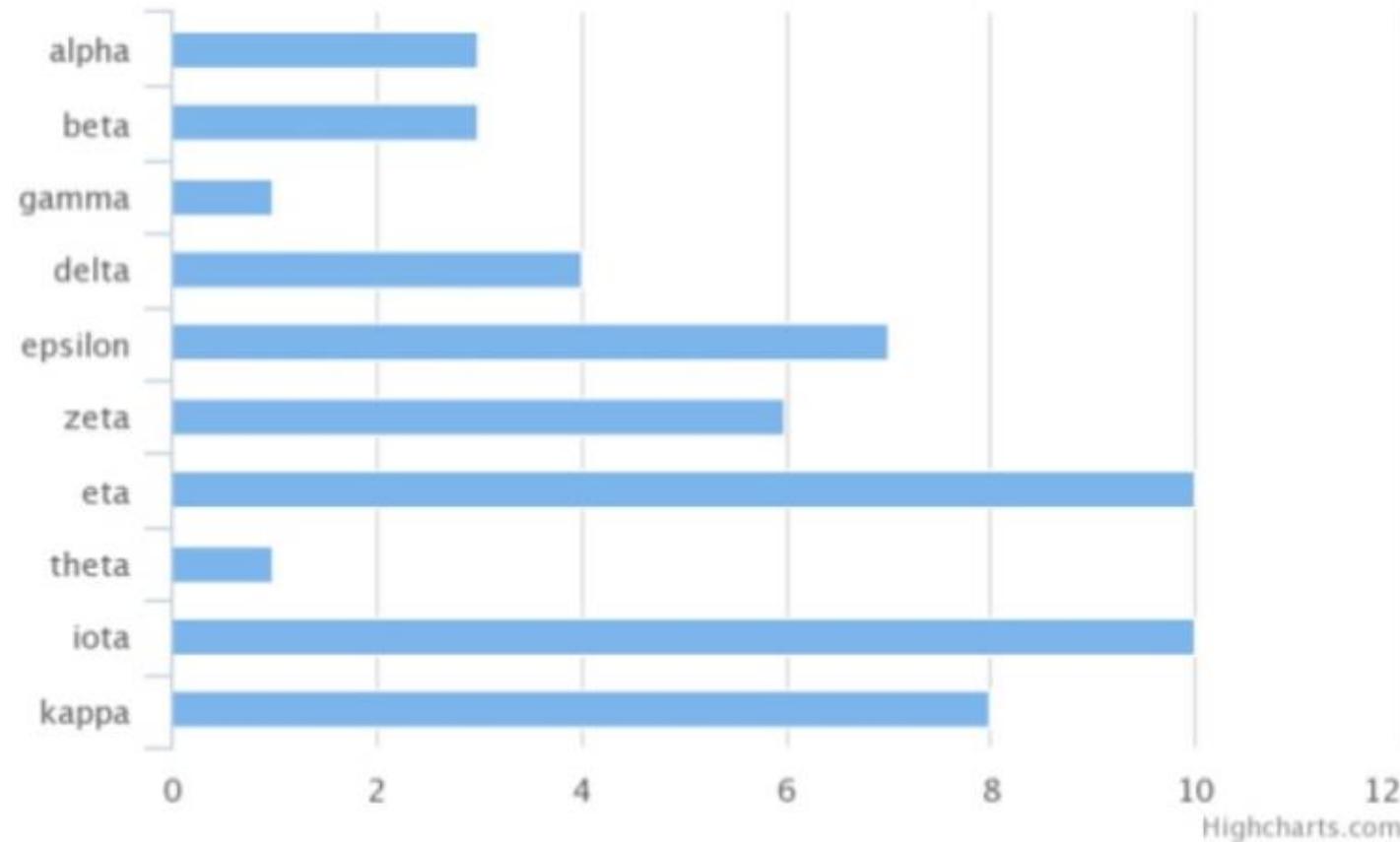


- Ordered column chart



Bars

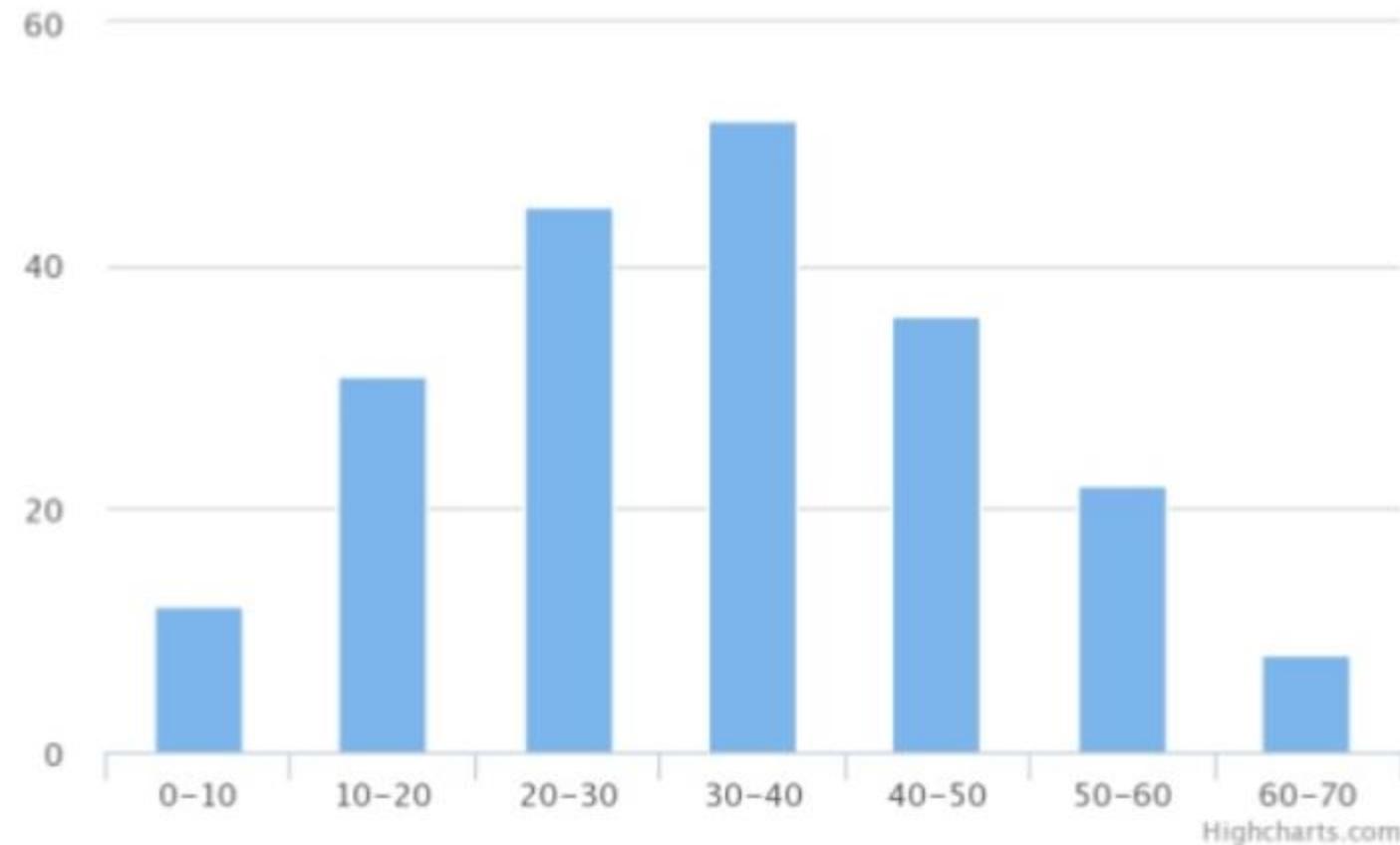
type	mark	channel	data represented
Bar chart	line	size (length)	1 categorical, 1 quantitative



Bars

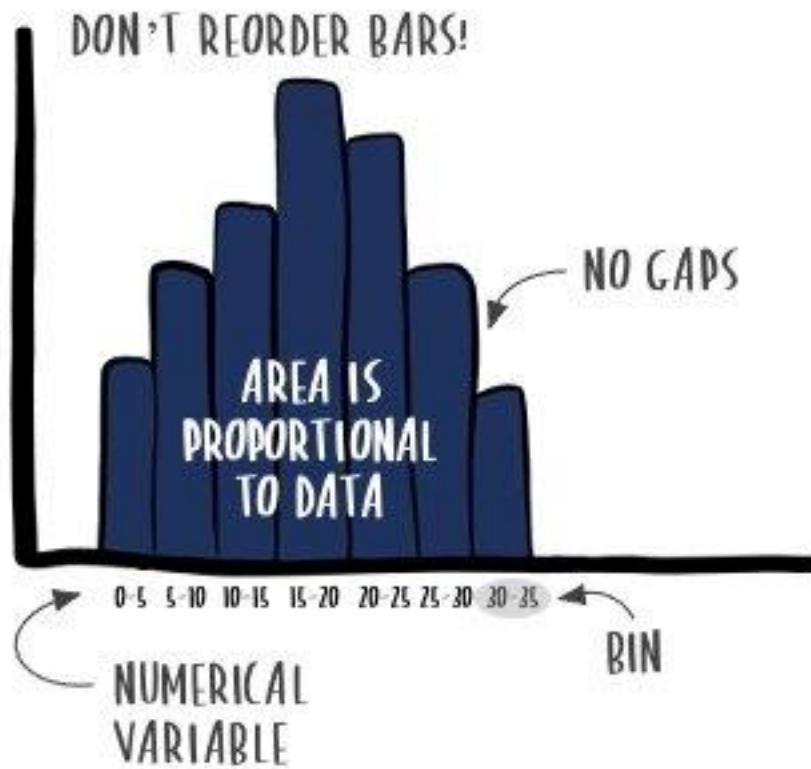
type	mark	channel	data represented
-------------	-------------	----------------	-------------------------

Histogram line size (length) 1 ordinal/quantitative,
1 quantitative (count)



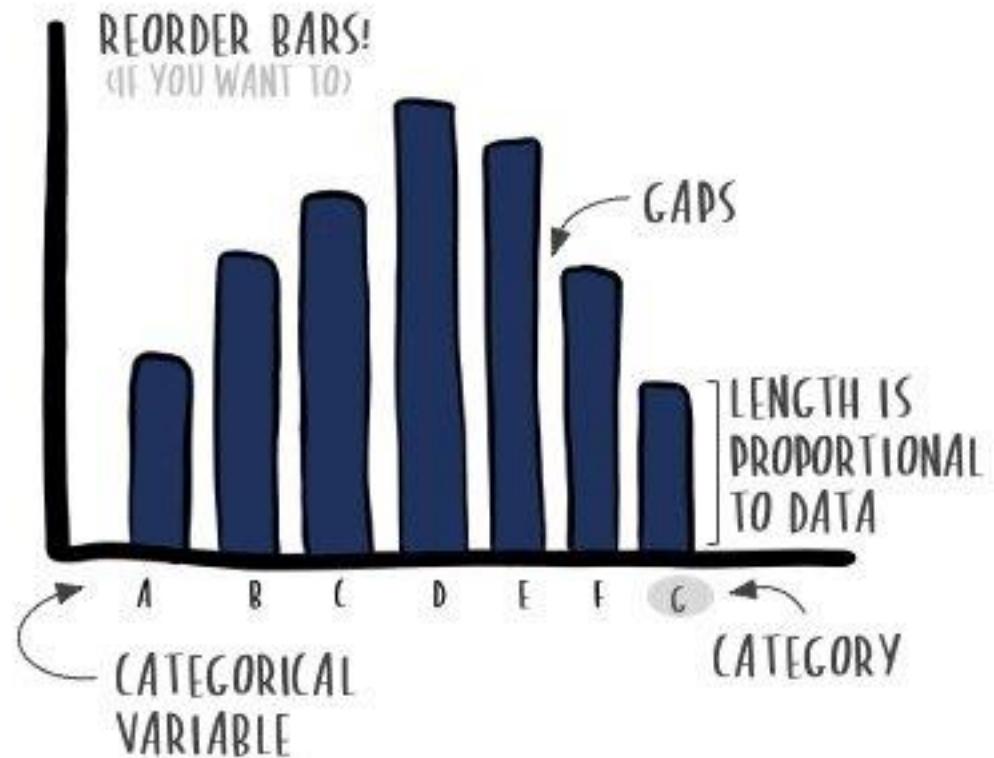
Bars

This is a **histogram**...



data is grouped into continuous number ranges and each range corresponds to a vertical bar

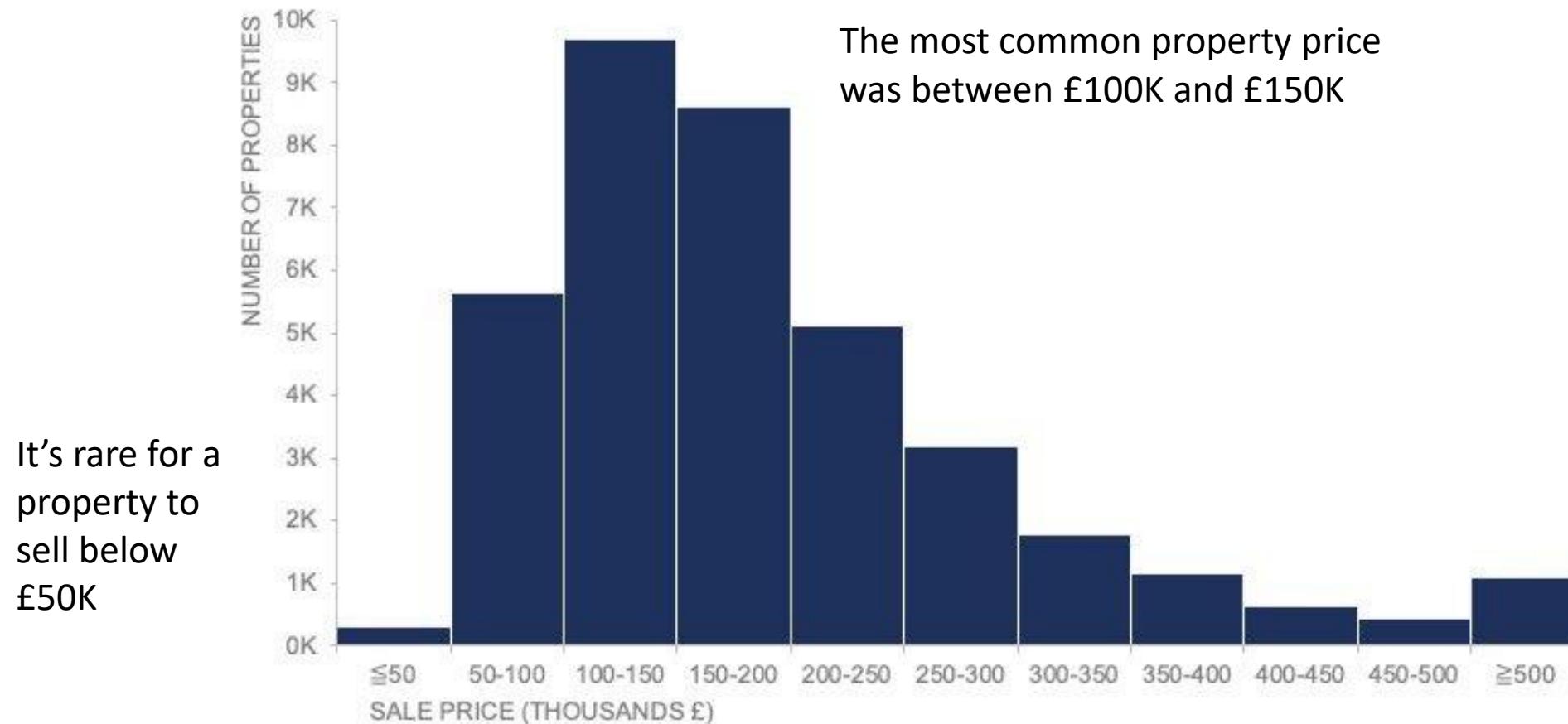
This is a **bar chart**...



categorical data using rectangular bars, where the length of each bar is proportional to the value they represent

Histogram

Distribution of property sales: January 2013 to September 2019



It's rare for a property to sell below £50K

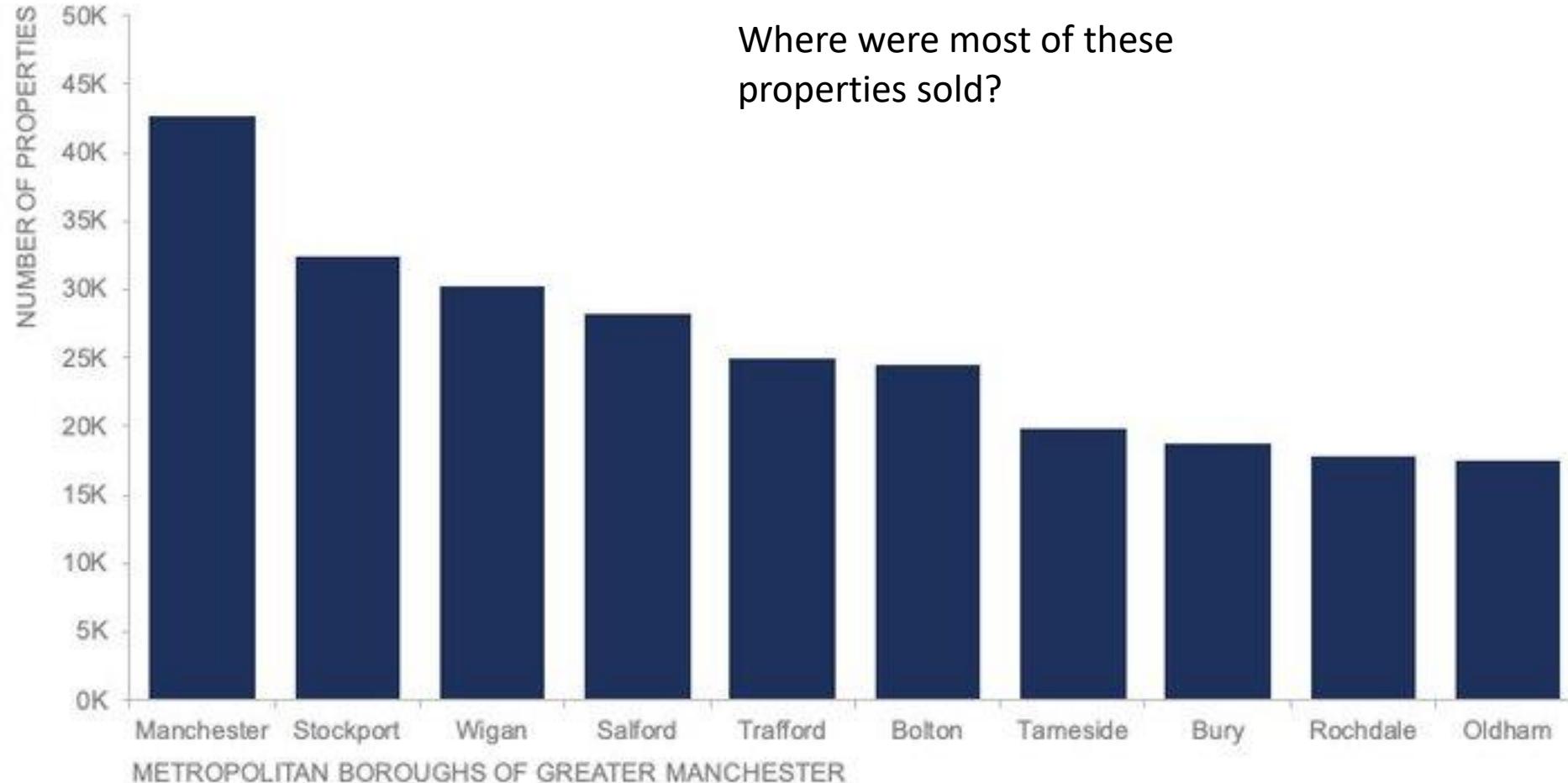
The most common property price was between £100K and £150K

The histogram lets us understand more about the shape or skewness of the numerical variable, sale price. Use when you want to understand the underlying distribution of a numerical data series.

Bar chart

Residential property sales by location

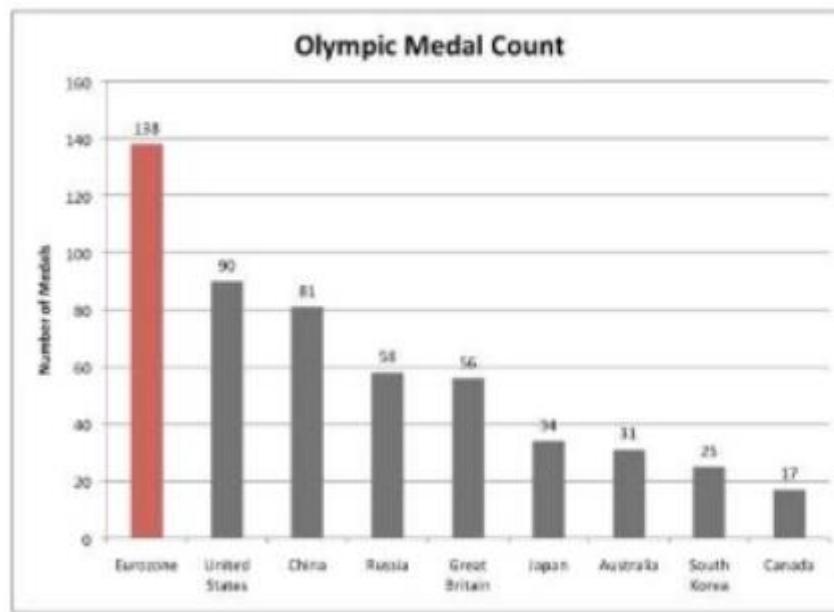
January 2013 to September 2019



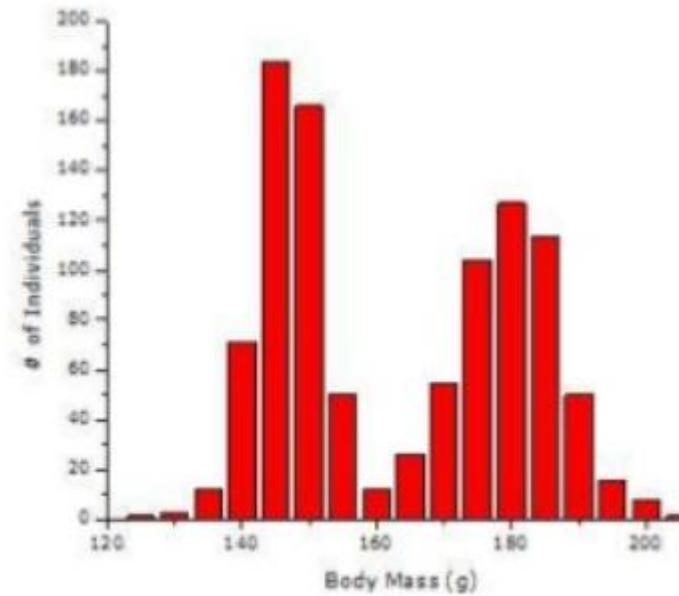
A bar chart works well to make comparisons across categories, not numeric data.

Bar chart applications

COMPARE CATEGORIES

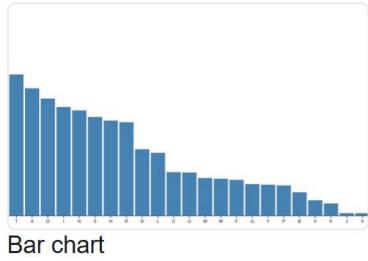


DISTRIBUTION

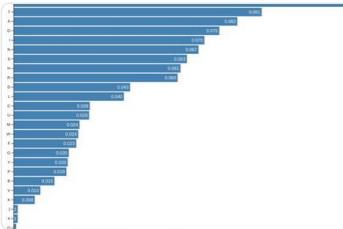


Bars

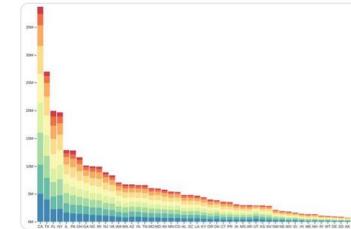
- Scales & Axes
- Bar charts, marimekko chart, timelines, calendar views



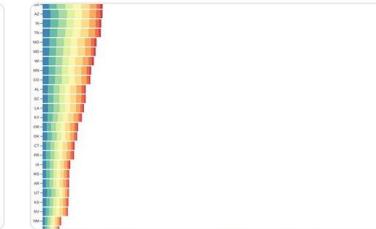
Bar chart



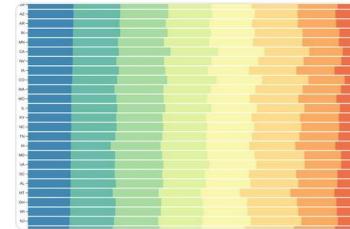
Horizontal bar chart



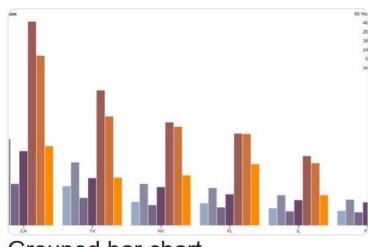
Stacked bar chart



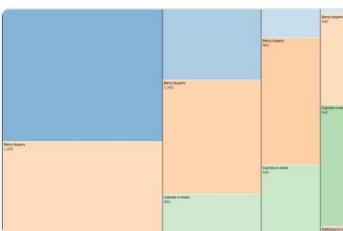
Stacked horizontal bar chart



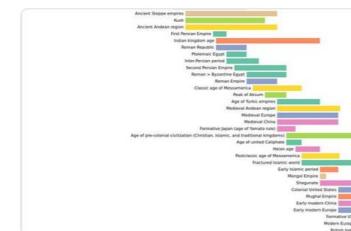
Stacked normalized horizontal ...



Grouped bar chart



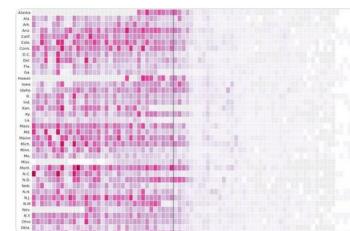
Marimekko chart



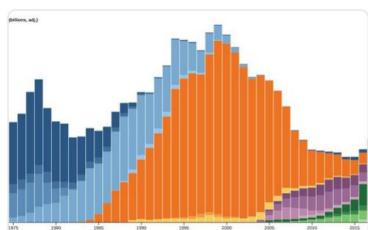
World history timeline



Calendar view

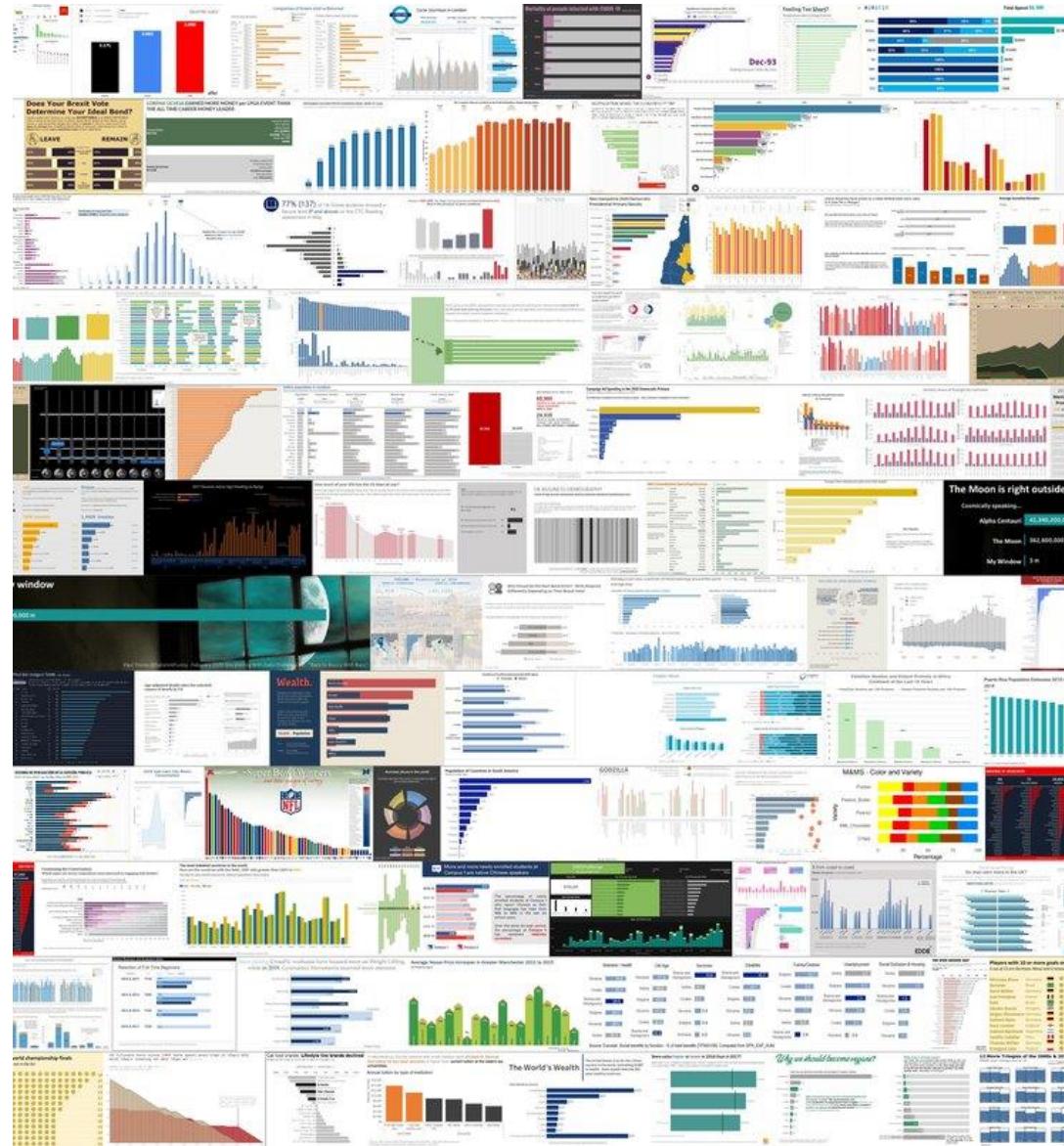


The impact of vaccines

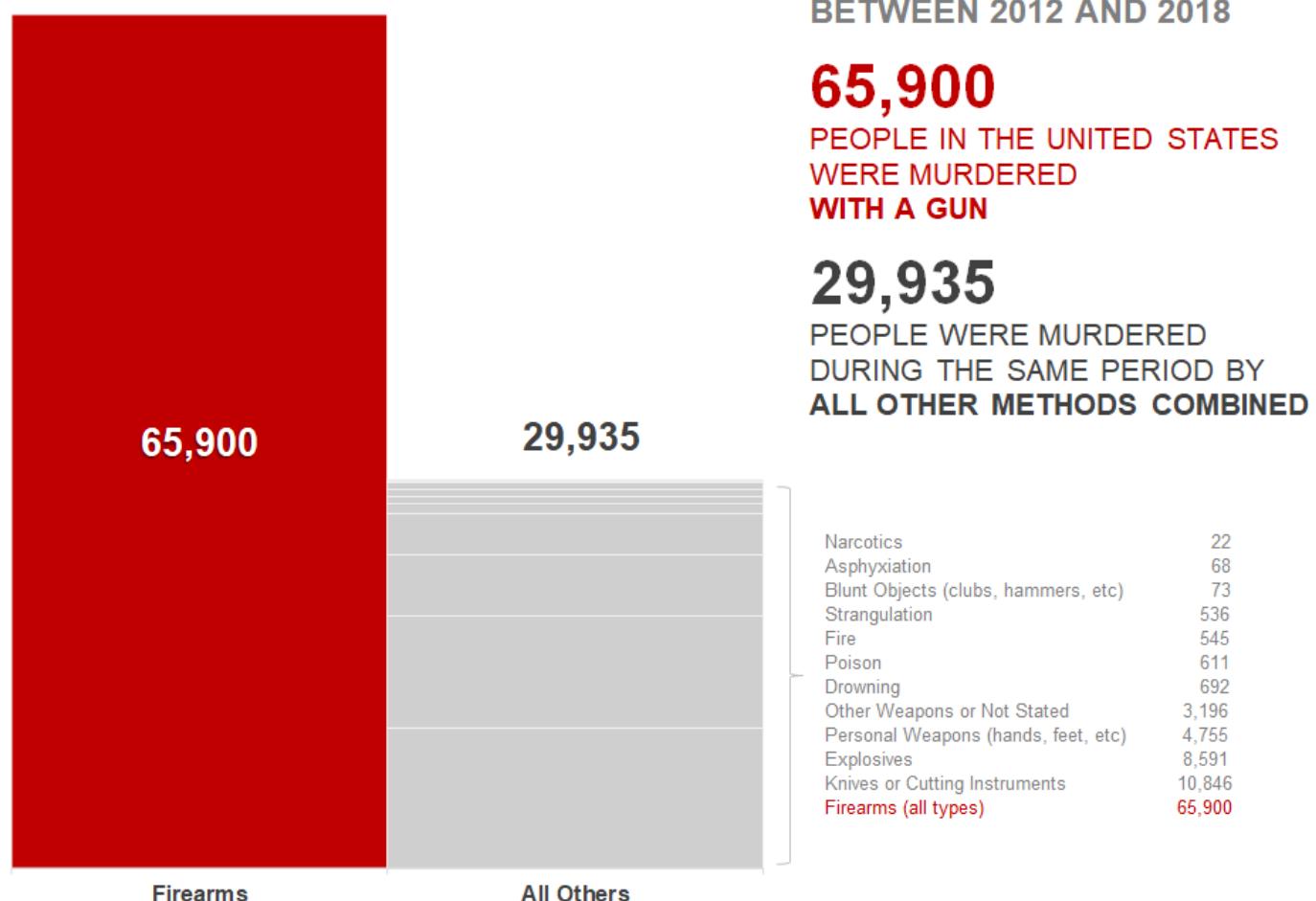


Revenue by music format, 197...

Bars

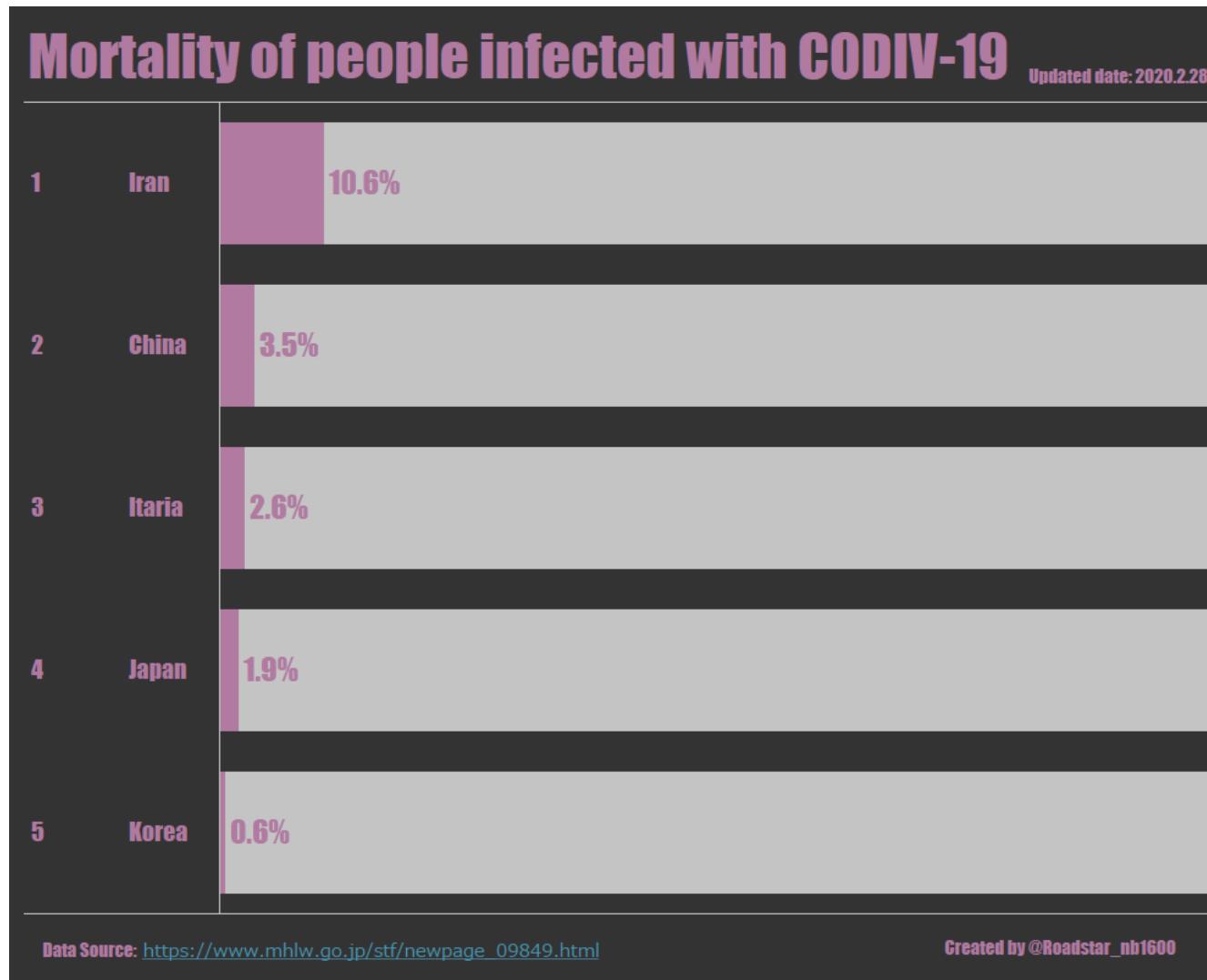


Bars



Data Source: FBI • Crime in the U.S. • 2018 • Crime in the U.S. 2018 • Tables • Expanded Homicide Data Table 8
<https://ucr.fbi.gov/crime-in-the-u-s/2018/crime-in-the-u-s-2018/tables/expanded-homicide-data-table-8.xls>
Design: Jamie Briggs (@indented)

Bars - horizontal bar chart

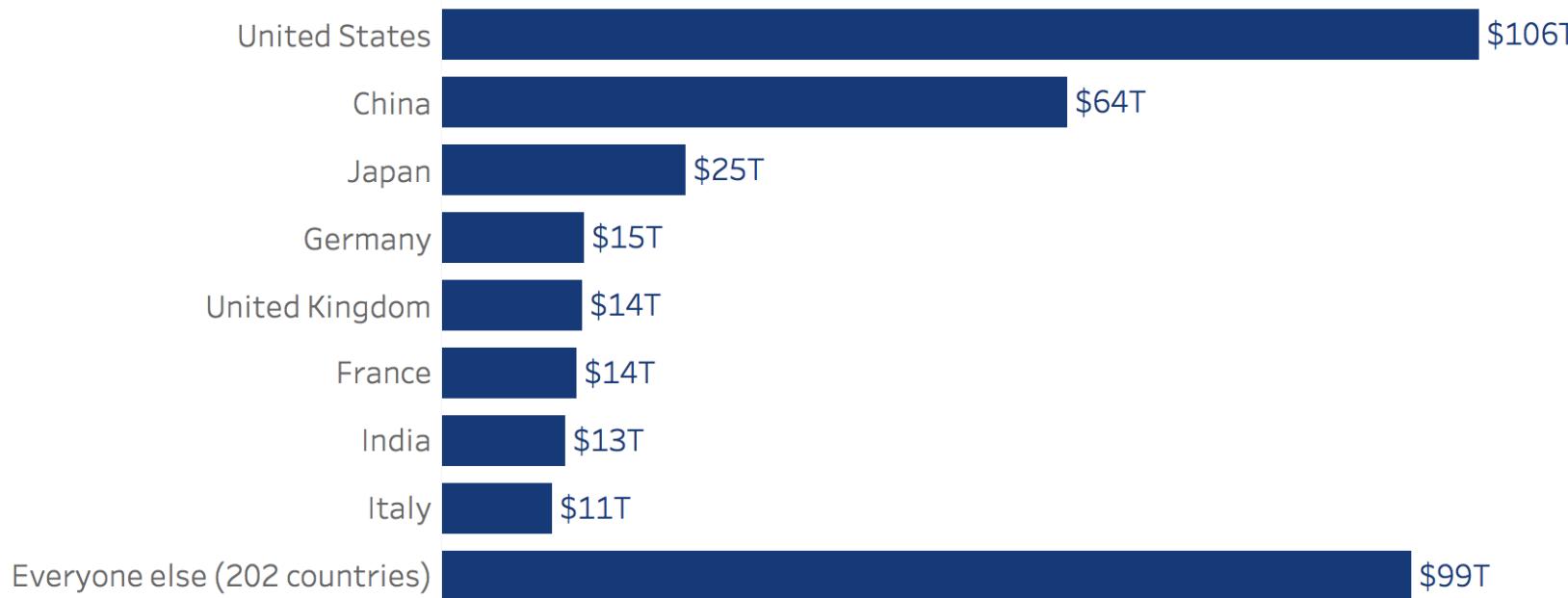


Bars - horizontal bar chart

The World's Wealth

The United States is by far the richest country in the world, controlling \$106T in wealth - more wealth than the 202 least wealthy countries.

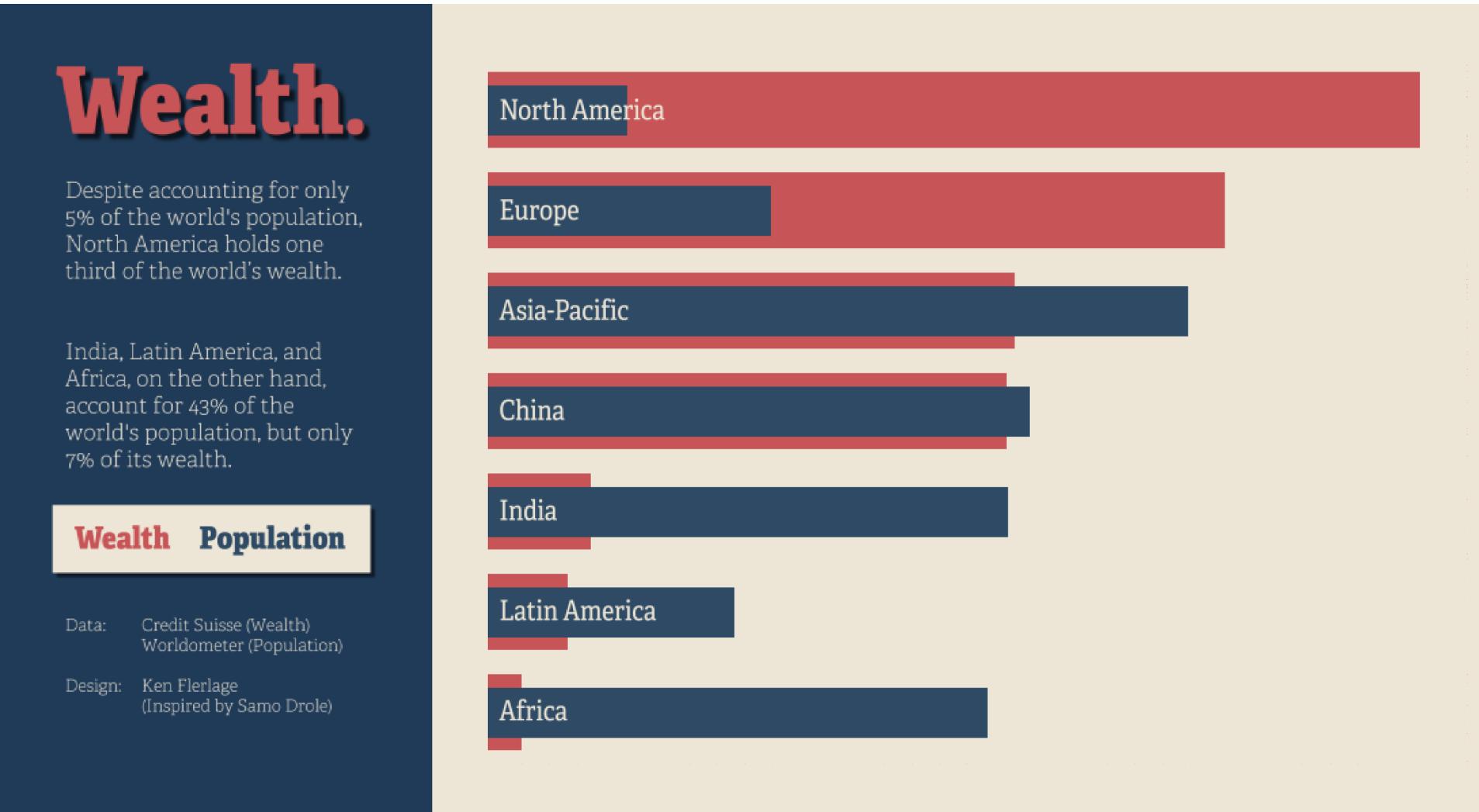
Total Wealth by Country



Data Source: Credit Suisse | Design: Agata Ketterick @aketterick

Bars - horizontal bar chart

(same dataset as previous)



Bars - horizontal bar chart

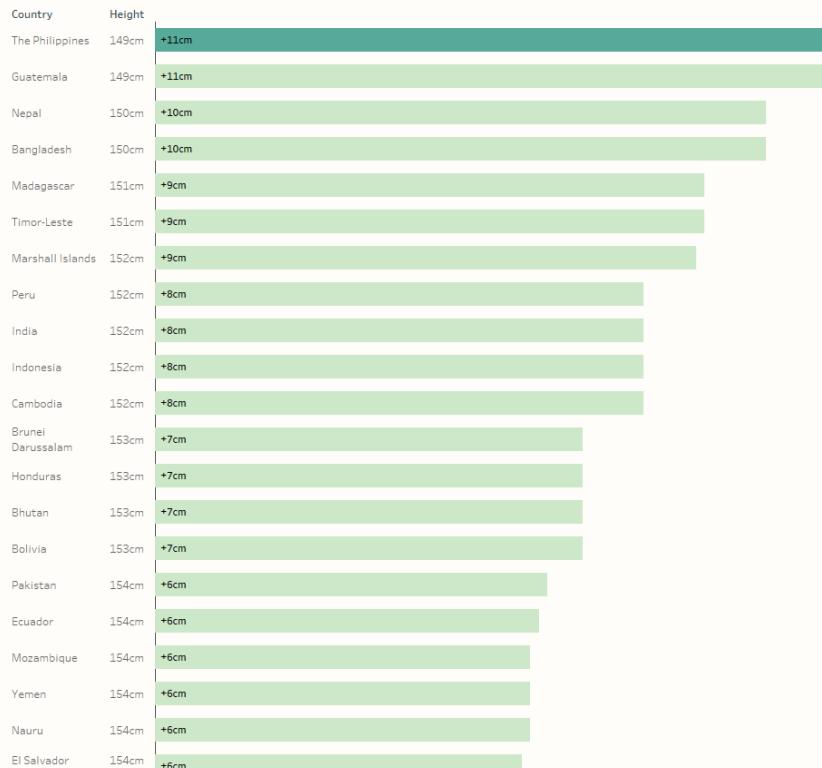
■ Ordered bar

Feeling Too Short?

Perhaps all you need is a change of scenery

To feel taller as a 160cm woman born in the 1990s, try living in **The Philippines** instead!

Asia & Pacific countries ranked by the **difference** between you and their average height



Dataset: Mean Height at 18 @ NCD.RisC
Pris Lam | @pris_lam | prislam.me

BULLYING IN LATIN AMERICAN SCHOOLS

Research shows us that bullying practices are part of the daily experience in schools around the world. It also shows us that teenagers who are victims of bullying tend to have **worse academic results** and report **more feelings of sadness** and anxiety, than their peers who do not suffer bullying.

But **how many and how often** students are victims of bullying?

The PISA 2018 results allows us to know how common are different violent practices between students (15 years old) in schools of the participant Latin American countries.

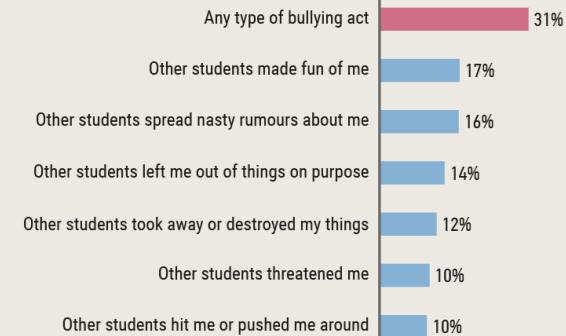


A FEW TIMES
A MONTH OR
MORE

Click to change the frequency of the reported bullying

A FEW TIMES
A YEAR OR
MORE

LATIN AMERICA AVERAGE

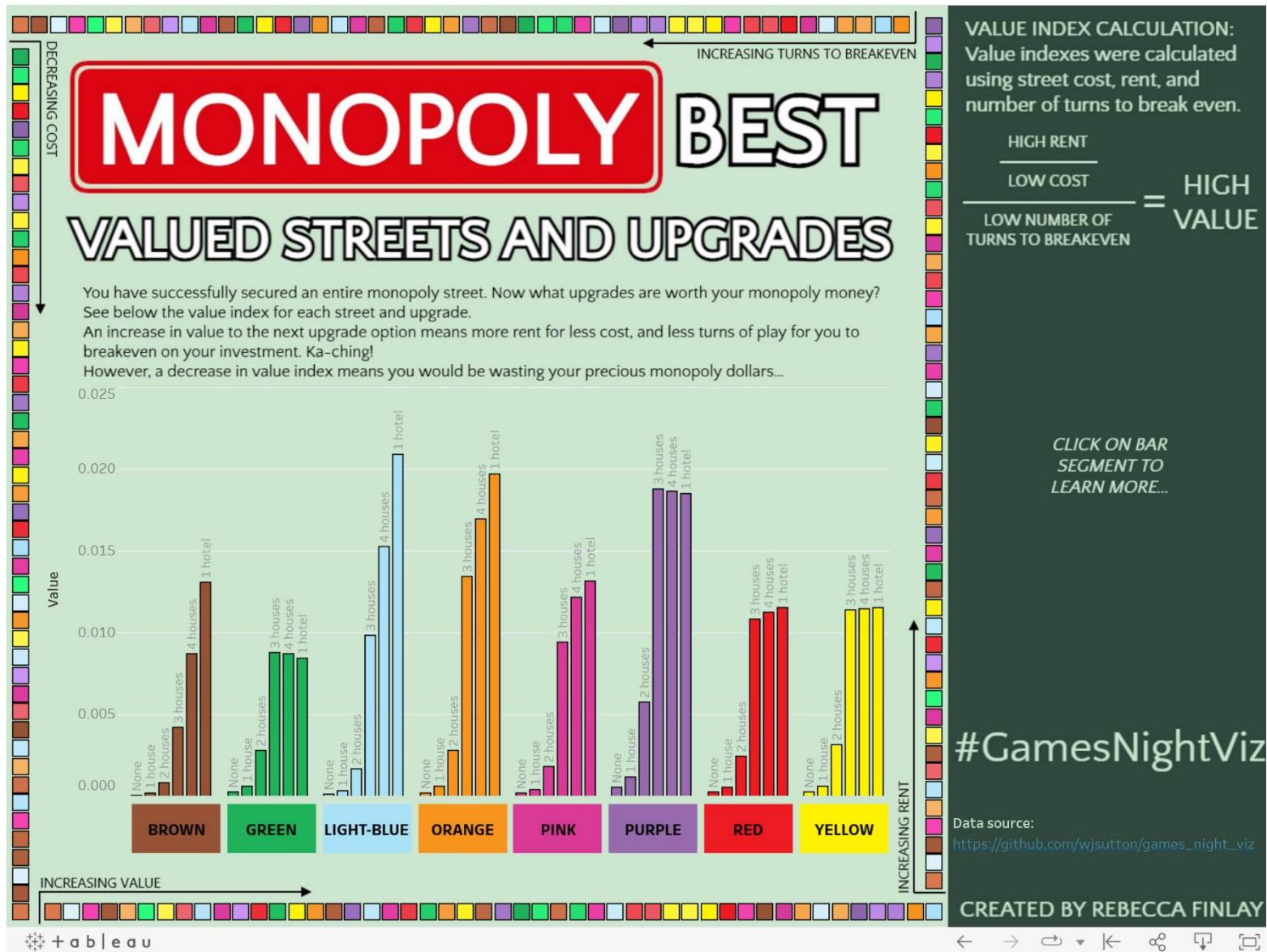


LAT ARG BRA CHL COL CRI DOM MEX PAN PER

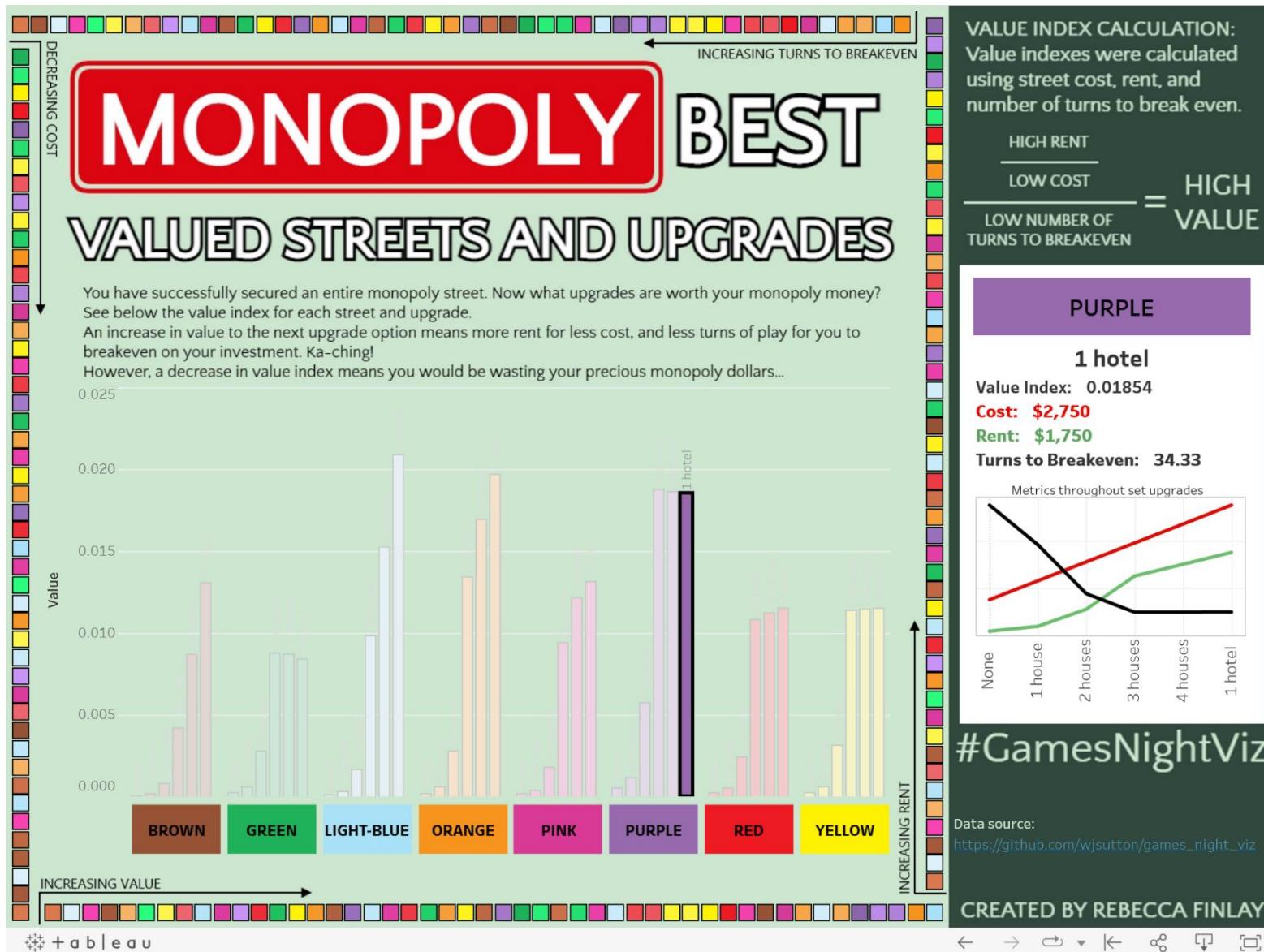
Explore the results for each Latin American country included in Pisa 2018 by clicking on its name

Source: OECD (2020), PISA 2018 Results (Report and Data)
www.oecd.org/pisa/data/2018database/
Design: Max Tham for #SWDchallenge

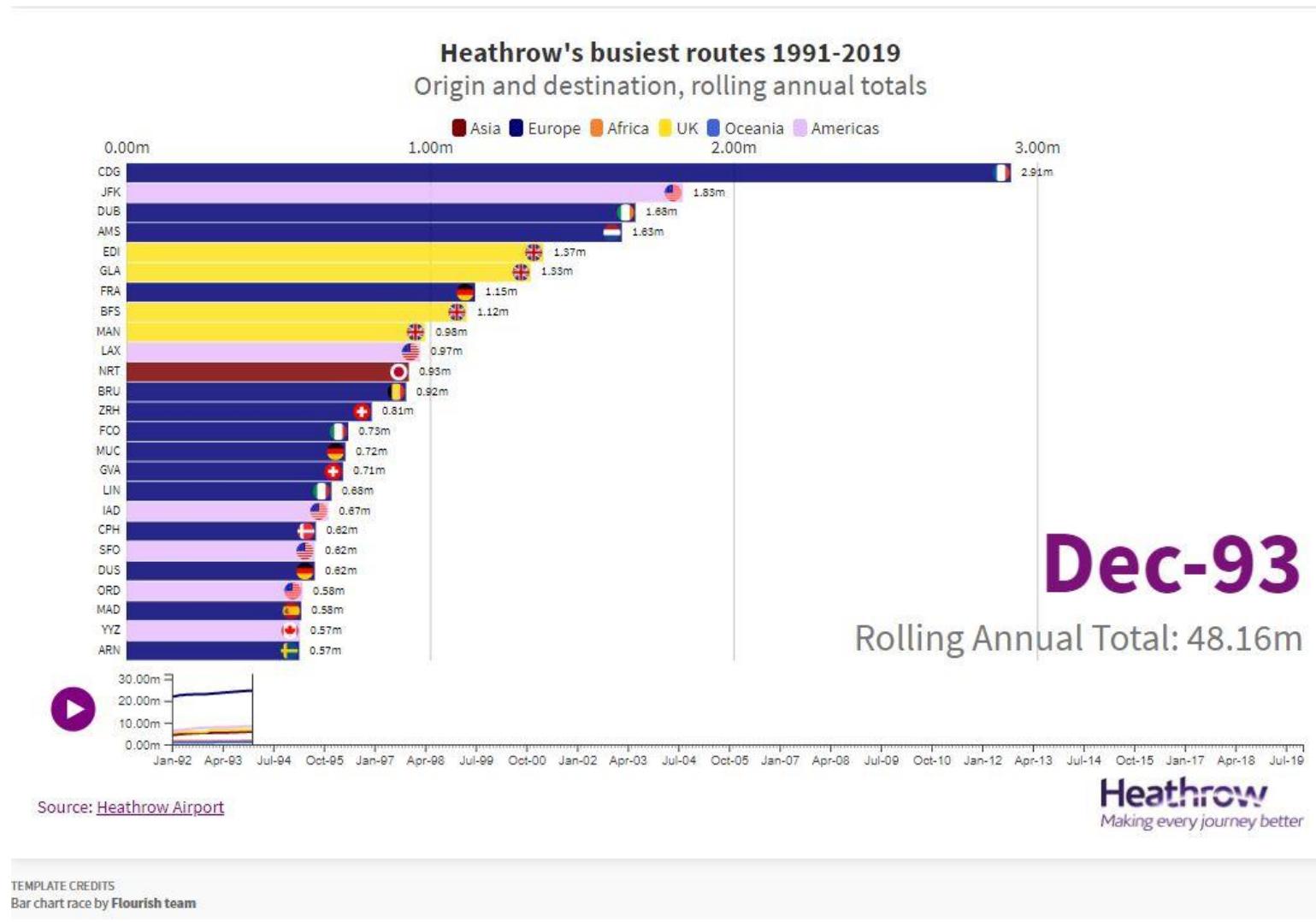
Bars - bar chart



Bars - bar chart



Bars - racing bars (= with animation)

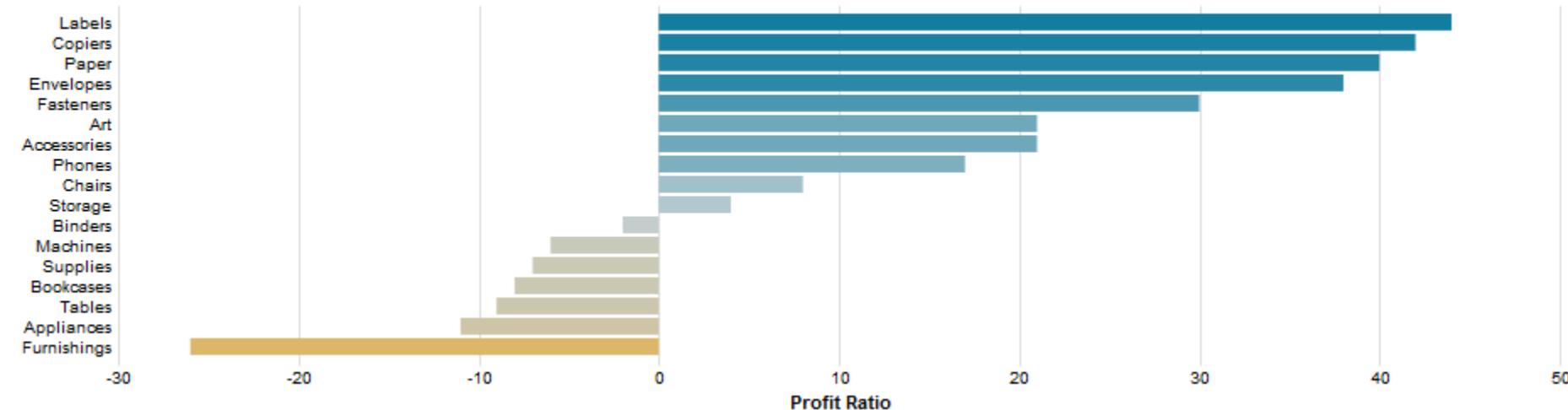


Bars - diverging bars

- Emphasise variations (+/-) from a fixed reference point. Typically the reference point is zero but it can also be a target or a long-term average.
- Can also be used to show sentiment (positive/neutral/negative)

Diverging bar

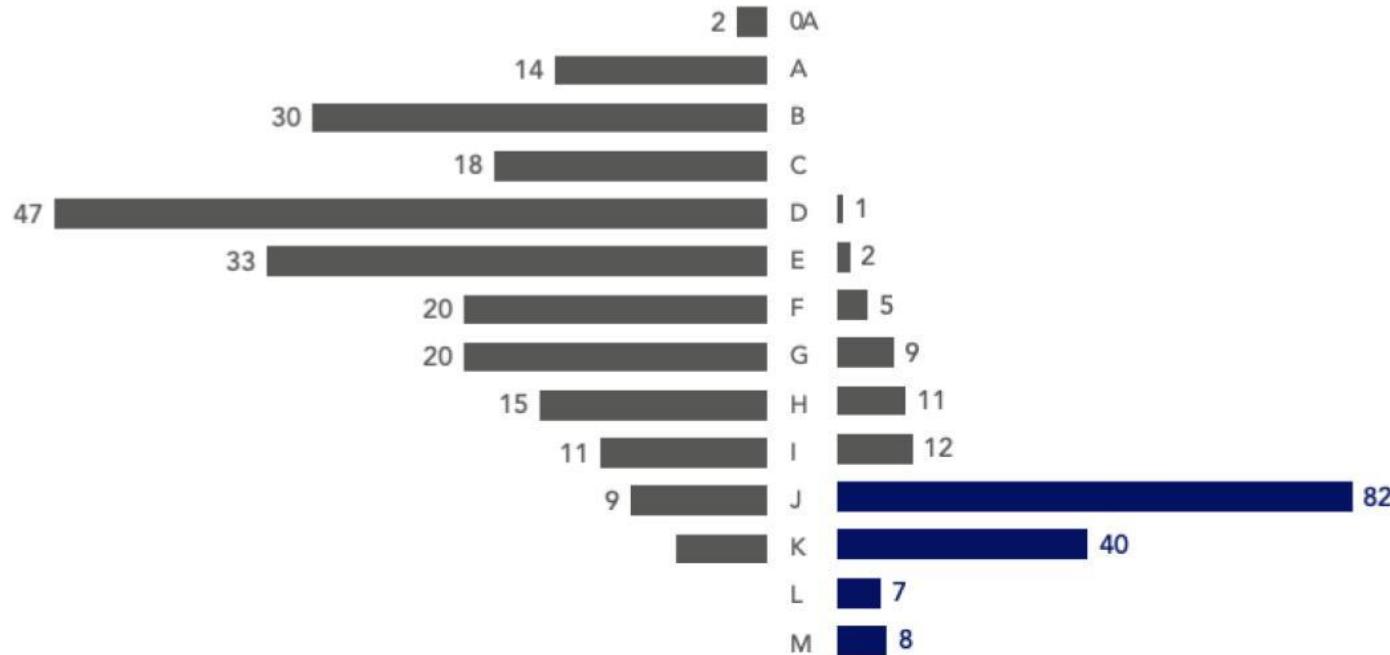
A simple standard bar chart that can handle both negative and positive magnitude values



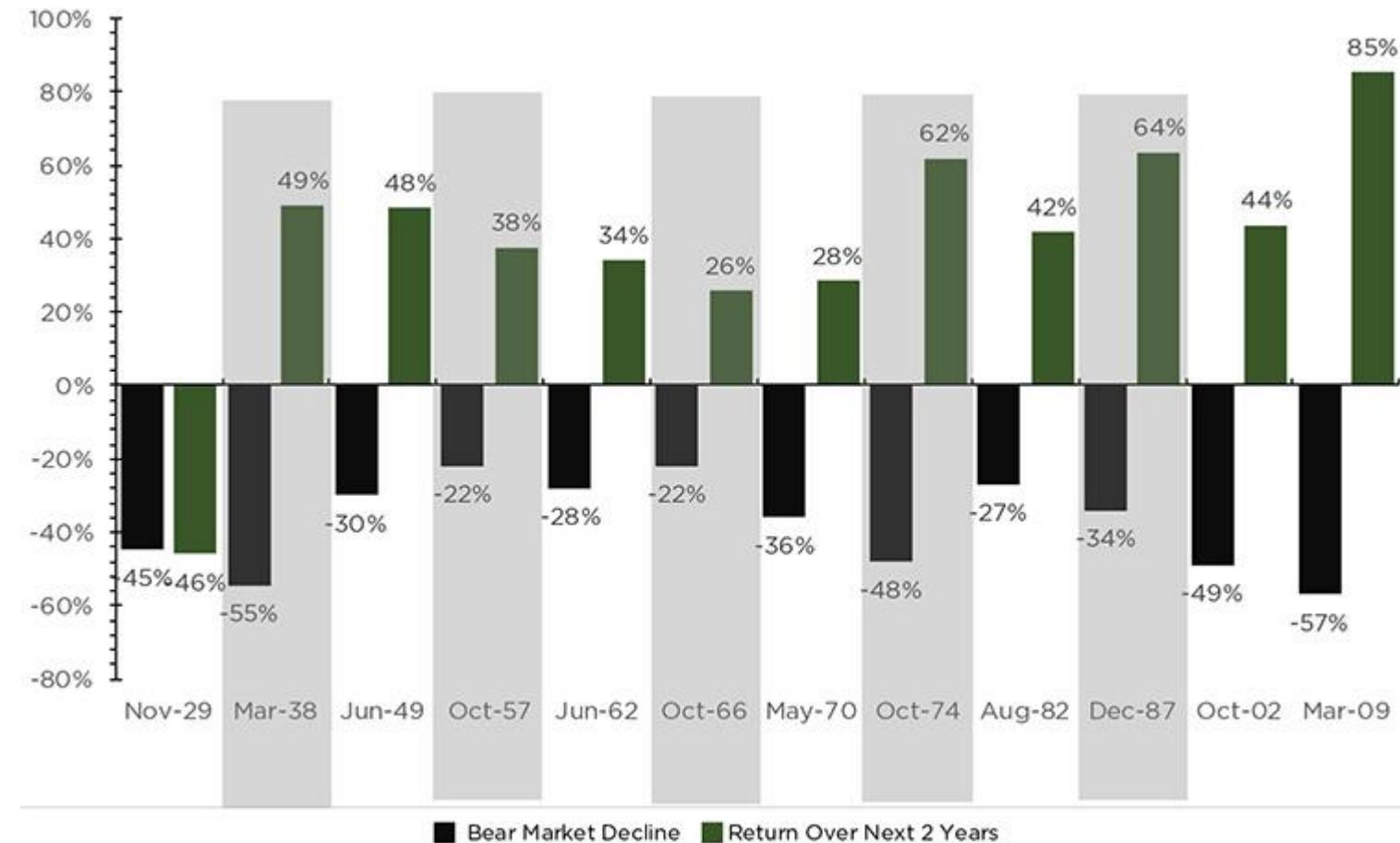
Bars - diverging bars



77% (137) of 1st Grade students showed a Secure level (P and above) on the CTC Reading assessment in May.



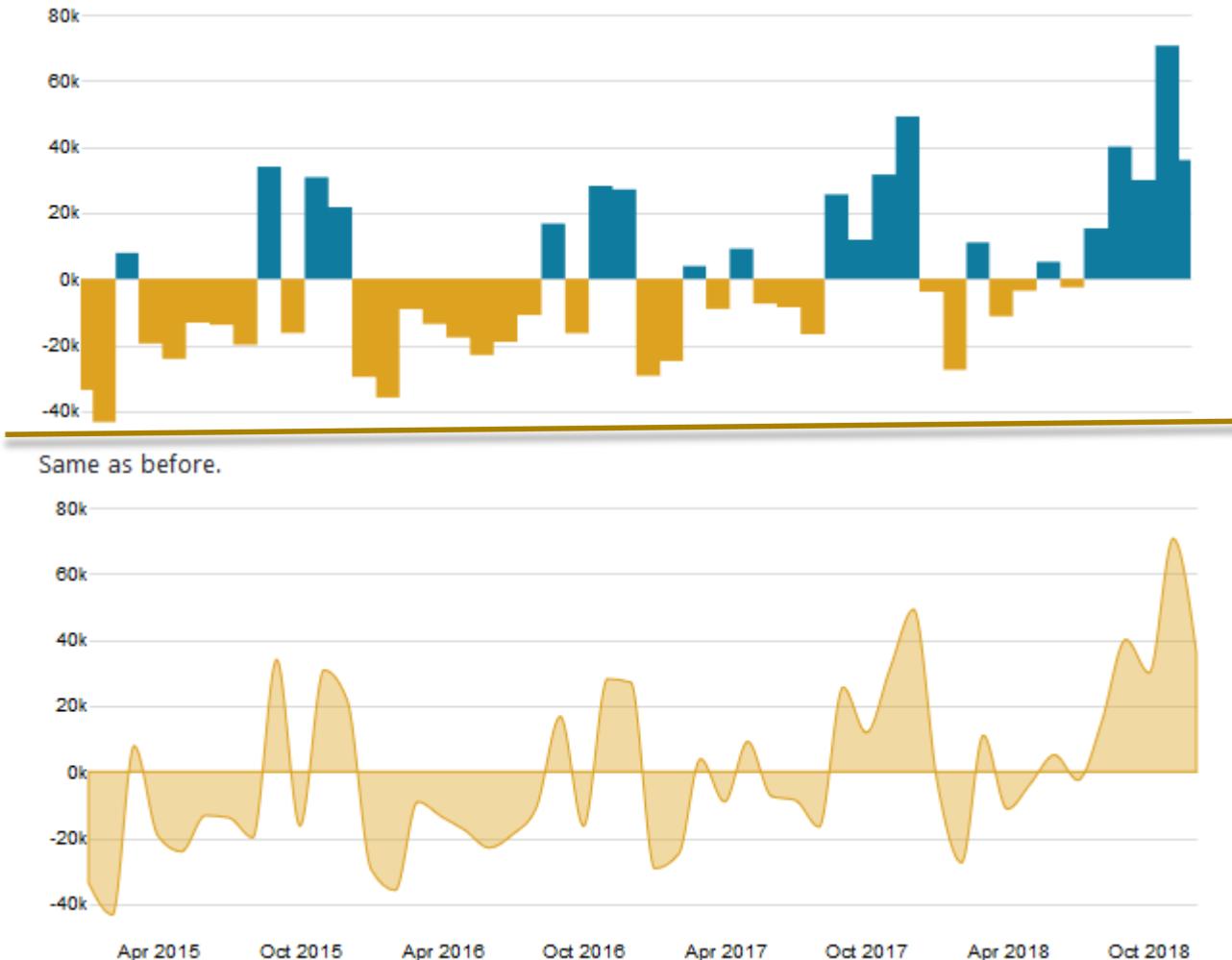
Bars - diverging bars



Edward Jones newsletter 2020

Bars - diverging bars

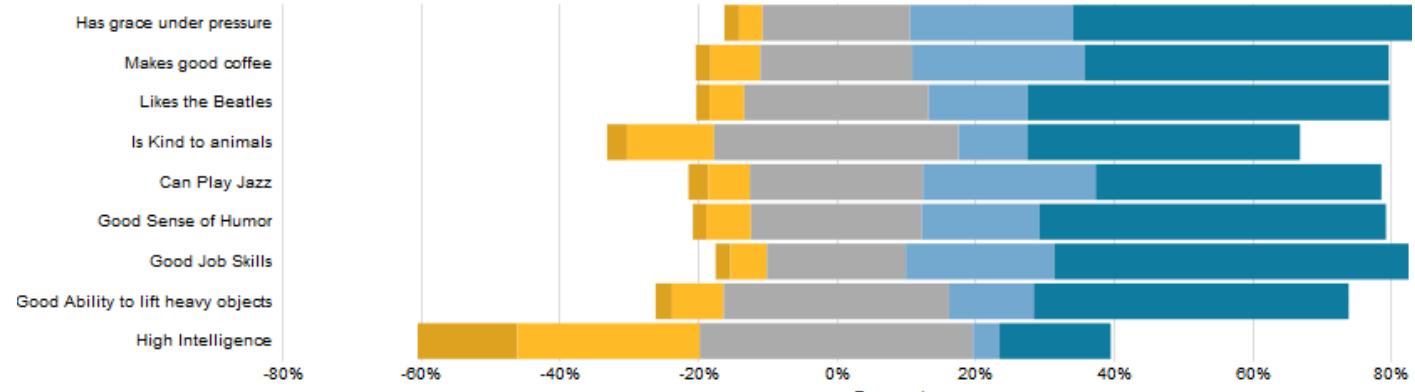
- Surplus/deficit filled line / area



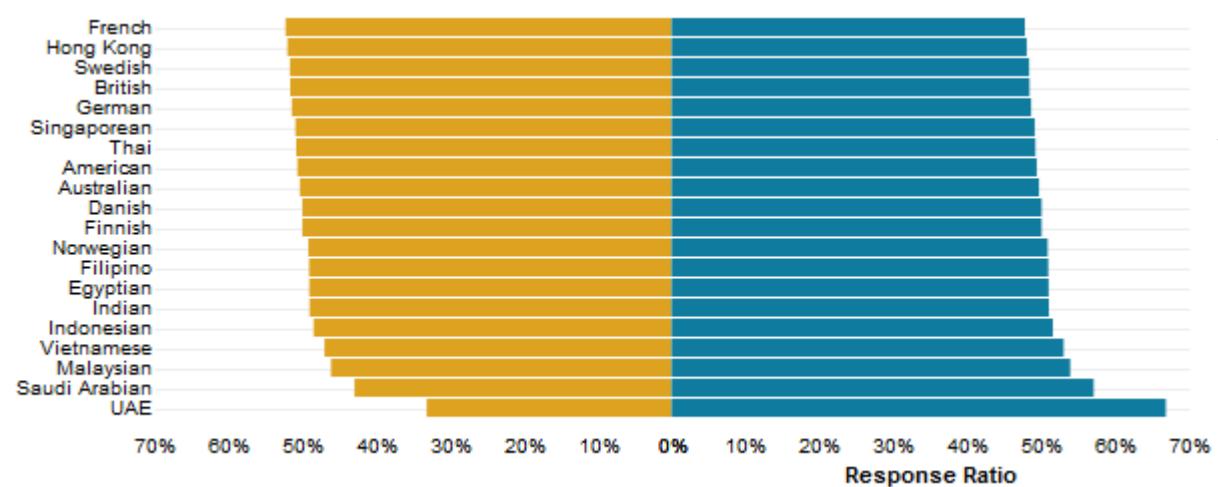
The shaded area of these charts allows a balance to be shown; either against a baseline or between two series

Bars - diverging bars

- Diverging stacked bar / Spine



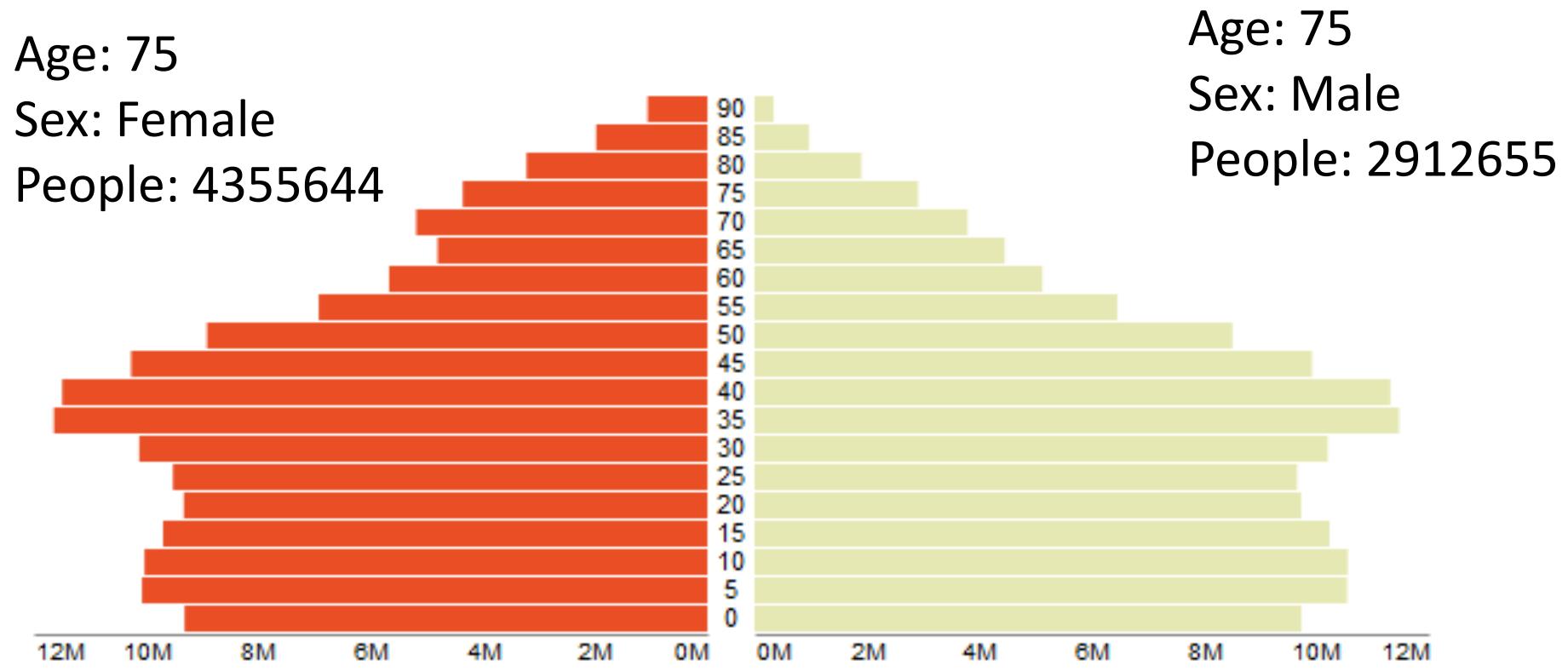
Perfect for presenting survey results which involve sentiment (e.g. disagree, neutral, agreed)



Splits a single value into 2 contrasting components (e.g. Male / Female)

Bars - diverging bars

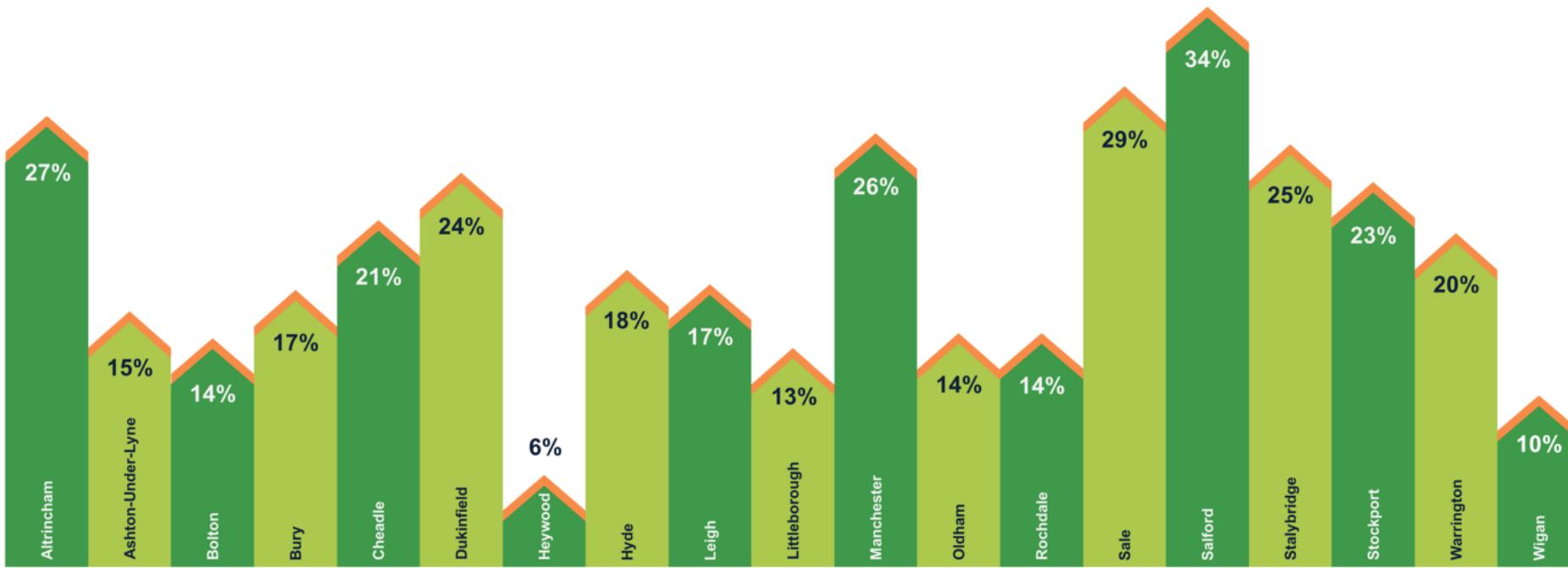
- A standard way for showing the age and sex breakdown of a population distribution; effectively, back to back histograms



Bars – “themed” bars

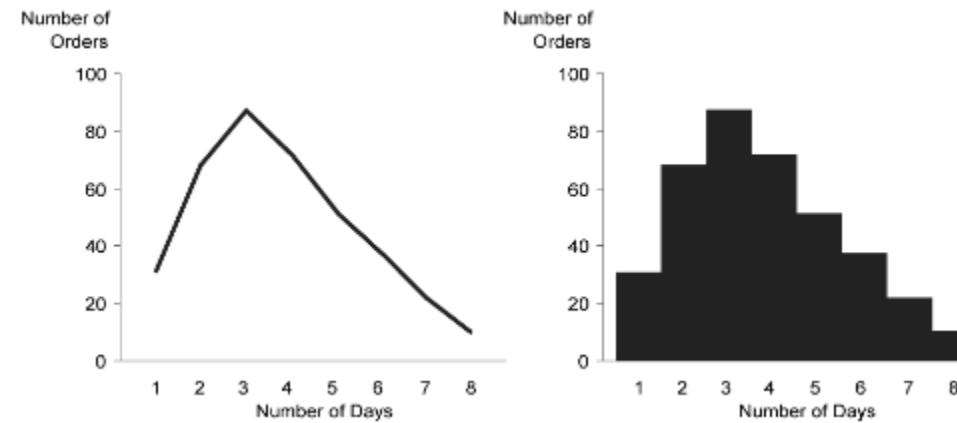
Average House Price Increases in Greater Manchester 2015 to 2019

All Property Types



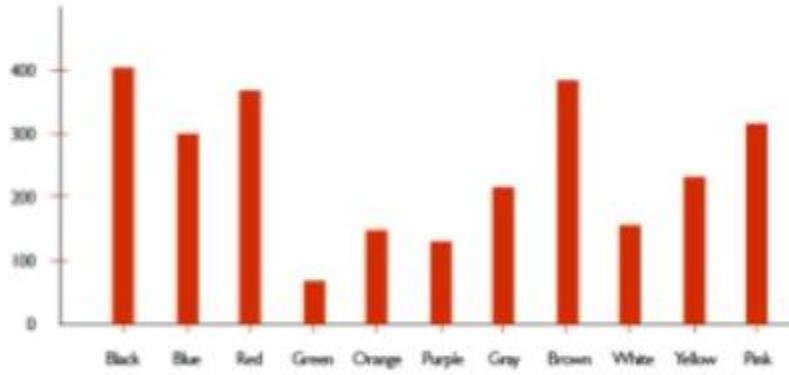
Bar charts instead of line charts

- Bars may be used in place of a line when you wish to emphasize the individuality of the values and to compare one to another, instead of examining the overall shape of the values



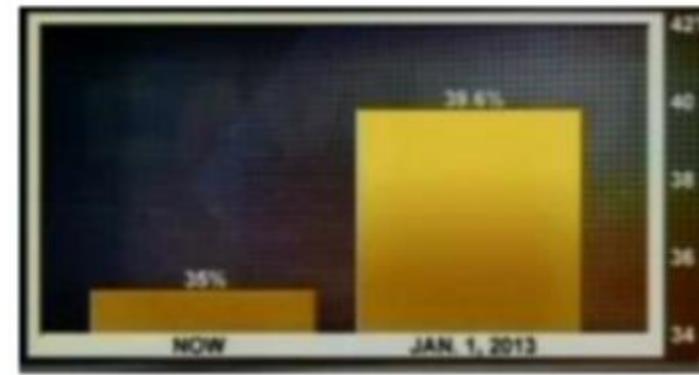
e.g. a distribution relationship involving the number of days that it took to ship the orders that were received in a given month.

Bar chart dangers



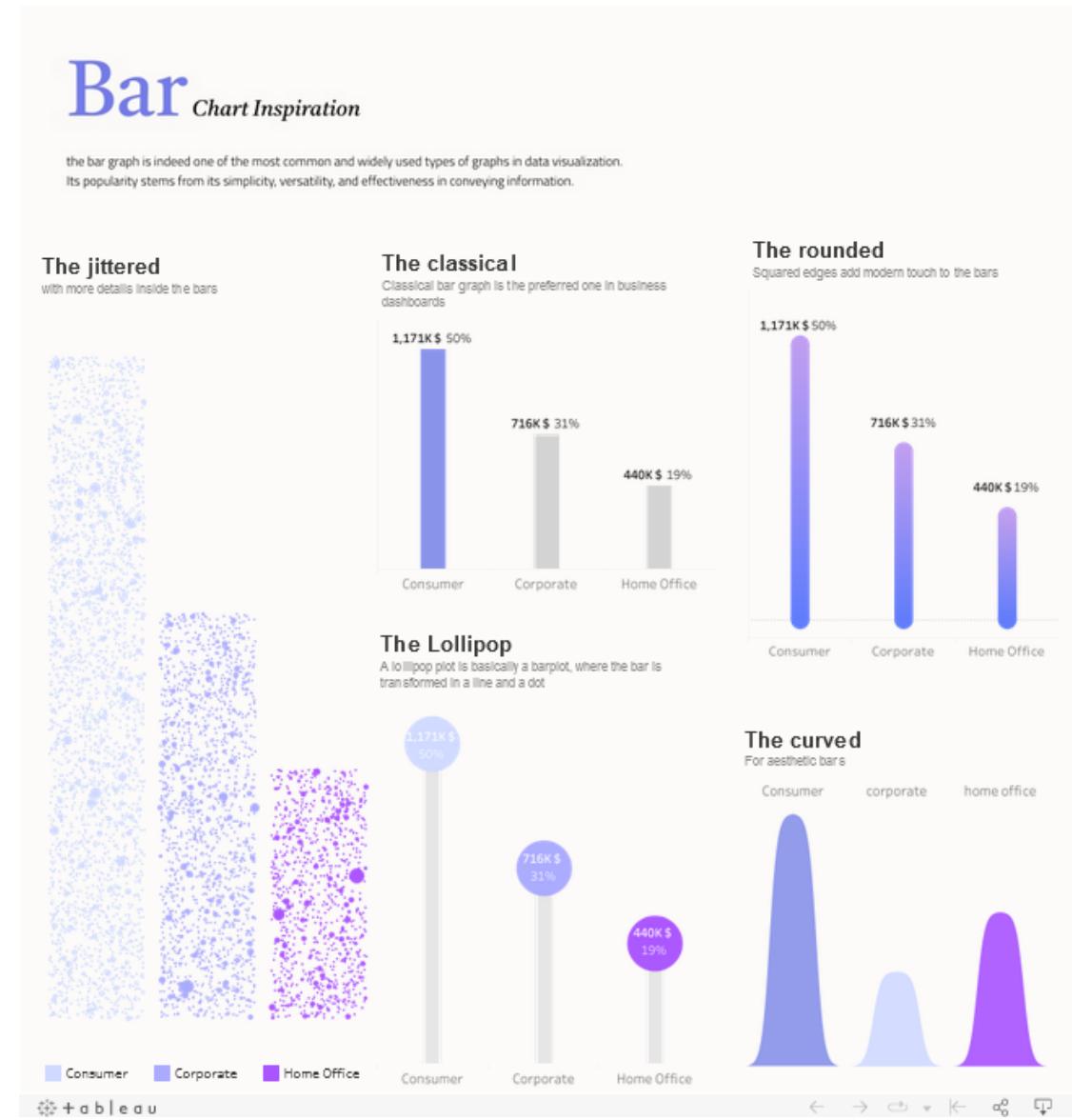
TOO MANY CATEGORIES

POORLY SORTED CATEGORIES



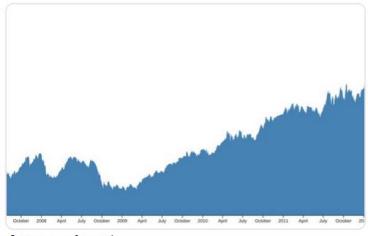
ZERO AXIS

Bar chart styles

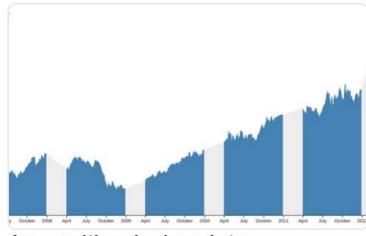


Areas

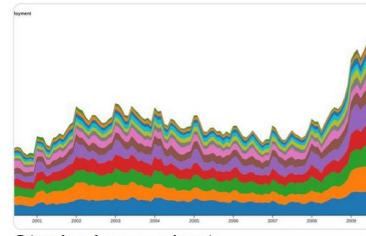
- Difference charts
- Streamgraphs
- Ridgeline plots (to compare many simultaneous time series)



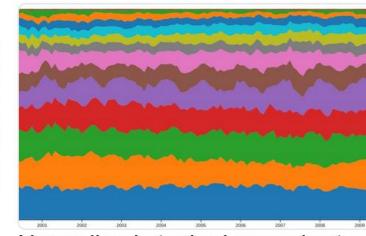
Area chart



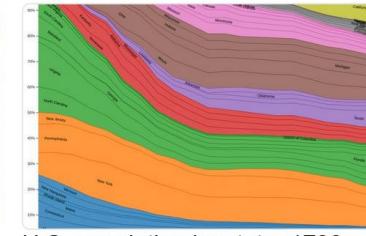
Area with missing data



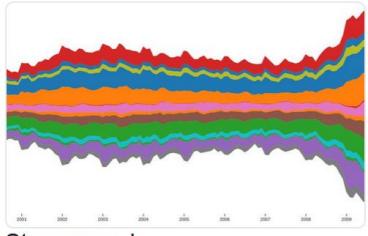
Stacked area chart



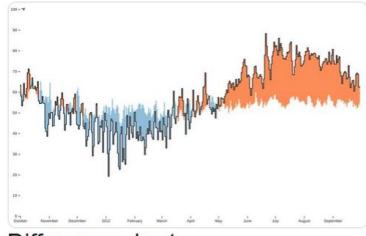
Normalized stacked area chart



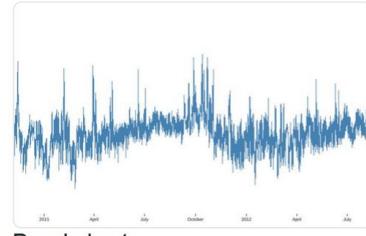
U.S. population by state, 1790–2010



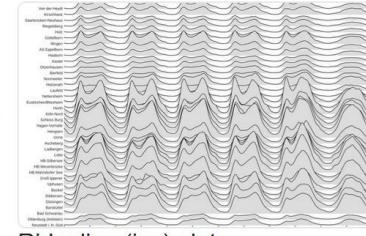
Streamgraph



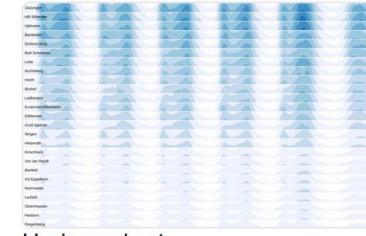
Difference chart



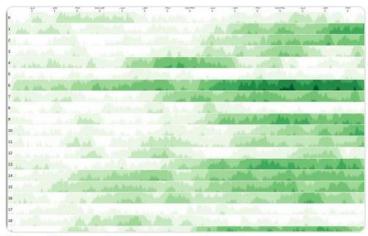
Band chart



Ridgeline (joy) plot



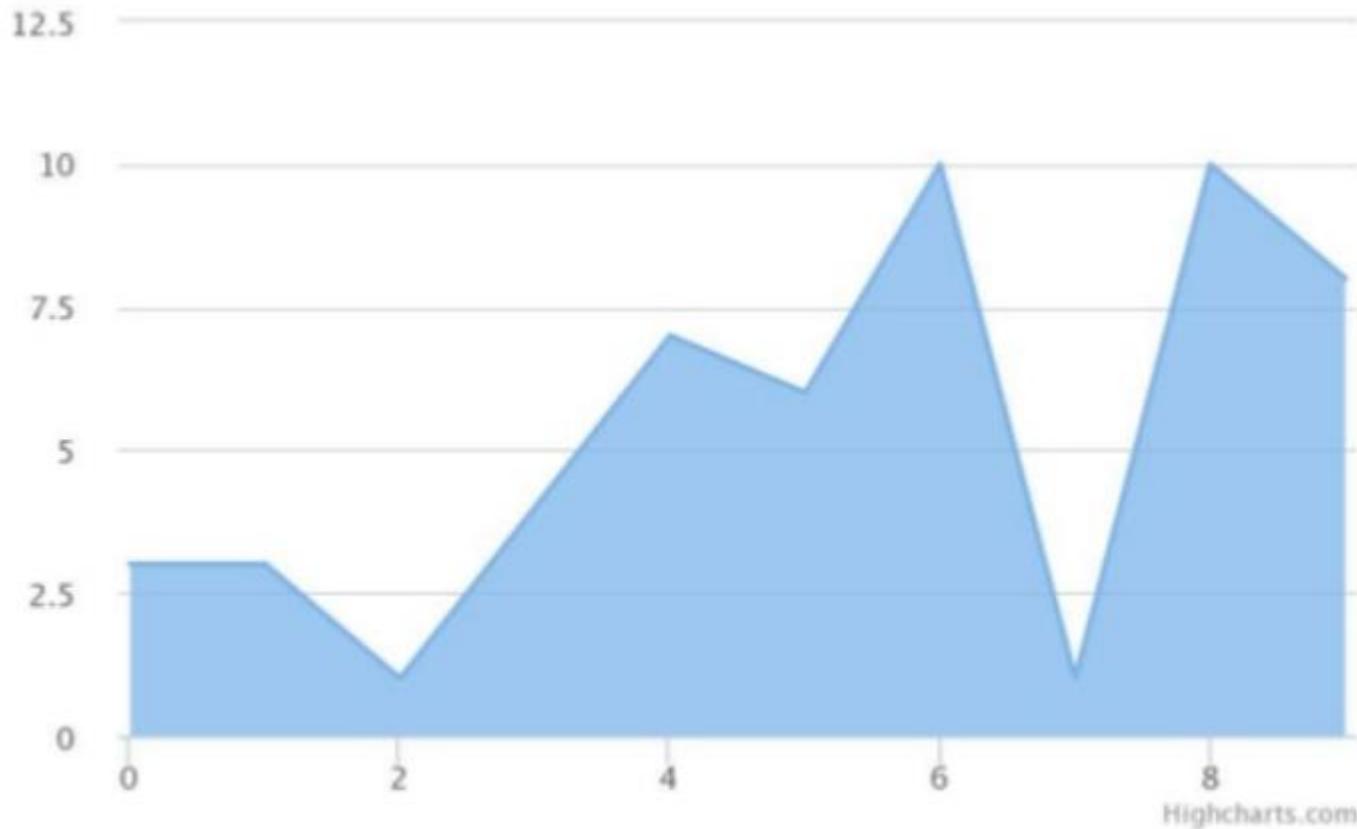
Horizon chart



Realtime horizon chart

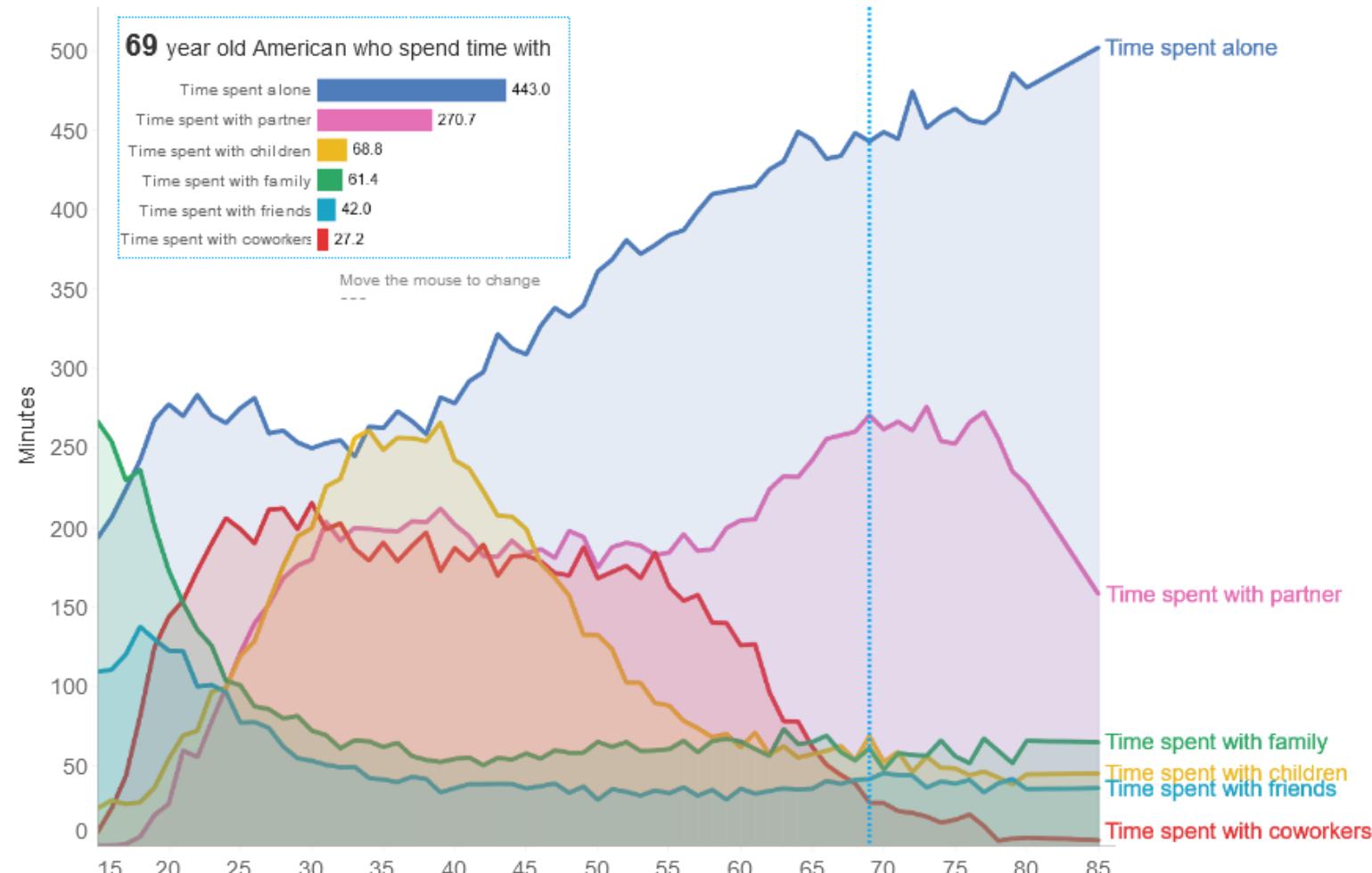
Areas

type	mark	channel	data represented
Area chart	area	size (length)	2 quantitative



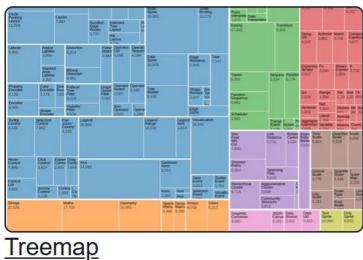
Who Americans spend their time with, by age

Average time spent with others is measured in minutes per day, and recorded by the age of the respondent. This is based on averages from surveys spanning 2009 to 2019.



Hierarchies

- Treemaps
- tidy trees
- packed circles



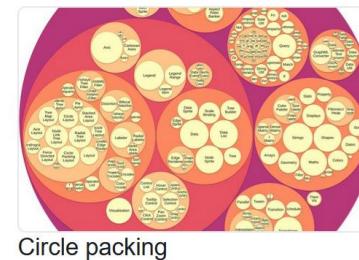
Treemap



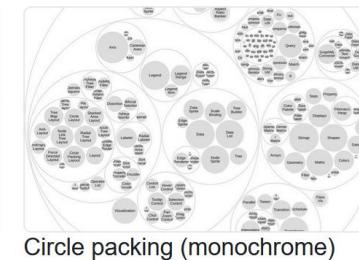
Cascaded treemap



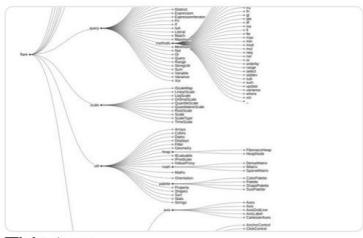
Nested treemap



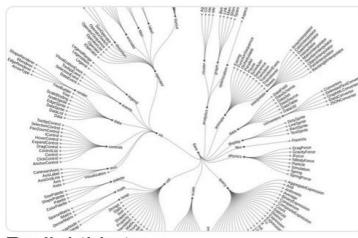
Circle packing



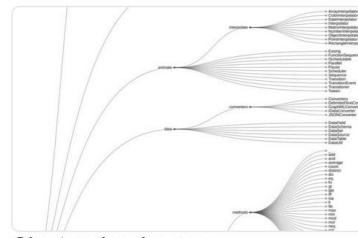
Circle packing (monochrome)



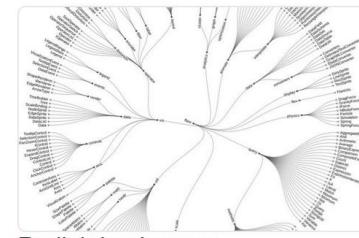
Tidy tree



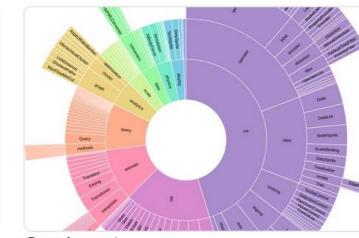
Radial tidy tree



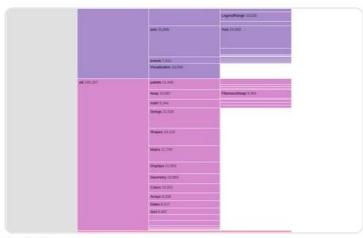
Cluster dendrogram



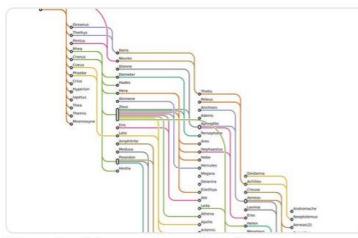
Radial dendrogram



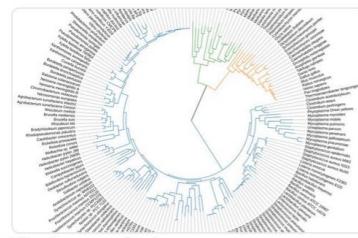
Sunburst



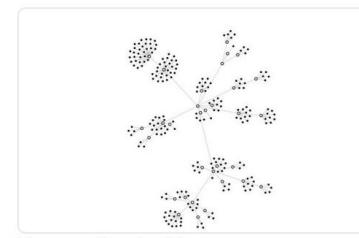
Icicle



Tangled tree visualization



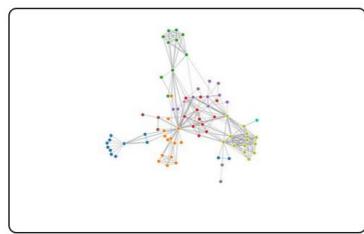
Phylogenetic tree



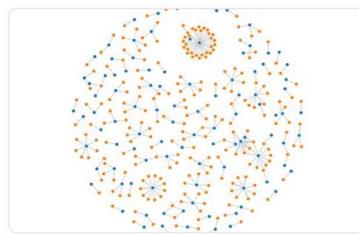
Force-directed tree

Networks

- Matrix chart
- Node-link diagrams
- Word clouds
- Alluvial diagrams



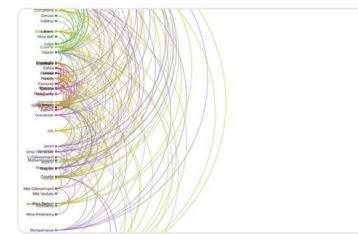
Force-directed graph



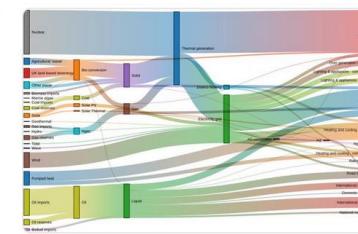
Disjoint force-directed graph



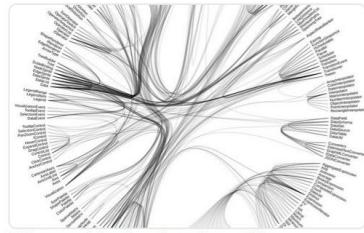
Mobile patent suits



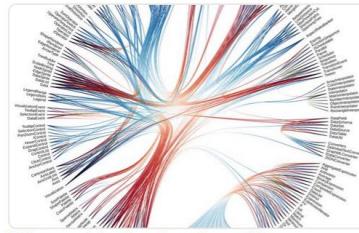
Arc diagram



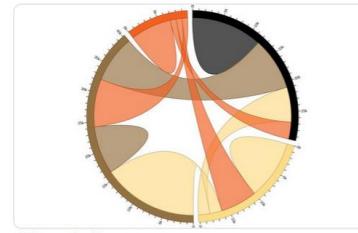
Sankey diagram



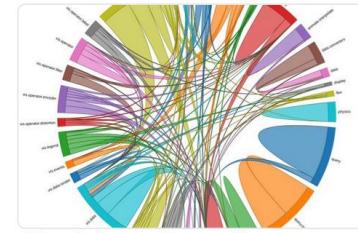
Hierarchical edge bundling



Hierarchical edge bundling



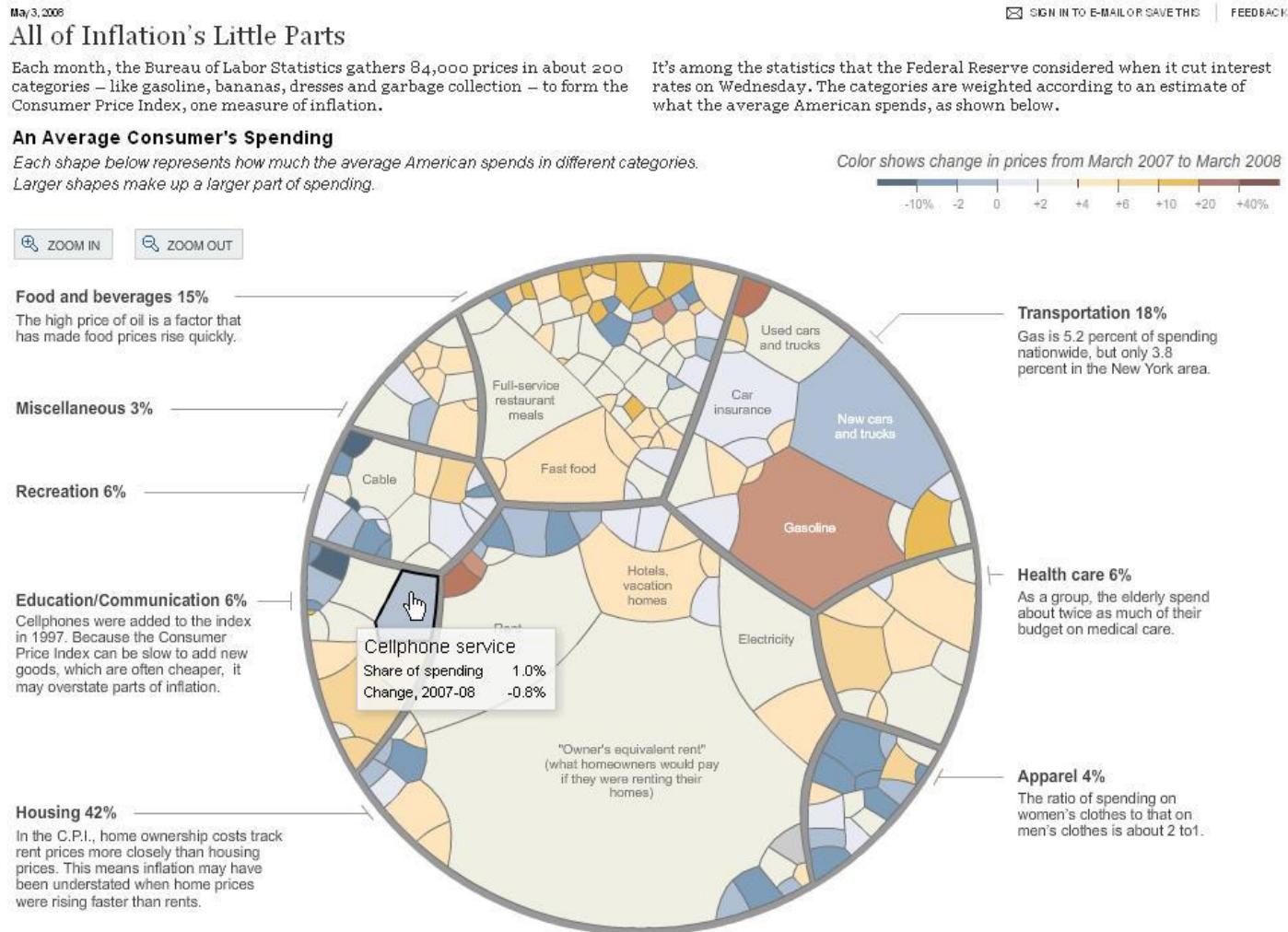
Chord diagram



Chord dependency diagram

Networks

▪ Voronoi Treemaps

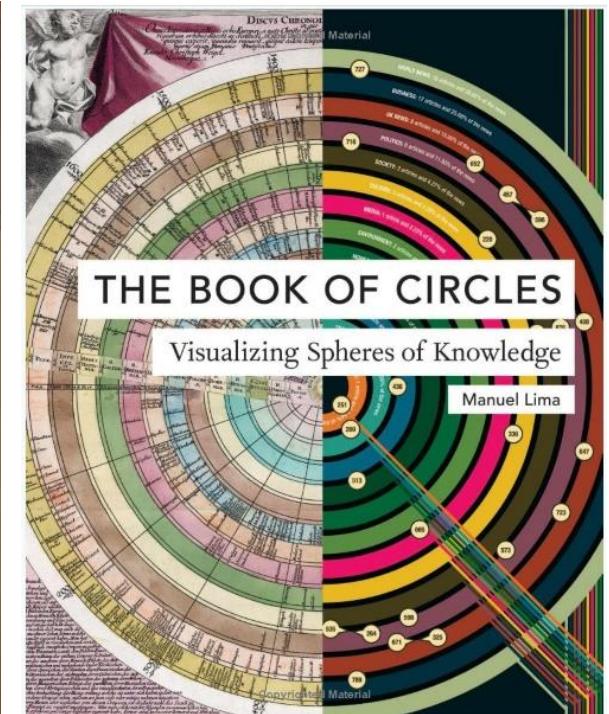
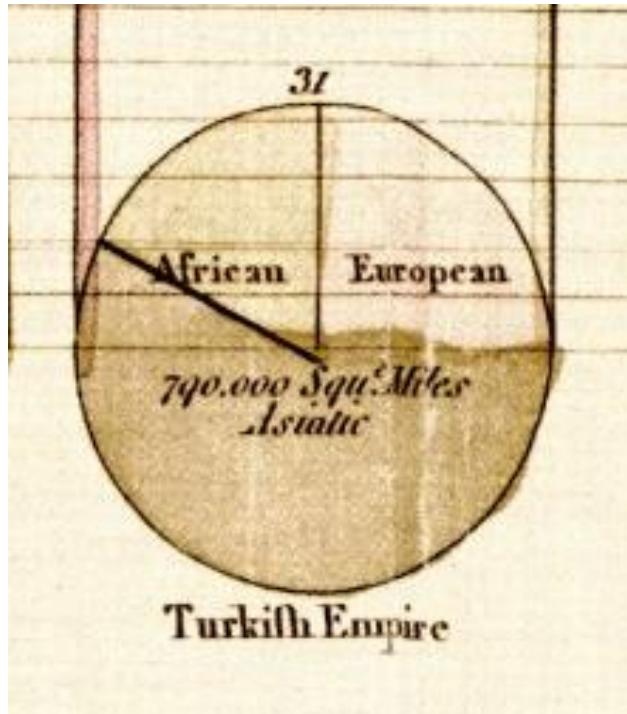


All of Inflation's Little Parts, NYTimes 2008

Radial - Pie chart

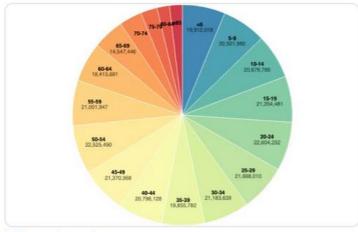
Use a pie or donut chart to:

- Compare relative values
- Compare parts of a whole
- Rapidly scan your data



Radial - Pie chart

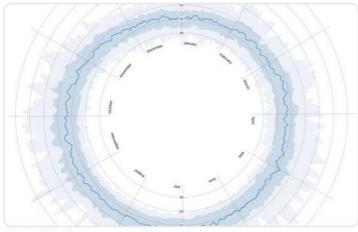
- Pie chart
- Donut chart
- Radial area chart
- Radial stacked bar chart
- Radial stacked bar chart
- Multi level (or multi layer) pie chart



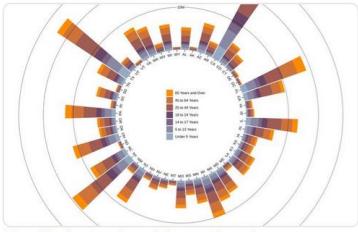
Pie chart



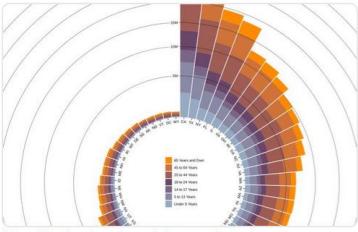
Donut chart



Radial area chart

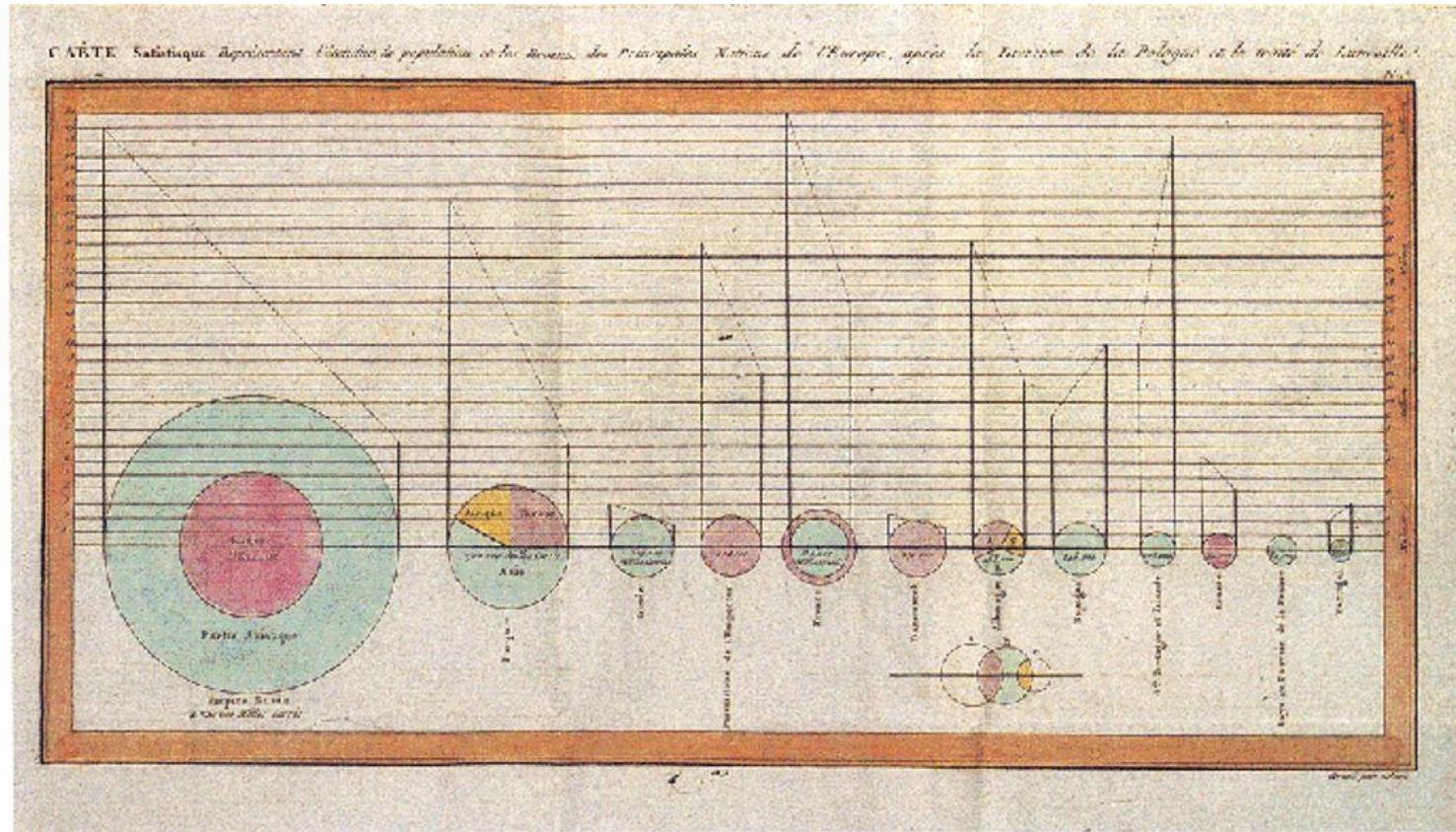


Radial stacked bar chart



Radial stacked bar chart

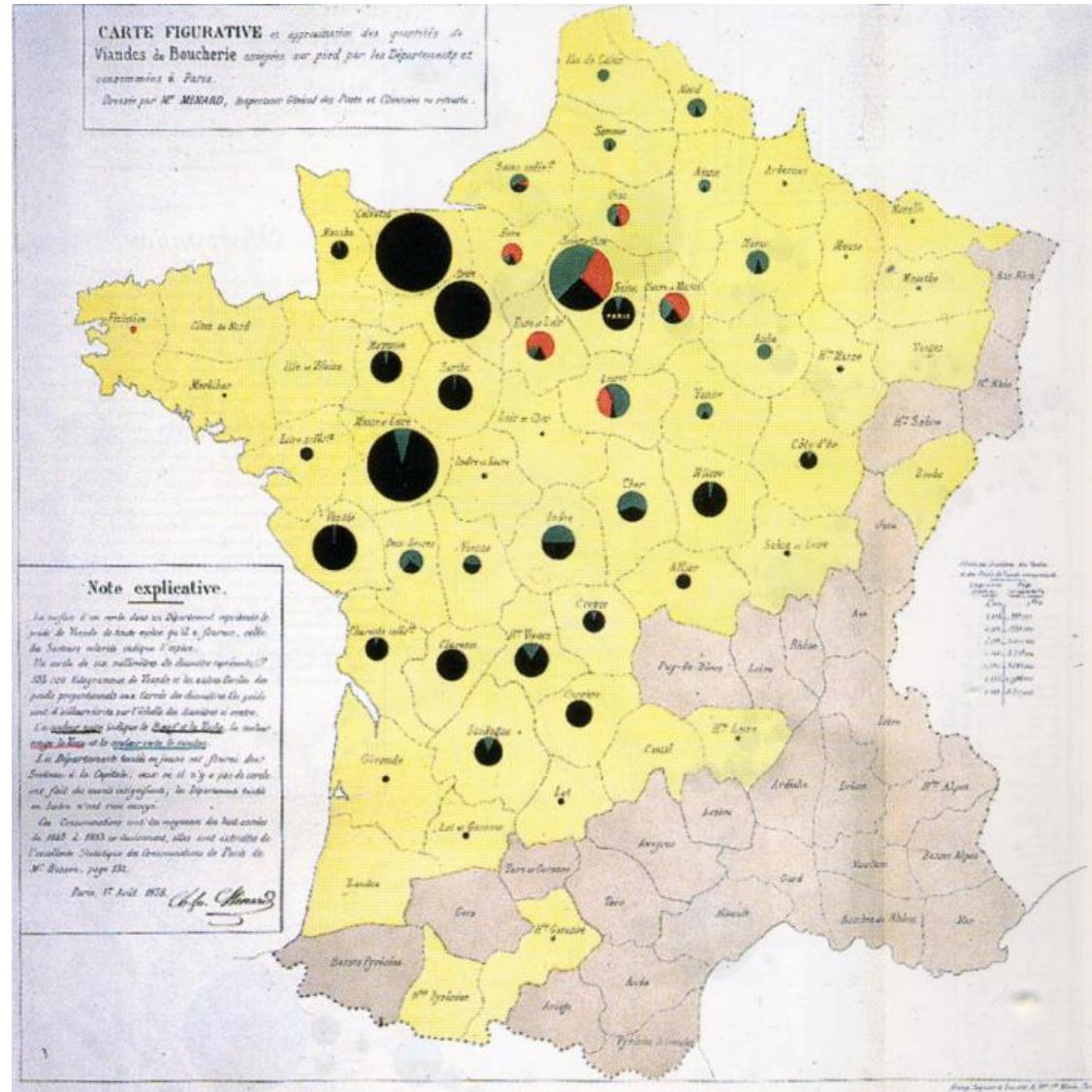
Radial - Pie chart



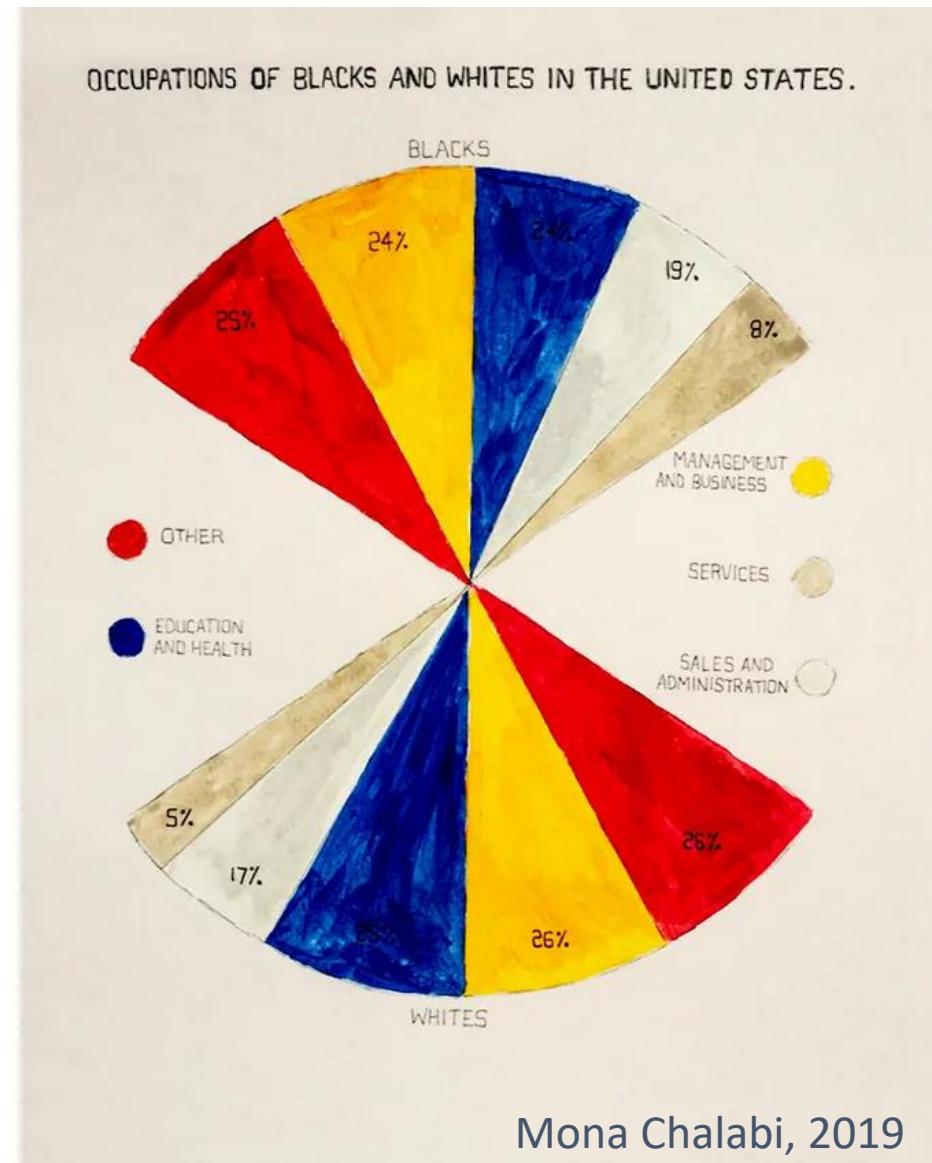
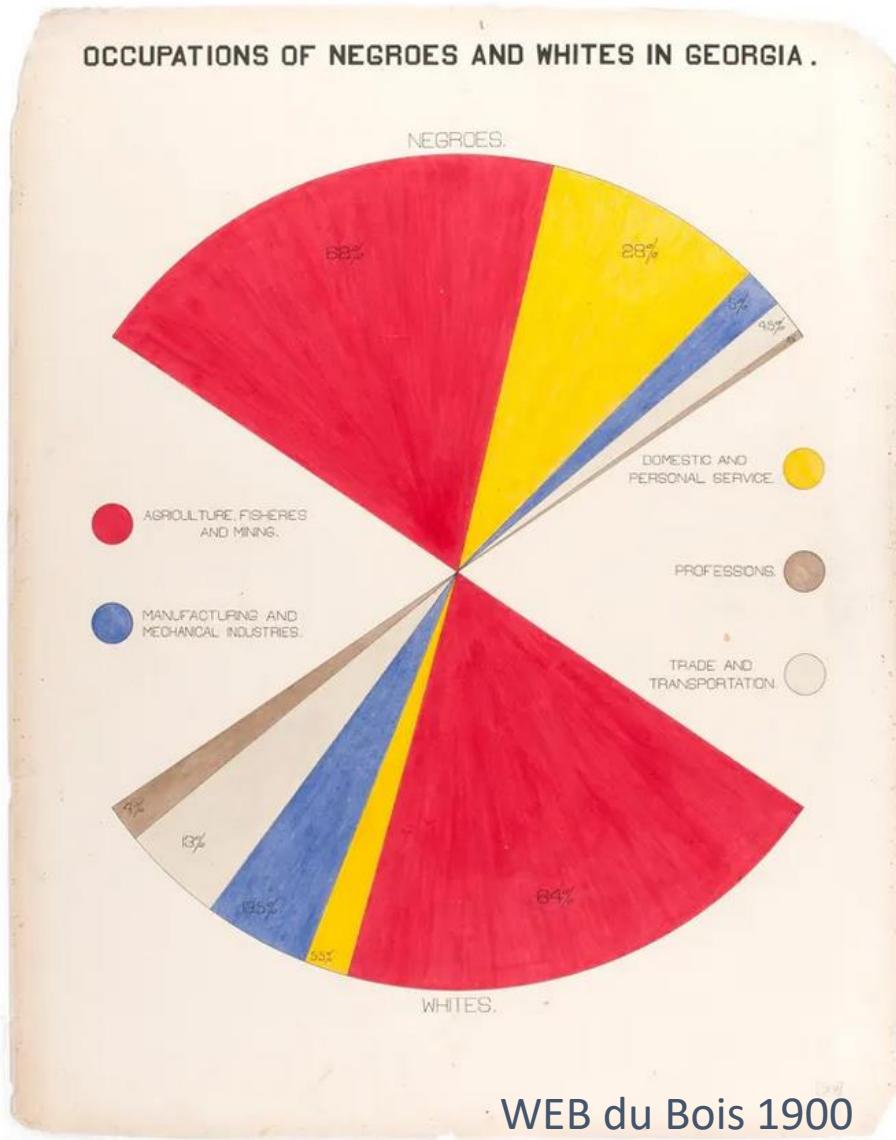
William Playfair, "Statistical Breviary", 1801

Radial - Pie chart

Minard's map using pie charts to represent the cattle sent from France's regions to Paris (1858).

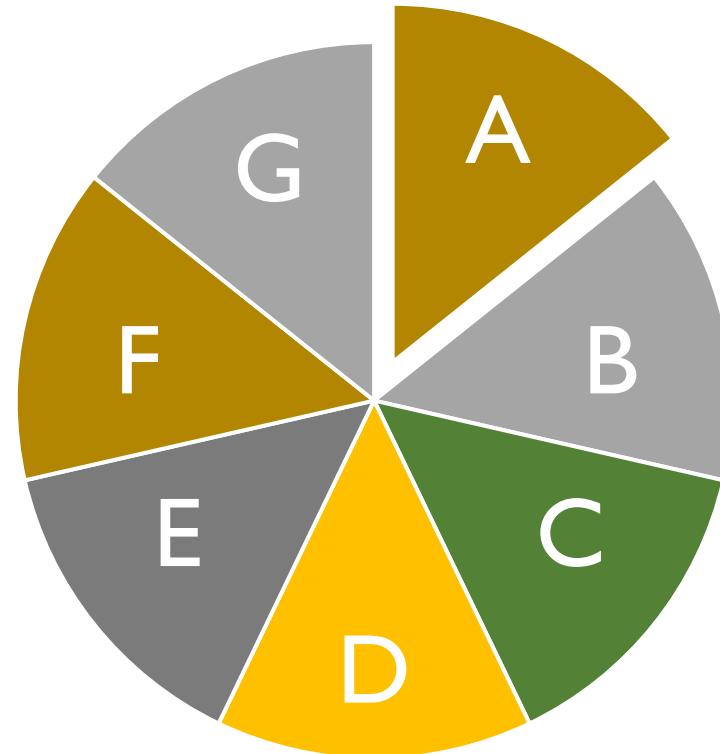


Radial - Pie chart



Radial - Pie chart

type	mark	channel	data represented
Pie chart	area	size (angle)	1 quantitative

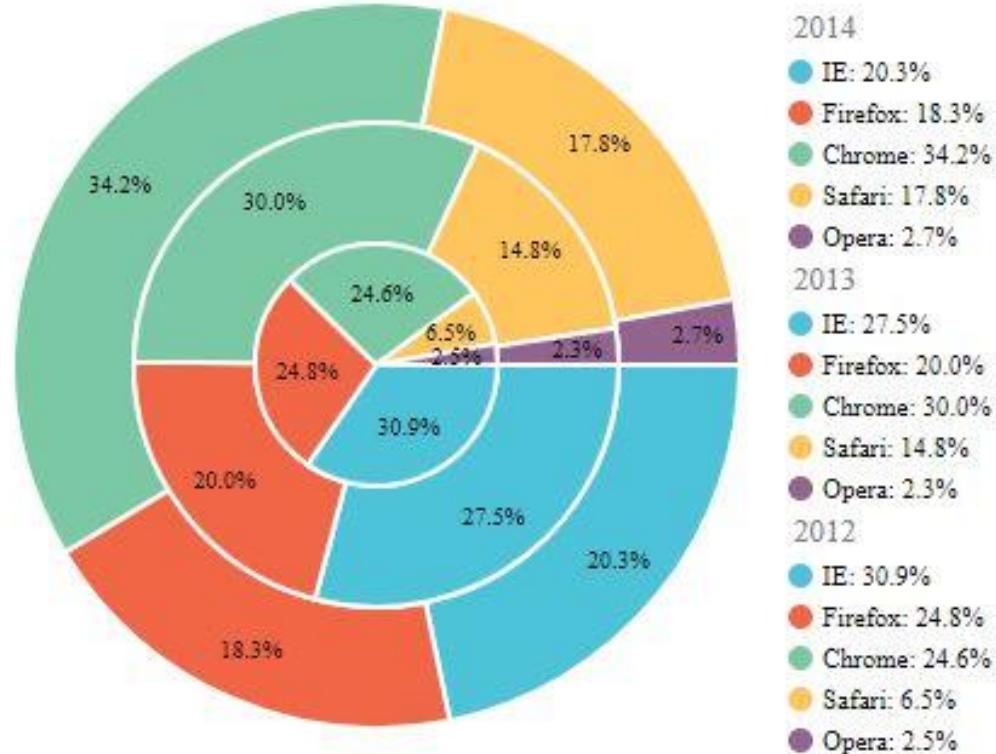


Radial - Multi-level pie chart

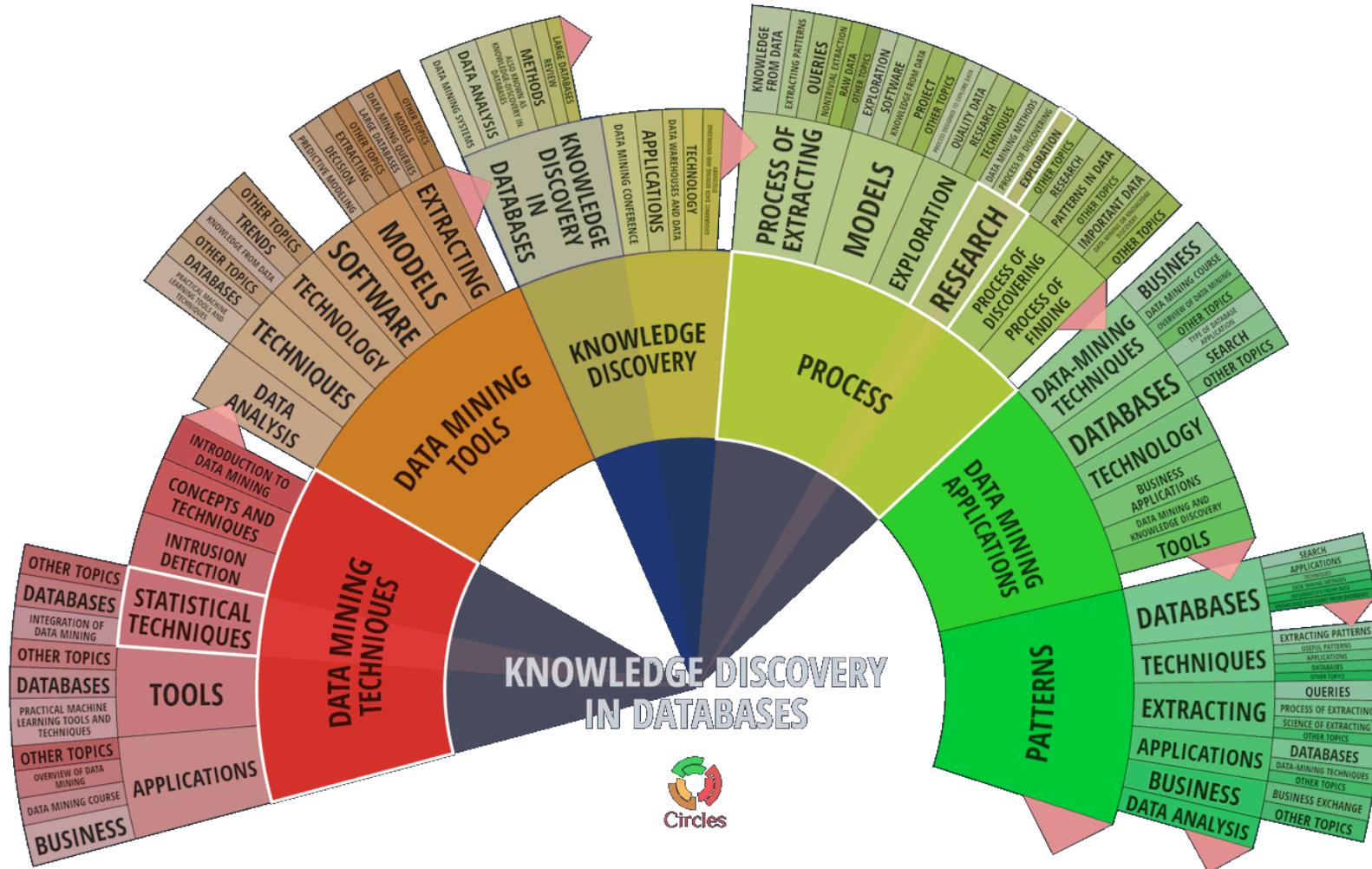
- good for nested relationships

but...

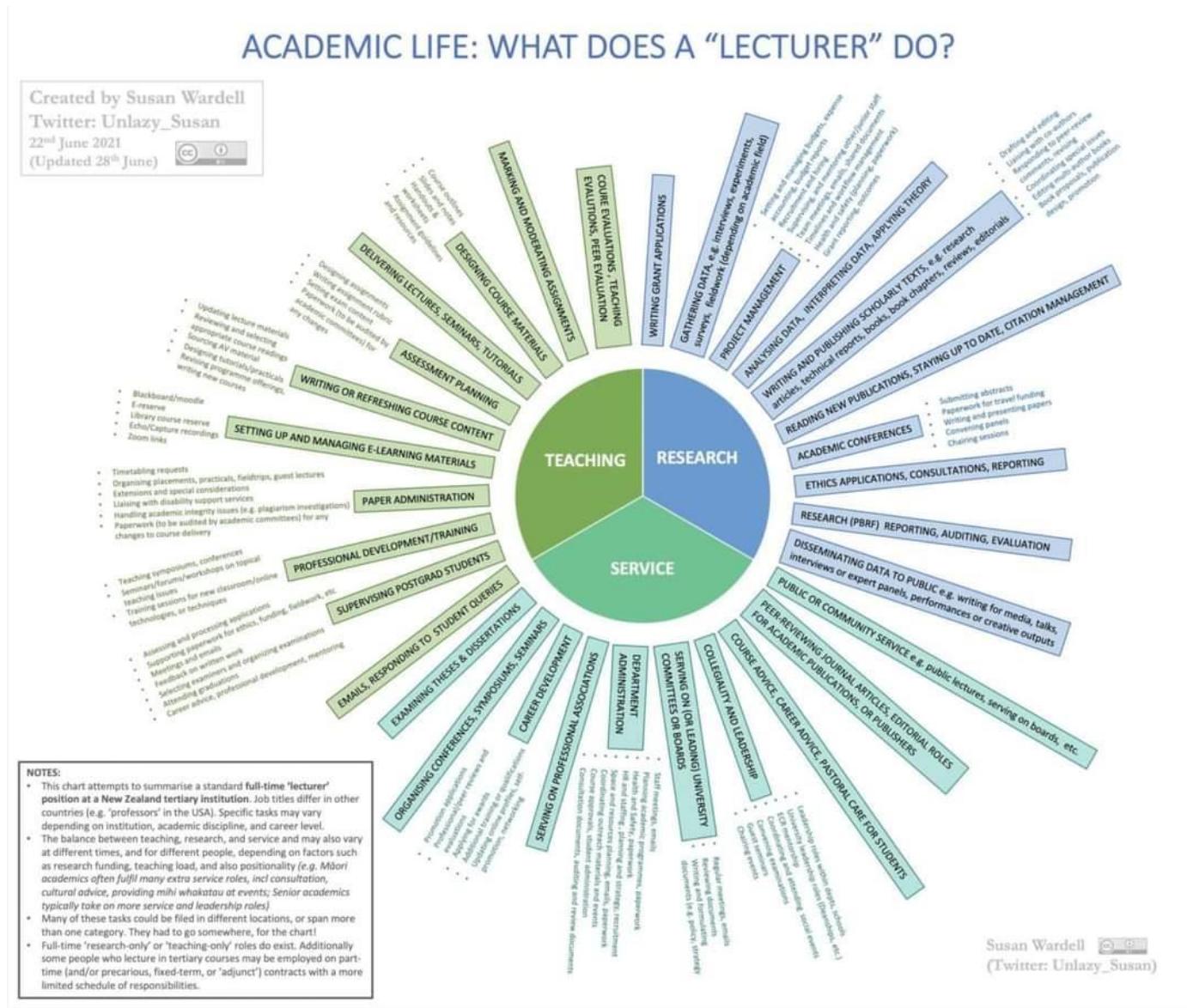
- difficult to read



Radial - Multi-level pie chart



Radial - Multi-level pie chart

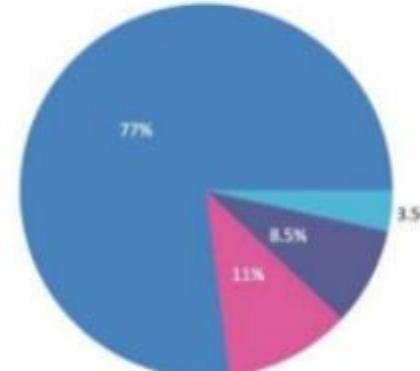


Radial - Pie chart dangers

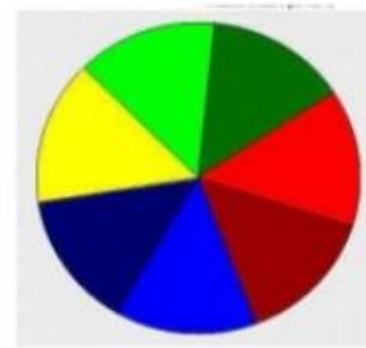
Pie chart flaws:

- that they cannot show more than a few values without separating the visual encoding (the “slices”) from the data they represent (typically %)
- difficult for comparisons to be made between the size of items in a chart when area is used instead of length and when different items are shown as different shapes

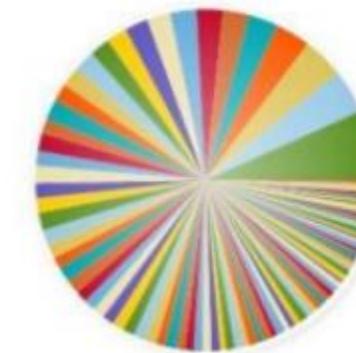
AREA/ANGLE SCALE



SIMILAR AREAS



OVERLOAD



Radial - Pie chart dangers

When the pie chart is more complex than the data



Radial - Pie chart dangers

The same data but with a "bumps chart" (slopegraph)

This portfolio suffered a substantial loss because of
its high allocation to stocks.

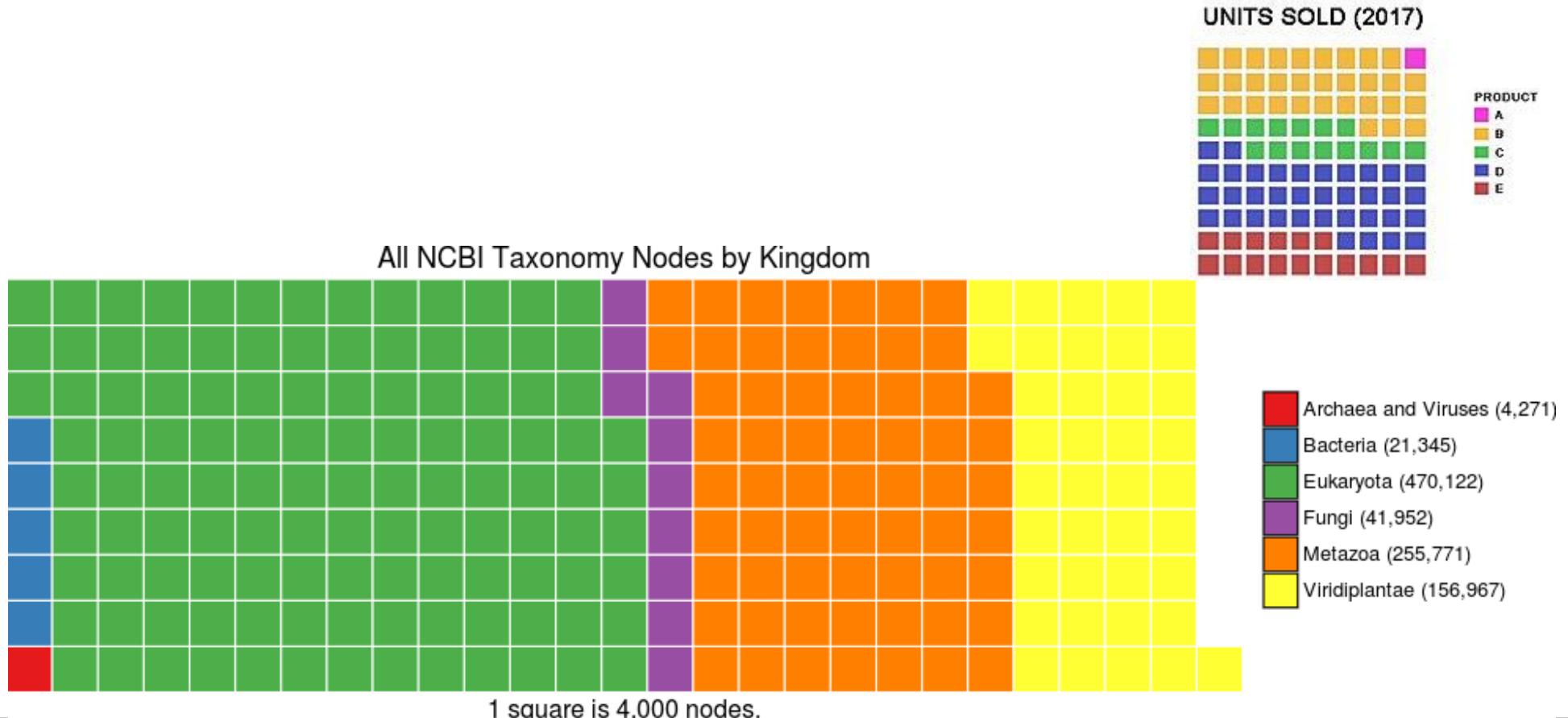


Adapted from Charles Schwab

Kaiser Fung / JunkCharts

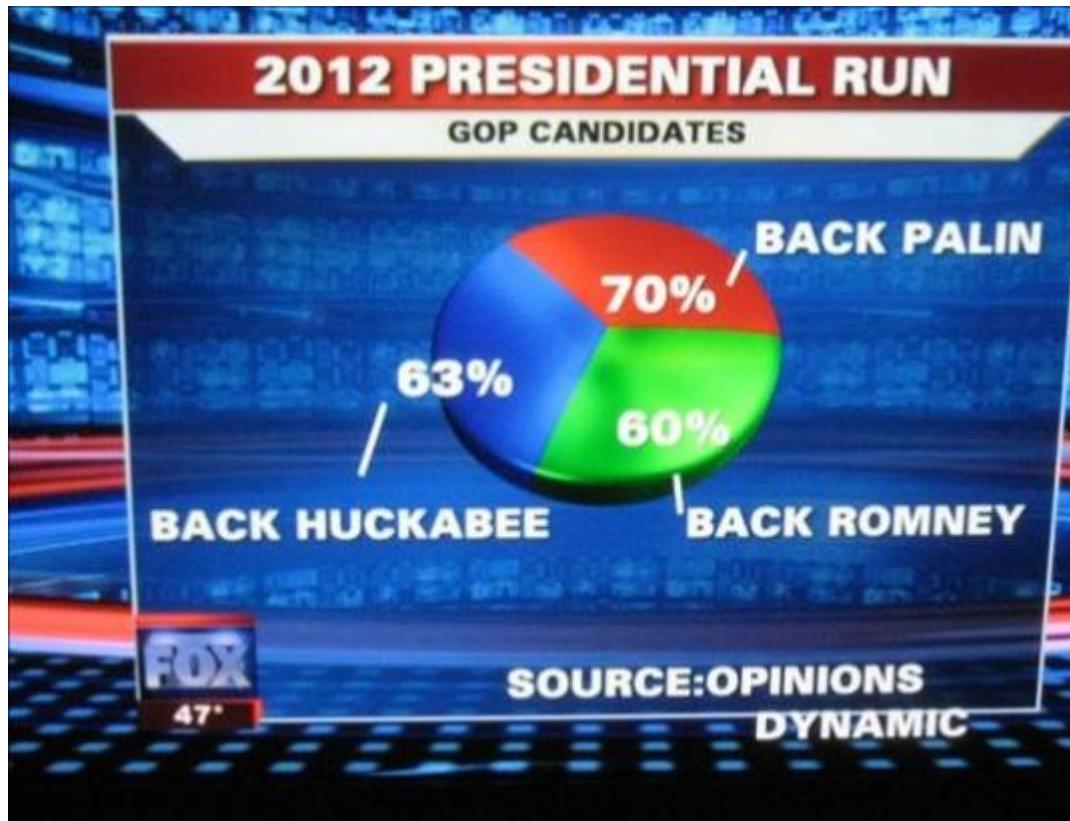
Radial - Pie chart

- Square pie chart (Waffle chart), showing how smaller percentages are more easily shown than on circular charts. On the 10x10 grid, each cell represents 1%.



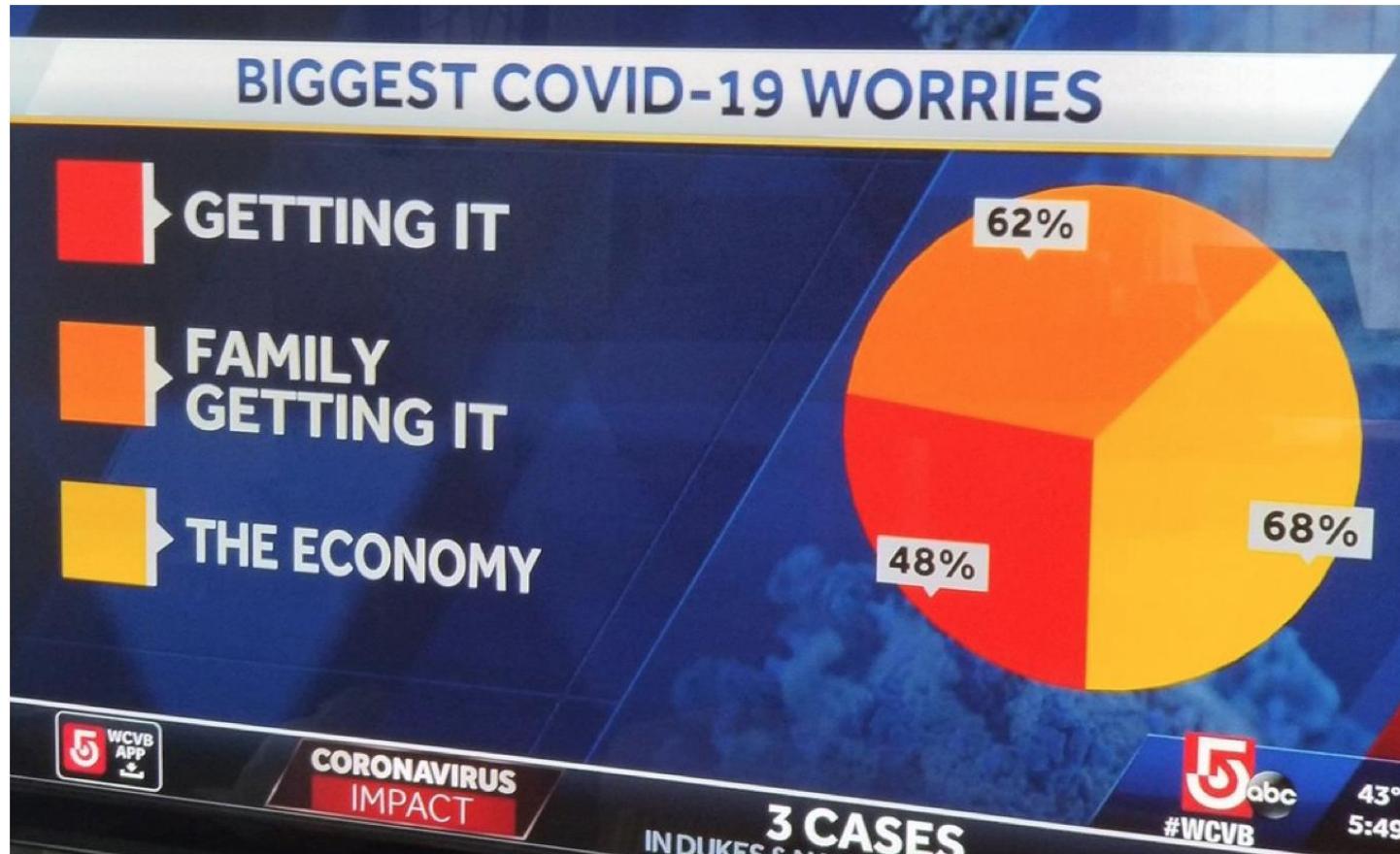
Radial - Pie chart

Beware of the numbers!



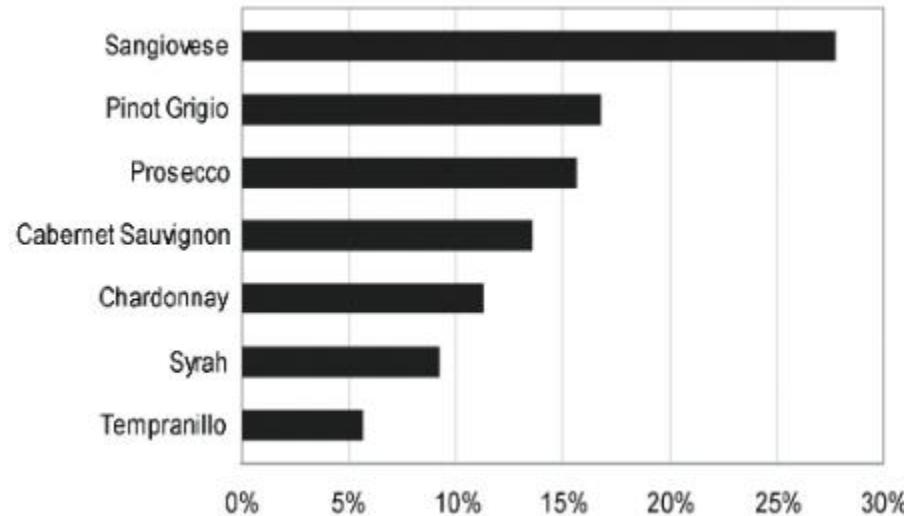
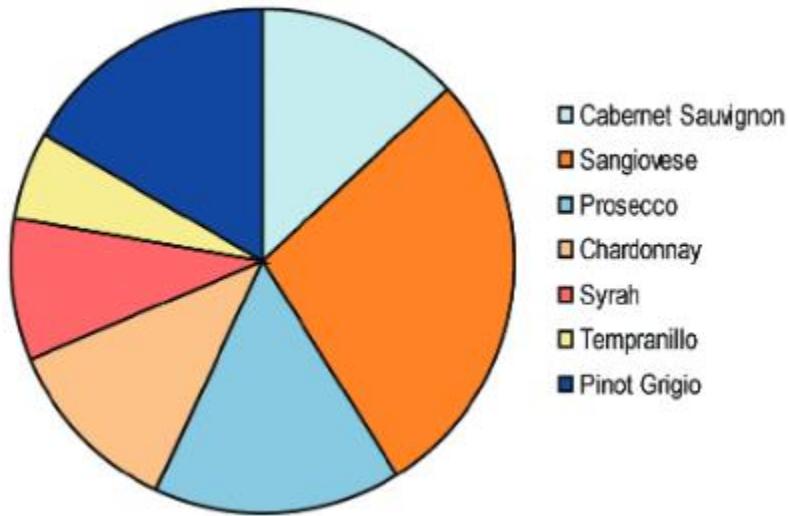
Radial - Pie chart

Beware of the numbers!



Found on Kaiser Fung's Junk Charts site

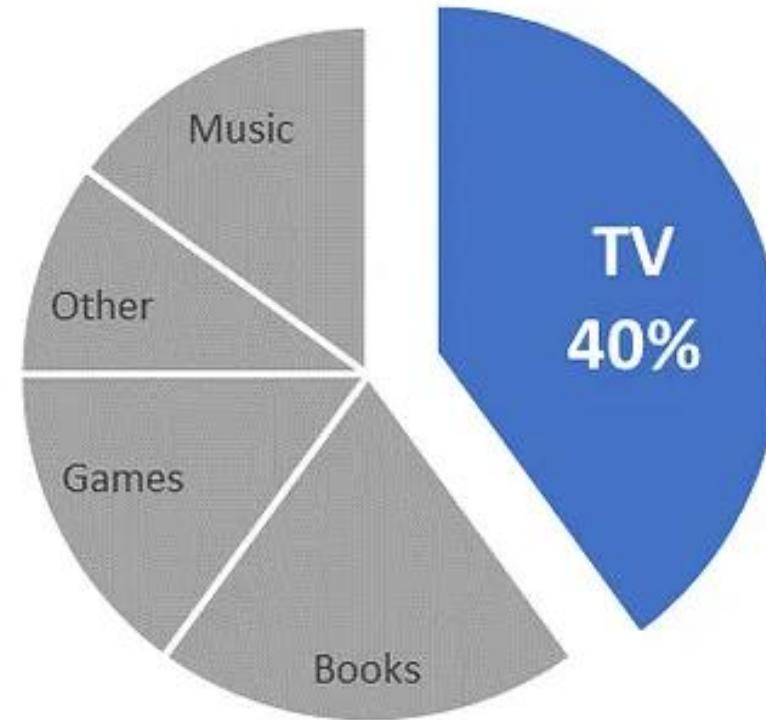
Bar charts instead of pie charts



Making the Case for Pie Charts

- A simple way to help focus attention

How Do You Spend Your Leisure Time?



Radial - Pie chart

Don't use a pie chart for:

- precise comparisons of data (not because it's not capable of it, but there are better visualizations to choose from if precision is a requirement.)

Pie or donut chart best practices:

- Make sure the slices of your pie (or donut) equal 100% (add numerical values and % to your visualization)
- Order the pieces of your pie according to size
- Don't compare more than 5 categories in a pie chart, otherwise you run the risk of unclear differentiation between slices

The world's most perfect pie chart machines – fun quote

A **watch** (for visualizing time):

Douglas Adams (The Hitchhiker's Guide to the Galaxy)
on Digital Watches:

“...the world's most perfect pie chart machines strapped to our wrists, which we could read at a glance...”

“...trying to find ways of translating purely numeric data into graphic form so that the information leapt easily to the eye.”



The world's most perfect pie chart machines – fun quote

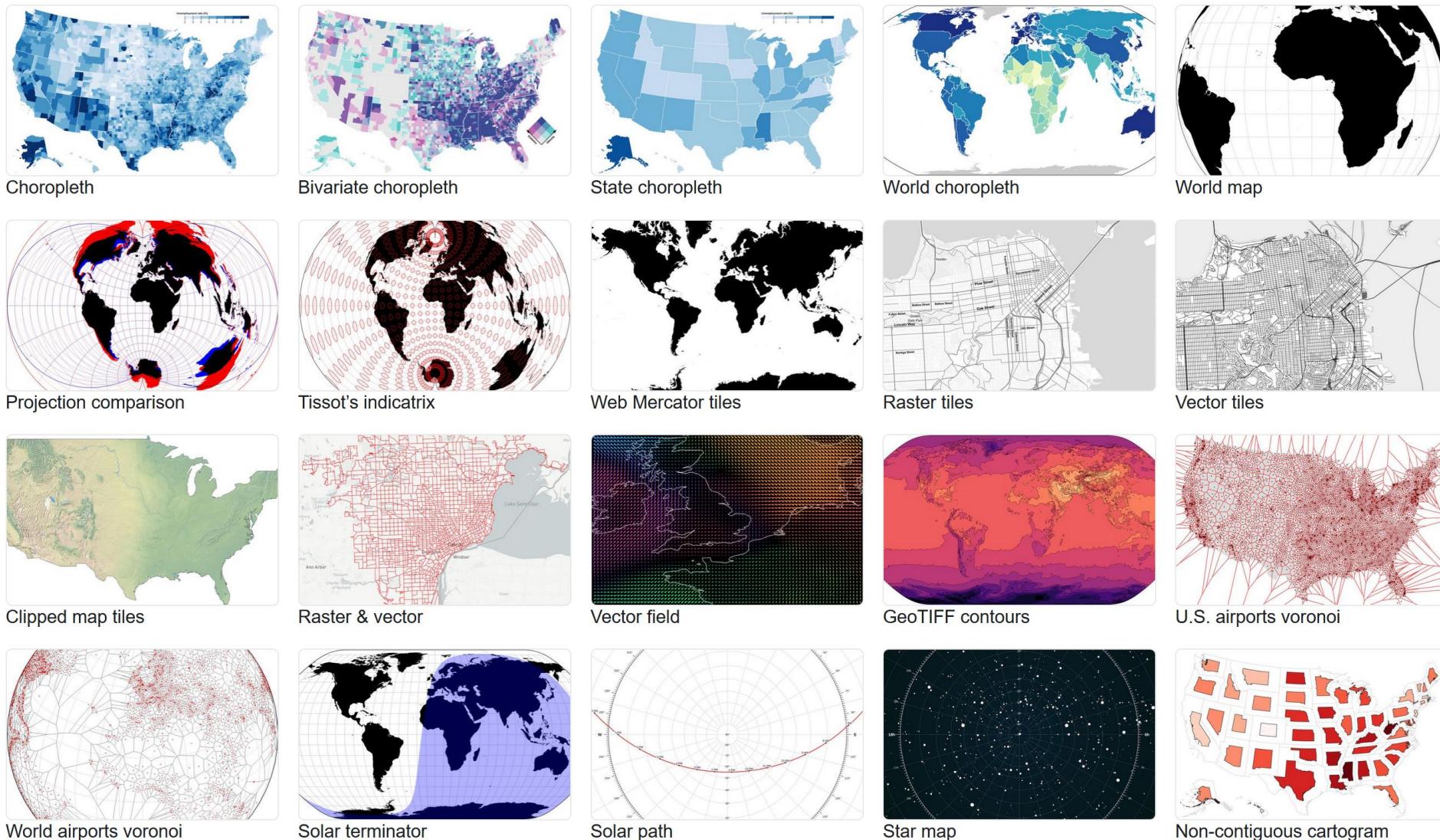
“Digital watches came along at a time that, in other areas, we were trying to find ways of translating purely numeric data into graphic form so that the information leapt easily to the eye. For instance, we noticed that pie charts and bar graphs often told us more about the relationships between things than tables of numbers did.



So we worked hard to make our computers capable of translating numbers into graphic displays. At the same time, we each had **the world's most perfect pie chart machines strapped to our wrists**, which we could read at a glance, and we suddenly got terribly excited at the idea of translating them back into numeric data, simply because we suddenly had the technology to do it... so digital watches were mere technological toys rather than significant improvements on anything that went before.”

Douglas Adams (*The Hitchhiker's Guide to the Galaxy*) on Digital Watches: a Fax to US editor, January 1992

Maps



Maps

- symbol maps - nominal point data (maybe shapes or colors vary)
- dot maps - ordinal point data (size of brightness of dot vary)
- land use maps - nominal area data (areas are colored or textured)
- choropleth maps - ordinal area data (size of glyph or brightness of area vary)
- line diagrams - nominal or ordinal line data (vary in thickness, color, etc)
- isoline maps - ordinal surface data (heat map)
- surface maps - ordinal volume data

Nature of Geographic Phenomena

▪ Spatial Dimension

- 0d - point phenomena located in 2d or 3d space (e.g. data collected at weather monitoring stations)
- 1d - linear phenomena (e.g. the path an AUV or a drone takes while taking measurements)
- 2d - areal phenomena (e.g. data collected on the surface of a lake)
- 2.5d - volumetric phenomena - each x, y position has a single z value associated with it (e.g. the maximum depth at any point in the lake)
- 3d - volumetric phenomena - each x, y, z position has a value associated with it (e.g. the ph values collected at various points and depths in the lake)

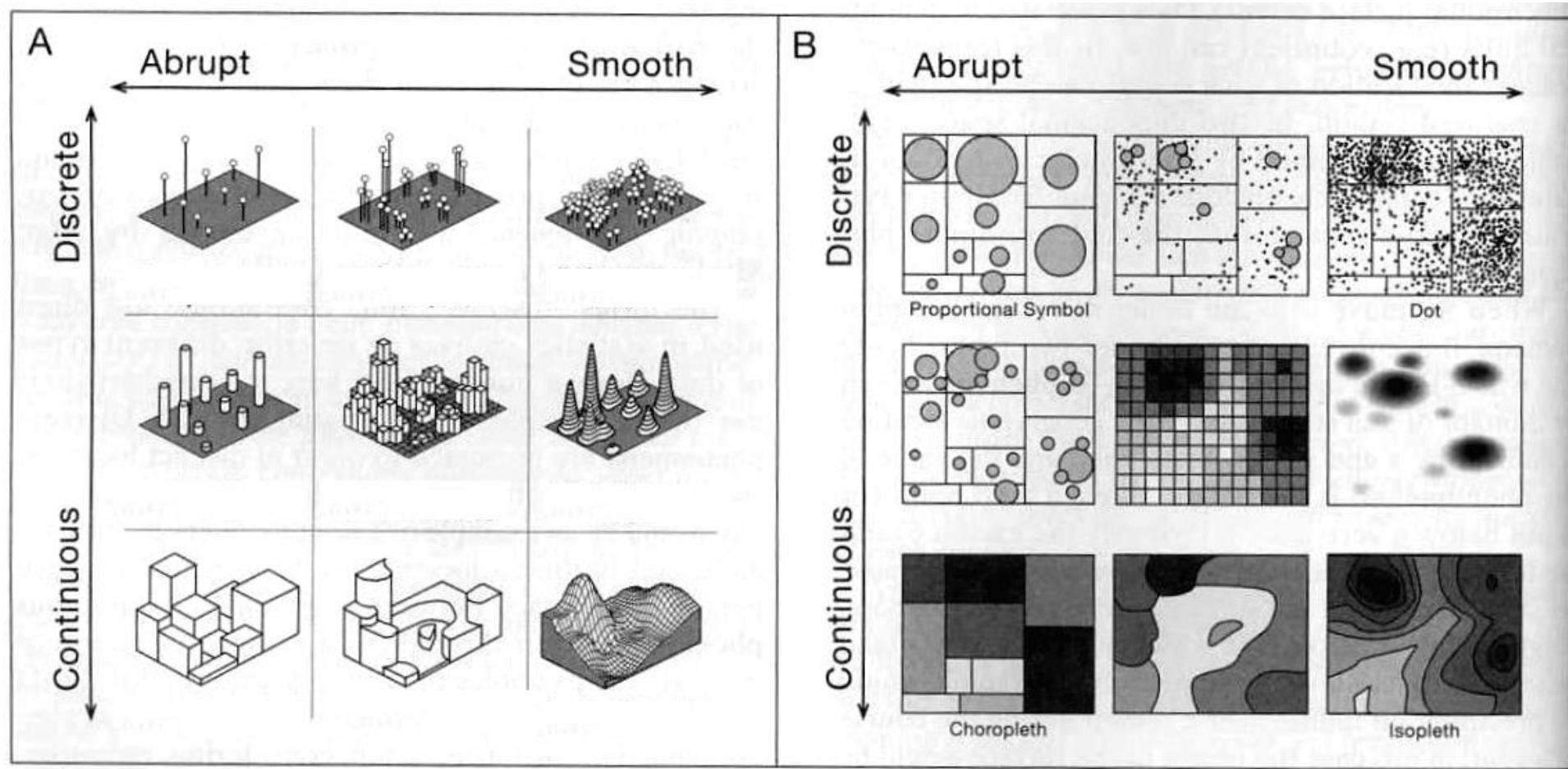
Principles of Symbolization chapter in Thematic Cartography and Geovisualization, 3rd ed. by Slocum, McMaster, Kessler, & Howard

Nature of Geographic Phenomena

- Discrete vs Continuous Phenomena
 - discrete - occur at distinct locations (and have a space between them)
 - continuous - occur throughout a region of interest
- Abrupt vs Smooth Phenomena
 - abrupt - can change suddenly
 - smooth - change gradually

Principles of Symbolization chapter in Thematic Cartography and Geovisualization, 3rd ed. by Slocum, McMaster, Kessler, & Howard

Nature of Geographic Phenomena



Principles of Symbolization chapter in Thematic Cartography and Geovisualization, 3rd ed. by Slocum, McMaster, Kessler, & Howard

Visual variables for spatial data

	Size	Shape	Brightness	Color	Orientation	Spacing	Perspective height	Arrangement
Point								
Linear								
Areal								

Nature of Geographic Phenomena

- Distinction between data that has been collected to represent a phenomenon and the phenomenon being mapped
 - i.e. we are typically collecting data at discrete sites (weather stations, well sites) or aggregating over small regions (counties, states) where the actual phenomena being modeled is continuous. Other times we are collecting discrete data on a discrete phenomena.

Principles of Symbolization chapter in Thematic Cartography and Geovisualization, 3rd ed. by Slocum, McMaster, Kessler, & Howard

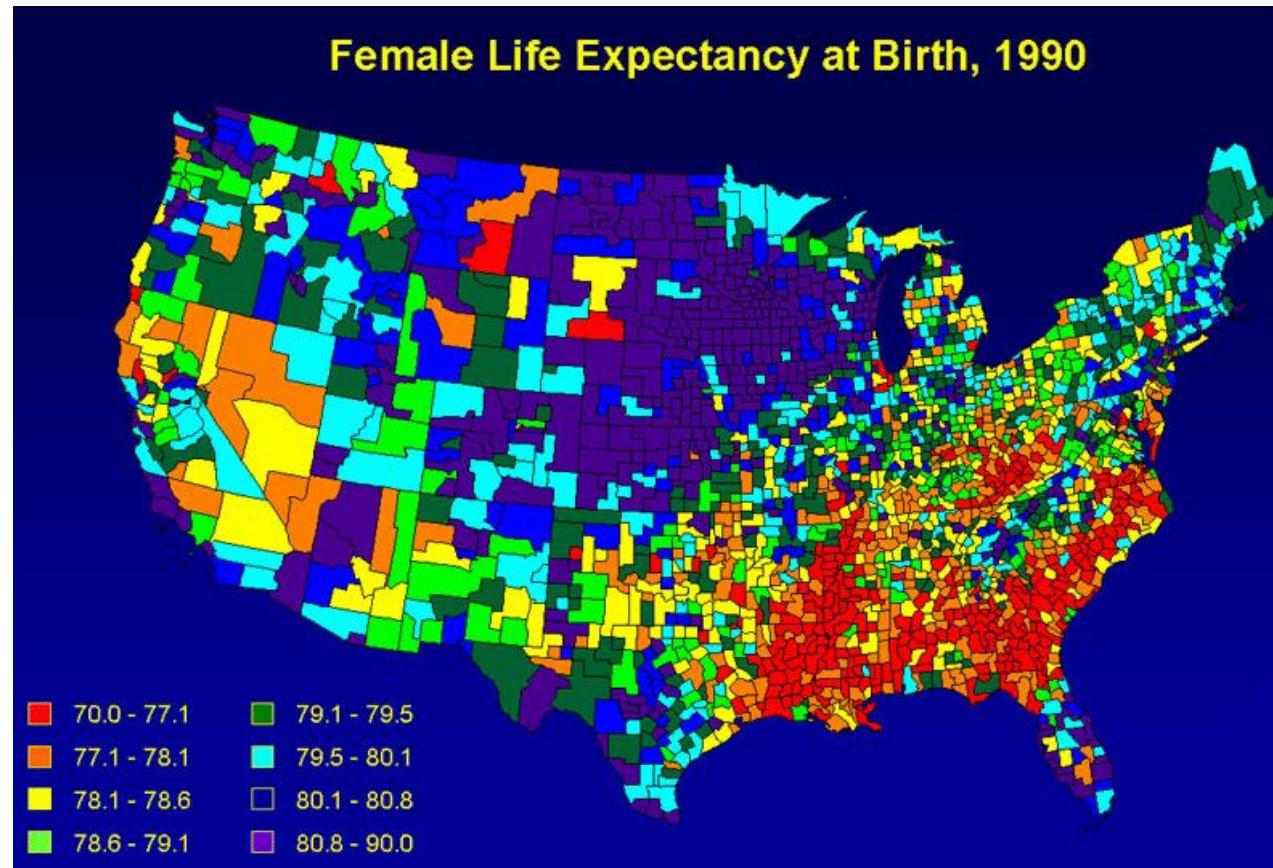
Nature of Geographic Phenomena

- Type of visualization used depends both on the nature of the underlying phenomenon and the purpose of the map

Principles of Symbolization chapter in Thematic Cartography and Geovisualization, 3rd ed. by Slocum, McMaster, Kessler, & Howard

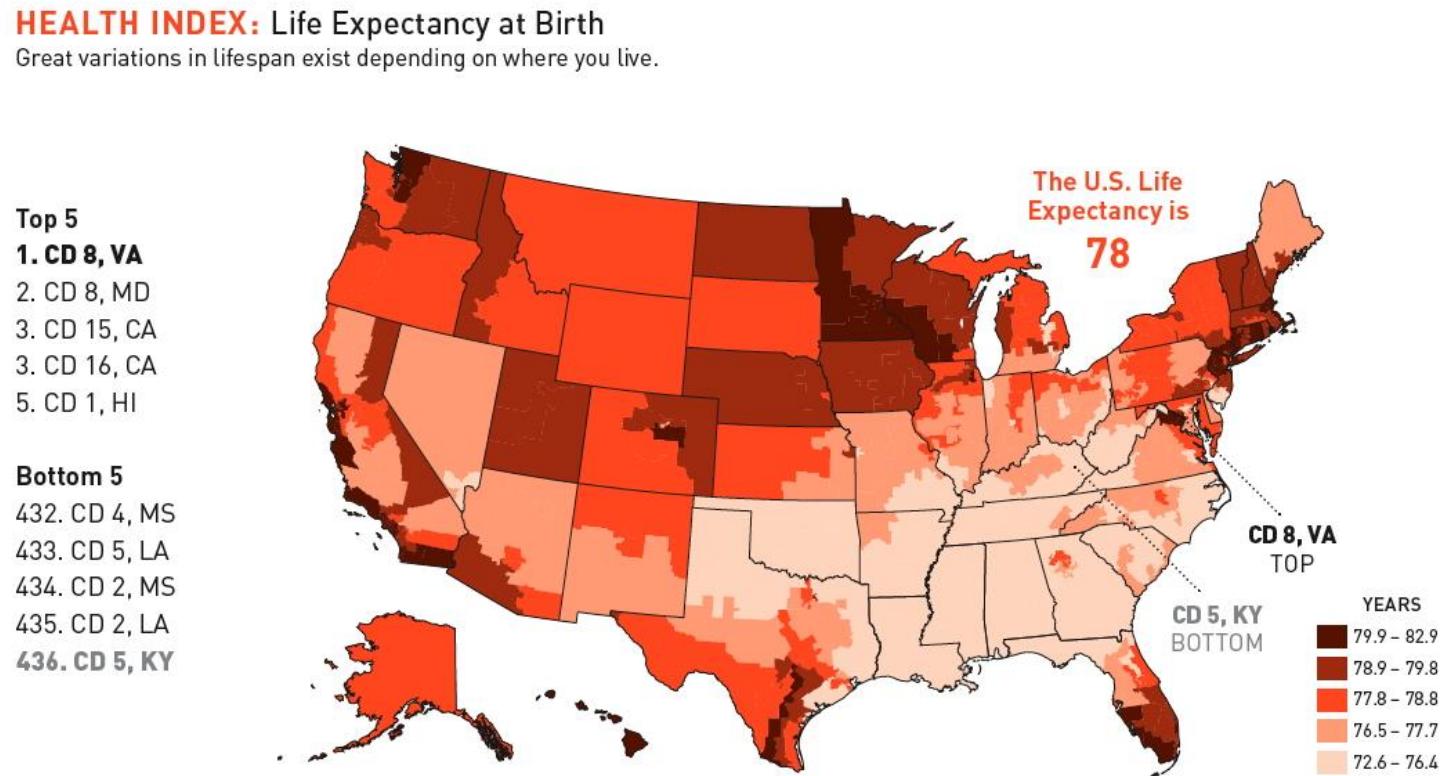
Maps

- Different ways of using colour to map life expectancy in the US (quantitative)

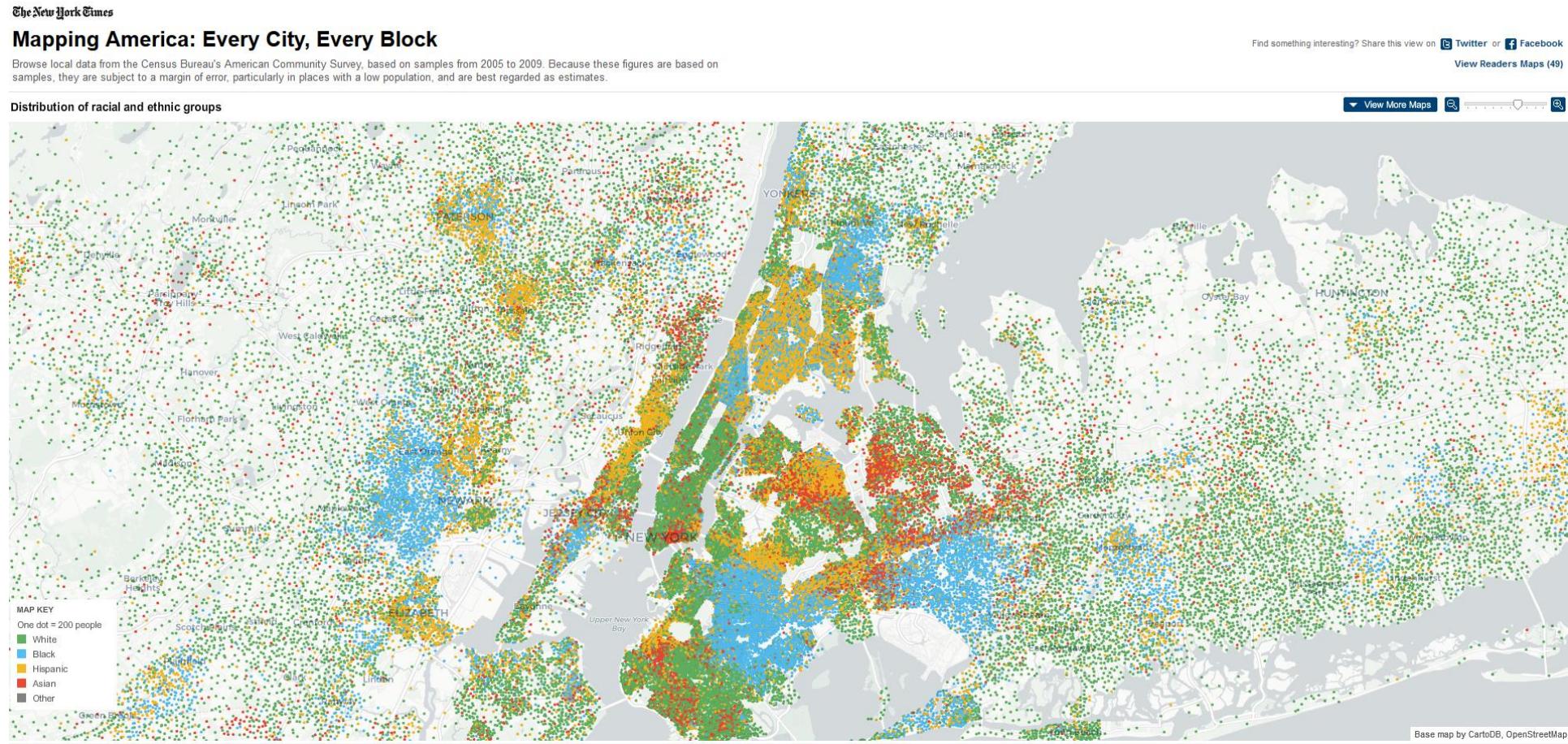


Maps

- Different ways of using colour to map life expectancy in the US (quantitative)

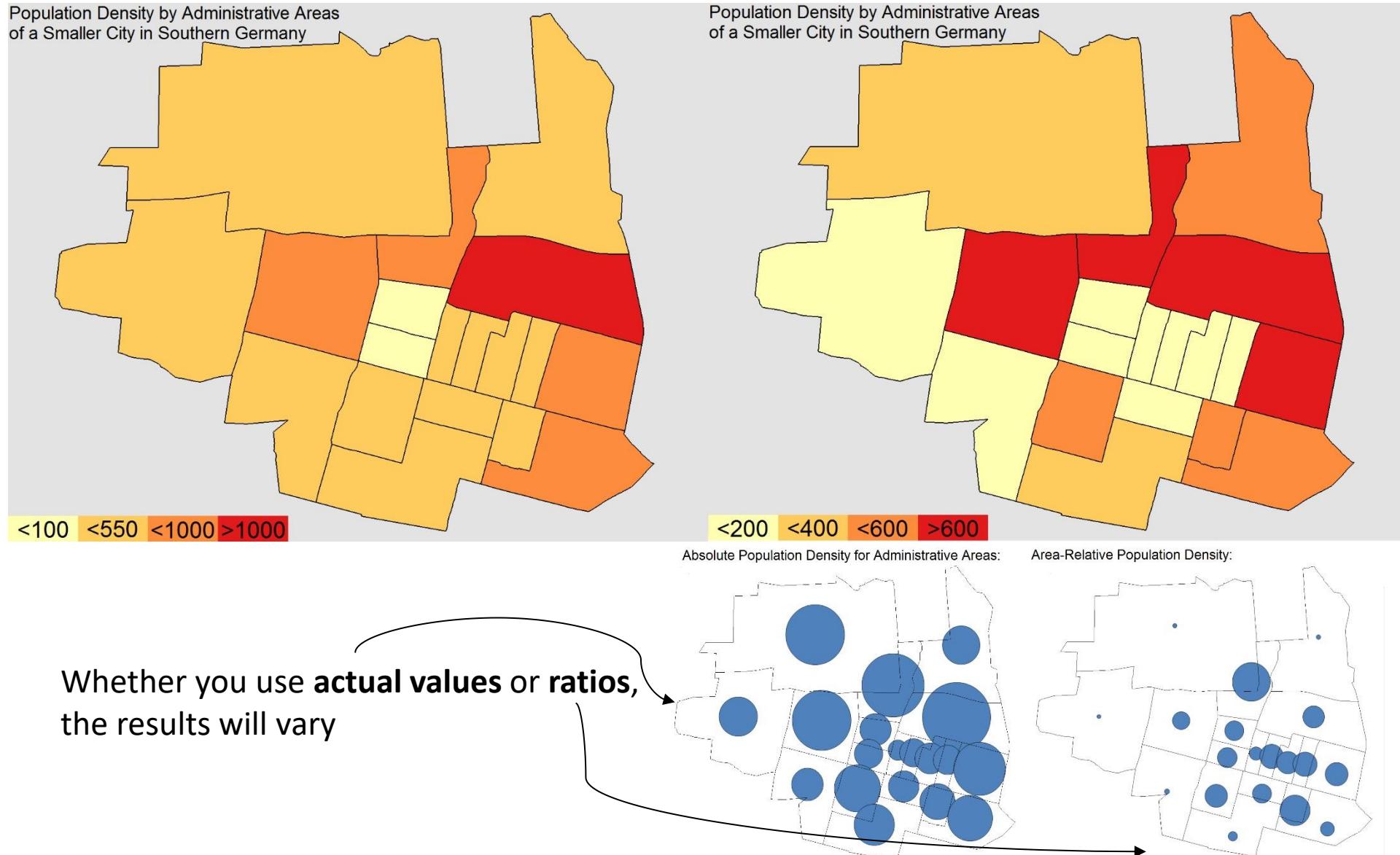


Dot maps



New York Times, 2005-2009

Choropleth maps



Maps



MAPPORN

Map Porn, for interesting maps

JOIN



r/MapPorn

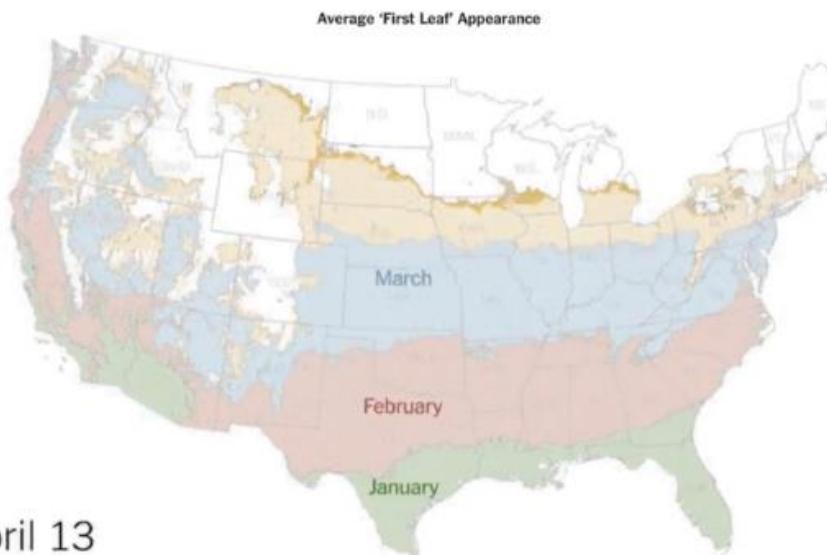


4.7k

r/MapPorn · Posted by u/Tranquil-Golden-Hour 3 hours ago



Average 'First Leaf' Appearance in the contiguous U.S.



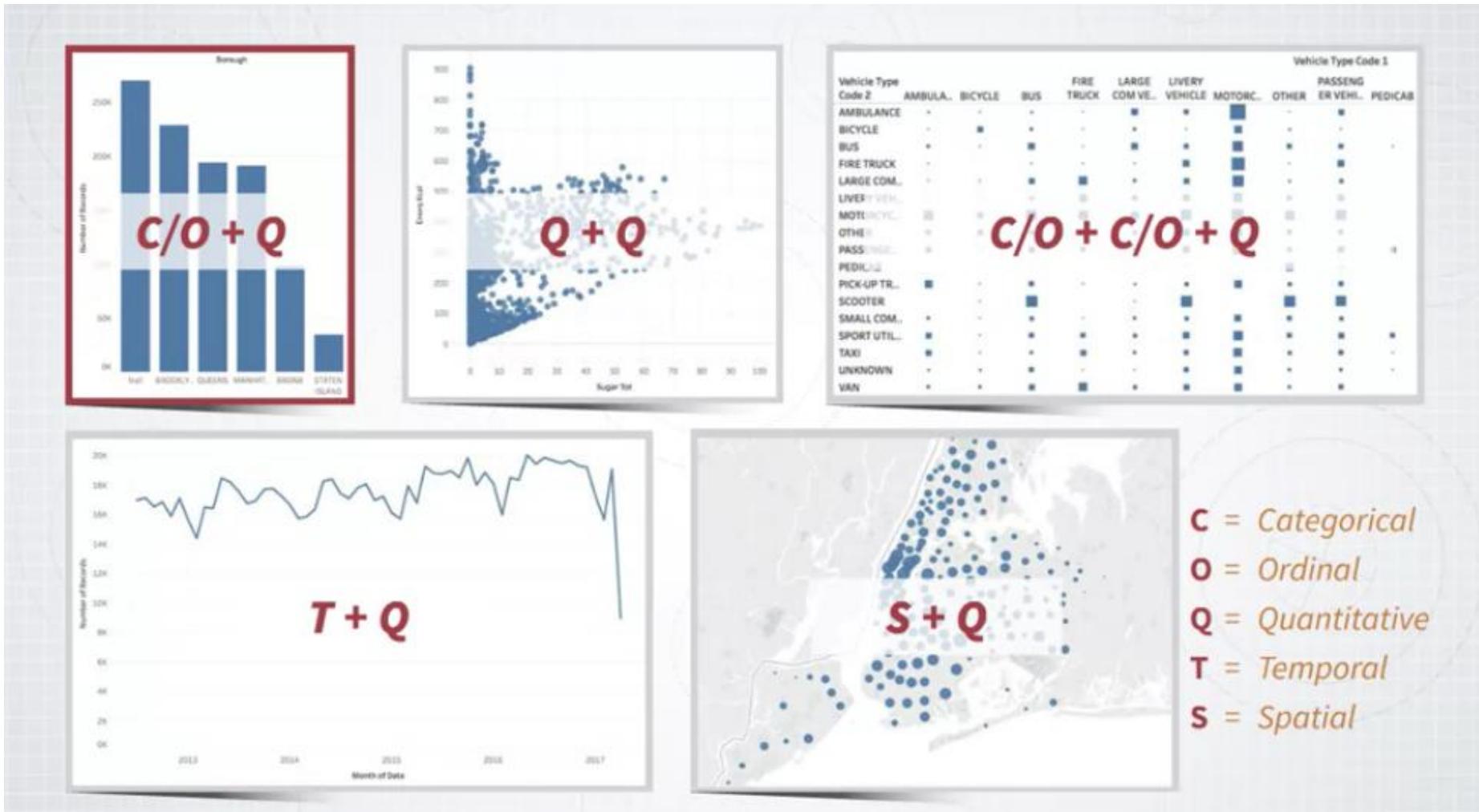
April 13

The New York Times | USA National Phenology Network

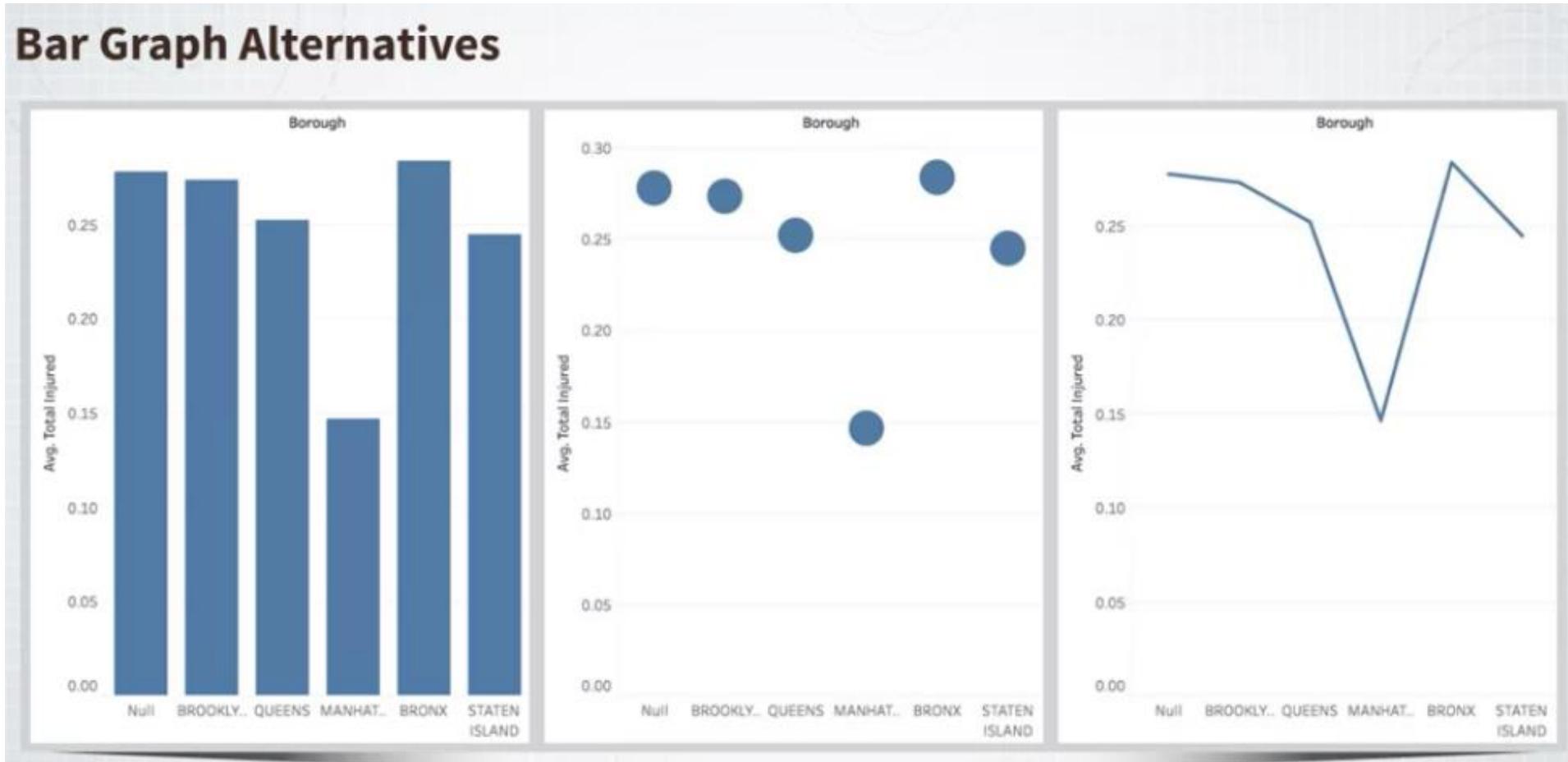
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Summary of most common graphs



Summary of most common graphs



One dataset, 20 visualizations

ONE DATASET, TWENTY VISUALIZATIONS

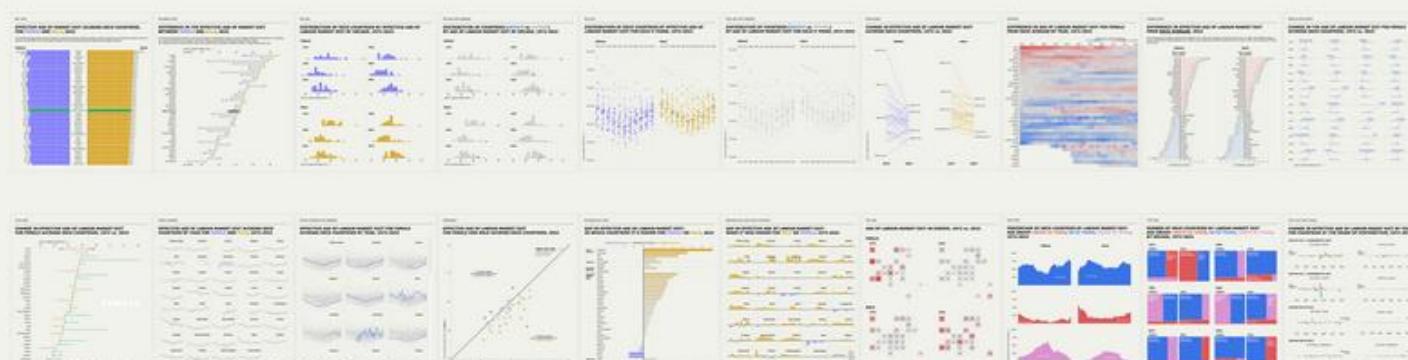
Here are 20 different visualizations made from a single dataset on labour market exit ages in OECD countries by year.

Each chart shows the dataset from a different perspective, answering a different question.

Inspired by Nathan Yau's [One Dataset, Visualized 25 Ways](#) and FlowingData blog.

The dataset has 3 dimensions (country, sex, year) and a single measure (age).

[Go to the first chart >>](#)



EFFECTIVE AGE OF LABOUR MARKET EXIT
The average effective age of retirement is defined as the average age of exit from the labour force for workers initially aged 40 and over.

Source: OECD Data Explorer
Charts by: Maryia Maziuk

Ways to visualize 'time'

21 WAYS TO VISUALISE TIME IN TABLEAU

While the line chart is a classic choice for displaying time series data, Tableau offers a multitude of alternative visualizations to suit your needs. Here, I present 21 unique ways to visualize time series data. From bar charts to heat maps, area charts to calendar, see a diverse array of visualization options to suit every analytical need.

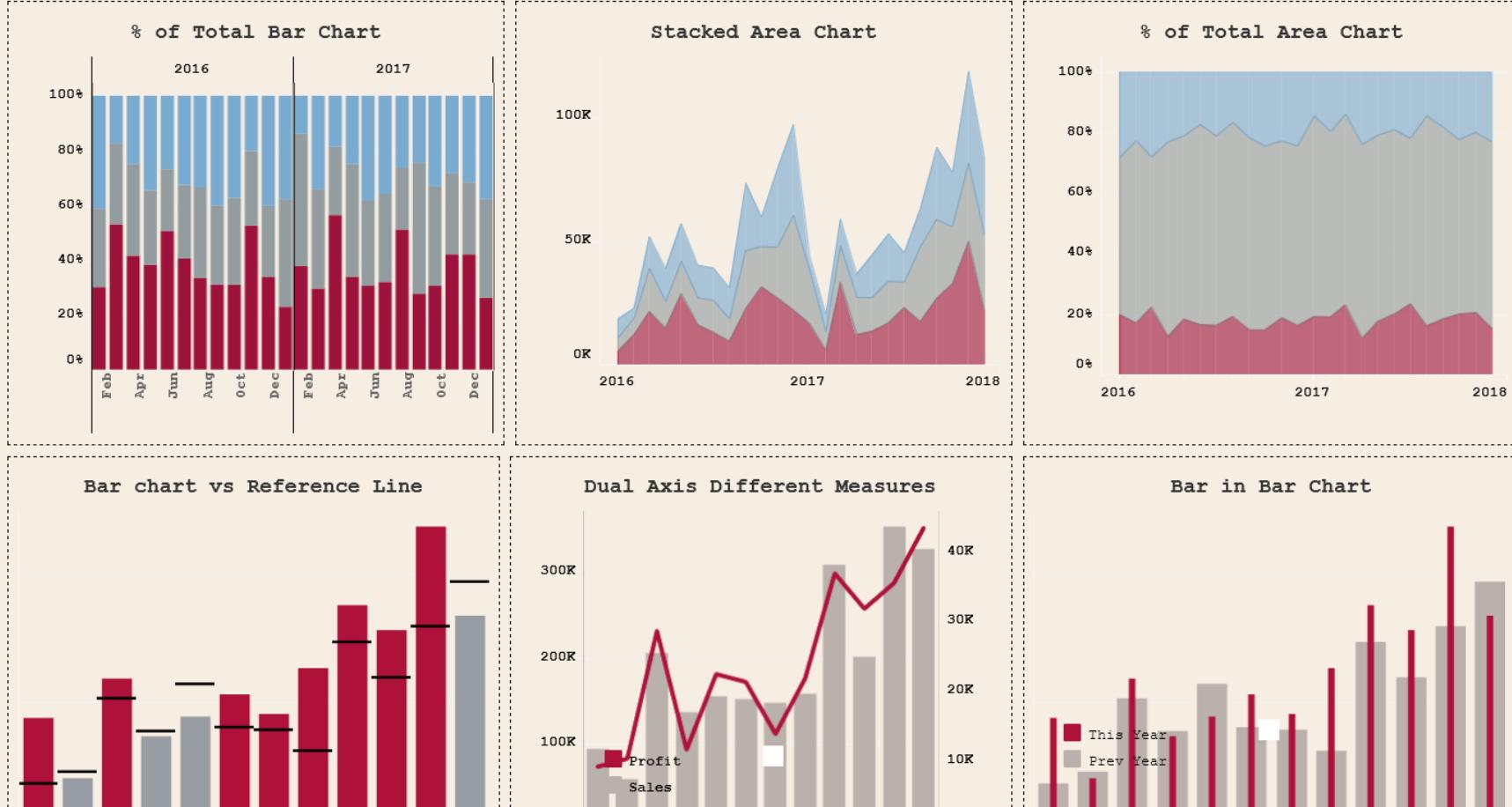


Chart (graph) selection matrix

Graph Selection Matrix

Featured Relationships	Value-Encoding Objects			
	Points	Lines	Bars	Boxes
Time Series Values display how something changed through time (yearly, monthly, etc.)	Sometimes (As a <i>dot plot</i> , if values occur at irregular intervals of time)	Often (To feature overall trends and patterns and to support their comparisons)	Sometimes (Vertical bars only, to feature individual values and to support their comparisons)	Sometimes (Vertical boxes only, to display how a distribution changes through time)
Ranking Values are ordered by size (descending or ascending)	Sometimes (As a <i>dot plot</i> , especially when the quantitative scale does not begin at zero)	Sometimes (As a <i>bumps chart</i> , to show how rankings change through time)	Often	Sometimes (To display a ranked set of distributions)
Part-to-Whole Values represent parts (proportions) of a whole (for example, regional portions of total sales)	Sometimes (Especially when the visual weight of bars creates excessive clutter)	Sometimes (To display how parts of a whole have changed through time)	Often	Sometimes (When displaying typical part-to-whole values along with the ranges across which they vary)
Deviation The difference between two sets of values (for example, the variance between actual and budgeted expenses)	Sometimes (As a <i>dot plot</i> , especially when the quantitative scale does not begin at zero)	Often (When also featuring a time series)	Often	Sometimes (When displaying typical deviation values along with the ranges across which they vary)
Distribution Counts of values per interval from lowest to highest (for example, counts of people by age intervals of 10 years each)	Often (As a <i>strip plot</i> , to feature individual values in one or more distributions)	Often (As a <i>frequency polygon</i> , to feature the overall shape of one or more distributions)	Often (As a <i>histogram</i> , especially when displaying a single distribution)	Often (Only when comparing multiple distributions)
Correlation Comparison of two or more sets of values to determine if there is a relationship between them	Often (As a <i>scatter plot</i> , when displaying the relationship between two sets of values)	Sometimes (Only when summarizing correlations as lines of best fit without displaying individual correlation values)	Sometimes (As a <i>table lens</i> , especially when your audience is not familiar with <i>scatter plots</i>)	Never
Geospatial Values are located in space (e.g., on a map) to show their location	Often (As bubbles of various sizes on a map)	Sometimes (To display routes on a map)	Sometimes (Only when there is enough space for bars to vary enough in length for easy comparisons)	Never (Although you might want to show distributions using boxes on a map, it isn't practical)
Nominal Comparison A simple comparison of unordered discrete values	Sometimes (As a <i>dot plot</i> , especially when the quantitative scale does not begin at zero)	Never	Often	Never (A nominal comparison consists solely of discrete values along a nominal scale)

Check out

- The Data Visualisation Catalogue:
<https://datavizcatalogue.com/>
- The R-graph gallery: <https://www.r-graph-gallery.com/>
- D3 examples: <https://observablehq.com/@d3/gallery>
- Google charts:
<https://developers.google.com/chart/interactive/docs/gallery>
- PolicyViz: <https://policyviz.com/>
- Visual Vocabulary – Vega: <https://gramener.github.io/visual-vocabulary-vega/>

Check out

A PERIODIC TABLE OF VISUALIZATION METHODS

C continuum	Data Visualization Visual representations of quantitative data in schematic form (either with or without axes)	Strategy Visualization The systematic use of complementary visual representations in the analysis, development, formulation, communication, and implementation of strategies in organizations.	G graphic facilitation
Tb table	Information Visualization The use of interactive visual representations of data to amplify cognition. This means that the data is transformed on an image, it is mapped to screen space. The image can be changed by users as they proceed working with it	Metaphor Visualization Visual Metaphors position information graphically to organize and structure information. They also convey an insight about the represented information through the key characteristics of the metaphor that is employed	Me meeting trace
Ca cartesian coordinates	Concept Visualization Methods to elaborate (mostly) qualitative concepts, ideas, plans, and analyses.	Compound Visualization The complementary use of different graphic representation formats in one single schema or frame	Mm metro map
Ti pie chart	L line chart		Tm temple
Pi pie chart			St story template
B bar chart	Ac area chart	Me meeting trace	Tr tree
R radar chart	Pa parallel coordinates	Fp flight plan	Ct cartoon
Hi histogram	Hy hyperbolic tree	Cs concept skeleton	
Sc scatterplot	Cy cycle diagram	Br bridge	
Sp spectrogram	Ca information lens	Fu funnel	
Tk tukey box plot	Ac entity relationship diagram	Ri rich picture	
Tk tukey box plot	Sc sankey diagram		
Sp spectrogram	In information lens		
Tk tukey box plot	Ed edgeworth box		
Da data map	Ed entity relationship diagram		
Tp treemap	Pt petri net		
Cn cone tree	Fl flow chart		
Sy system dyn./simulation	Cl clustering		
Df data flow diagram	Lc layer chart		
Se semantic network	Py minto pyramid technique		
So soft system modeling	Ce cause-effect chains		
Sn synergy map	Tl toulmin map		
Fo force field diagram	Dt decision tree		
Ag argumentation map	Cp cpm critical path method		
Ib ibis argumentation map	Cf concept fan		
Pr process event chains	Co concept map		
Pt pert chart	Ic iceberg		
Pe pert chart	Lm learning map		
Ev evocative knowledge map			
V Vee diagram			
Hh heaven 'n' hell chart			
I infomural			

Cy Process Visualization

Note: Depending on your location and connection speed it can take some time to load a pop-up picture.

version 1.5

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Hy Structure Visualization

Overview Detail

Detail AND Overview

Divergent thinking

Convergent thinking

Su supply demand curve	Pc performance charting	St strategy map	Oc organisation chart	Ho house of quality	Fd feedback diagram	Ft failure tree	Mq magic quadrant	Ld life-cycle diagram	Po porter's five forces	S s-cycle	Sm stakeholder map	Is ishikawa diagram	Tc technology roadmap
Ed edgeworth box	Pf portfolio diagram	Sg strategic game board	Mz mintzberg's organigraph	Z zwicky's morphological box	Ad affinity diagram	De decision discovery diagram	Bm bcg matrix	Stc strategy canvas	Vc value chain	Hy hype-cycle	Sr stakeholder rating map	Ta taps	Sd spray diagram

Further reading

- Harris, R. (2000). *Information Graphics - A Comprehensive Illustrated Reference*. Oxford University Press.

Chart¹

Sometimes referred to as an information graphic. A chart is a vehicle for consolidating and displaying information for purposes such as analysis, planning, monitoring, communicating, etc. Previously, charts were tangible things such as single sheets of paper, display boards, or flip charts. Today, many charts are generated and displayed electronically so that no hard copy ever exists. This book discusses charts without regard to the medium used. Instead, it discusses them in terms of content, function, format, etc. • There are five major categories of charts: graphs, maps, diagrams, tables, and other (those charts that do not fit into one of the

other four categories). Each major category is broken into multiple subcategories, some of which are noted in the table below. • All individual information graphics can be included in multiple subcategories depending on the criteria that is used, such as shape, format, function, type of scales, type of data displayed, usage, number of axes, etc. For example, a widely used graph for plotting the distribution of data elements in a data set might be called as a histogram, data distribution graph, joined column graph, column graph, two-axis graph, two-dimensional graph, rectangular graph, quantitative graph, graph, or chart. All 10 terms are perfectly correct.

Major Categories of Charts					
	Graph (plot)	Map	Diagram	Table	Other Charts
Key features	Quantitative patterns and comparisons	Spatial and directional relationships	Nonquantitative interrelationships	Preciseness of information and ease of reference	Differs depending on specific chart
Examples are shown below					
Quantitative	Shows patterns and/or relationships of quantitative data at point in time	Area graph Bar graph Circle graph Column graph Line graph Nomograph Polar graph Radar graph Scatter graph Trilinear graph	Contour map Demographic map Distorted map Elevation map Prism map Shaded map Smooth statistical map Weather map		Analytical table Bidirectional table General table Quantitative table Reference table Spreadsheet
	Shows patterns and/or relationships of quantitative data over time	Area graph Candlestick chart Cash flow graph Column graph Control chart Index graph Line graph Run chart			Analytical table General table Quantitative table Reference table Spreadsheet
Quantitative & Nonquantitative	Shows how/where things are distributed or located	100% graph Border plot Box plot Histogram Pareto graph Population pyramid Probability graph Quantile graph	Block map Blot or patch map Dot density map Geological map Pin map Profile map Topographic map Weather map	Block diagram Network diagram Voronoi diagram	Analytical table Frequency table General table Percent table Quantitative table Reference table Spreadsheet
	Relates time and activities			CPM chart PERT chart Time line	Explanatory chart Gantt chart Loading chart Milestone chart Scheduling chart
Nonquantitative	Shows how nonquantitative things are organized, interrelated, or interconnected		Network map Ray map Road map Strip map Thematic map	Block diagram Cause & effect diag. Conceptual diagram Flow chart Network diagram Organization chart Relational diagram Venn diagram	General table Pictorial table Reference table
	Shows how nonquantitative things proceed		Flow map Weather map	Conceptual diagram Decision chart Flow chart PERT & CPM charts Process chart Tree chart	Conceptual chart Dendrogram Distribution channel chart Exploded diagram Gantt & milestone charts Minimum spanning Process chart Structure diagram
	Shows how nonquantitative things evolve or work			Conceptual diagram Flow chart Process chart	Conceptual chart Gantt & milestone charts Illustration chart Process chart Vector chart
	Shows how to do things			Calculation chart "How to" diagram Procedural diagram	Conceptual chart Cross-section Exploded diagram Illustration chart Pictorial chart

Thank you!

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<http://eclass.uoa.gr/courses/DI411/>