



# Data Visualization



## Interaction in Data Viz

M126 | Maria Roussou

# Why do we need interaction (in general)?

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- Interaction amplifies cognition
  - We understand things better if we can “touch” them, if we can observe cause and effect
  - It helps the user answer a multitude of questions, which cannot be answered just by looking at a single chart
- Interaction feeds motivation
  - We are more likely to explore if we are able to do something ourselves rather than just look

# Why do we need interaction (in data viz)?

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- Too much data to show in one view
- Too complex data to show at once
  - giving a sense of the complexity of the data
  - explore data with different representations
- Different audiences with different questions
- Active learning, increase involvement
  
- Flexible, powerful, intuitive
  - exploratory data analysis: change as you go during the analysis process
  - fluid task switching: different visual encodings support different tasks
- Animated transitions provide excellent support
  - empirical evidence that animated transitions help people stay oriented

# Issues with interaction (in general and in data viz)

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- Takes time to learn
- Takes time to use
- Getting lost
  - remembering previous state imposes cognitive load (hard to compare visible item to memory of what you saw)
  - maintaining context/orientation when navigating
  - tracking complex changes during animation
- Controls may take screen real estate
  - or invisible functionality may be difficult to discover (lack of affordances)
- Users may not interact as planned by designer
  - NYTimes logs show ~90% don't interact beyond scrollytelling (Aisch, 2016) – see next slide

# Challenges with various interaction display

- What do we design for?
  - mouse & keyboard on desktop?
    - large screens, hover, multiple clicks
  - touch interaction on mobile?
    - small screens, no hover, just tap
  - gestures from video / sensors?
    - ergonomic reality vs movie bombast
  - eye tracking?



Data visualization and the news -  
Gregor Aisch (37 min)



I Hate Tom Cruise – Alex Kauffmann (5 min)

## Shneiderman's Visual Information-Seeking Mantra

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Overview first,  
zoom and filter,  
then details-on-demand.

Shneiderman, 1996

## What are you trying to do with data viz?

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- Reveal patterns
- Provide context
- Compare scales
- Describe geography

Let people look up stuff

Amanda Cox, [Visualizing data at the NY Times](#)

See also [Talk to the Newsroom: Interactive News Collaborative](#)

## Interaction

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Interaction techniques for information visualisation are essentially a form of selection, selecting a subset of objects.

This allows them to be used to locate data, to reveal patterns in data, or to select the arguments of other transformations.

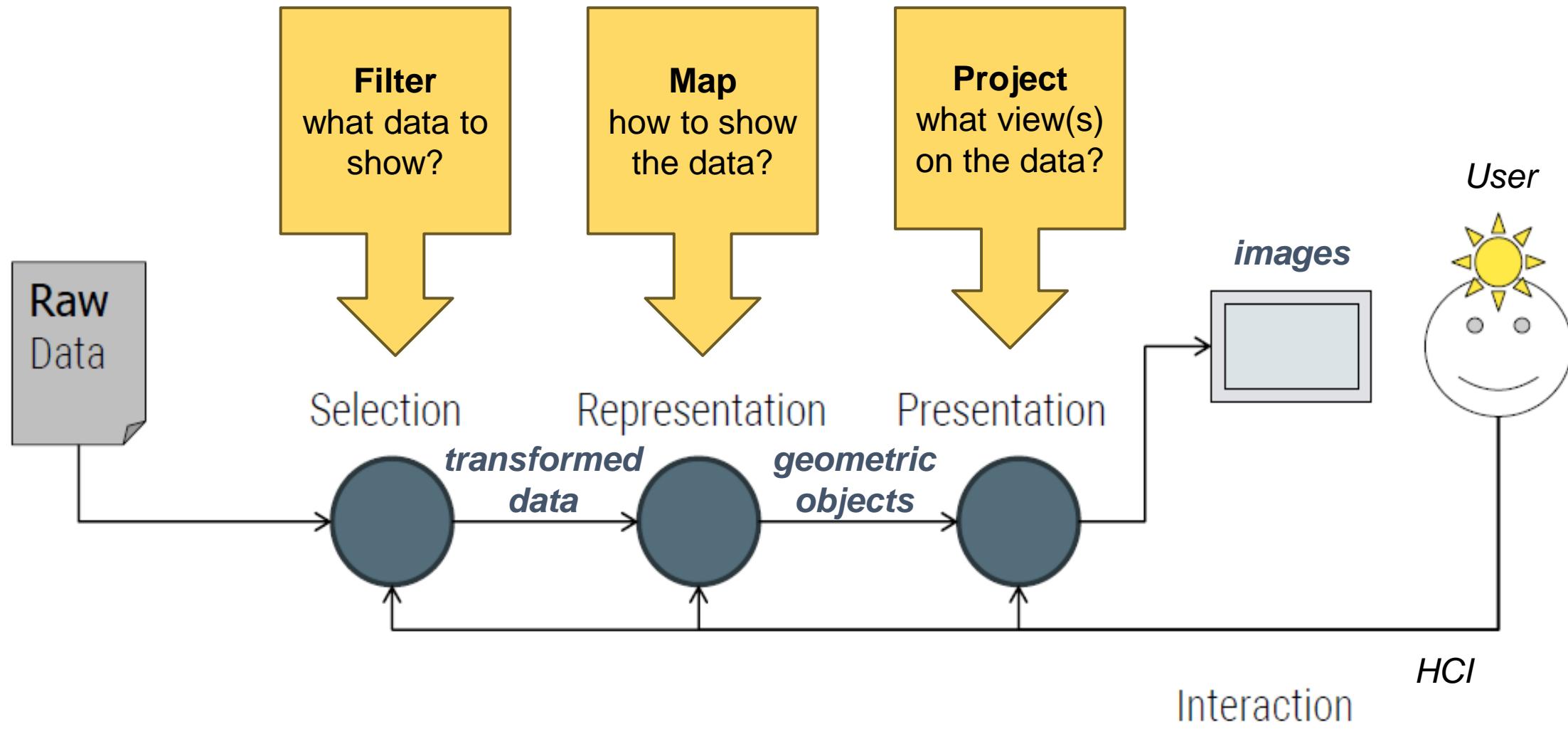
# Shneiderman's Visual Information-Seeking Mantra

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Overview first,  
zoom and filter,  
then details-on- demand.

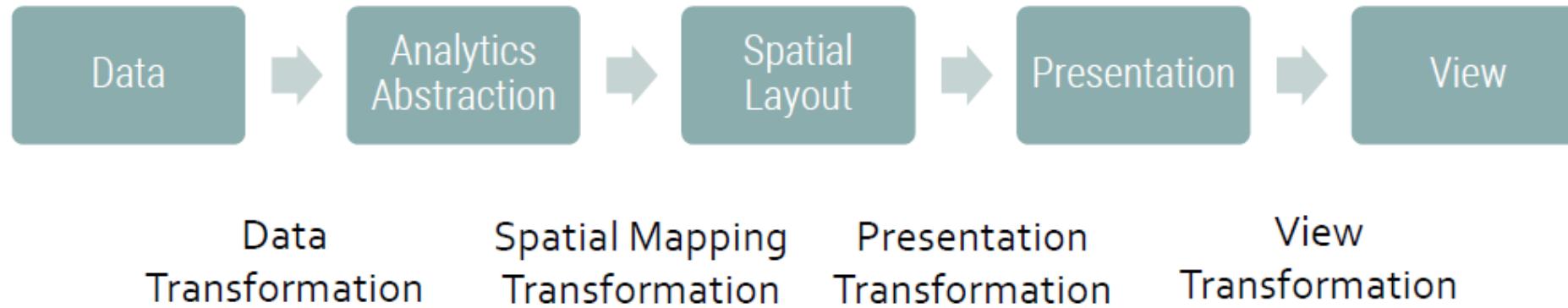
- **Overview:** Gain an overview of the entire collection.
- **Zoom:** Zoom in on items of interest
- **Filter:** filter out uninteresting items.
- **Details-on-demand:** Select an item or group and get details when needed.
- **Relate:** View relationships among items.
- **History:** Keep a history of actions to support undo, replay, and progressive refinement.
- **Extract:** Allow extraction of sub-collections and of the query parameters

# Visualization pipeline



The Visualization Pipeline (Spence, 2000)

# Visualization Reference Model



Visualization Reference Model (Card et al.)  
(also a pipeline but a bit more expanded)

# Types of Interactive Visual Representations

- **Static representations**
  - don't allow users to perform any type of interaction, and only a single, unmodifiable view is generated
- **Transformable representations**
  - allow users to manipulate, in the preprocessing phase, the input data of the representations, e.g. through data filtering.
  - These manipulations usually influence and modify the images that are generated.
- **Manipulable representations**
  - allow users to manipulate the process that generates the view, via zooming, rotation, panning, etc.

# Types of interaction (Card et al., 1999)

- Interaction with data transformations
- Interaction with the type of graphic representation
- Interaction with the geometric transformations

**Table 1: Interaction techniques (Card et al., 1999).**

| <b>Modifies Data Transformation</b> | <b>Modifies Statistical Transformations</b> | <b>Modifies View Transformation</b> |
|-------------------------------------|---|-------------------------------------|
| Dynamic queries                     | Dataflow                                    | Direct selection                    |
| Direct walk                         | Pivot tables                                | Camera movement                     |
| Details-on-demand                   |   | Magic lens                          |
| Attribute walk                      |   | Overview + detail                   |
| Brushing                            |   | Zoom & pan                          |
| Direct manipulation                 |   |                                     |

## Interaction taxonomy (categories)

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- Indicate: show me where I am pointing at
- Select: mark something as interesting
- Explore: show me something else
- Reconfigure: show me a different arrangement
- Encode: show me a different representation
- Abstract/Elaborate: show me more or less detail
- Filter: show me something conditionally
- Connect: show me related items
- Activate: trigger action
- Modify: manipulate elements

Soo Yi et al. (2007) & Raskin (2000)

# Interaction taxonomy (Munzner)

## ▪ How to handle complexity: 1 + 3 strategies

derive new data to  
show within view

→ *Derive*



change view  
over time

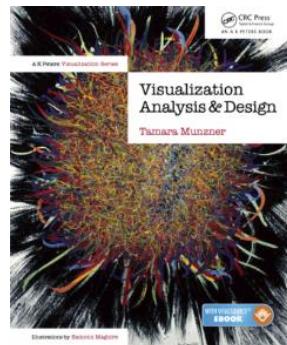
Manipulate

Facet

facet across  
multiple  
views

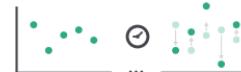
reduce  
items/attributes  
within single  
view

Reduce



*Tamara Munzner*

Change



Juxtapose



Filter



Select



Partition



Aggregate



Navigate



Superimpose



Embed

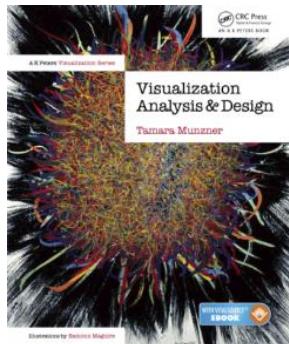


# Interaction taxonomy (Munzner)

## ▪ How to handle complexity: 1 + 3 strategies

derive new data to  
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*Tamara Munzner*

change view  
over time

Manipulate

→ Change



→ Select



→ Navigate



facet across  
multiple  
views

Facet

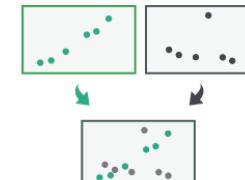
→ Juxtapose



→ Partition



→ Superimpose



reduce  
items/attributes  
within single  
view

Reduce

→ Filter



→ Aggregate



→ Embed

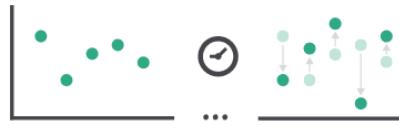


# Interaction taxonomy (Munzner)

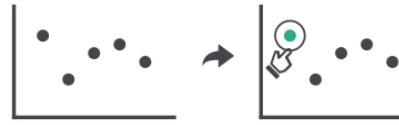
## ■ Manipulate

- Change
- Select
- Navigate

### ➔ Change over Time



### ➔ Select



### ➔ Navigate

➔ Item Reduction

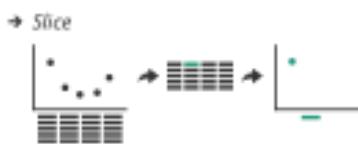
➔ Zoom  
*Geometric or Semantic*



➔ Pan/Translate



➔ Attribute Reduction



➔ Constrained



- ➔ Slice
- ➔ Cut
- ➔ Project



## ■ Facet

- Juxtapose
- Partition
- Superimpose

## ■ Reduce

- Filter
- Aggregate
- Embed

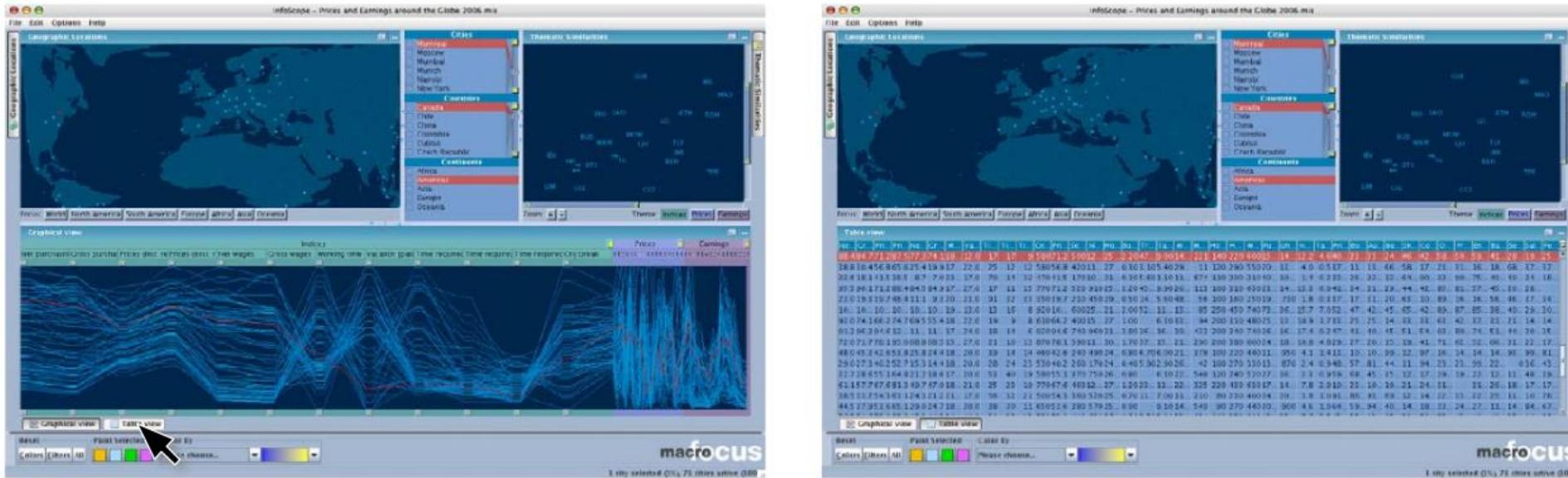
## Manipulate > Change over time

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- Change any of the other choices
  - encoding itself
  - parameters
  - arrange: rearrange, reorder
  - aggregation level, what is filtered...
- interaction entails change

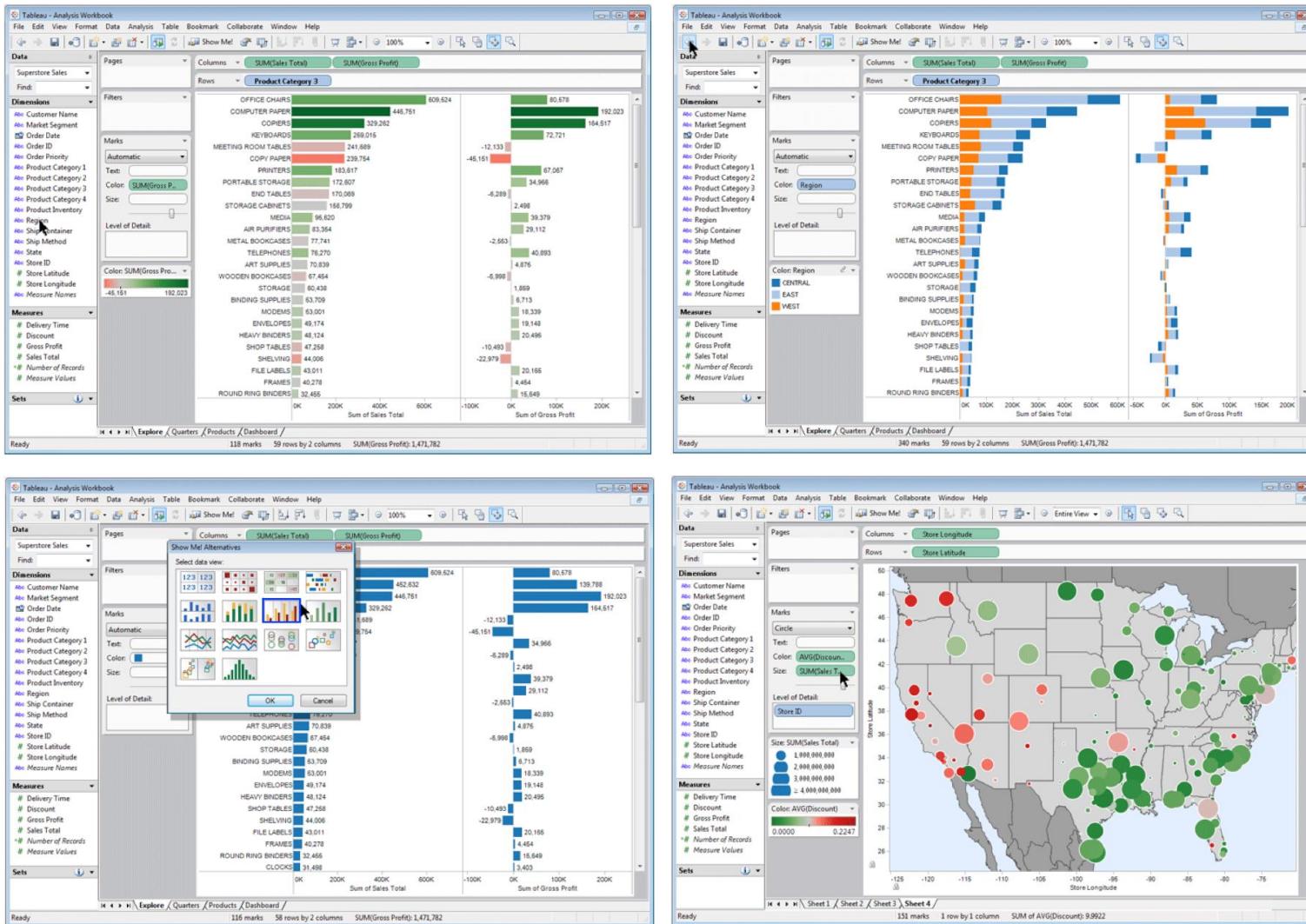
# Manipulate > Change: Re-encode

- Change representation
  - e.g., from histogram to scatterplot



InfoScope <https://infoscope.informer.com/>

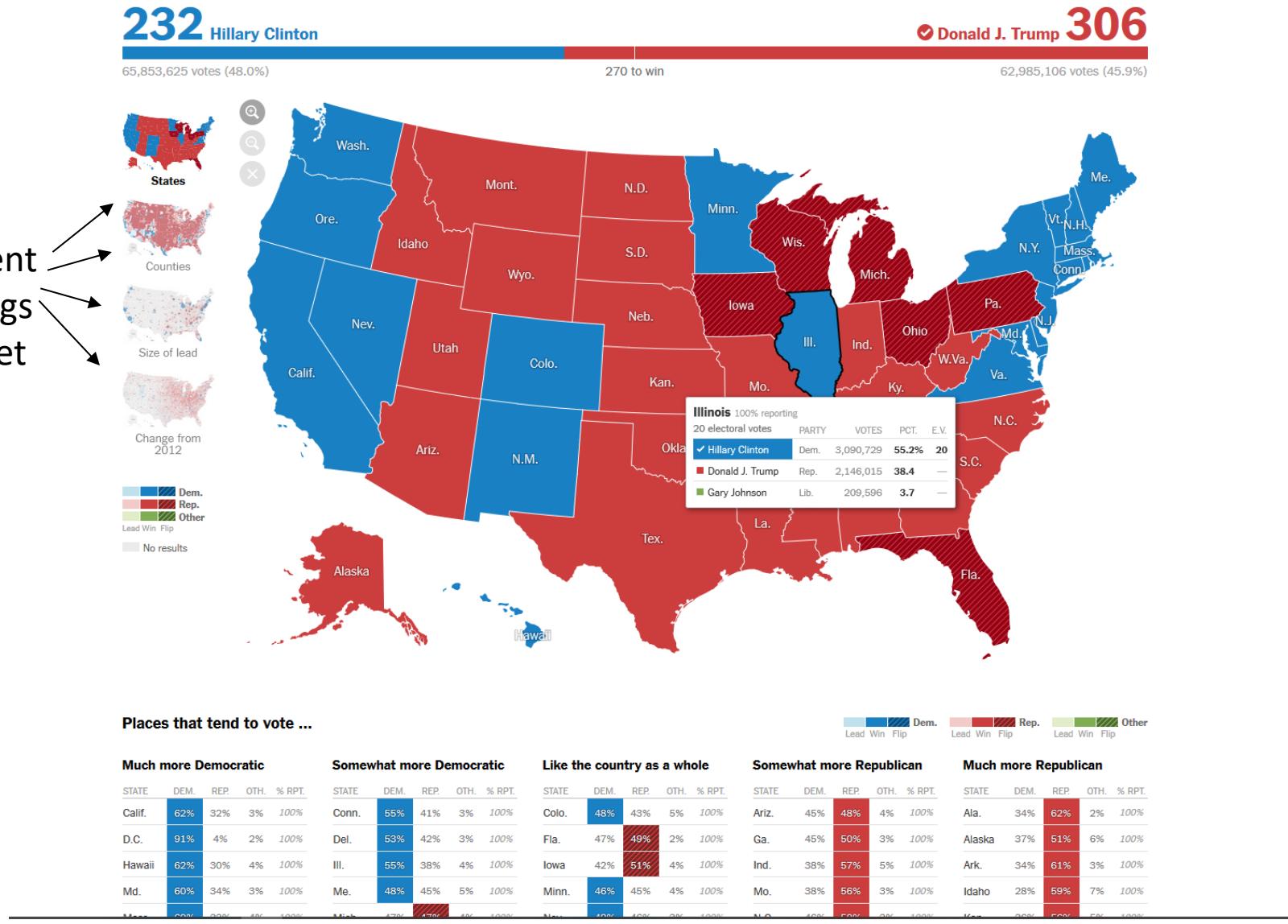
# Manipulate > Change: Re-encode



made using Tableau

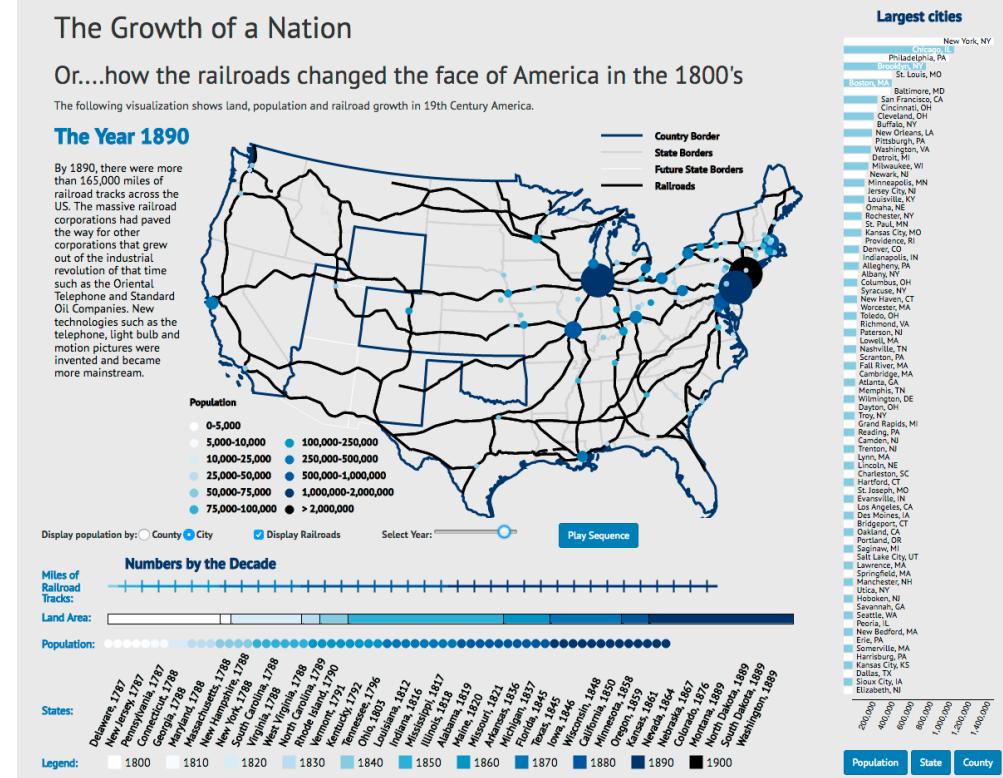
# Manipulate > Change: Re-encode

Choose different visual encodings of same dataset



# Manipulate > Change: Change parameters

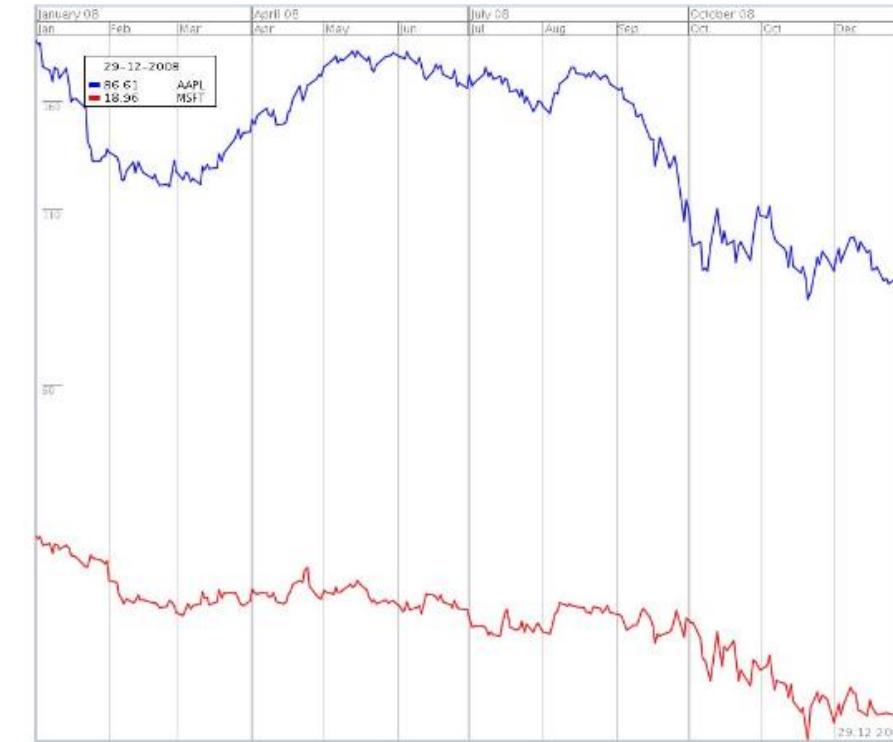
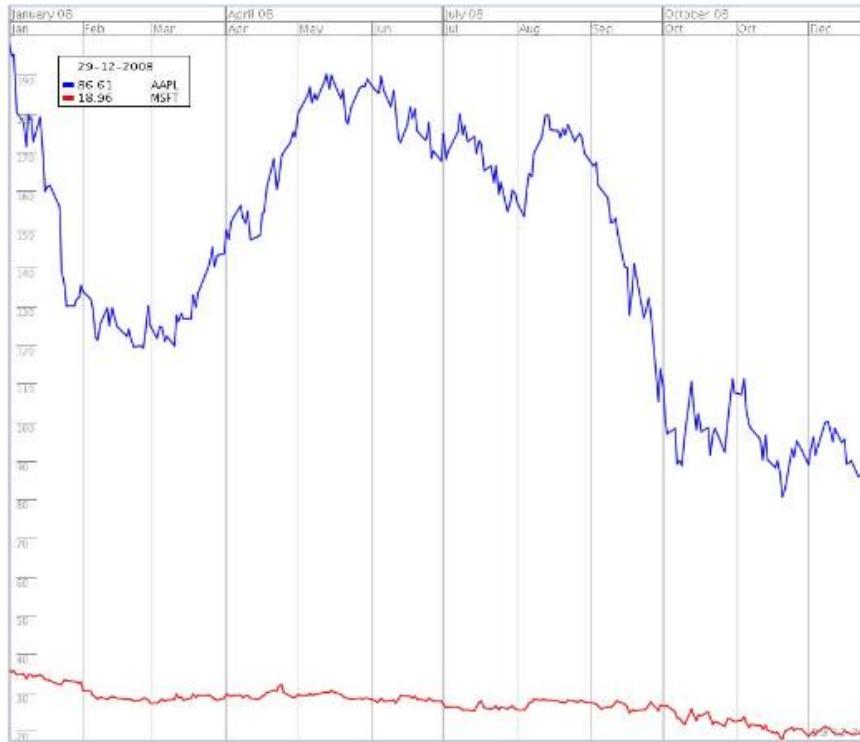
- widgets and controls
  - sliders, buttons, radio buttons, checkboxes, dropdowns/comboboxes
- pros
  - clear affordances, self-documenting (with labels)
- cons
  - uses screen space
- design choices
  - separated vs interleaved
    - controls & canvas



Growth of a Nation <http://laurenwood.github.io/>

## Manipulate > Change: Change order/arrangement

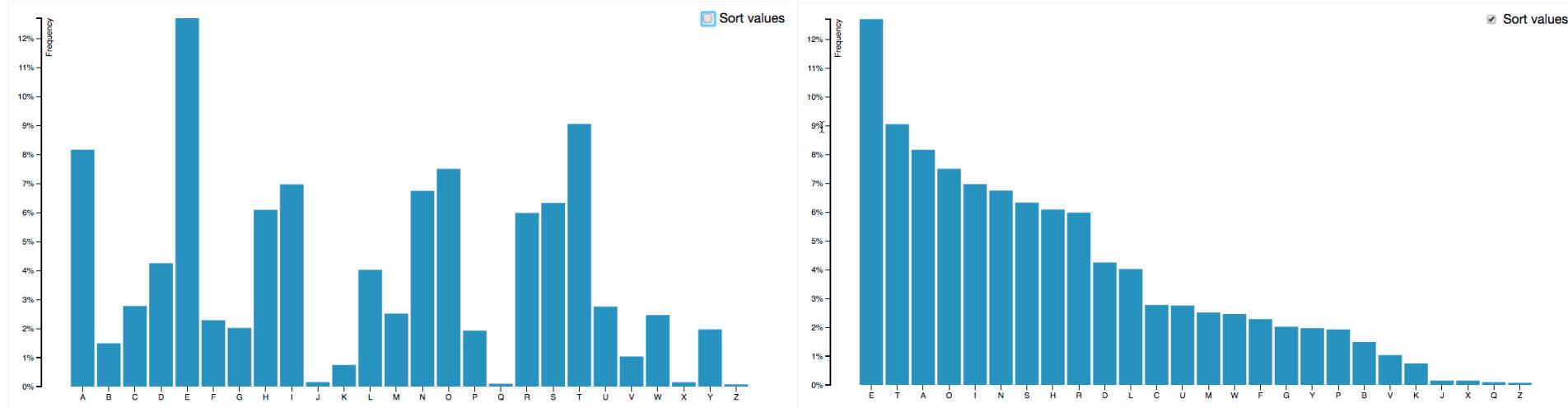
- Reconfigure to show a different arrangement
  - e.g., move view position, sorting items in a table, switch scale on axes



InfoScope <https://infoscope.informer.com/>

## Manipulate > Change: Change order/arrangement

- Reconfigure to show a different arrangement
  - e.g. data-driven reordering of a simple table to find extreme values, trends



Sortable Bar Chart, <https://bl.ocks.org/mbostock/3885705>

## Manipulate > Change: Reorder

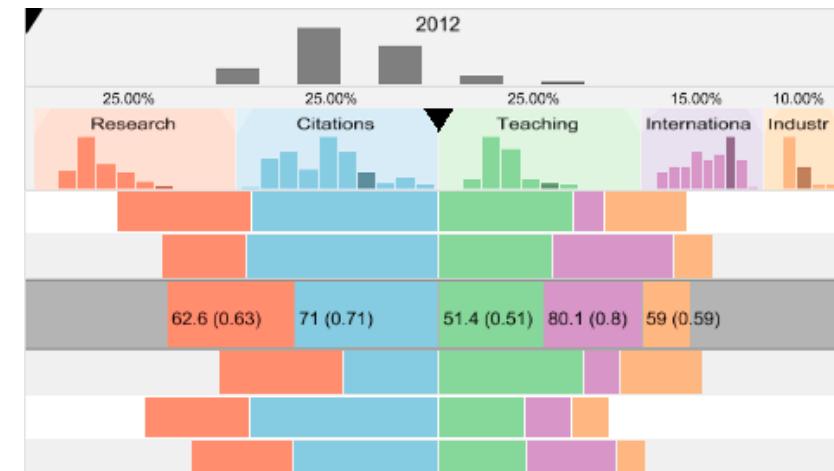
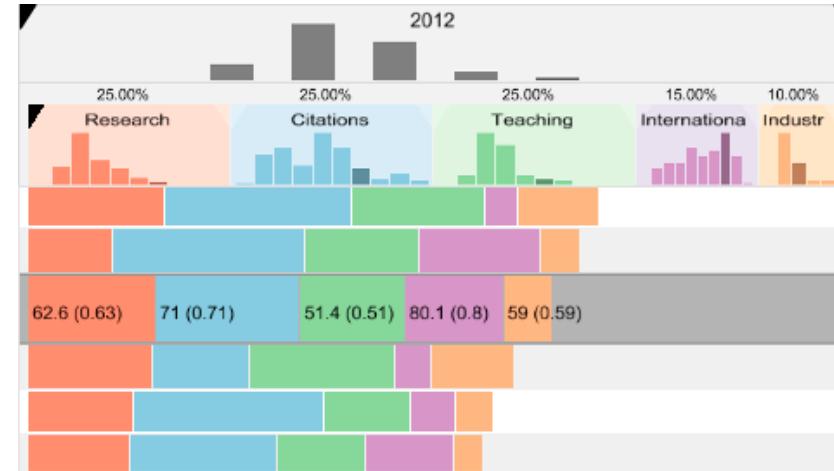
- table with many attributes
- how: data-driven reordering by selecting column
- why: find correlations between attributes



DataStripes, <http://carlmanaster.github.io/datastripes/>

# Manipulate > Change: Change alignment

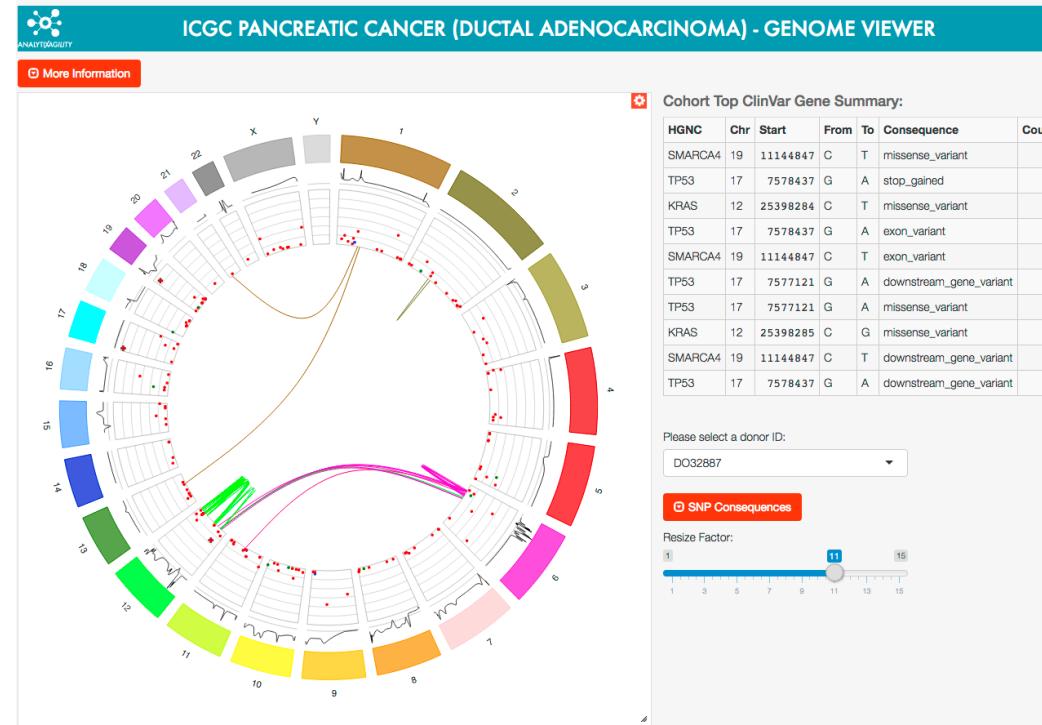
- stacked bars
  - easy to compare
    - first segment
    - total bar
- align to different segment
- supports flexible comparison



Gratzl et al. [LineUp: visual analysis of multi-attribute rankings](#), 2013

## Manipulate > Change

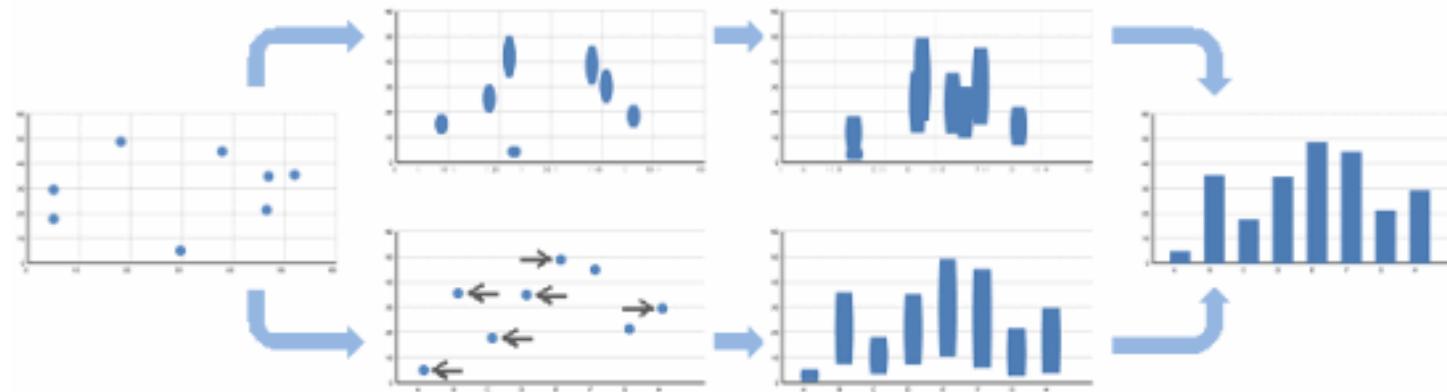
- APGI genome browser (tooling: R/Shiny)
  - tooltip detail on demand on hover
  - expand/contract chromosomes
  - expand/contract control panes



[https://gallery.shinyapps.io/genome\\_browser/](https://gallery.shinyapps.io/genome_browser/)

## Manipulate > Change: Animated transitions

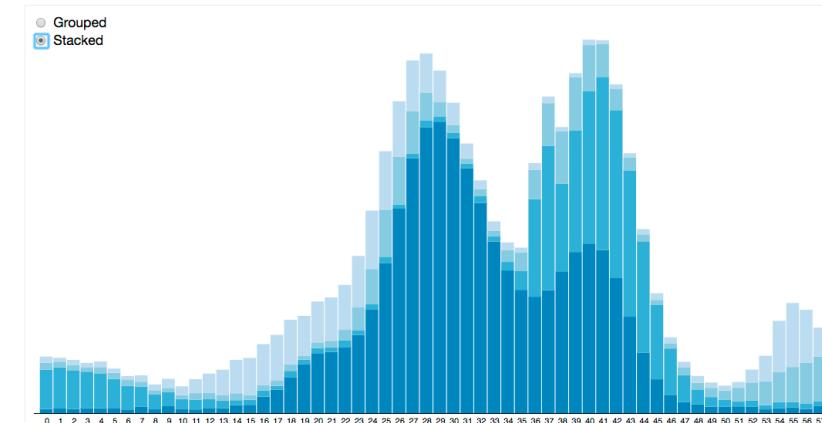
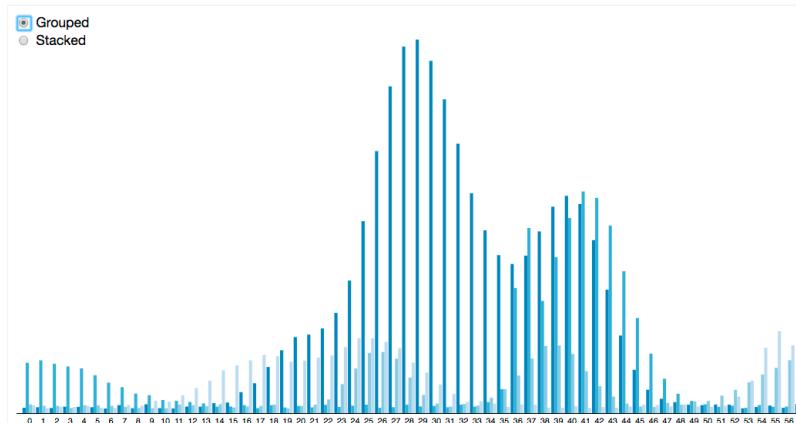
- smooth interpolation from one state to another
  - alternative to jump cuts, supports item tracking best case for animation
  - staging to reduce cognitive load
- example: animated transitions in statistical data graphics



[Animated Transitions in Statistical Data Graphics. Heer and Robertson. IEEE TVCG \(Proc InfoVis 2007\) 13\(6\):1240-1247, 2007](#)

## Manipulate > Change: Animated transitions

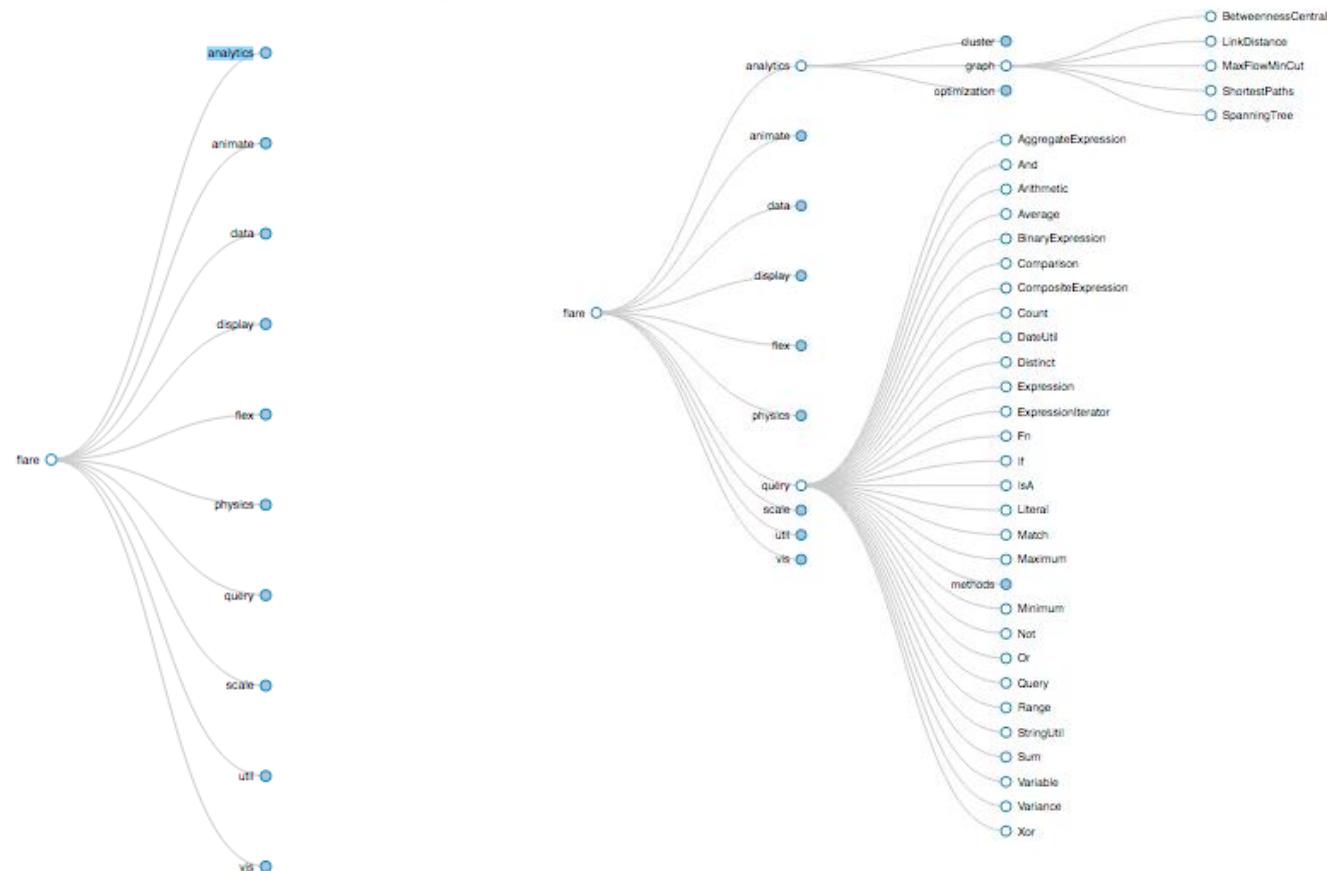
- smooth transition from one state to another
  - alternative to jump cuts, supports item tracking
    - best case for animation
  - staging to reduce cognitive load



Stacked to Grouped Bars <http://bl.ocks.org/mbostock/3943967>

# Manipulate > Change: Animated transition - tree detail

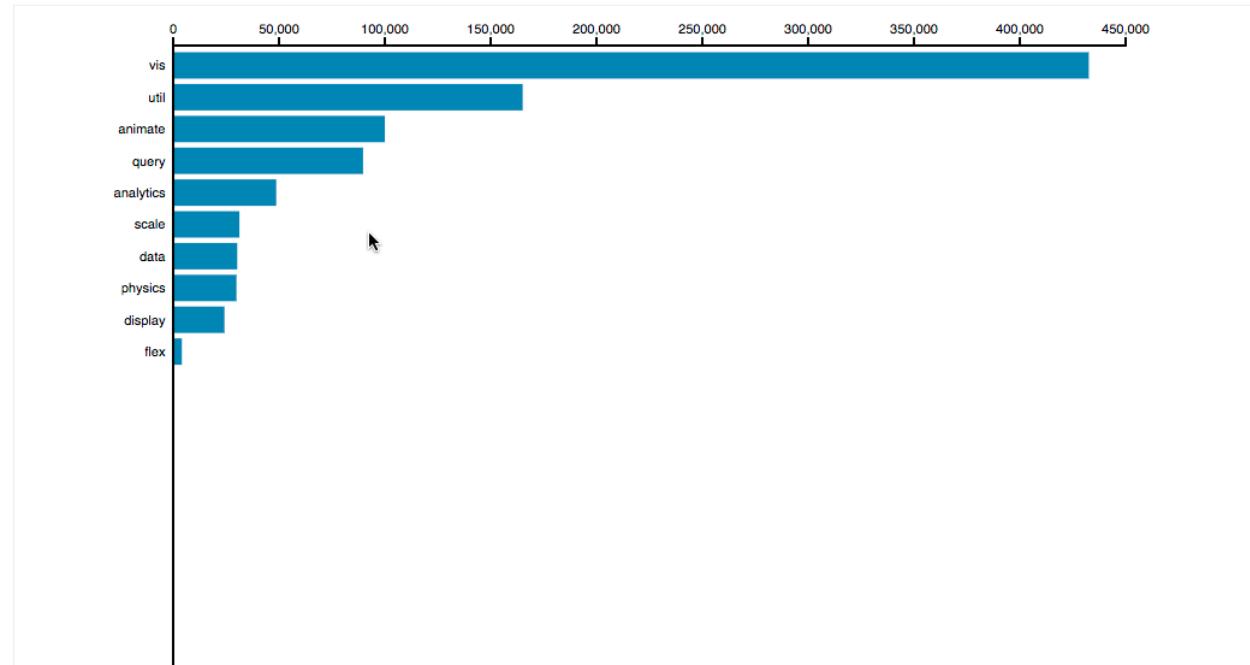
- animated transition
  - network drilldown/rollup



Collapsible Tree <https://bl.ocks.org/mbostock/4339083>

## Manipulate > Change: Animated transition - bar detail

- example: hierarchical bar chart
  - add detail during transition to new level of detail



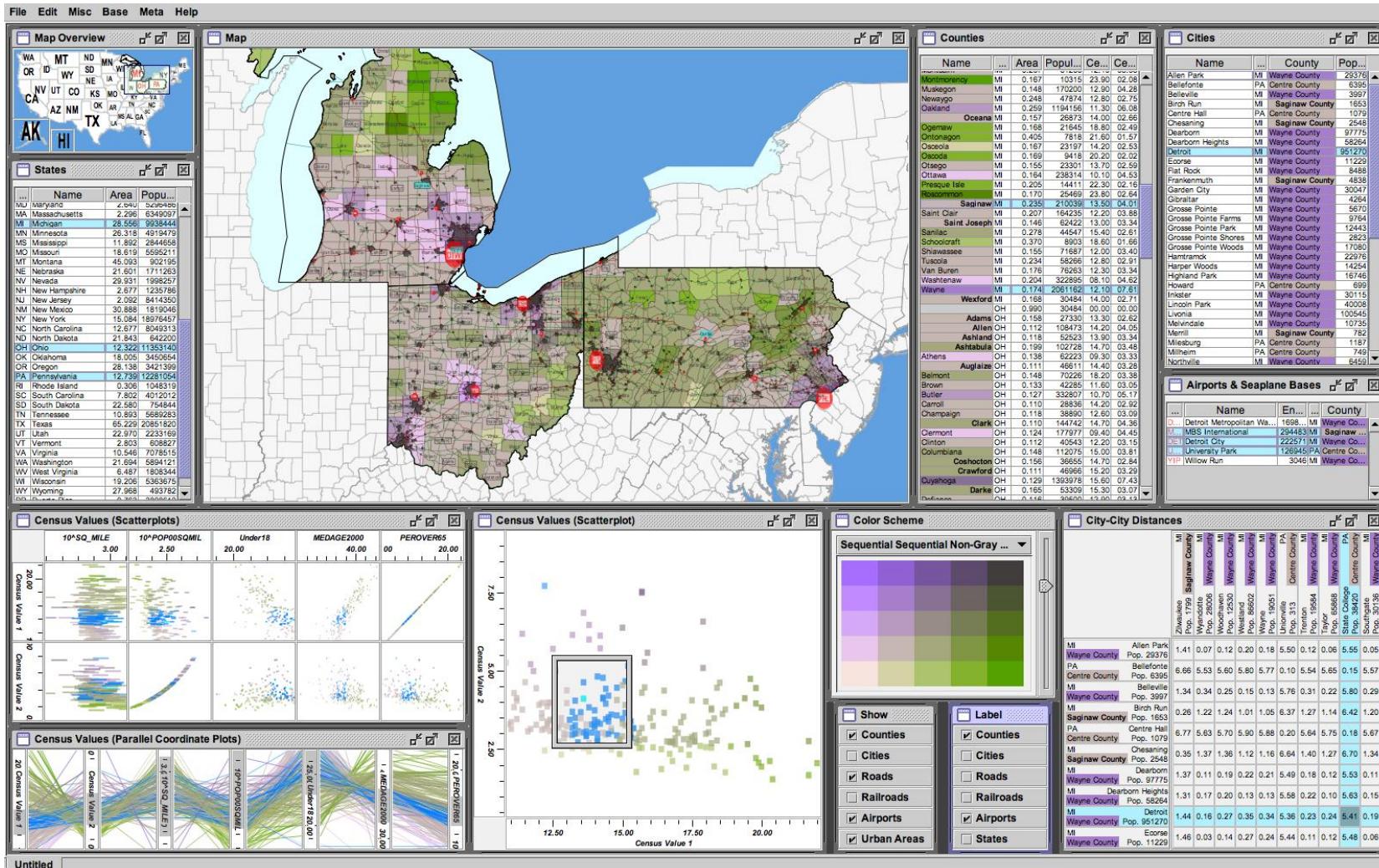
Hierarchical Bar Chart <https://bl.ocks.org/mbostock/1283663>

## Manipulate > Change: multiple views

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- Linked views, multiple views, coordinated views, coupled views
- Vary:
  - what is shown
  - how it is shown
- per view

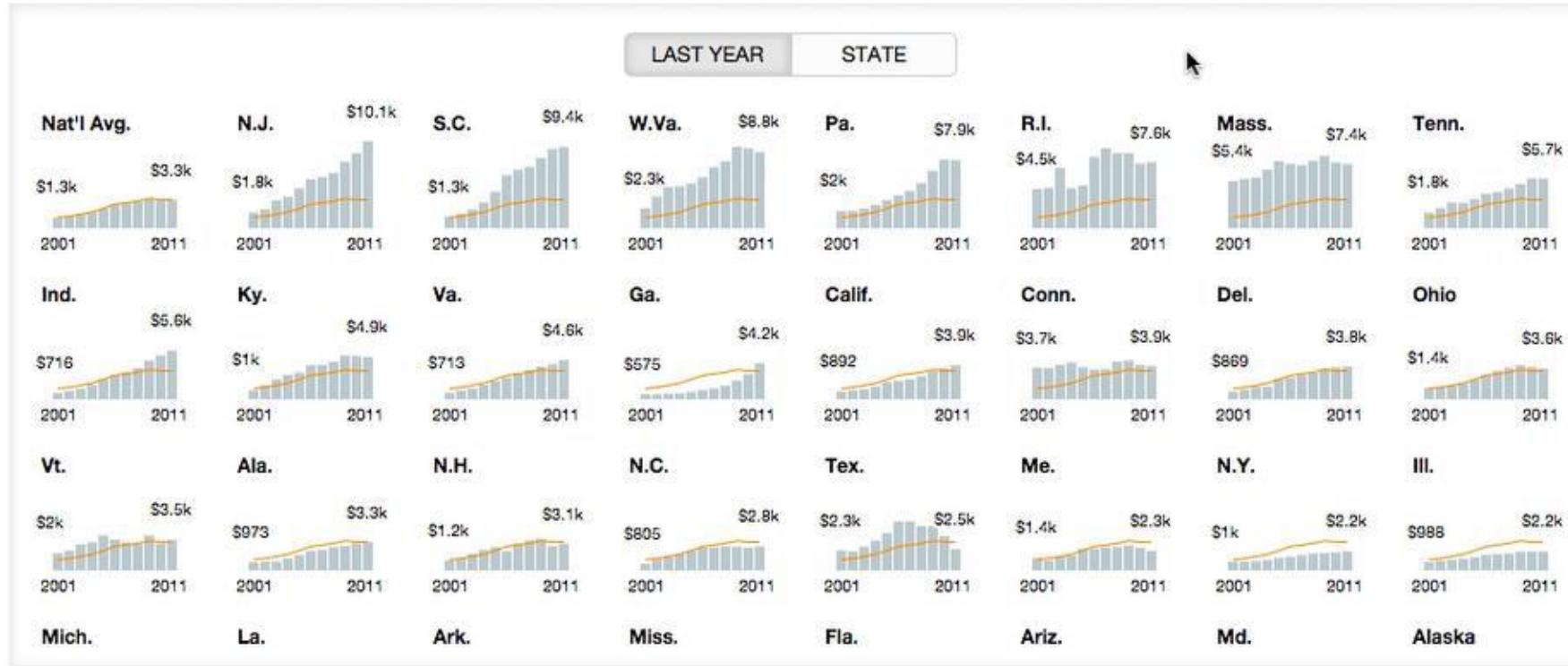
# Manipulate > Change: multiple, coordinated views



Chris Weaver. "Patterns of Coordination in Improvise Visualizations". Proc. of the IS&T/SPIE Conf. on Visualization and Data Analysis, San Jose, CA, January 2007.

## Manipulate > Change: multiple views

- Small multiples: same visual encoding, shared navigation

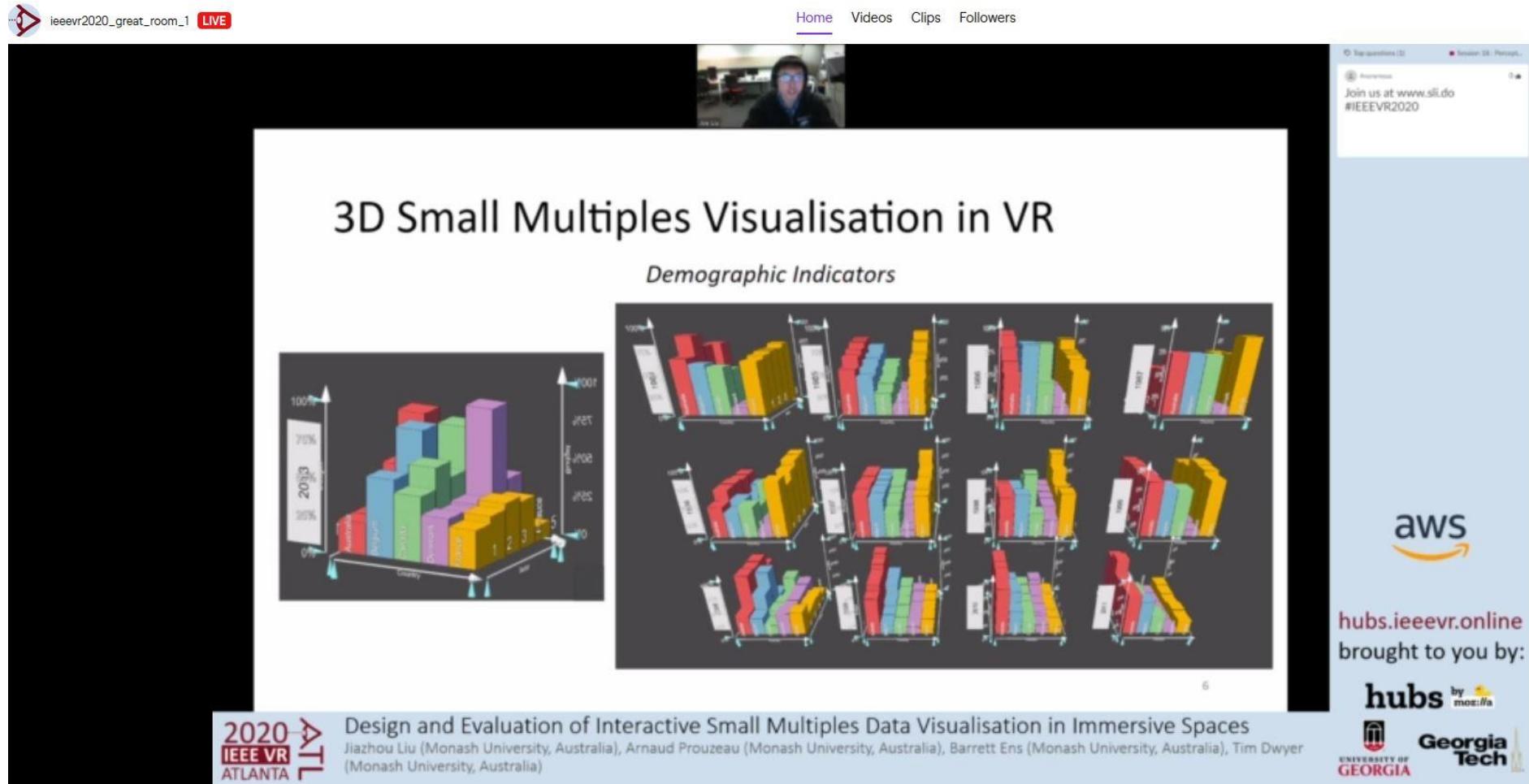


Jim Vallandingham

[http://vallandingham.me/small\\_mults\\_talk/](http://vallandingham.me/small_mults_talk/)

# Manipulate > Change: multiple views

- Small multiples: same visual encoding, shared navigation



# Interaction taxonomy (Munzner)

## ■ Manipulate

- Change
- Select
- Navigate

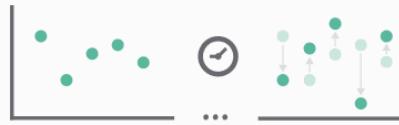
## ■ Facet

- Juxtapose
- Partition
- Superimpose

## ■ Reduce

- Filter
- Aggregate
- Embed

### ⇒ Change over Time



### ⇒ Select



### ⇒ Navigate

- Item Reduction

→ Zoom  
*Geometric or Semantic*



- Pan/Translate



- Constrained



- Attribute Reduction



- Slice



- Cut

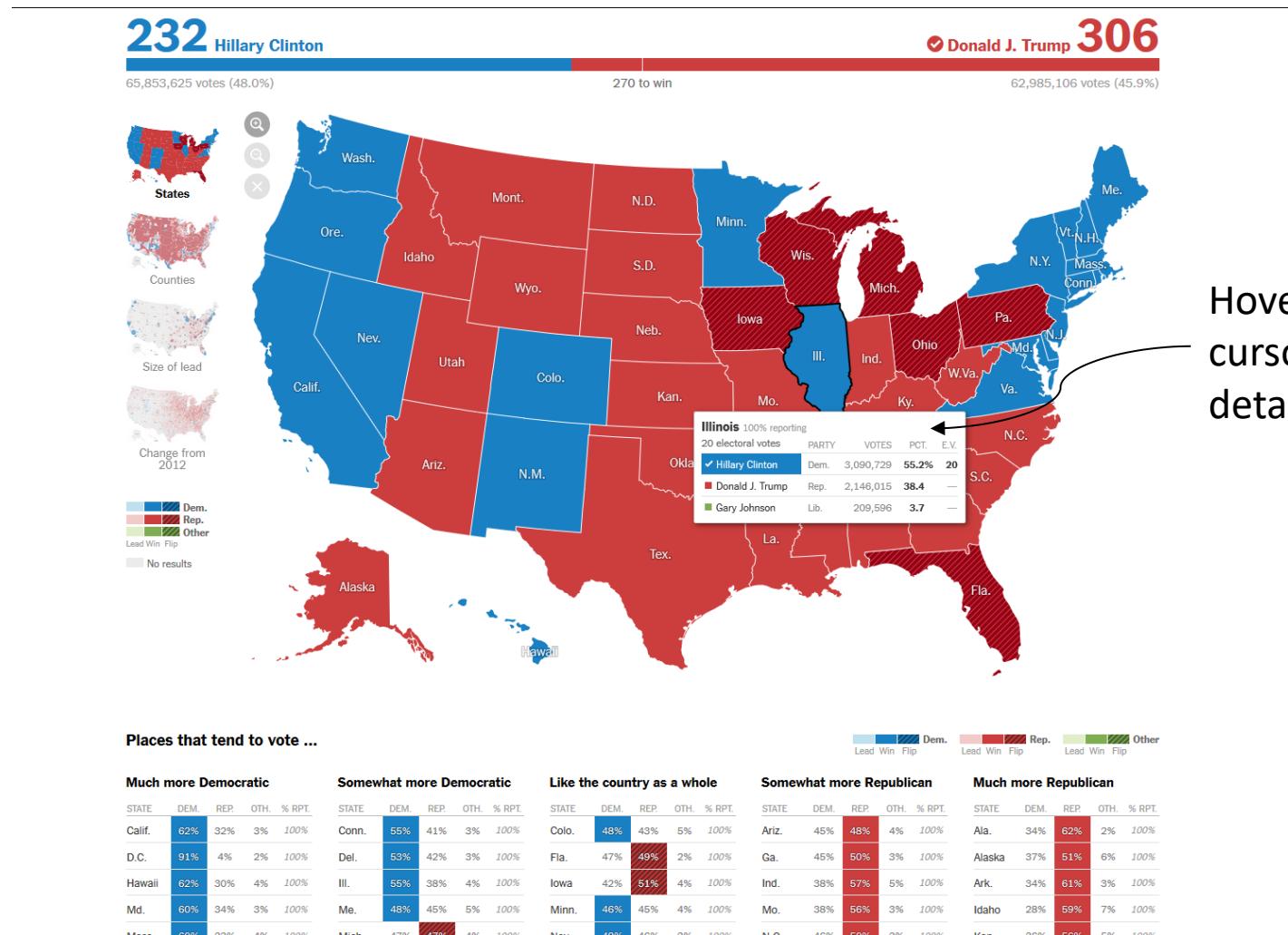


- Project



# Indicate (show me where I am pointing at)

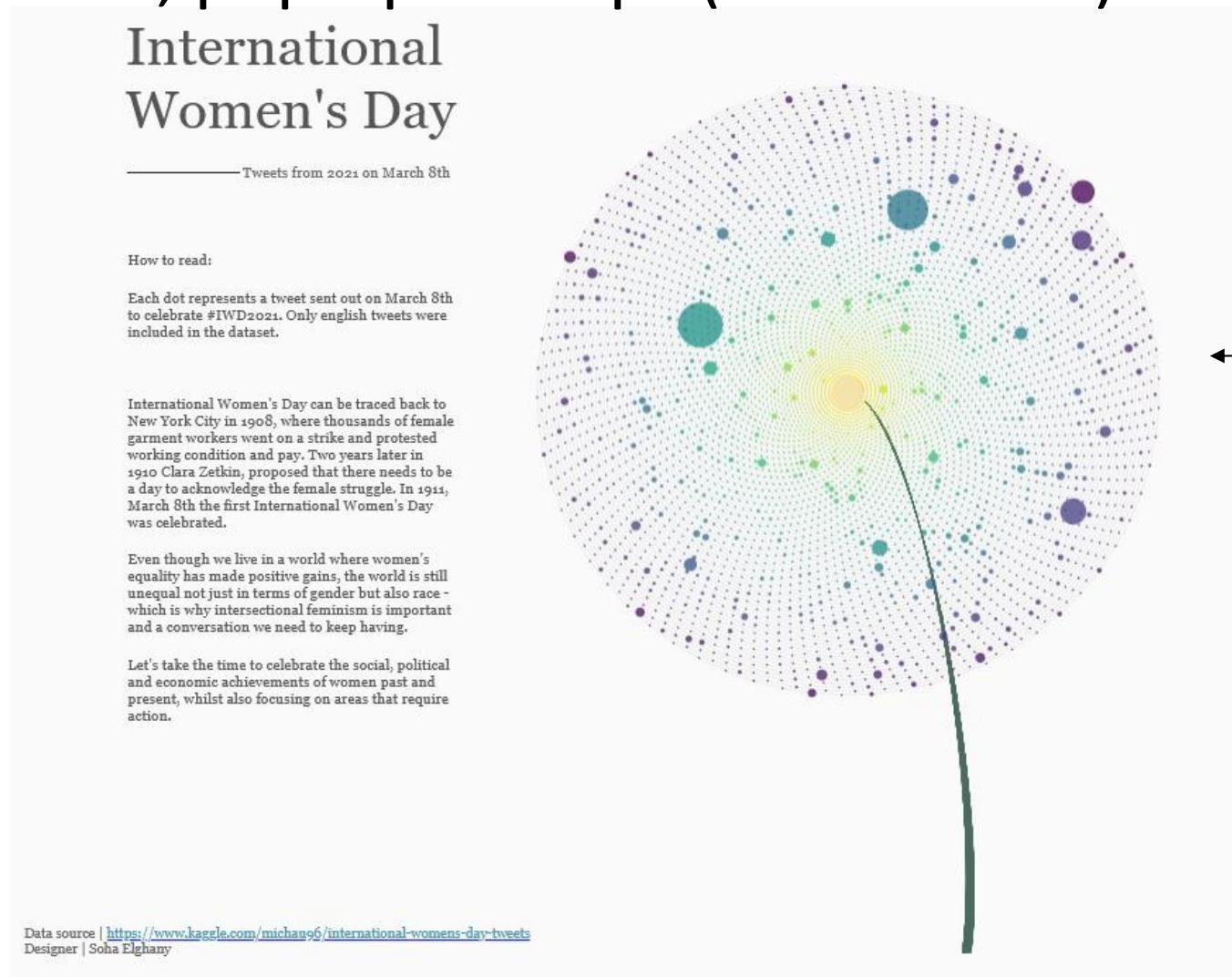
- Visual Feedback, pop-up tooltips (mouse over)



Hovering mouse cursor brings up details of item

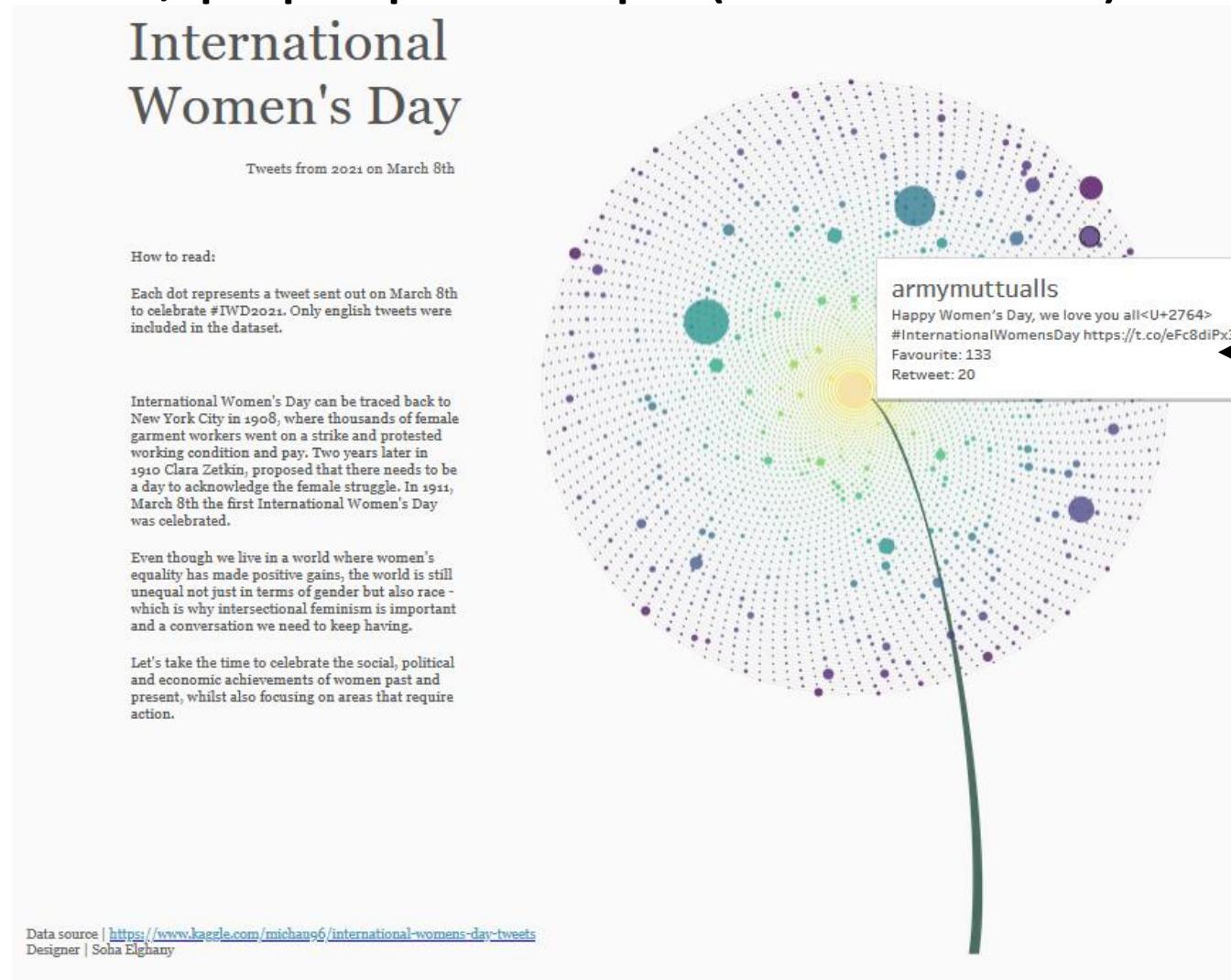
# Indicate (show me where I am pointing at)

- Visual Feedback, pop-up tooltips (mouse over)



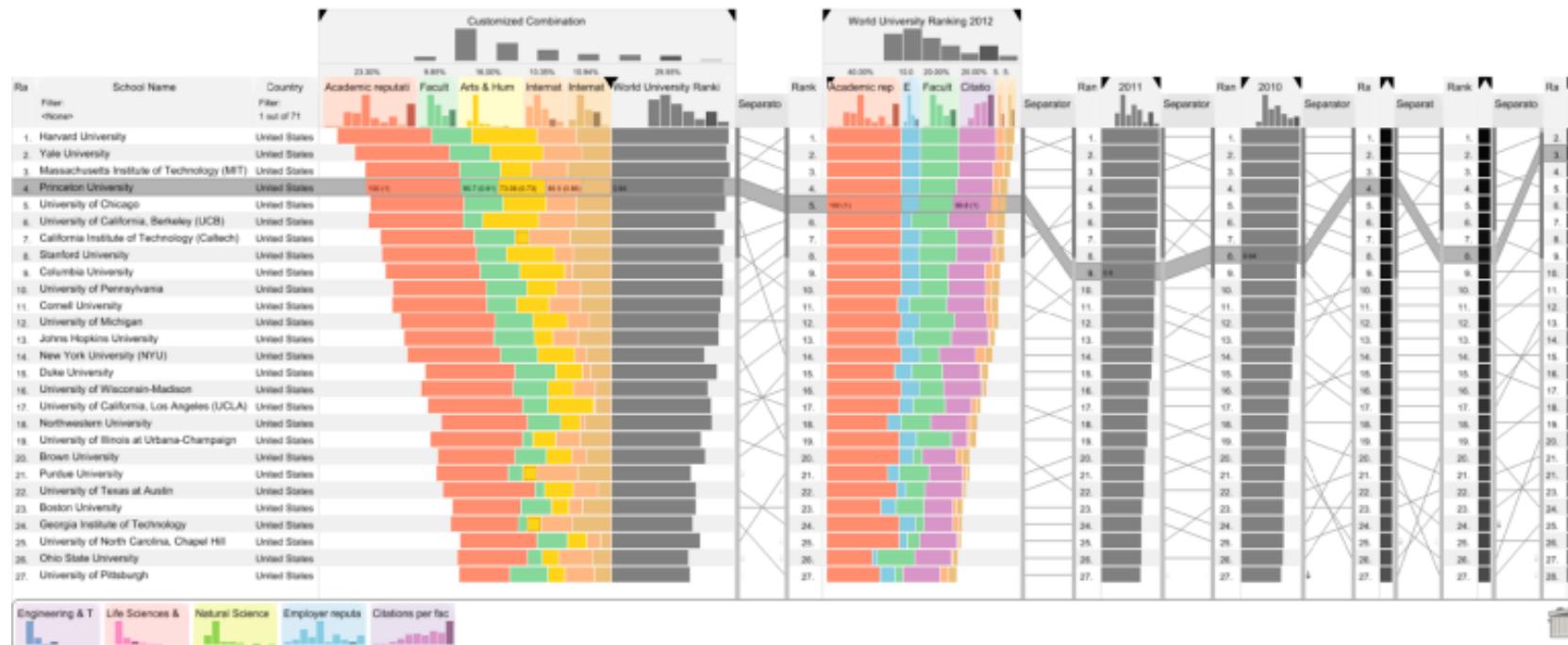
# Indicate (show me where I am pointing at)

- Visual Feedback, pop-up tooltips (mouse over)



# Manipulate > Select: mark something as interesting

- Basic operation for all interaction
- Point + click (or double click) vs hover
- Change: color, border, or link items



Gratzl et al. [LineUp: visual analysis of multi-attribute rankings](#), 2013

## Manipulate > Select: mark something as interesting

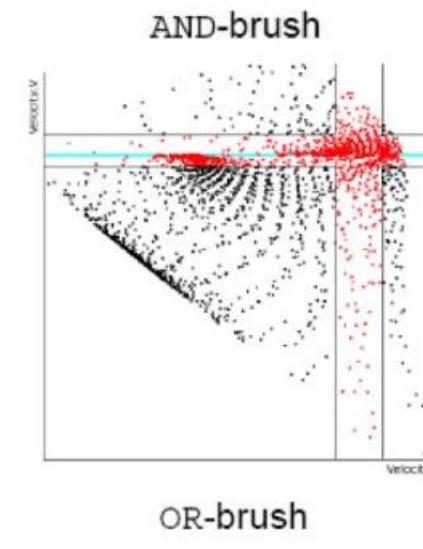
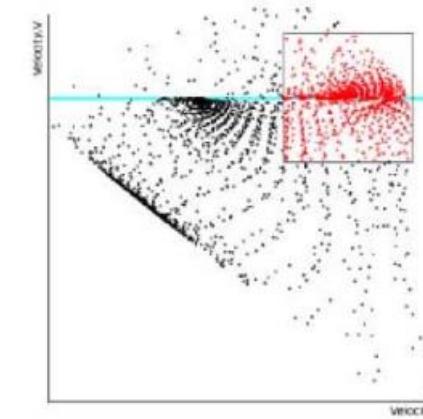
- Region selection: point + click + drag
  - Highlights a certain subset



InfoScope <https://infoscope.informer.com/>

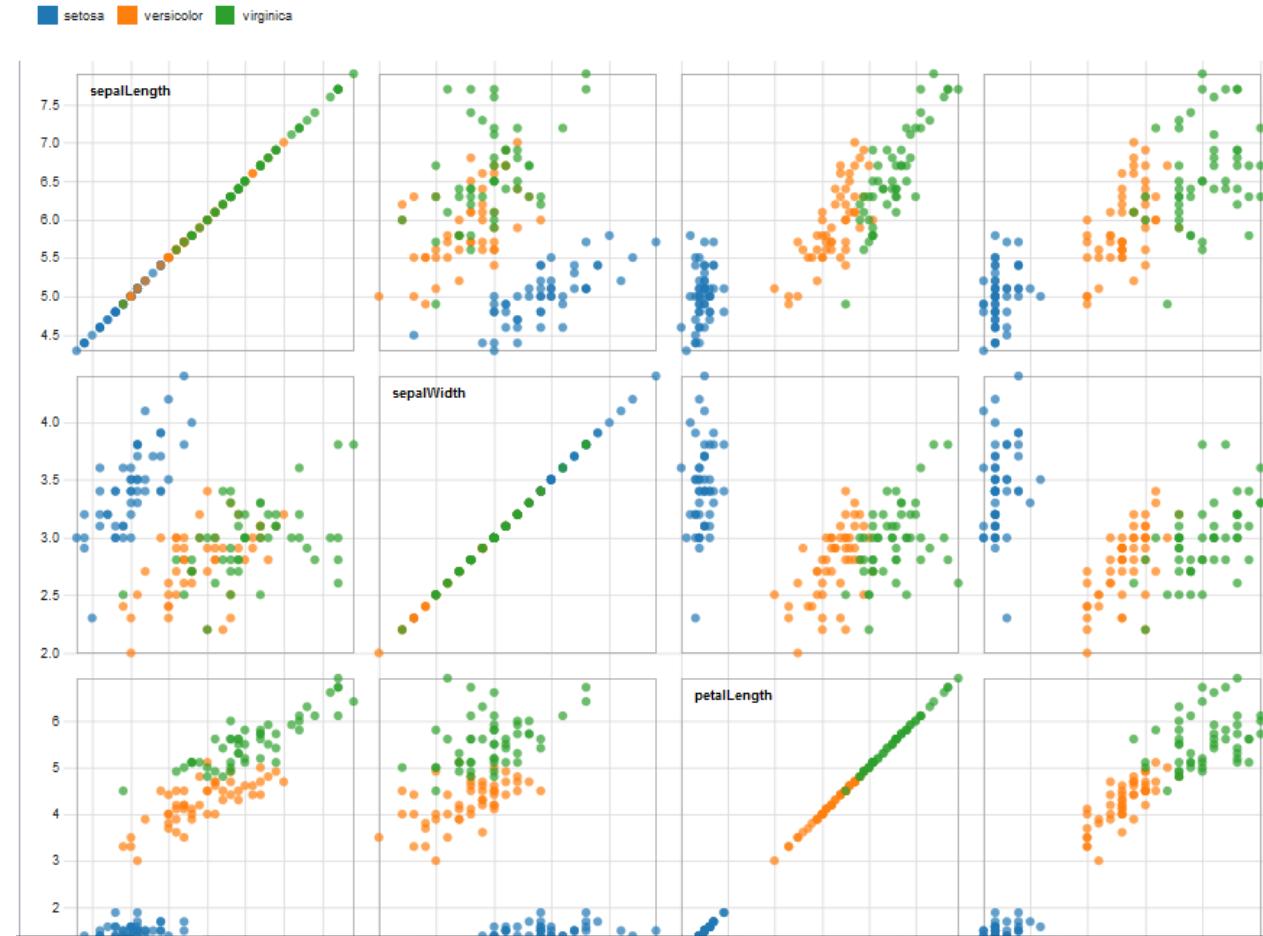
## Manipulate > Select: Brushing

- More complex than simple selection
- Brush is an interactive interface tool to select /mark subsets of data in a single view
  - e.g. by sweeping a virtual brush across items of interest
- Usually used to visually filter data (via highlighting)
- Additional manipulation / operations may be performed on the subsets
  - e.g. masking, magnification, labeling etc.
- Different types of brushes (Hauser et al. 2002)
  - e.g. simple brush, composite brush, angular brushing, smooth brushing



## Manipulate > Select: Brushing and linking

- Common interaction technique
- Select items in one view, highlight in other views



## Manipulate > Select: Dynamic query

- Selection/filtering by pointing (not typing)
- Immediate and continuous display of results
- Promote exploration

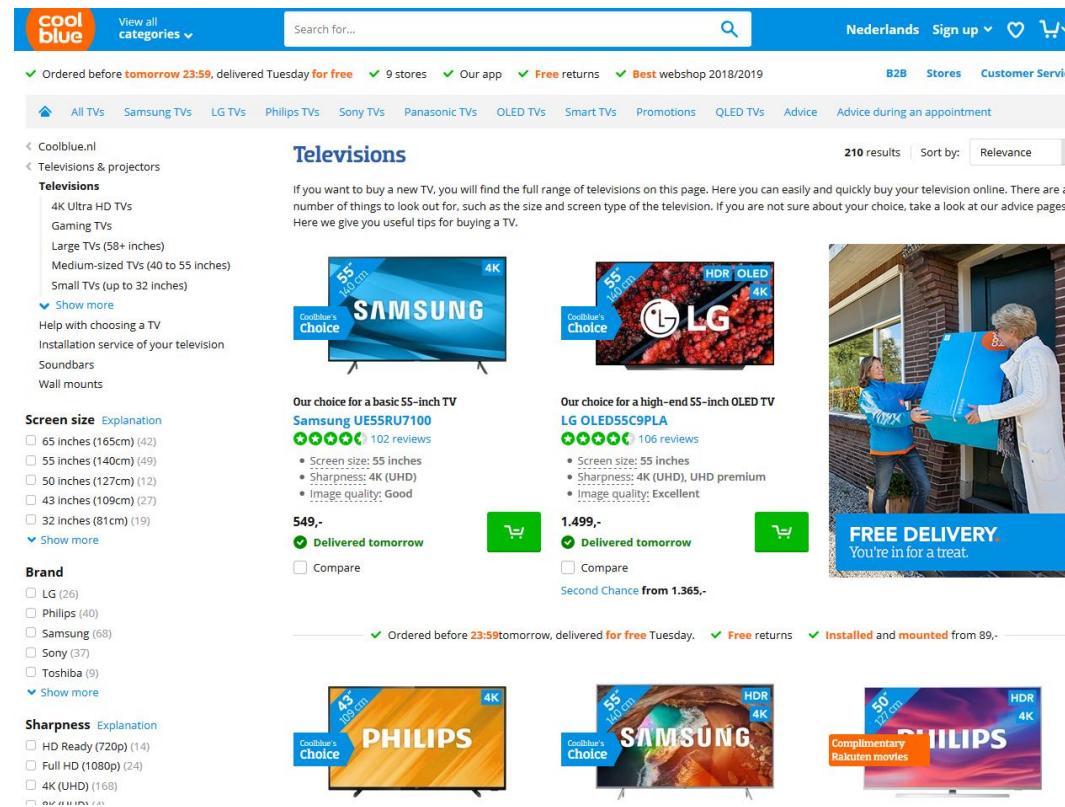


Williamson & Shneidermann:  
Dynamic HomeFinder, 1992

<http://www.youtube.com/watch?v=5X8XY9430fM>

# Manipulate > Select: Facetted Search

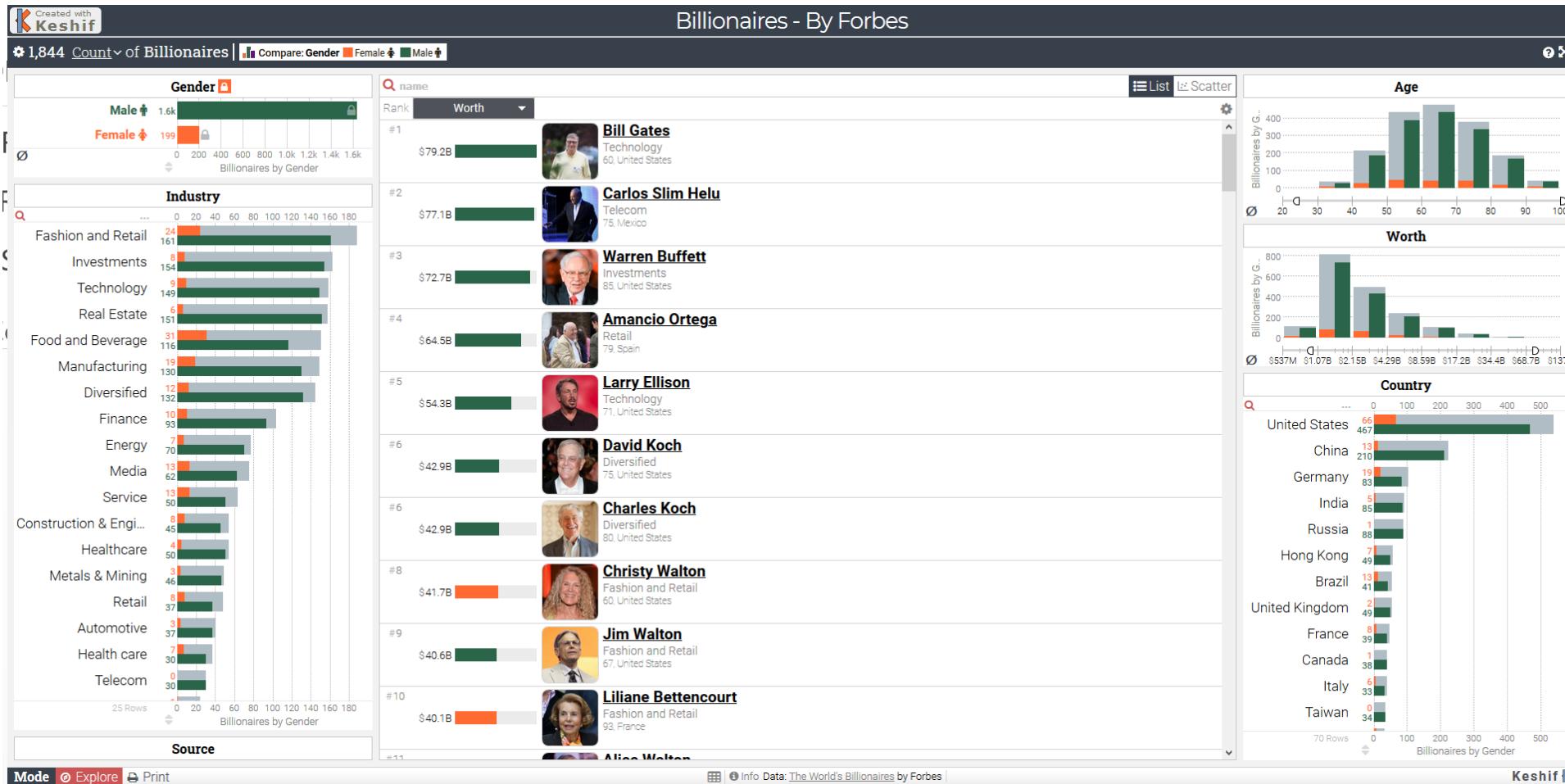
- Selection/filtering by pointing (not typing)
- Immediate and continuous display of results
- Promote exploration
- Ubiquitous!



The screenshot shows the Coolblue website interface for searching televisions. The top navigation bar includes the Coolblue logo, a search bar, and links for 'View all categories', 'Nederlands', 'Sign up', and a shopping cart. The main search results page for 'Televisions' displays 210 results sorted by relevance. The results are categorized into three main sections: 'Our choice for a basic 55-inch TV' (Samsung UE55RU7100), 'Our choice for a high-end 55-inch OLED TV' (LG OLED55C9PLA), and 'Second Chance from 1.365,-' (Philips 43PUS6505). Each result card includes a thumbnail image, the brand and model name, a 'Coolblue's choice' badge, a price, and delivery information. The left sidebar features a sidebar navigation with links to 'All TVs', 'Samsung TVs', 'LG TVs', 'Philips TVs', 'Sony TVs', 'Panasonic TVs', 'OLED TVs', 'Smart TVs', 'Promotions', 'QLED TVs', 'Advice', and 'Advice during an appointment'. The sidebar also contains filters for 'Coolblue.nl', 'Televisions & projectors', 'Televisions', '4K Ultra HD TVs', 'Gaming TVs', 'Large TVs (58+ inches)', 'Medium-sized TVs (40 to 55 inches)', 'Small TVs (up to 32 inches)', and 'Wall mounts'. There are also filters for 'Screen size', 'Explanation', 'Brand', 'Sharpness', and 'Explanation'.

# Manipulate > Select

## ▪ Combine selection, brushing, filtering



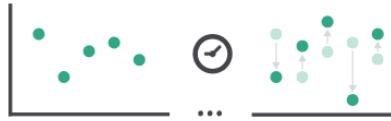
Keshif.me (M. Adil Yalçın et al.)

# Interaction taxonomy (Munzner)

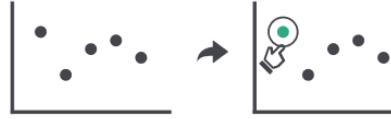
## ■ Manipulate

- Change
- Select
- Navigate

### ⇒ Change over Time



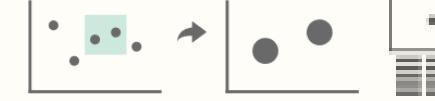
### ⇒ Select



## ⇒ Navigate

### → Item Reduction

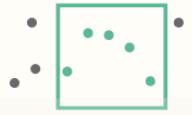
→ Zoom  
*Geometric or Semantic*



### → Pan/Translate

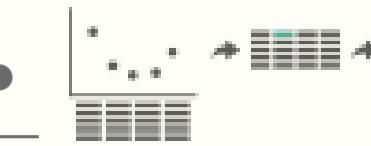


### → Constrained

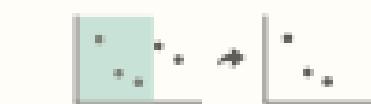


### → Attribute Reduction

#### → Slice



#### → Cut



#### → Project



## ■ Facet

- Juxtapose
- Partition
- Superimpose

## ■ Reduce

- Filter
- Aggregate
- Embed

# Manipulate > Navigate

- Item reduction

- Zoom
- Pan
- Constrained

- Navigate

- Item Reduction

- Zoom  
*Geometric or Semantic*



- Pan/Translate



- Constrained

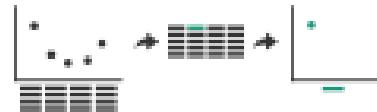


- Attribute reduction

- Slice
- Cut
- Project

- Attribute Reduction

- Slice



- Cut

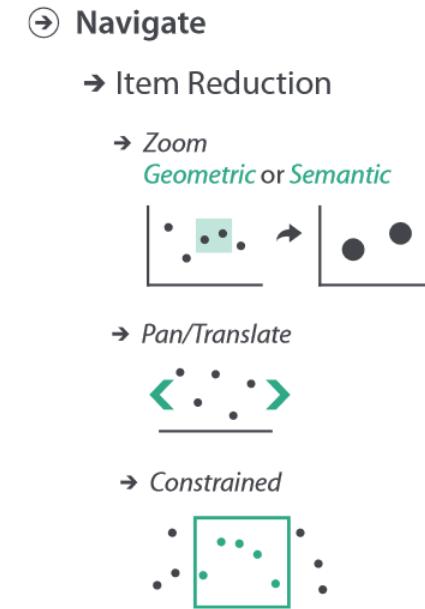


- Project



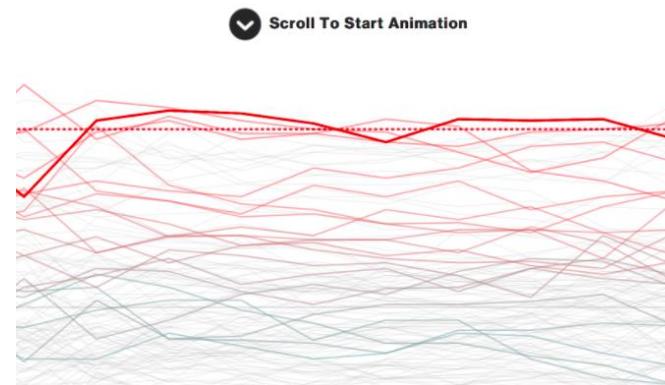
# Manipulate > Navigate: Changing viewpoint/visibility

- change viewpoint
  - changes which items are visible within view
- camera metaphor
  - pan/translate/scroll
    - move up/down/sideways
  - rotate/spin
    - typically in 3D
  - zoom in/out
    - enlarge/shrink world == move camera closer/further
    - geometric zoom: standard, like moving physical object



## Manipulate > Navigate: Scrollytelling

- Interaction by scrolling (panning down to navigate page)
- pros:
  - familiar & intuitive, from standard web browsing
  - linear (only up & down) vs possible overload of click-based interface choices
- cons:
  - full-screen mode may lack affordances
  - scrolljacking, no direct access
  - unexpected behaviour
  - continuous control for discrete steps

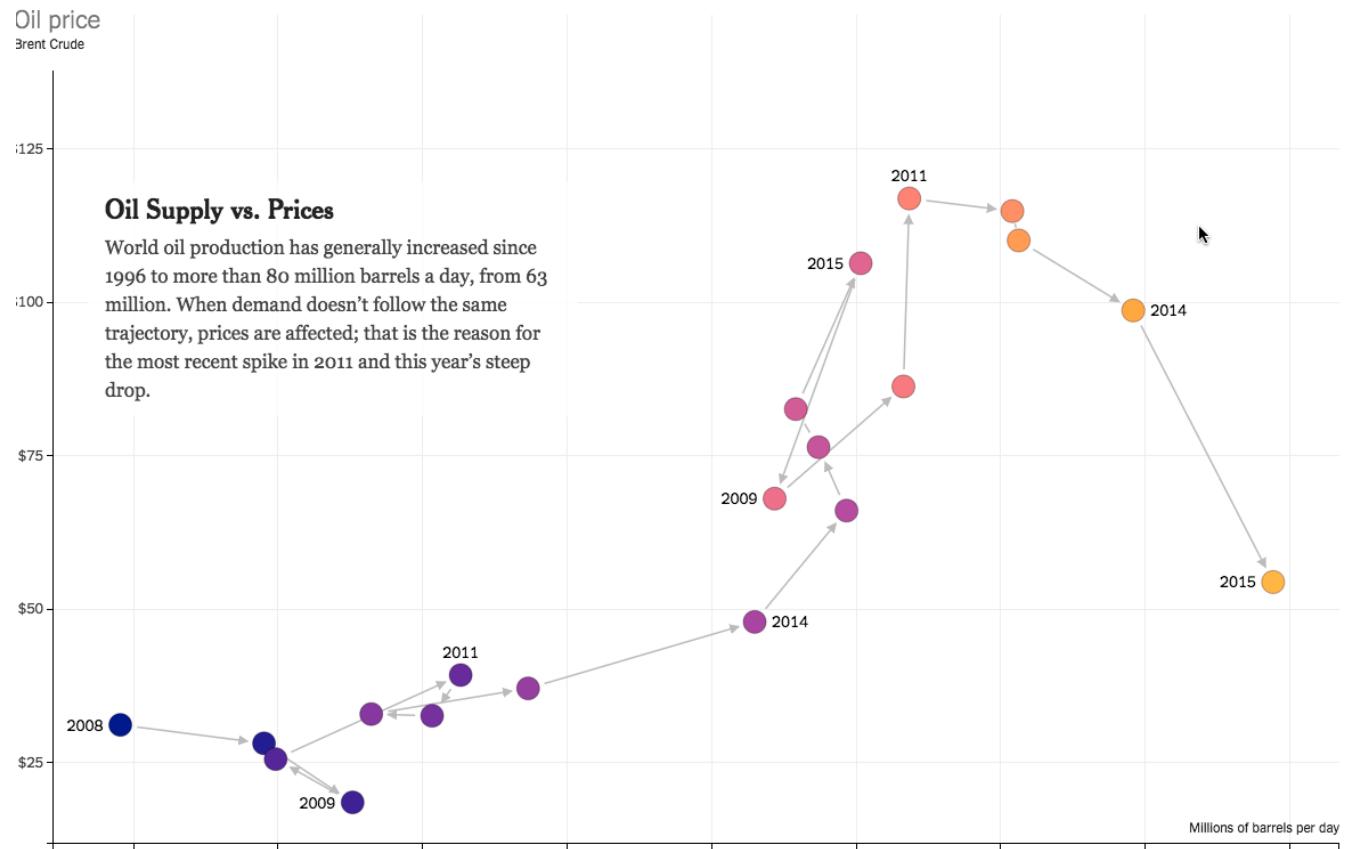


<https://eagereyes.org/blog/2016/the-scrollytelling-scourge>

How to Scroll, Bostock <https://bostocks.org/mike/scroll/>

# Manipulate > Navigate: Scrollytelling examples

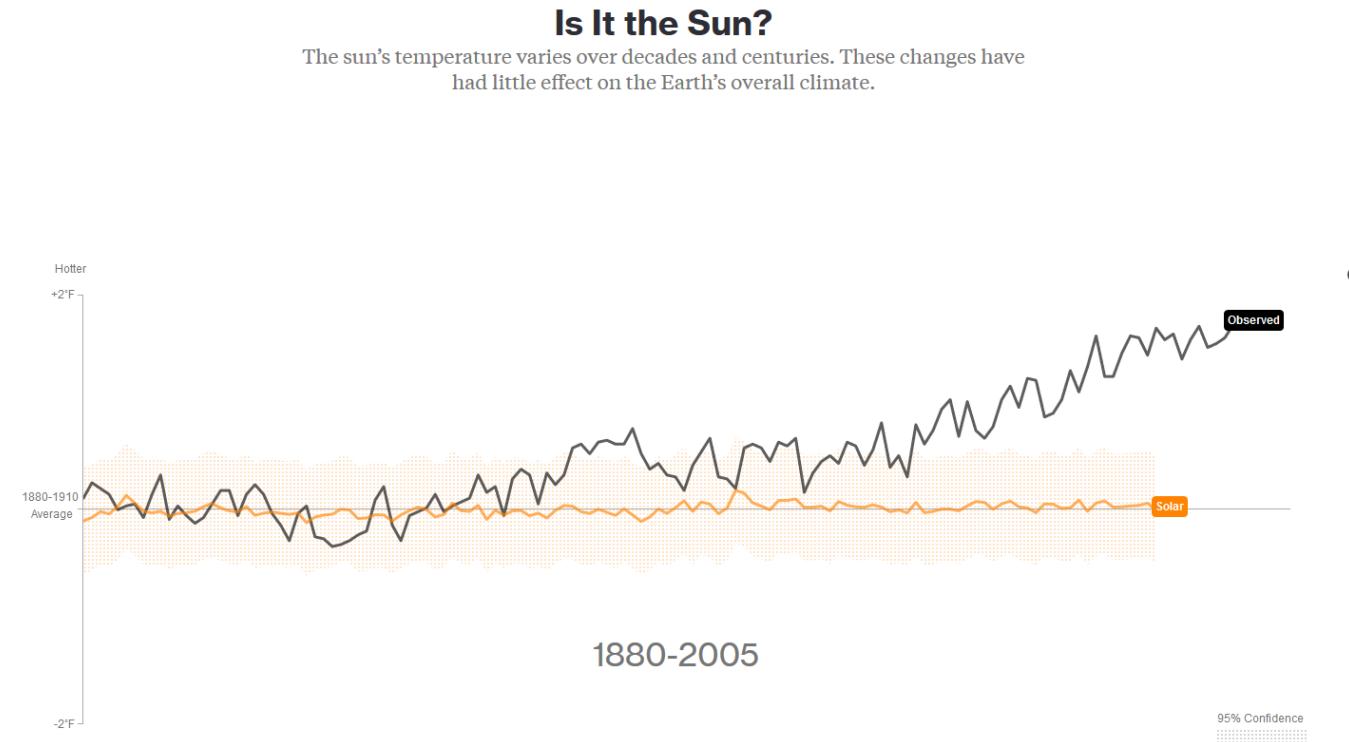
## ■ How the US and O.P.E.C. drive oil prices



[https://www.nytimes.com/interactive/2015/09/30/business/how-the-us-and-opec-drive-oil-prices.html?\\_r=1](https://www.nytimes.com/interactive/2015/09/30/business/how-the-us-and-opec-drive-oil-prices.html?_r=1)

# Manipulate > Navigate: Scrollytelling examples

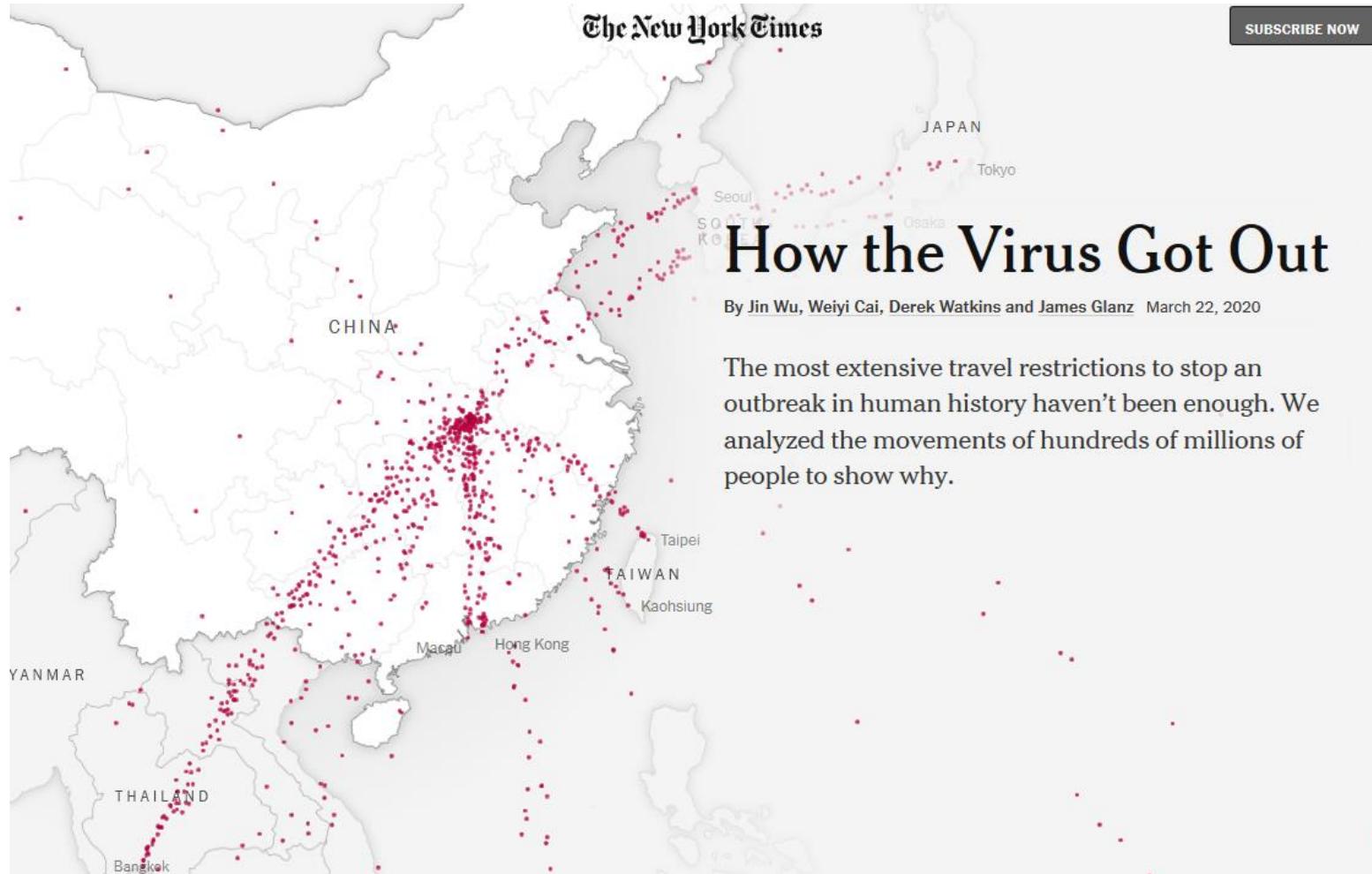
## ■ What's really warming the world?



<https://www.bloomberg.com/graphics/2015-whats-warming-the-world/>

## Manipulate > Navigate: Scrollytelling examples

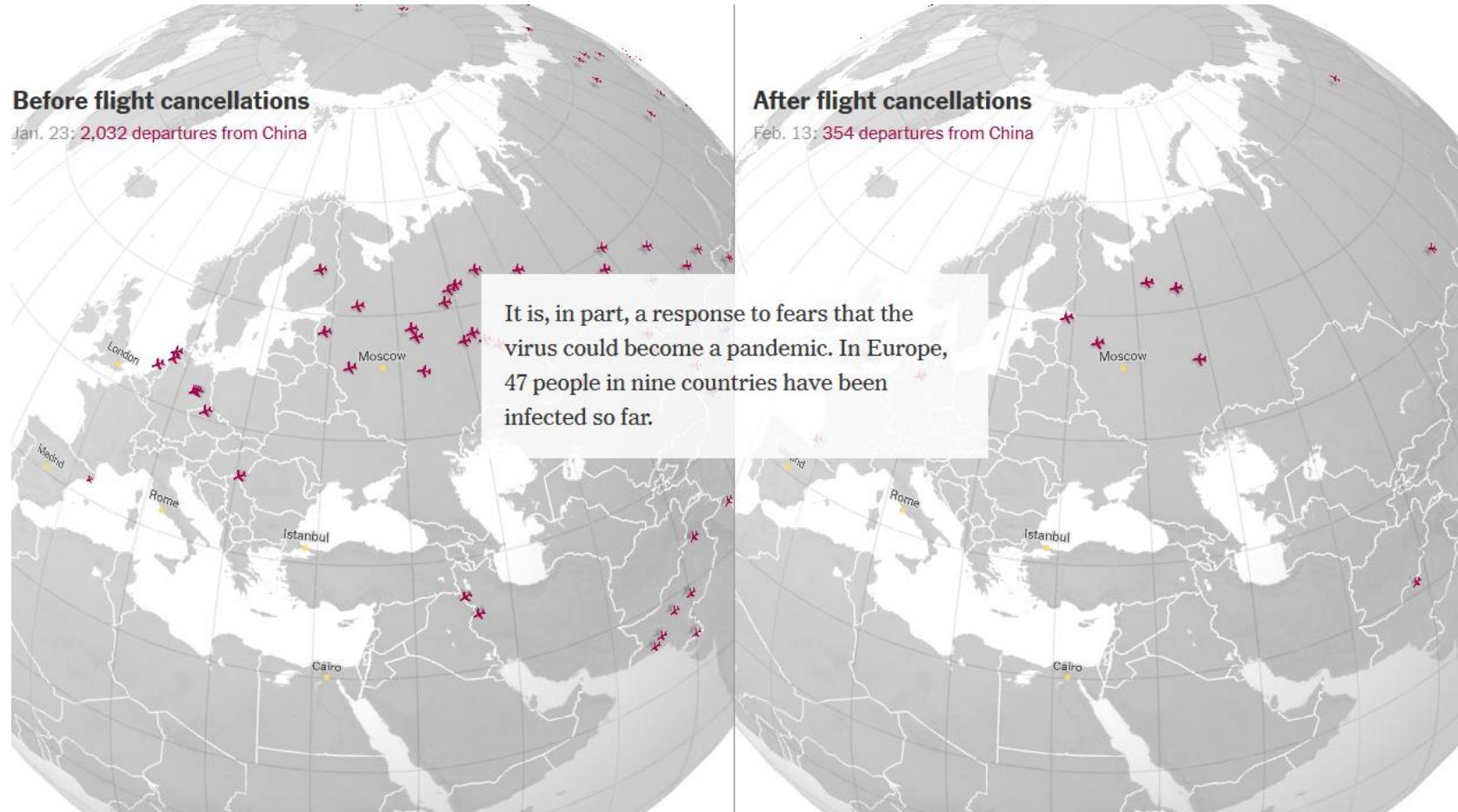
### ▪ How the Virus Got Out



New York Times Interactive, 2020

## Manipulate > Navigate: Scrollytelling examples

- 13,000 Missing Flights: The Global Consequences of the Coronavirus



New York Times Interactive, 2020

## Manipulate > Navigate: Unconstrained vs constrained

- unconstrained navigation
  - easy to implement for designer
  - hard to control for user
    - easy to overshoot/undershoot
- constrained navigation
  - typically uses animated transitions
  - trajectory automatically computed based on selection
    - just click; selection ends up framed nicely in final viewport

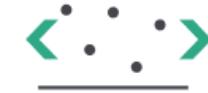
### ④ Navigate

→ Item Reduction

→ Zoom  
*Geometric* or *Semantic*



→ Pan/Translate



→ Constrained



## Manipulate > Navigate: Animated transition + constrained navigation

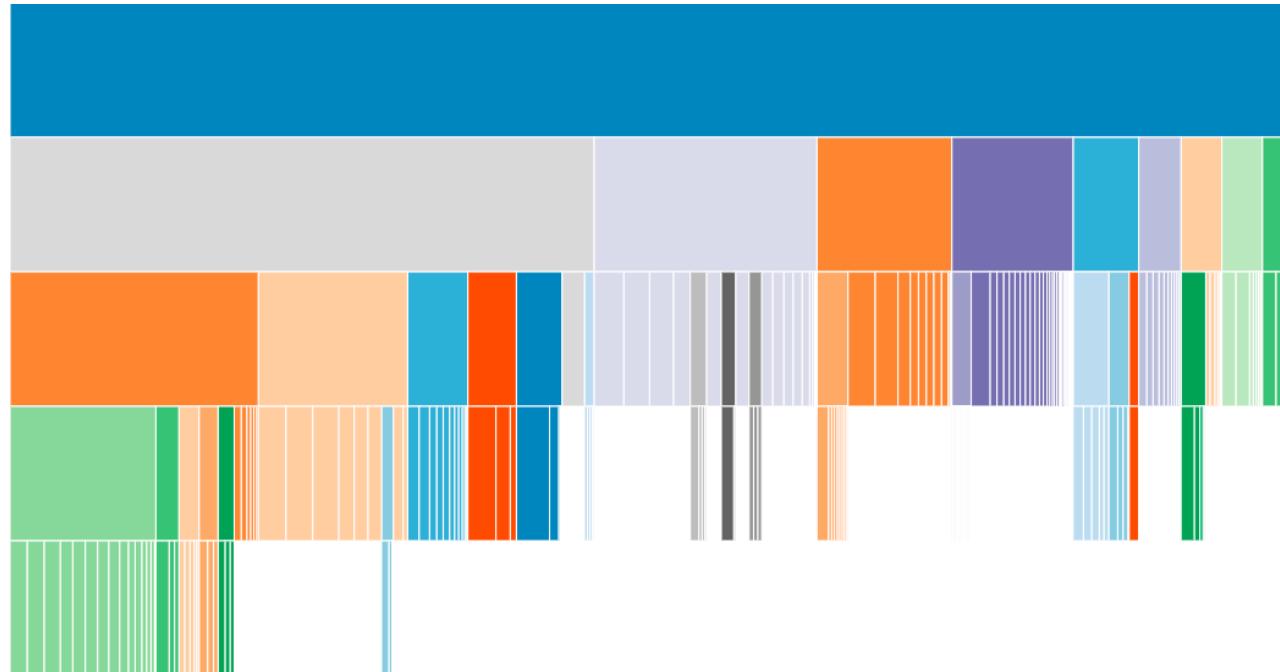
- example: geographic map
  - simple zoom, only viewport changes, shapes preserved



Zoom to Bounding Box  
<https://bl.ocks.org/mbostock/4699541>

## Manipulate > Navigate: Animated transition + constrained navigation

- example: icicle plot
  - transition into containing mark causes aspect ratio (shape) change

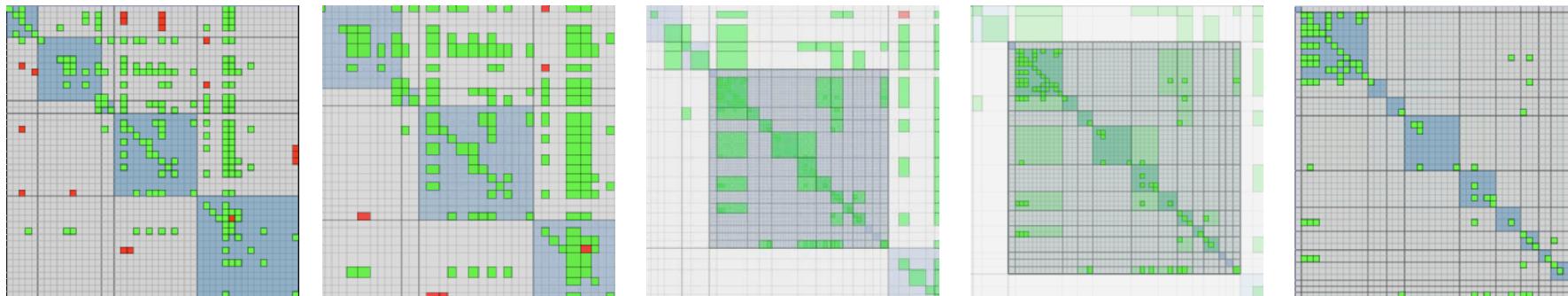


Zoomable Icicle

<https://bl.ocks.org/mbostock/1005873>

## Manipulate > Navigate: Animated transition + constrained navigation

- example: multilevel matrix views
  - add detail during transition

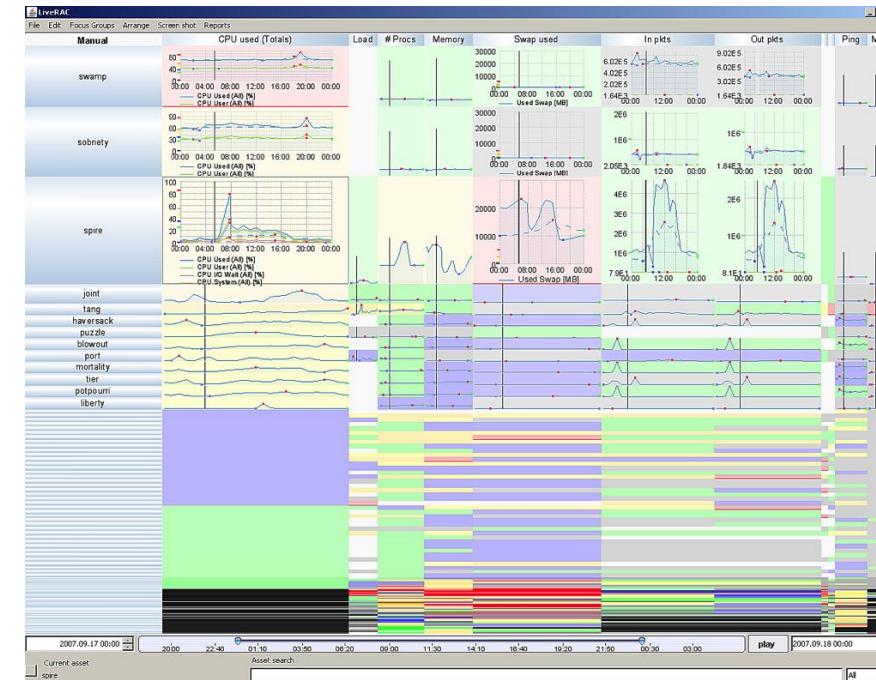


Using Multilevel Call Matrices in Large Software Projects. van Ham. Proc. IEEE Symp. Information Visualization (InfoVis), pp. 227–232, 2003.

<https://www.win.tue.nl/~vanwijk/zoompan.pdf>

# Manipulate > Navigate: Semantic zooming

- semantic zoom: As you zoom in, content is updated
  - alternative to geometric zoom
  - resolution-aware layout adapts to available space
  - goal: legible at multiple scales
  - dramatic or subtle effects
- visual encoding change
  - colored box
  - sparkline
  - simple line chart
  - full chart: axes and tickmarks



*LiveRAC - Interactive Visual Exploration of System Management Time-Series Data.* McLachlan, Munzner, Koutsofios, and North. Proc. ACM Conf. Human Factors in Computing Systems (CHI), pp. 1483–1492, 2008.

# Manipulate > Navigate: Attribute reduction

- slice

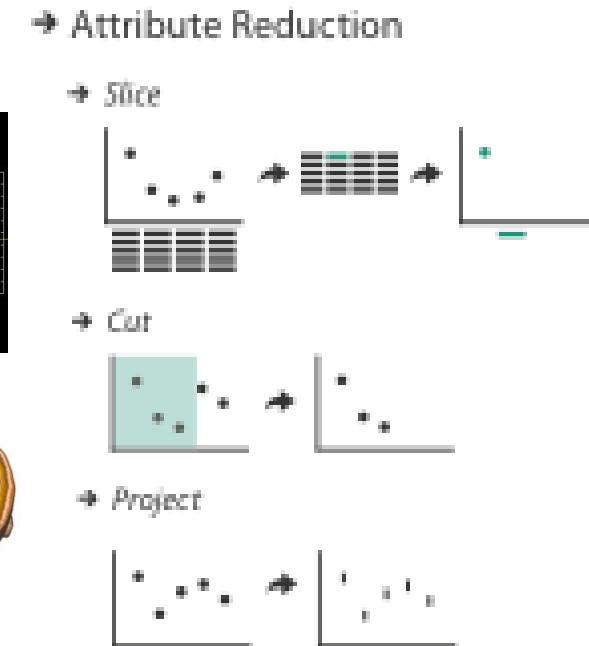
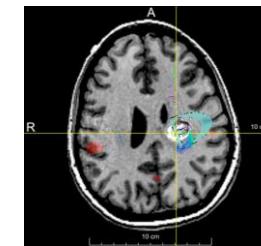
- show only items matching specific value for given attribute: slicing plane
- axis aligned, or arbitrary alignment

- cut

- show only items on far slide of plane from camera

- project

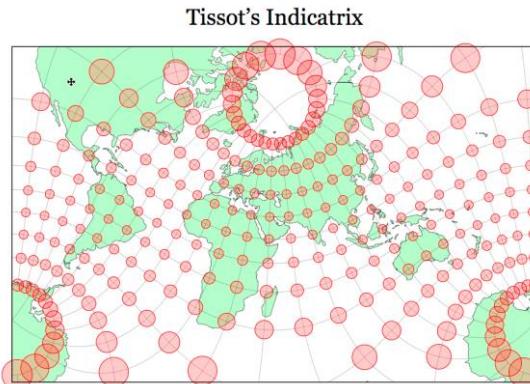
- change mathematics of image creation
  - orthographic (eliminate 3rd dimension)
  - perspective (foreshortening captures limited 3D information)



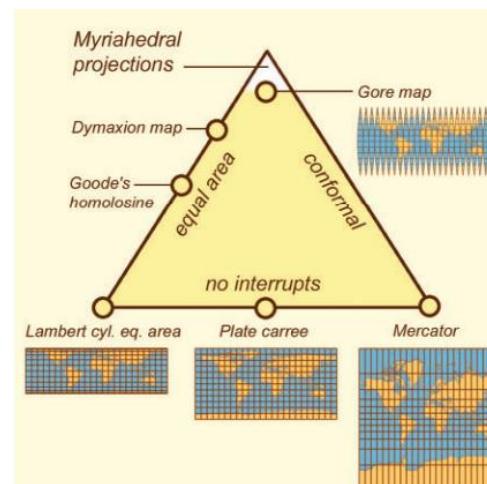
*Interactive Visualization of Multimodal Volume Data for Neurosurgical Tumor Treatment. Rieder, Ritter, Raspe, and Peitgen. Computer Graphics Forum (Proc. EuroVis 2008) 27:3 (2008), 1055–1062.*

# Manipulate > Navigate: Cartographic projections

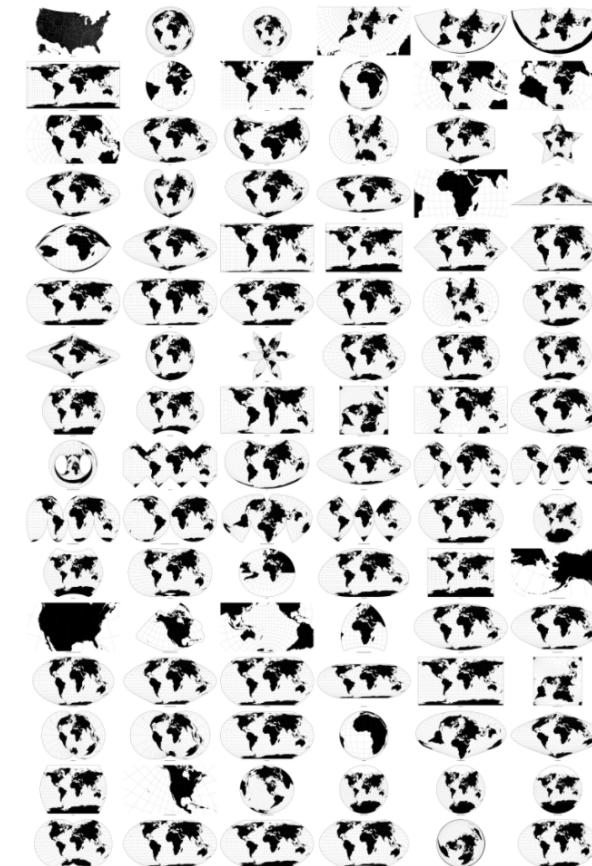
- project from 2D sphere surface to 2D plane
  - can only fully preserve 2 out of 3
    - angles: conformal
    - area: equal area
    - contiguity: no interruptions



<https://www.jasondavies.com/maps/tissot/>

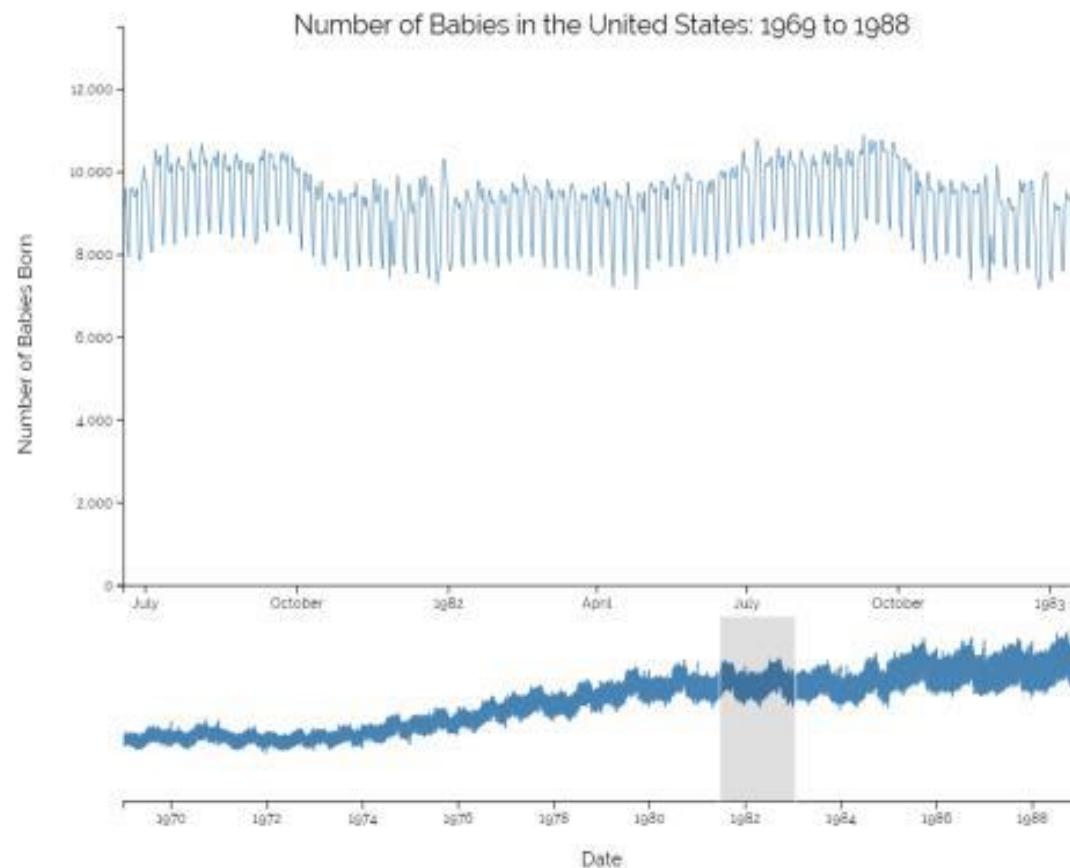


<https://www.win.tue.nl/~vanwijk/myriahedral/>



[Every Map Projection  
<https://bl.ocks.org/mbostock/29cddc0006f8b98eff12e60dd08f59a7>

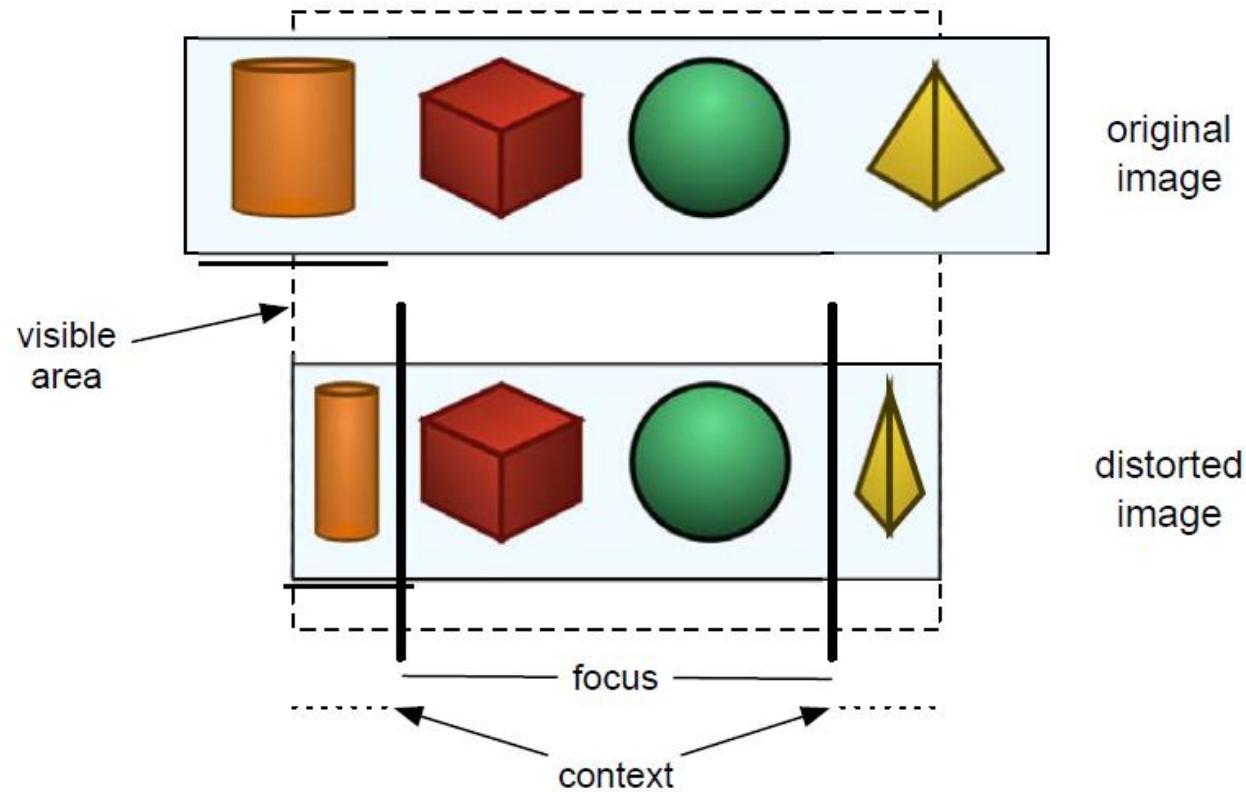
## Manipulate > Navigate: Focus & Context



[https://vega.github.io/editor/#/examples/vega/gallery/focus\\_and\\_context.html](https://vega.github.io/editor/#/examples/vega/gallery/focus_and_context.html)

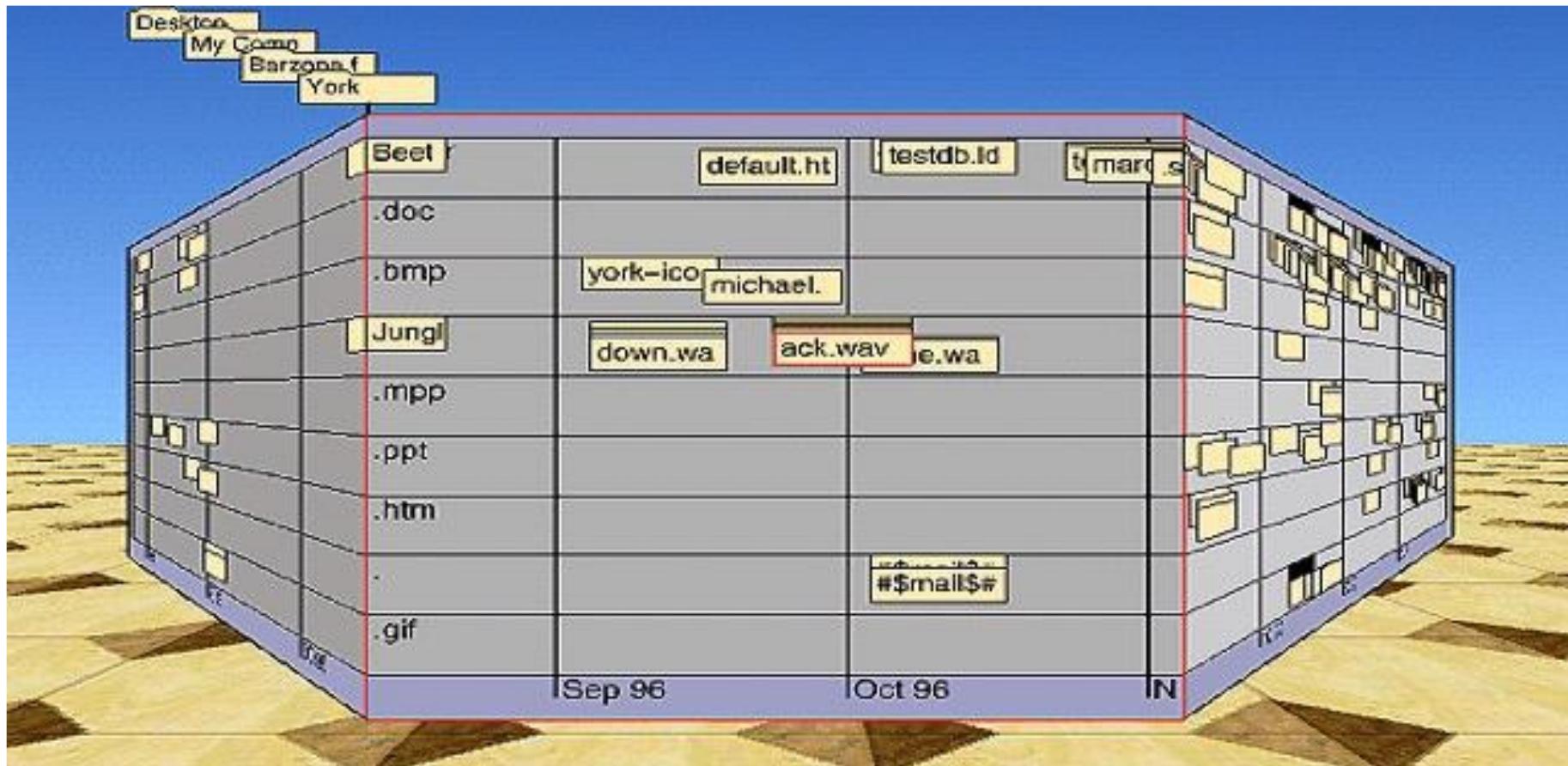
## Manipulate > Navigate: Focus & Context

- Bifocal display



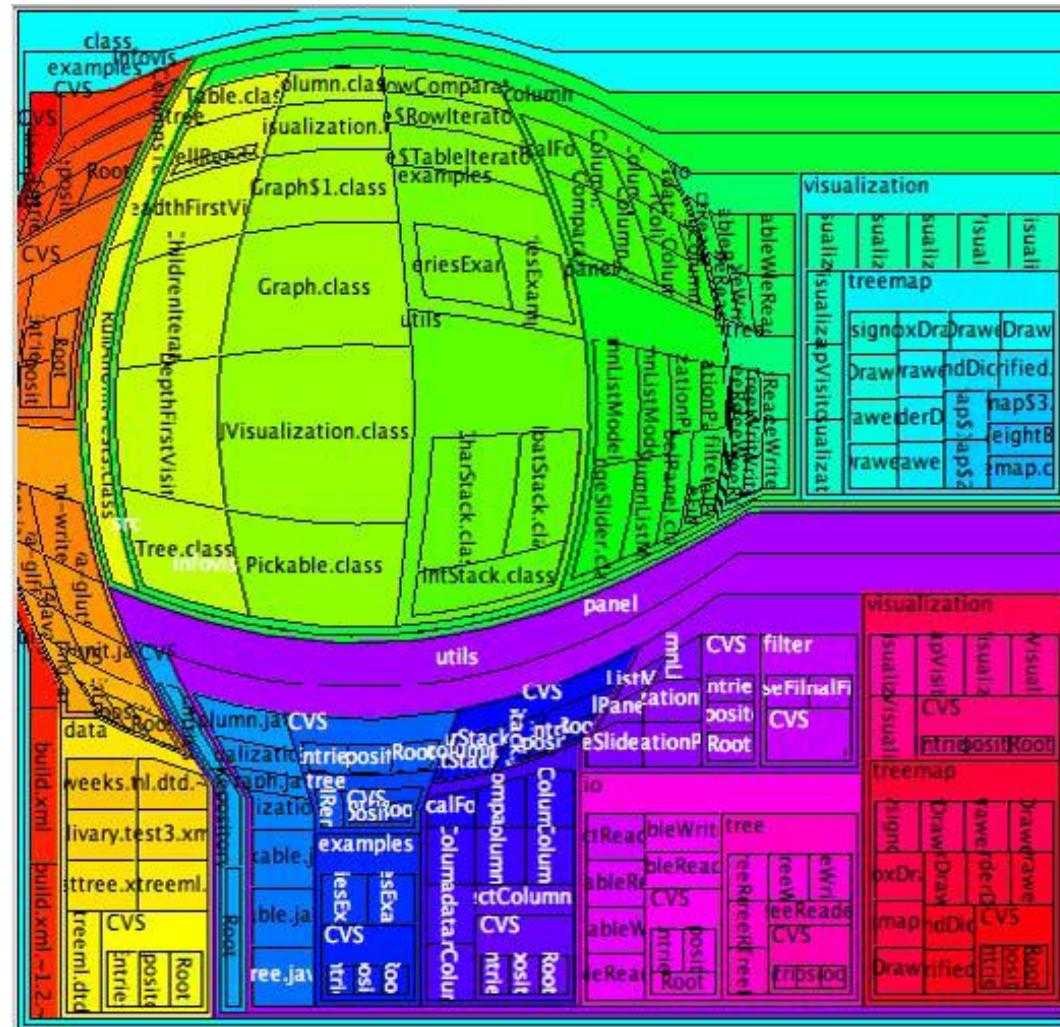
## Manipulate > Navigate: Focus & Context

- The perspective wall



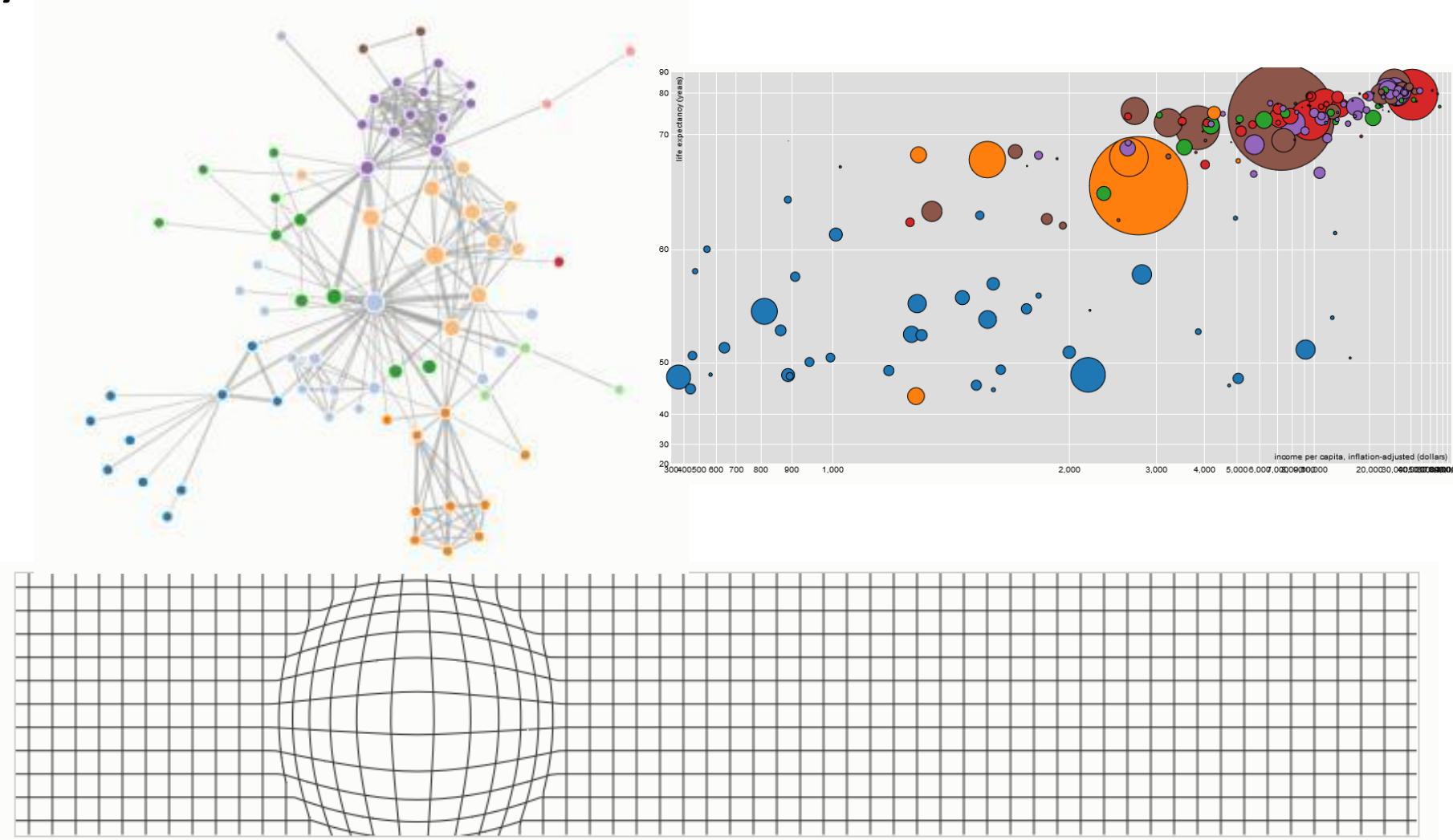
# Manipulate > Navigate: Overview-detail

- Fisheye view



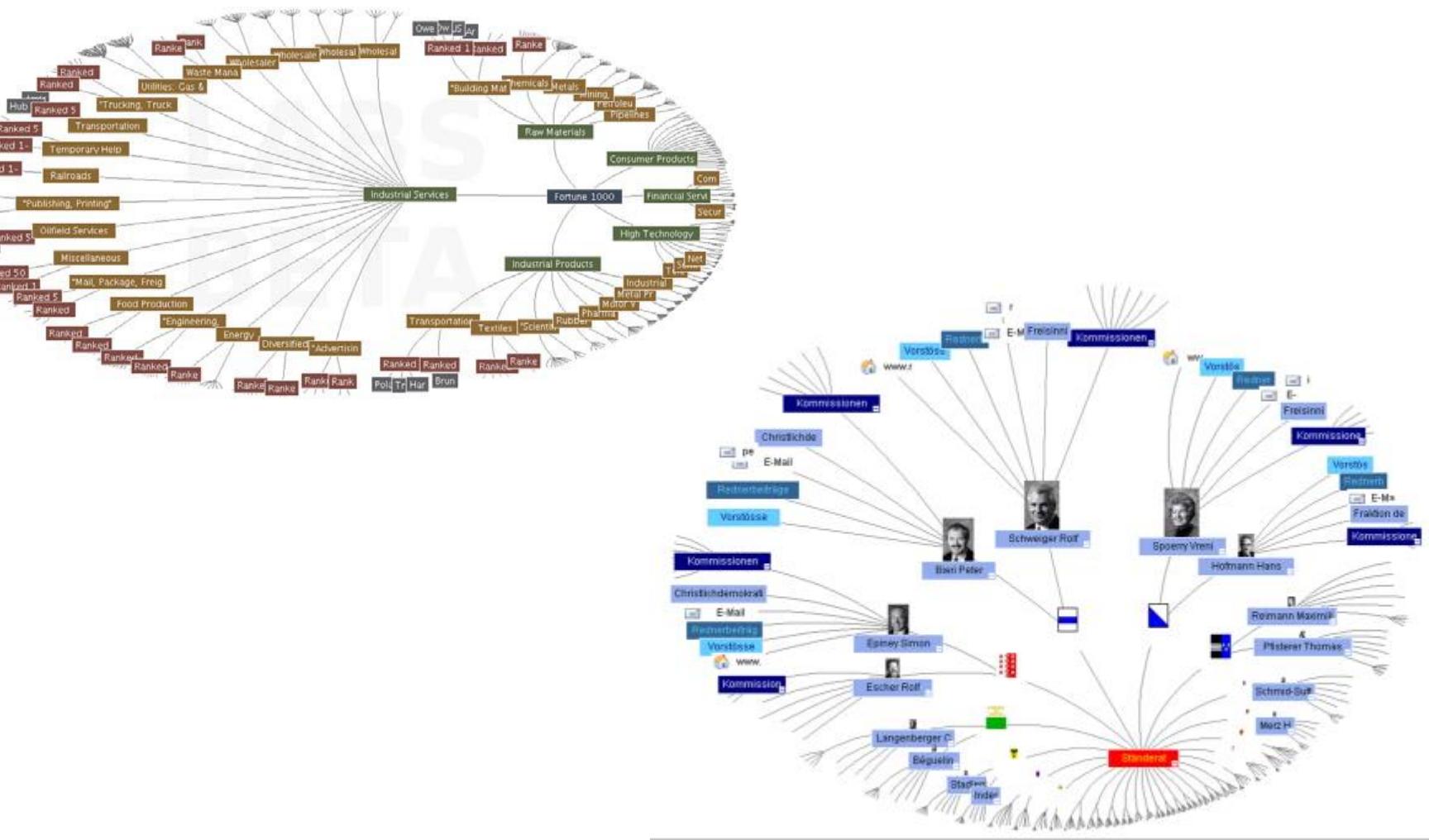
# Manipulate > Navigate: Overview-detail

## ■ Fisheye view



# Manipulate > Navigate: Focus & Context

## ▪ Hyperbolic browser

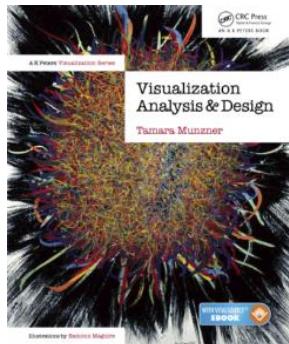


# Interaction taxonomy (Munzner)

## ▪ How to handle complexity: 1 + 3 strategies

derive new data to  
show within view

→ *Derive*

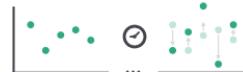


*Tamara Munzner*

change view  
over time

Manipulate

→ *Change*



→ *Select*



→ *Navigate*



facet across  
multiple  
views

Facet

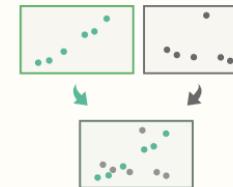
→ *Juxtapose*



→ *Partition*



→ *Superimpose*



reduce  
items/attributes  
within single  
view

Reduce

→ *Filter*



→ *Aggregate*



→ *Embed*



# Interaction taxonomy (Munzner)

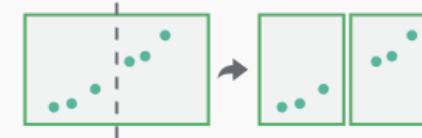
- **Manipulate**

- Change
- Select
- Navigate

- **Juxtapose**



- **Partition**



- **Superimpose**



- **Facet**

- Juxtapose
- Partition
- Superimpose

- **Reduce**

- Filter
- Aggregate
- Embed

# Facet > Juxtapose and coordinate views

- **Juxtapose**

- Share encoding:  
same/different
  - Linked highlighting
- Share data:  
All/subset/none
- Share navigation

→ Share Encoding: Same/Different

→ *Linked Highlighting*



→ Share Data: All/Subset/None



→ Share Navigation

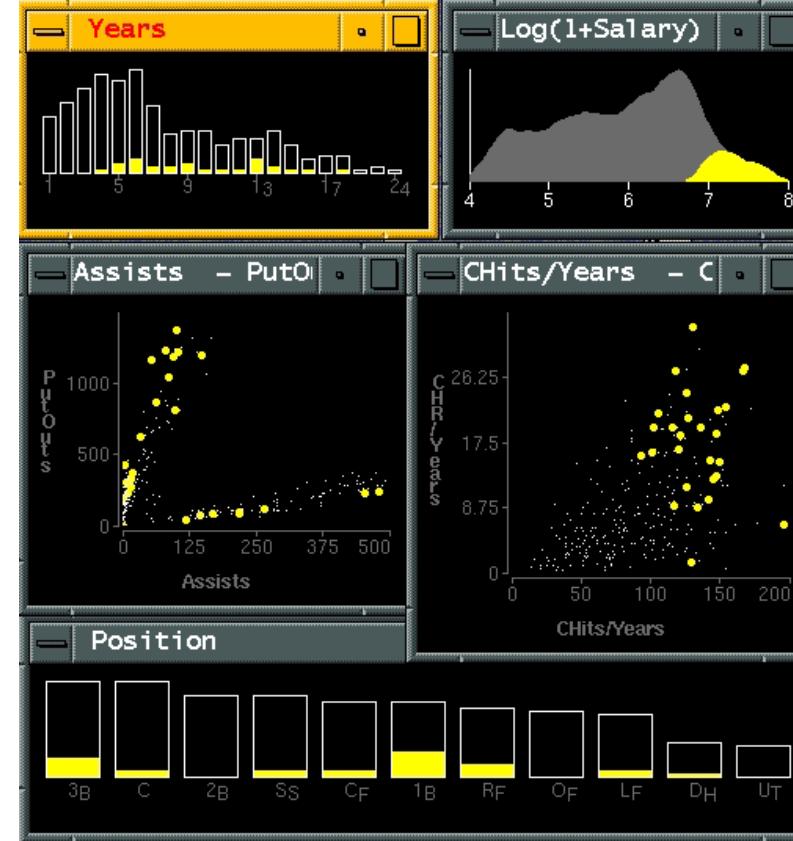


- **Partition**

- **Superimpose**

## Facet > Juxtapose: Linked highlighting

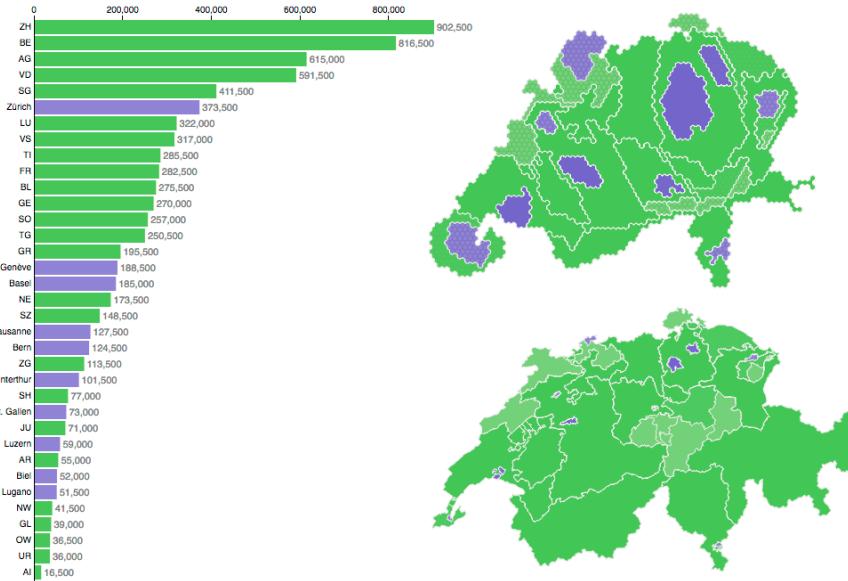
- (brushing and linking)
- see how regions contiguous in one view are distributed within another
  - powerful and pervasive interaction idiom
- multiform encoding
- all data shared



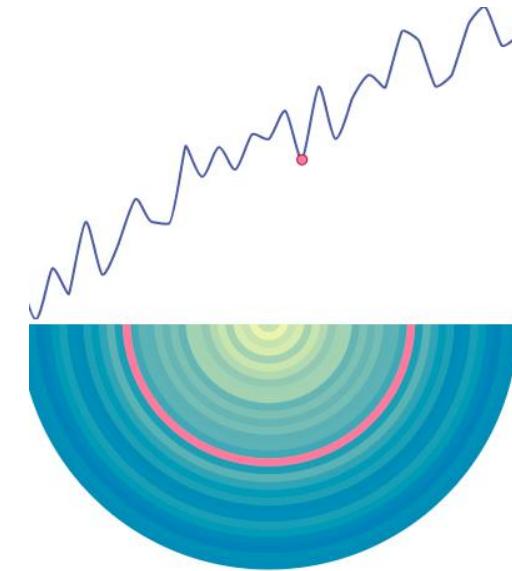
*Visual Exploration of Large Structured Datasets. Wills. Proc. New Techniques and Trends in Statistics (NTTS), pp. 237–246. IOS Press, 1995.*

# Facet > Juxtapose: Linked highlighting, linked views

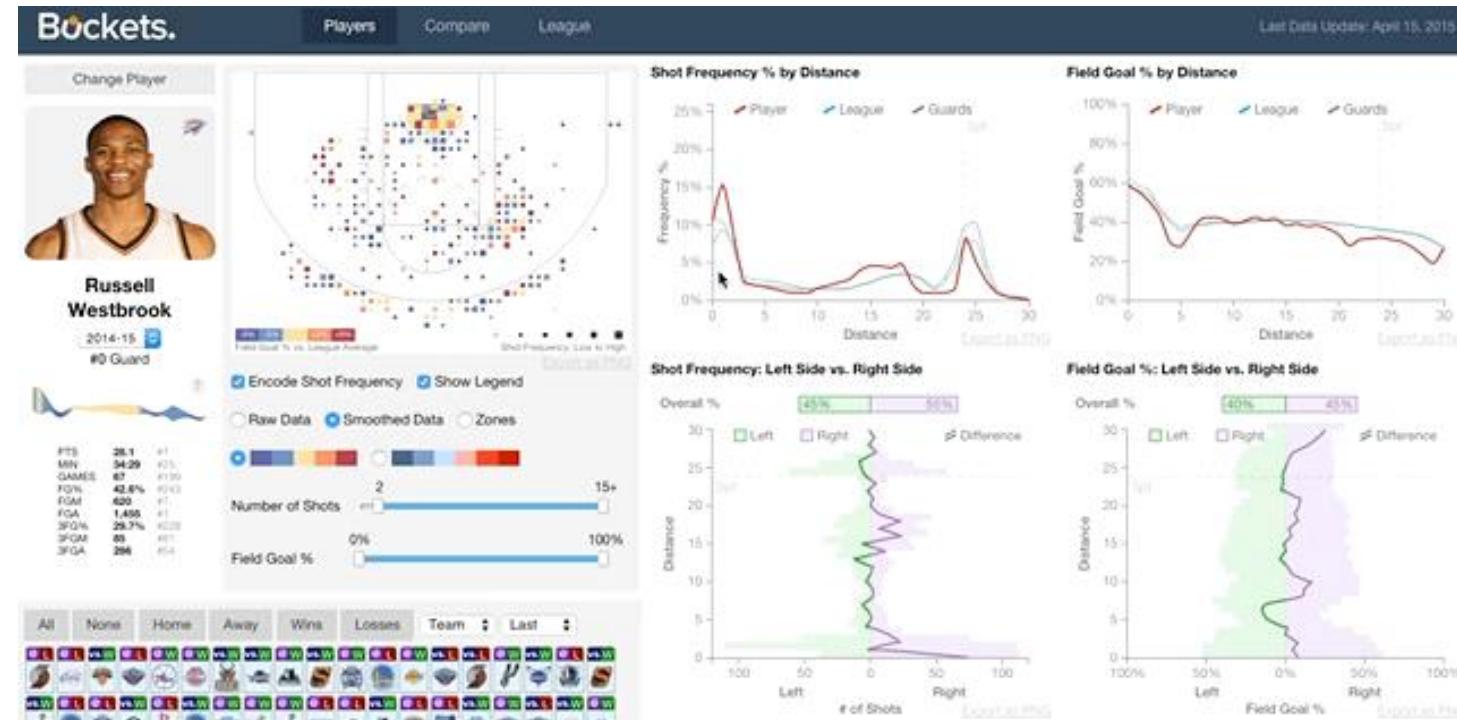
- unidirectional vs bidirectional linking



Population: les cantons et les 10 plus grandes villes de la Suisse



# Facet > Juxtapose: Linked views: Multidirectional linking

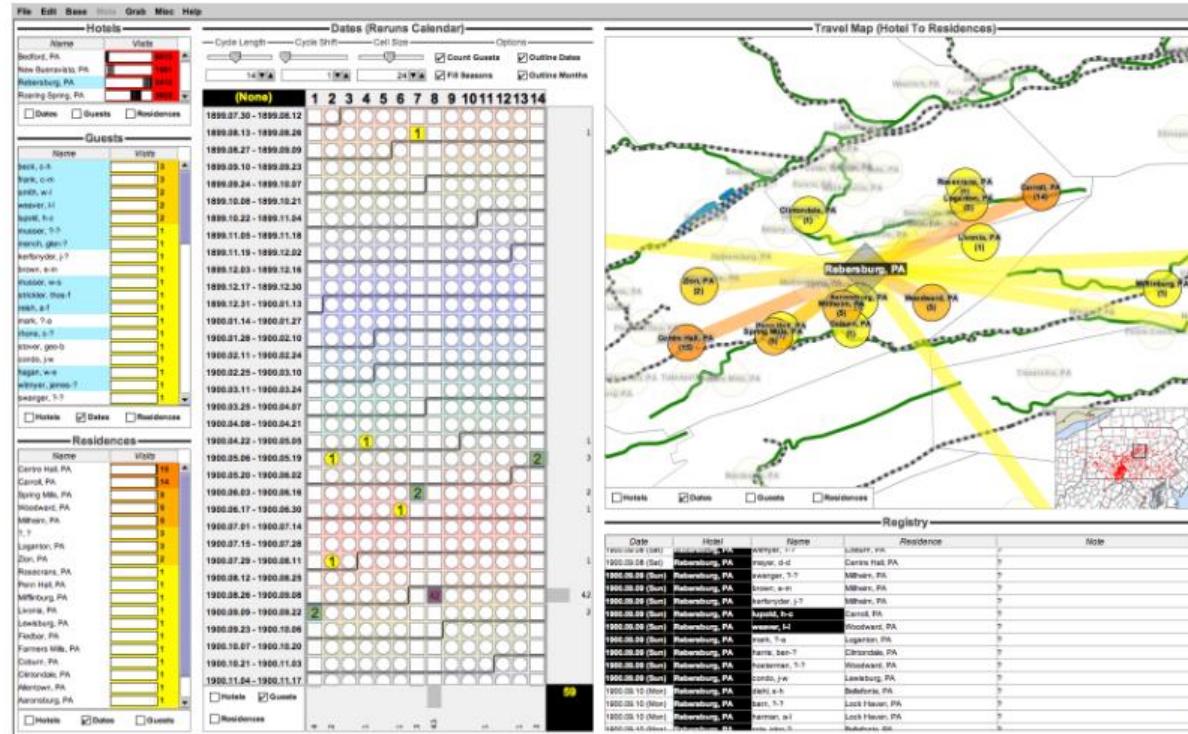


Buckets, <http://buckets.peterbeshai.com/>

Linked Highlighting with React, D3.js and Reflux

# Facet > Juxtapose: coordinated multiple views

## ▪ Visual Analysis of Historical Hotel Visitation Patterns



Improvise

<http://www.cs.ou.edu/~weaver/improvise/examples/hotels/>

# Facet > Juxtapose: Complex linked multiform views



Pathfinder

## Facet > Overview-detail views

- Examples of overview – detail (non infoviz)

The image displays three examples of overview-detail views:

- Gantt Chart (Top Left):** A screenshot of a Photoshop document titled "detail.psd" showing a Gantt chart with tasks labeled STUD200 through STUD208. The tasks are represented by vertical bars with labels like "130", "131", "40", "45", and "50" below them. A red arrow points from the word "detail" to the chart.
- File Browser (Bottom Left):** A screenshot of a Windows File Explorer window showing a large grid of thumbnail images. A specific image of a black cat is highlighted with a red box. A red arrow points from the word "detail" to this highlighted area.
- Character Map (Right):** A screenshot of the Windows Character Map application. It shows a grid of various characters, including a large "A" with a circledumflex accent. A red arrow points from the word "detail" to this character.

Each example is labeled with "overview" in red text to its right.

## Facet > Overview-detail views

- a subset of data shared
- navigation shared (bidirectional linking)

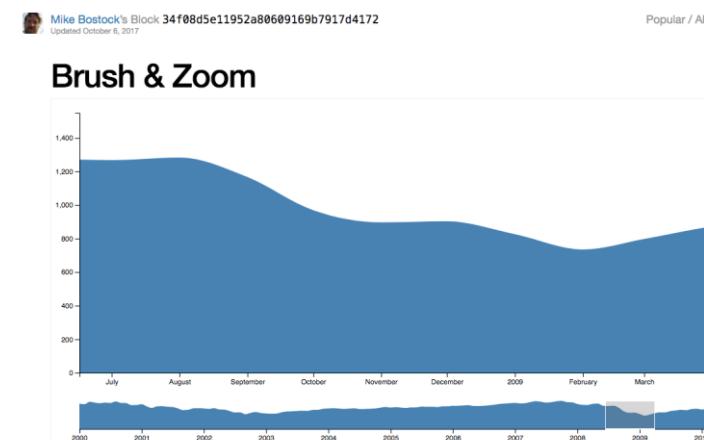
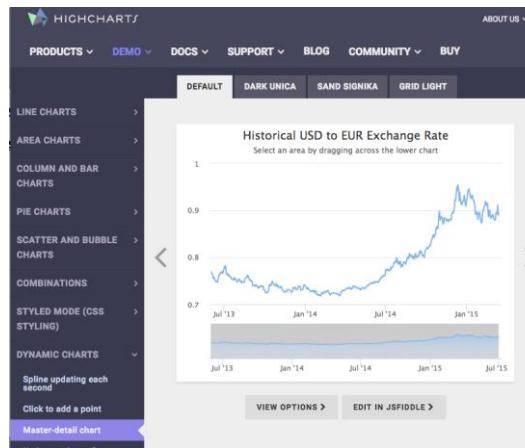
- differences
  - viewpoint
  - (size)
- special case:  
birds-eye map



A Review of Overview+Detail, Zooming, and Focus+Context Interfaces.  
Cockburn, Karlson, and Bederson. ACM Computing Surveys 41:1 (2008), 1–31.

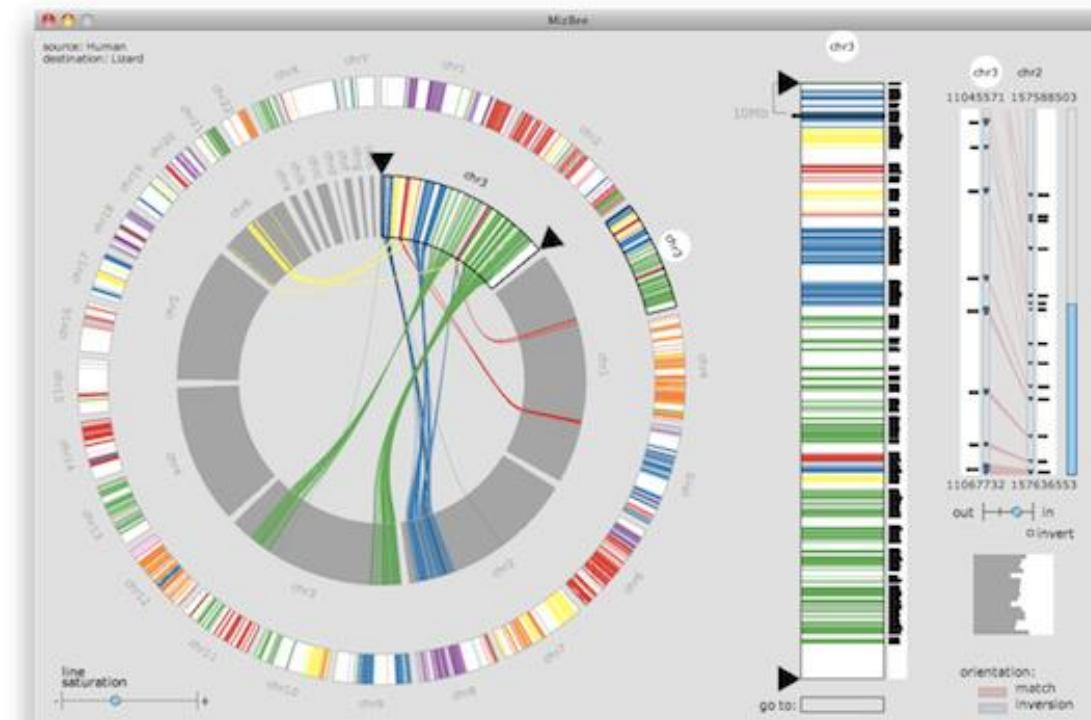
# Facet > Overview-detail navigation

- encoding: same
- data: subset shared
- navigation: shared
  - unidirectional linking
  - select in small overview
  - change extent in large detail view

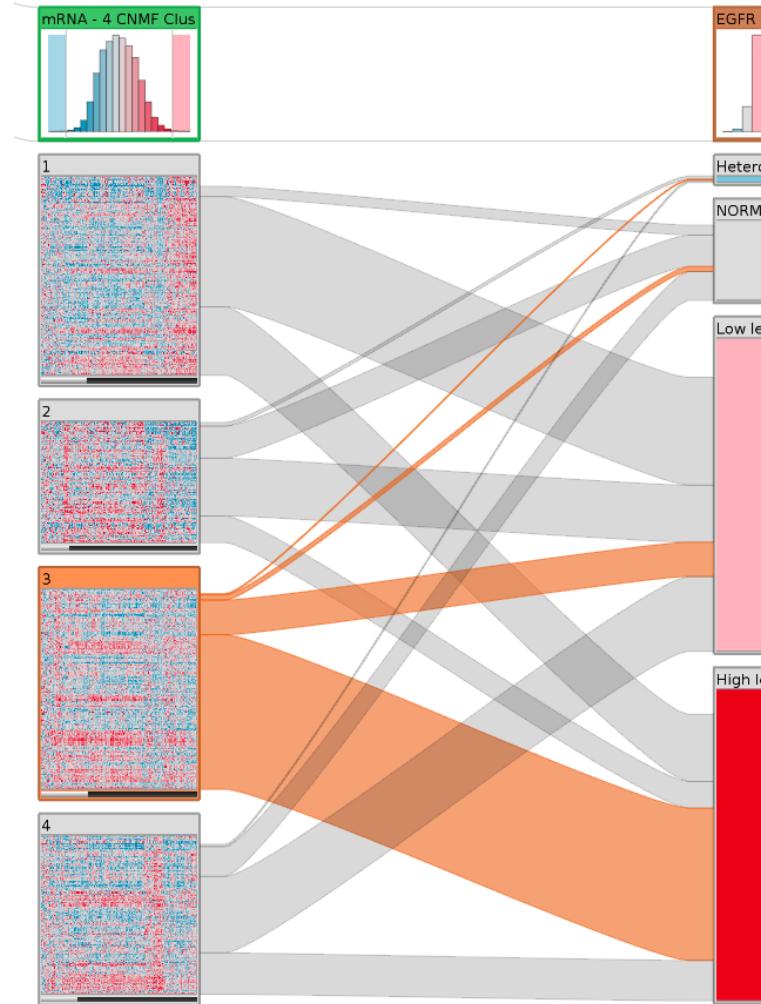


## Facet > Overview-detail

- multiscale: three viewing levels side-by-side
  - linked views
  - dynamic filtering
  - tooling: processing (modern version: [p5js.org](https://p5js.org))

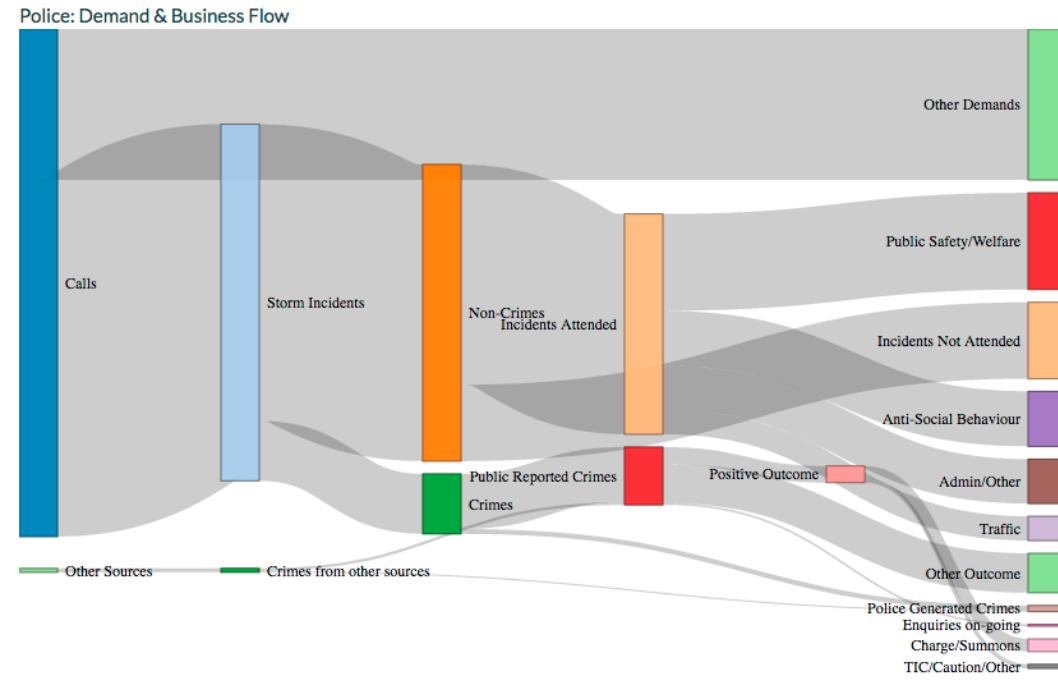


## Facet > Overview-detail



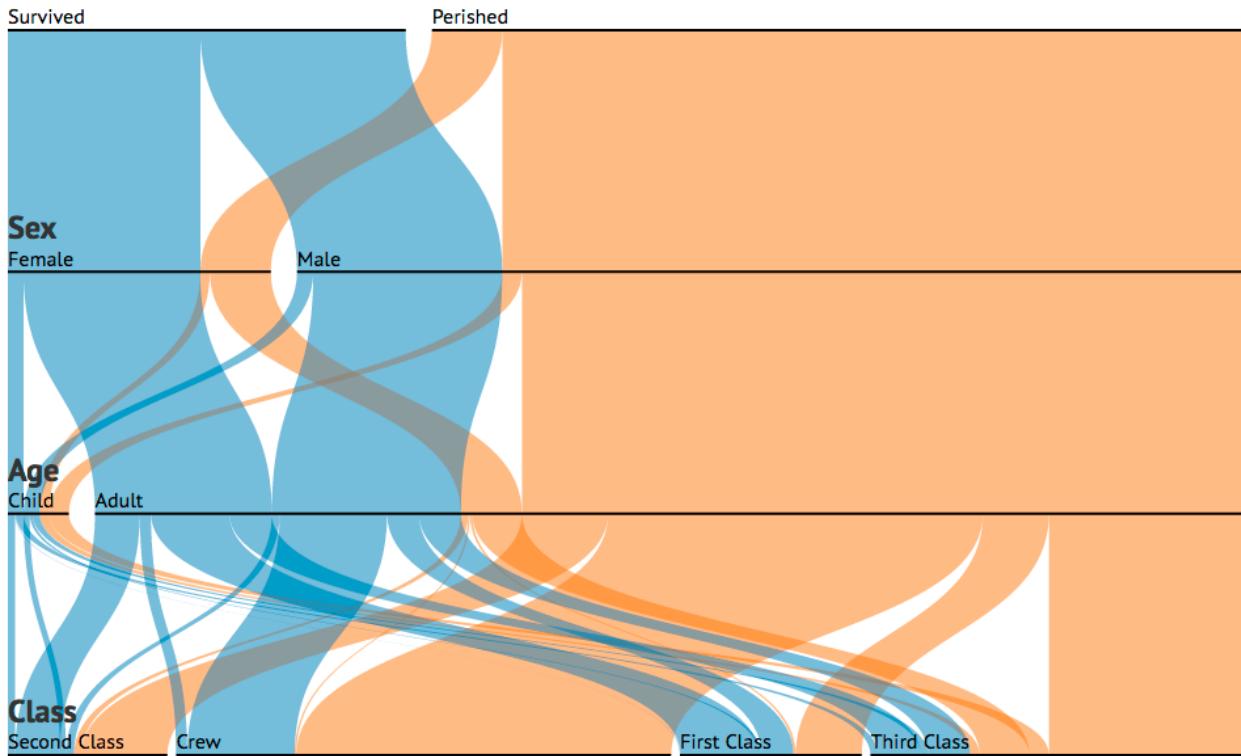
<https://www.youtube.com/watch?v=UcKDbGqHsdE>

# Facet > Flows: R/Shiny



<https://gallery.shinyapps.io/TSupplyDemand/>

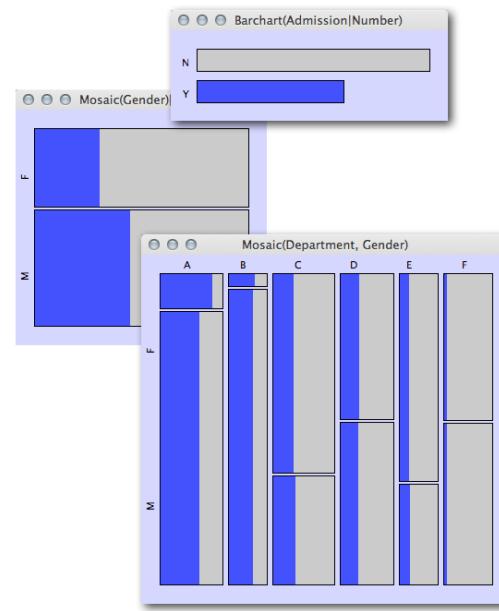
## Facet > Parallel sets



<https://www.jasondavies.com/parallel-sets/>

<https://eagereyes.org/parallel-sets>

# Facet > Mosaic plots



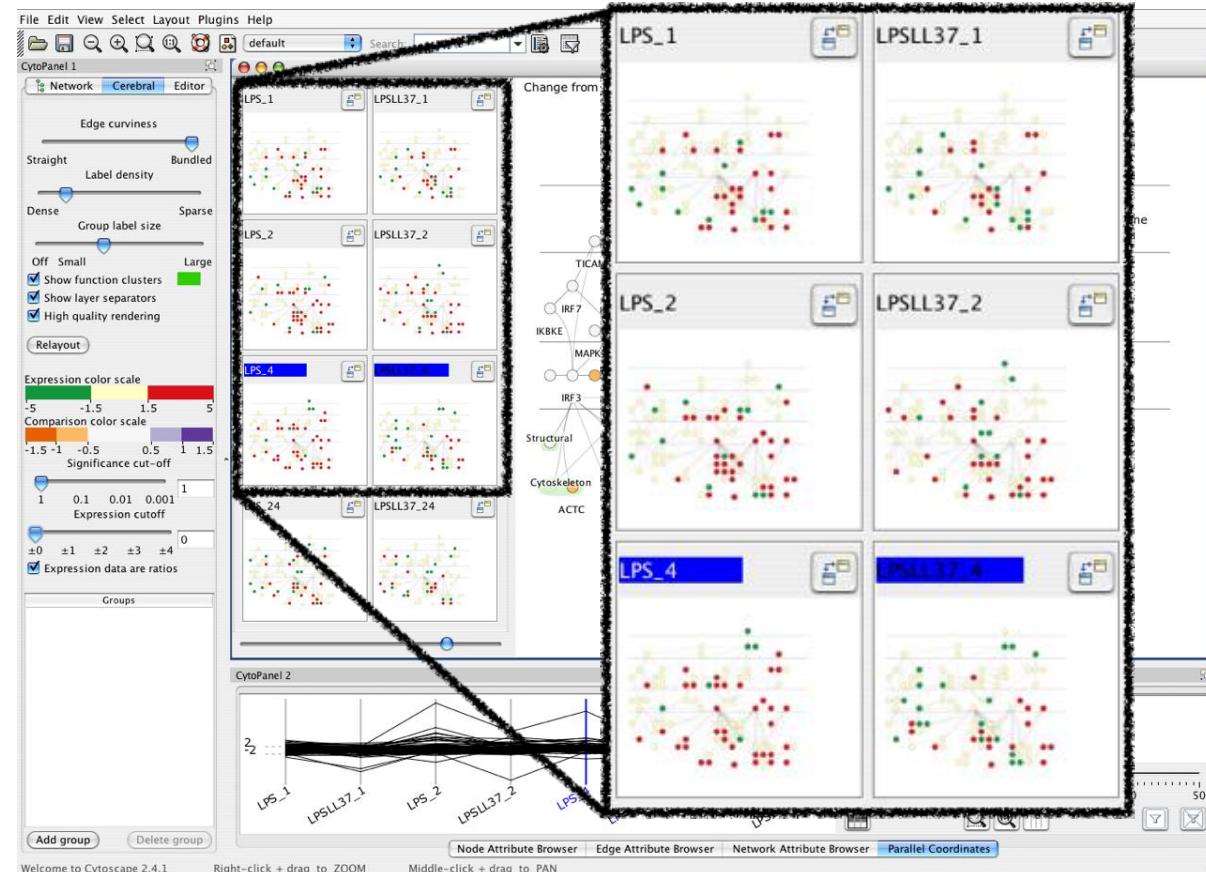
<http://www.theusrus.de/blog/understanding-mosaic-plots/>

<http://www.theusrus.de/Mondrian/>

<http://www.theusrus.de/blog/making-movies/>

# Facet > Small multiples

- encoding: same
- no shared data
  - different attributes for node colors
  - (same network layout)
- shared navigation

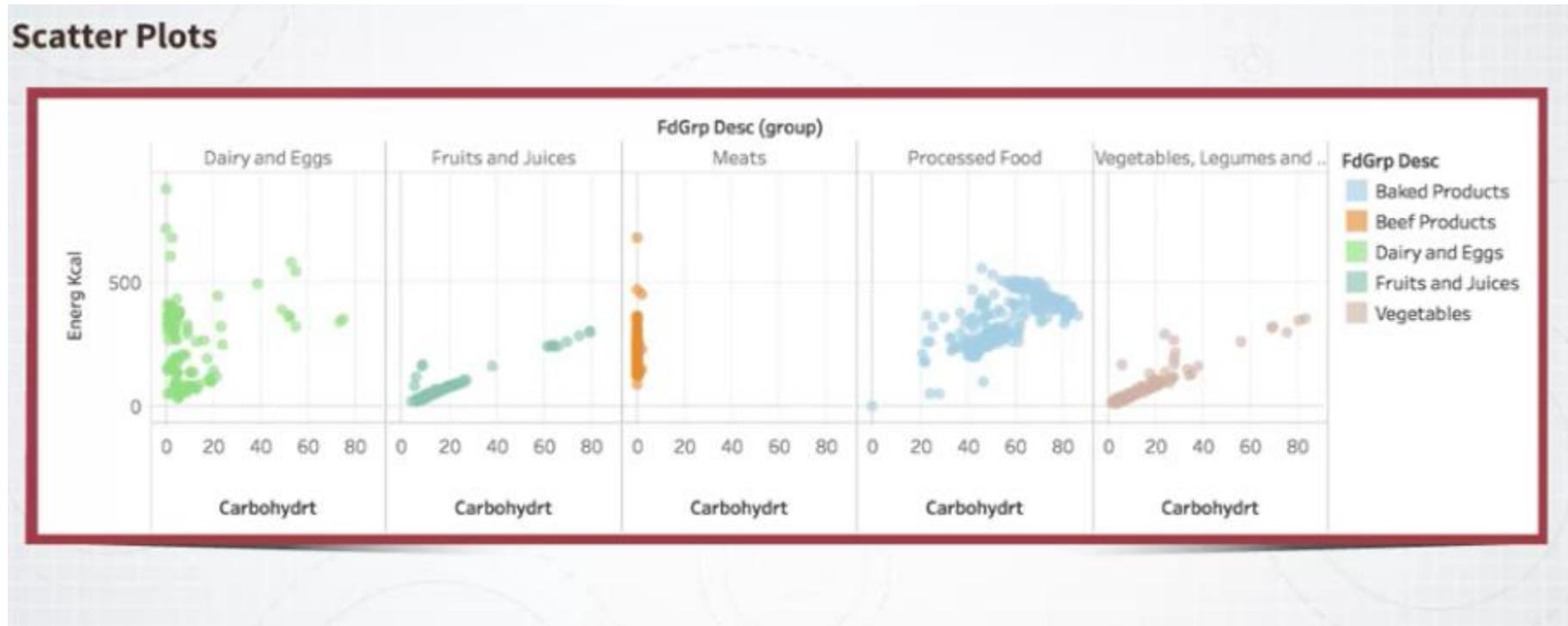


Cerebral: Visualizing Multiple Experimental Conditions on a Graph with Biological Context. Barsky, Munzner, Gardy, and Kincaid. IEEE Trans. Visualization and Computer Graphics (Proc. InfoVis 2008) 14:6 (2008), 1253–1260.

# Facet > Small multiples



# Facet > Small multiples



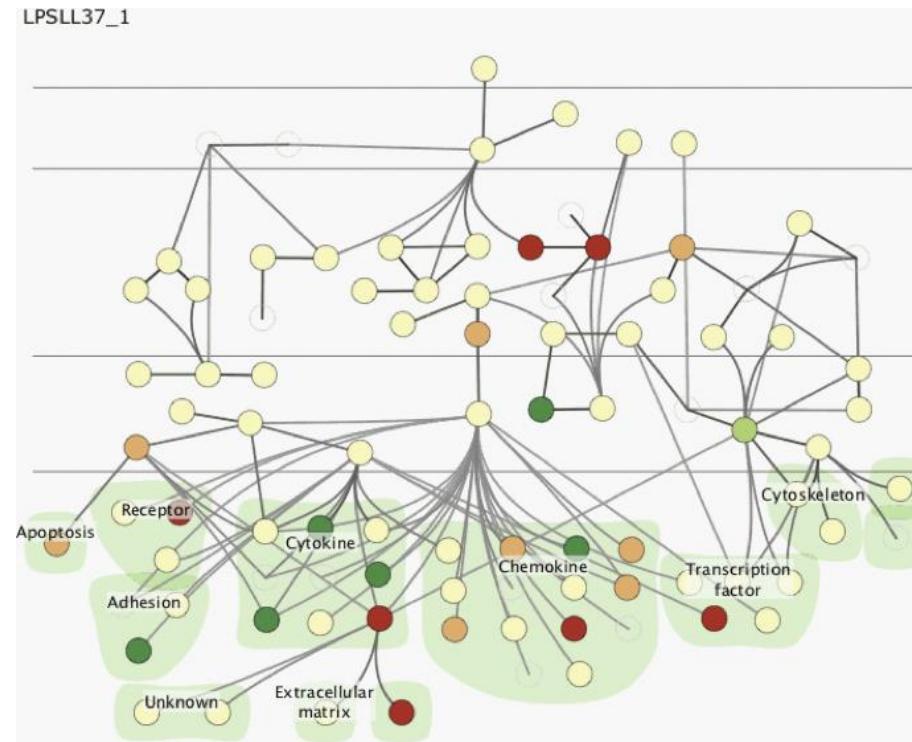
# Facet > Coordinate views: Design choice interaction

- why juxtapose views?
  - benefits: eyes vs memory
    - lower cognitive load to move eyes between 2 views than remembering previous state with single changing view
  - costs: display area, 2 views side by side each have only half the area of one view

|          |           | Data   |  |  |
|----------|-----------|--|--|--|
|          |           | All  | Subset   | None   |
| Encoding | Same      | Redundant  |  Overview/Detail             |  Small Multiples |
|          | Different |  Multiform |  Multiform, Overview/Detail | No Linkage   |

## Facet > Why not animation?

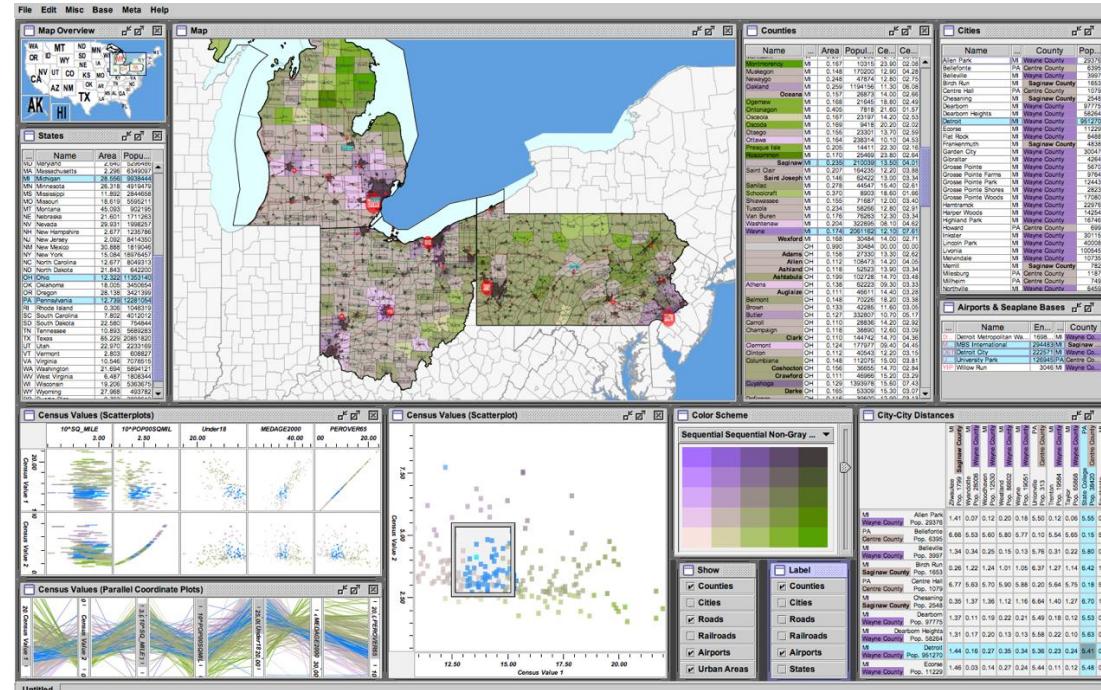
- disparate frames and regions make comparison difficult
  - vs contiguous frames
  - vs small region
  - vs coherent motion of group
- safe special case
  - animated transitions



# Facet > Improvise

- pushing limits on view count, interaction complexity

- how many is ok?
  - open research question
- reorderable lists
  - easy lookup
  - useful when linked to other encodings



[Building Highly-Coordinated Visualizations In Improvise. Weaver. Proc. IEEE Symp. Information Visualization (InfoVis), pp. 159–166, 2004.]

## Facet > Partition into views

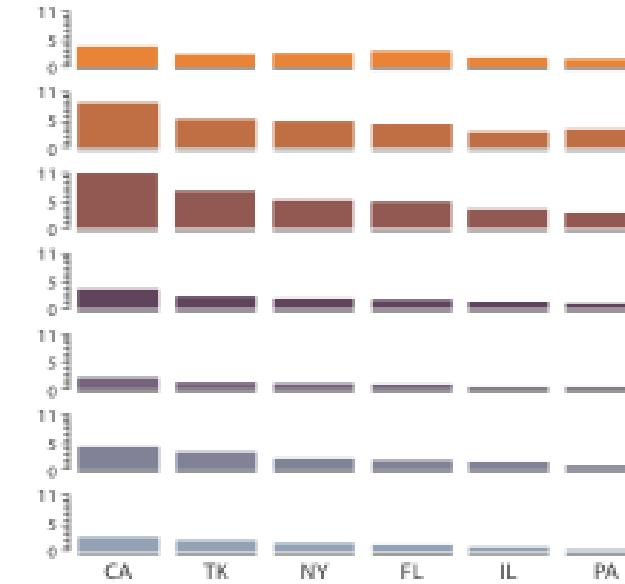
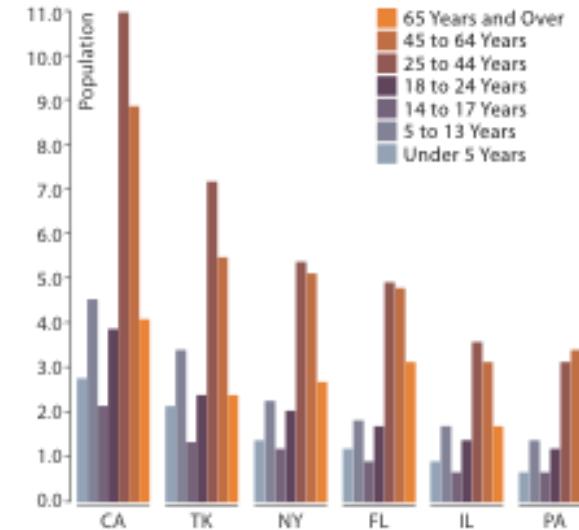
- how to divide data between views
  - split into regions by attributes
  - encodes association between items using spatial proximity
  - order of splits has major implications for what patterns are visible
- no strict dividing line
  - view: big/detailed
    - contiguous region in which visually encoded data is shown on the display
  - glyph: small/iconic
    - object with internal structure that arises from multiple marks

### ⊕ Partition into Side-by-Side Views



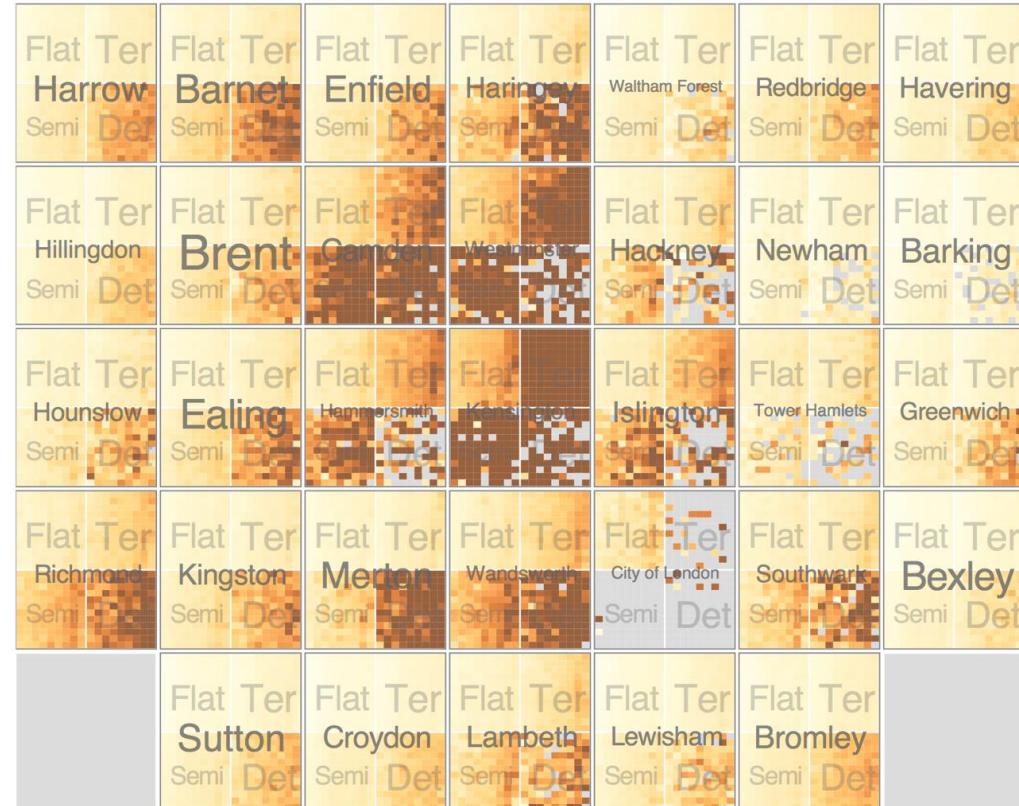
## Facet > Partitioning: List alignment

- single bar chart with grouped bars
  - split by state into regions
    - complex glyph within each region showing all ages
  - compare: easy within state, hard across ages



# Facet > Partitioning: Recursive subdivision

- split by
  - neighborhood
  - type
  - time
- years as rows
- months as columns
- color by price
- neighborhood patterns
  - where it's expensive
  - where you pay much more for detached type



# Facet > Partitioning: Recursive subdivision

- switch order of splits
  - type
  - neighborhood
- switch color
  - by price variation
- type patterns
  - within specific type, which neighborhoods inconsistent

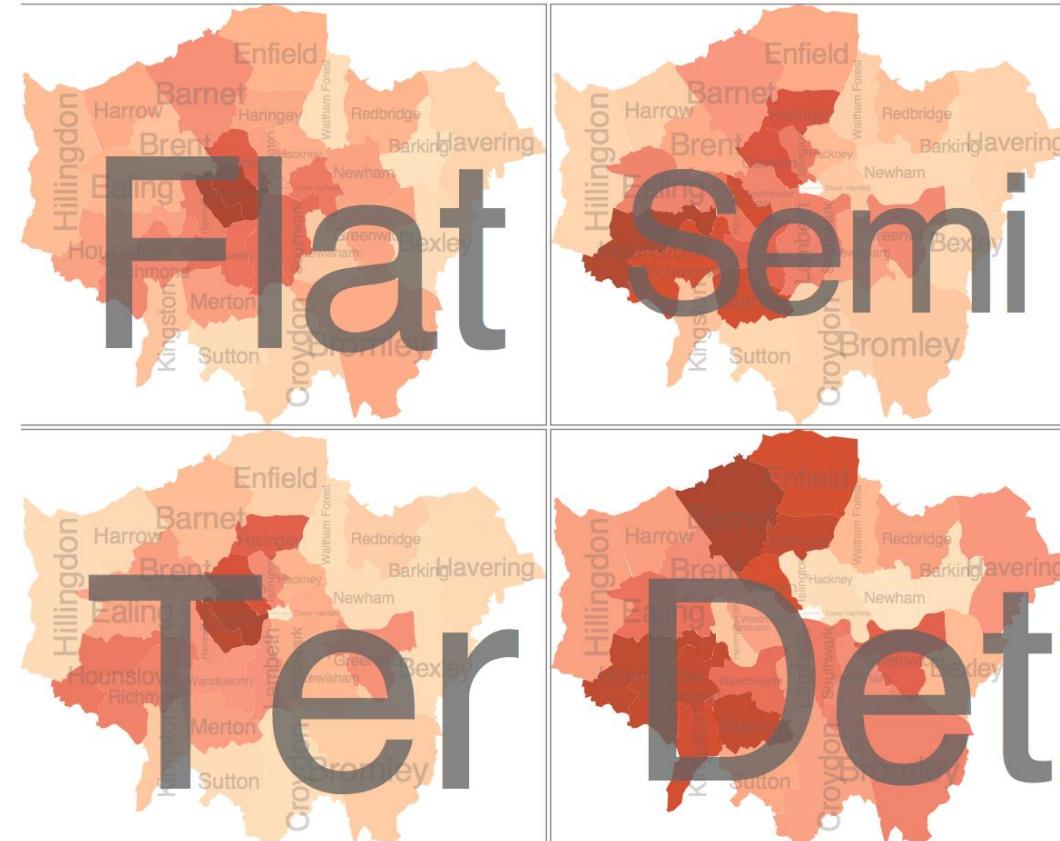


HIVE

Configuring Hierarchical Layouts to Address Research Questions. Slingsby, Dykes, and Wood. IEEE Transactions on Visualization and Computer Graphics (Proc. InfoVis 2009) 15:6 (2009), 977–984.

## Facet > Partitioning: Recursive subdivision

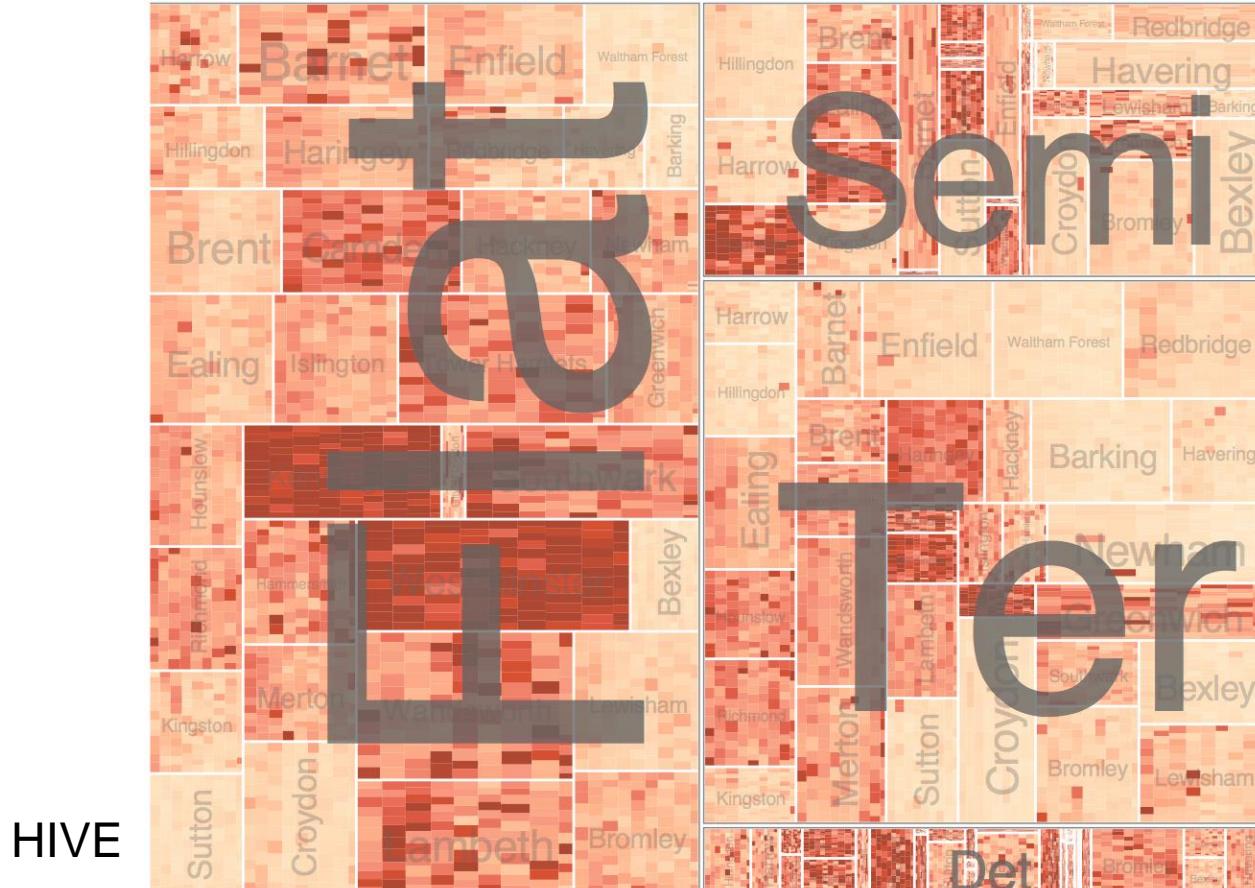
- different encoding for second-level regions
  - choropleth maps



Configuring Hierarchical Layouts to Address Research Questions. Slingsby, Dykes, and Wood. IEEE Transactions on Visualization and Computer Graphics (Proc. InfoVis 2009) 15:6 (2009), 977–984.

## Facet > Partitioning: Recursive subdivision

- size regions by sale counts
  - not uniformly
- result: treemap



Configuring Hierarchical Layouts to Address Research Questions. Slingsby, Dykes, and Wood. IEEE Transactions on Visualization and Computer Graphics (Proc. InfoVis 2009) 15:6 (2009), 977–984

## Facet > Superimpose layers

- layer: set of objects spread out over region
  - each set is visually distinguishable group
  - extent: whole view

### ⊕ Superimpose Layers



- design choices
  - how many layers, how to distinguish?
    - encode with different, nonoverlapping channels
    - two layers achievable, three with careful design
  - small static set, or dynamic from many possible?

# Facet > Static visual layering

- foreground layer: roads
  - hue, size distinguishing main from minor
  - high luminance contrast from background
- background layer: regions
  - desaturated colors for water, parks, land areas
- user can selectively focus attention
- “get it right in black and white”
  - check luminance contrast with greyscale view



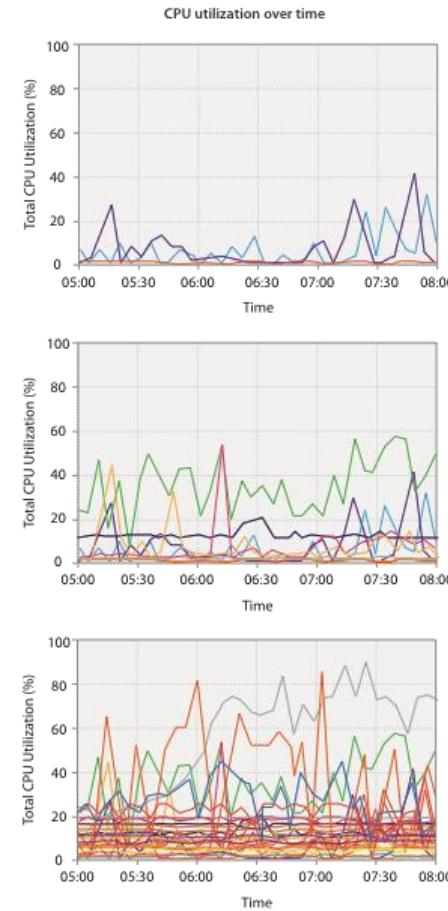
*Get it right in black and white, Stone 2010.*

# Facet > Superimposing limits

- few layers, but many lines
  - up to a few dozen
  - but not hundreds
- superimpose vs juxtapose: empirical study
  - superimposed for local, multiple for global
  - tasks
    - local: maximum, global: slope, discrimination
  - same screen space for all multiples vs single superimposed

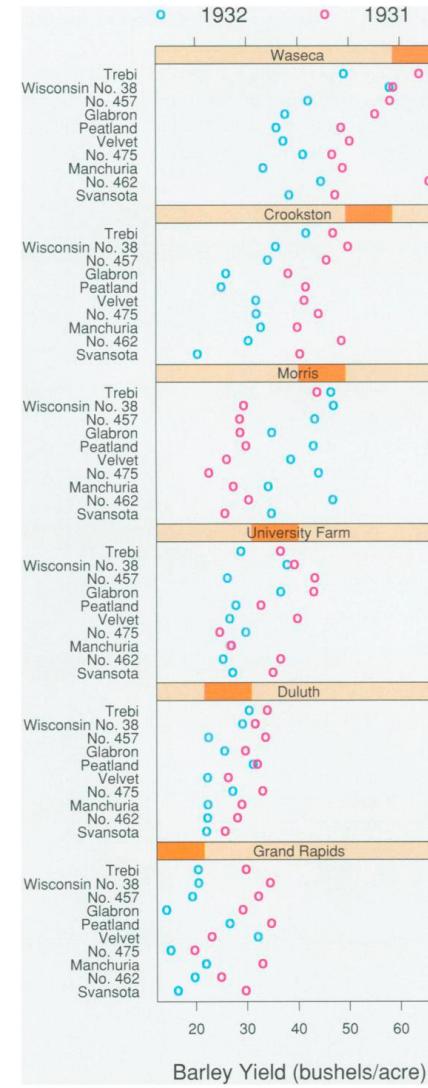


[Graphical Perception of Multiple Time Series.  
Javed, McDonnel, and Elmqvist. IEEE  
Transactions on Visualization and Computer  
Graphics (Proc. IEEE InfoVis 2010) 16:6  
(2010), 927–934.]



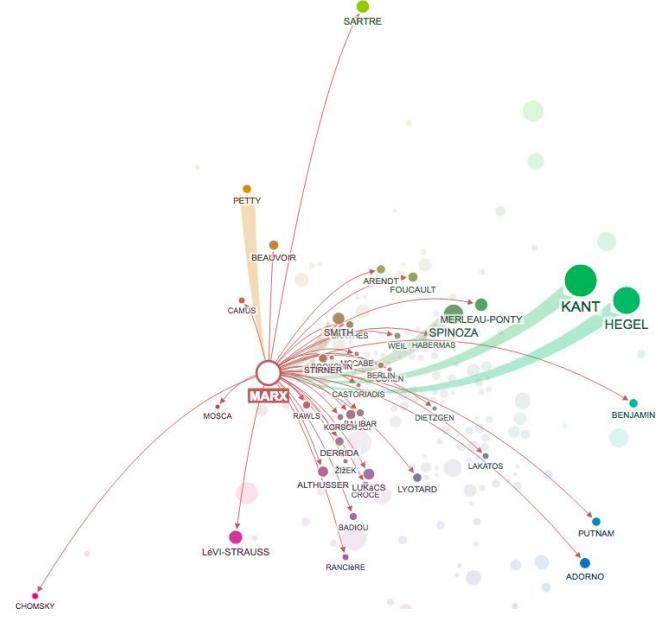
# Facet > Trellis plots

- superimpose within same frame
  - color code by year
- partitioning
  - split by site, rows are wheat varieties
- main-effects ordering
  - derive value of median for group, use to order
  - order rows within view by variety median
  - order views themselves by site median

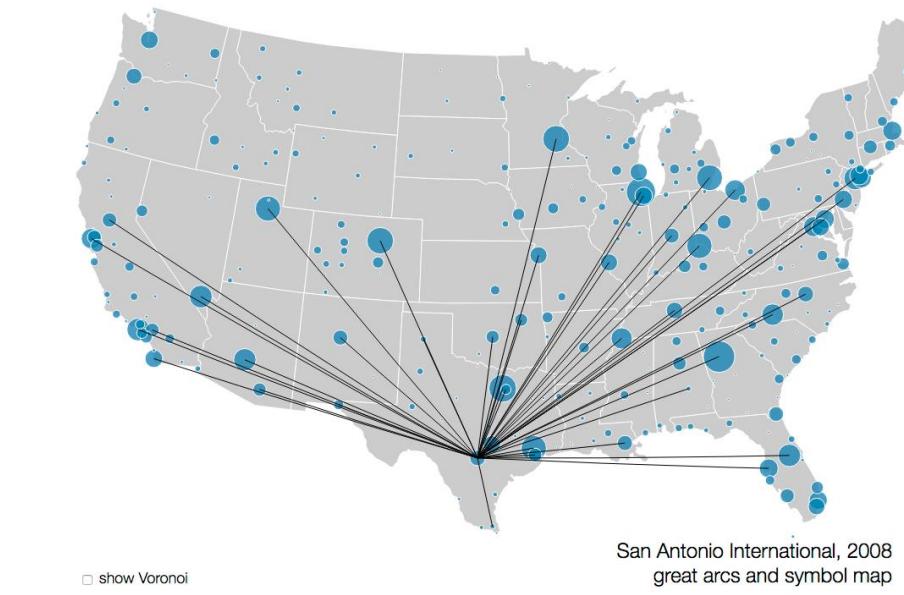


# Facet > Dynamic visual layering

- interactive based on selection
- one-hop neighbor highlighting demos: click vs hover (lightweight)

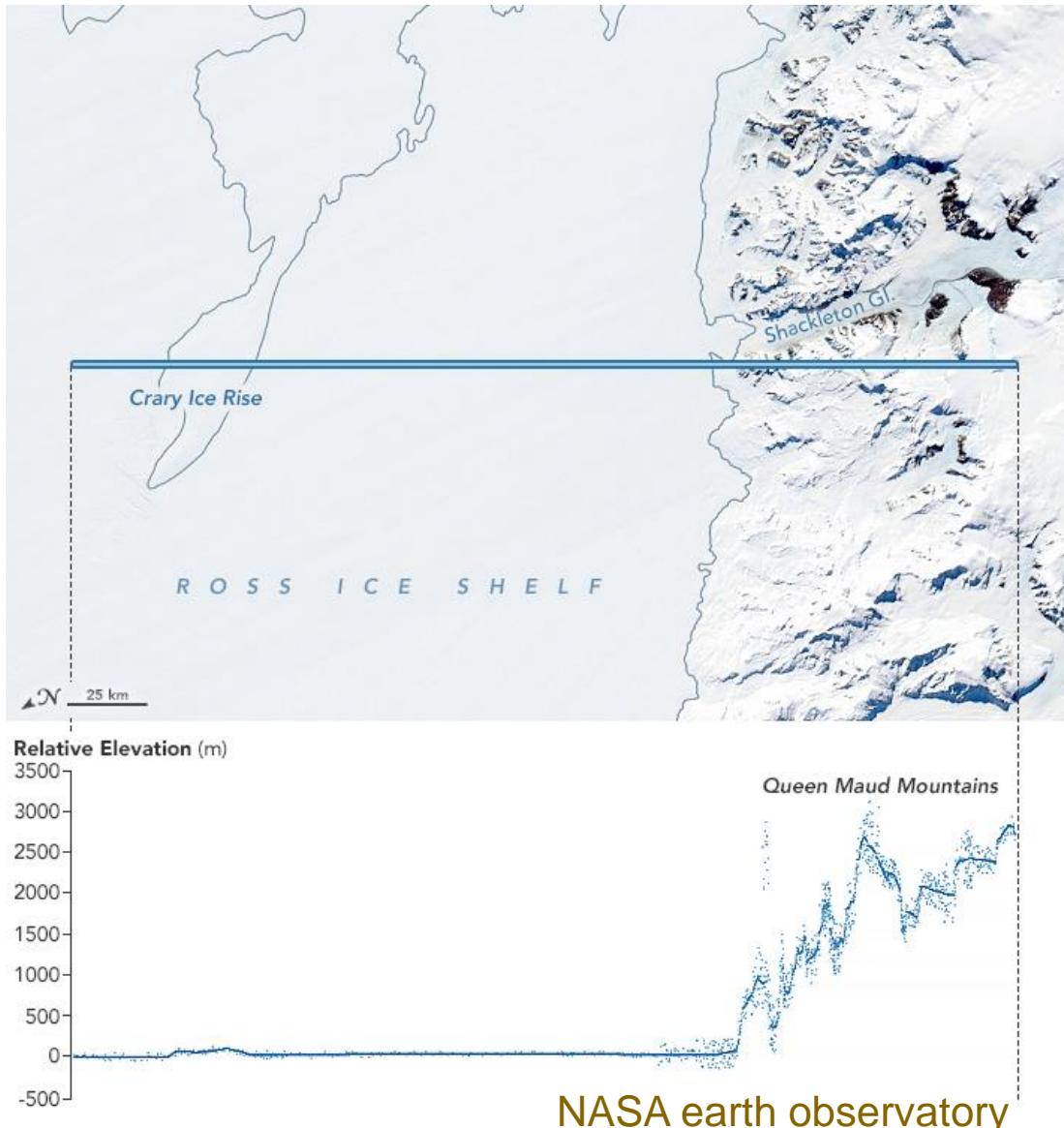


<http://mariandoerk.de/edgemaps/demo/>



<http://mbostock.github.io/d3/talk/20111116/airports.html>

# Facet > multiple views example



| Encoding  | Data  |   |   |
|-----------|---|---|---|
|           | All   | Subset  | None  |
| Same      | Redundant   |   |  |
| Different |   |   | No Linkage  |

# Interaction taxonomy (Munzner)

## ▪ How to handle complexity: 1 + 3 strategies

derive new data to  
show within view

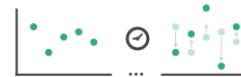
→ *Derive*



change view  
over time

Manipulate

→ Change



→ Select



→ Navigate



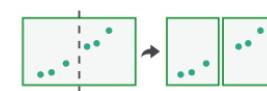
facet across  
multiple  
views

Facet

→ Juxtapose



→ Partition



→ Superimpose



reduce  
items/attributes  
within single  
view

Reduce

→ Filter



→ Aggregate



→ Embed



*Tamara Munzner*

# Interaction taxonomy (Munzner)

- **Manipulate**

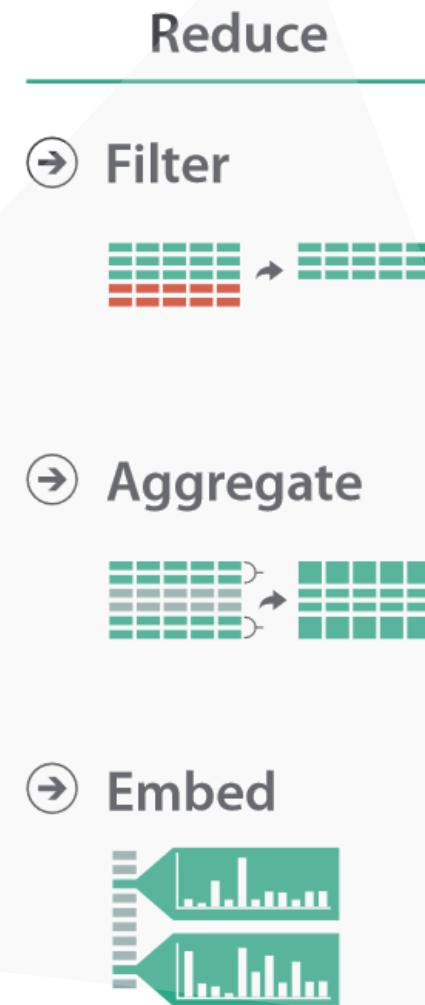
- Change
- Select
- Navigate

- **Facet**

- Juxtapose
- Partition
- Superimpose

- **Reduce**

- Filter
- Aggregate
- Embed



# Reduce items and attributes

- **Filter**

- straightforward and intuitive to understand and compute
- ...but, out of sight = out of mind

---

## Reduce

### Filter



- **Aggregation**

- inform about whole set
- ...but difficult to avoid losing signal

### Aggregate



- **not mutually exclusive**

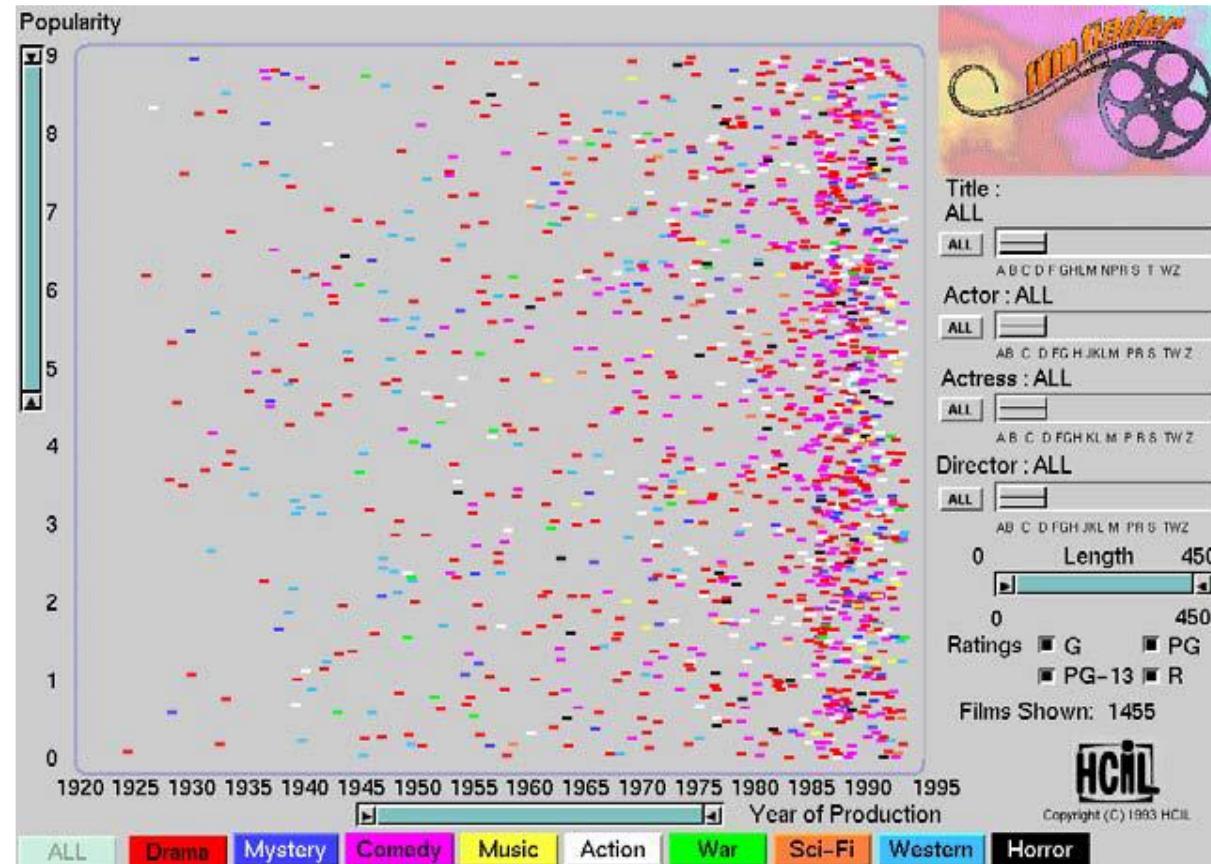
- combine filter, aggregate
- combine reduce, change, facet

### Embed



## Reduce > Filter

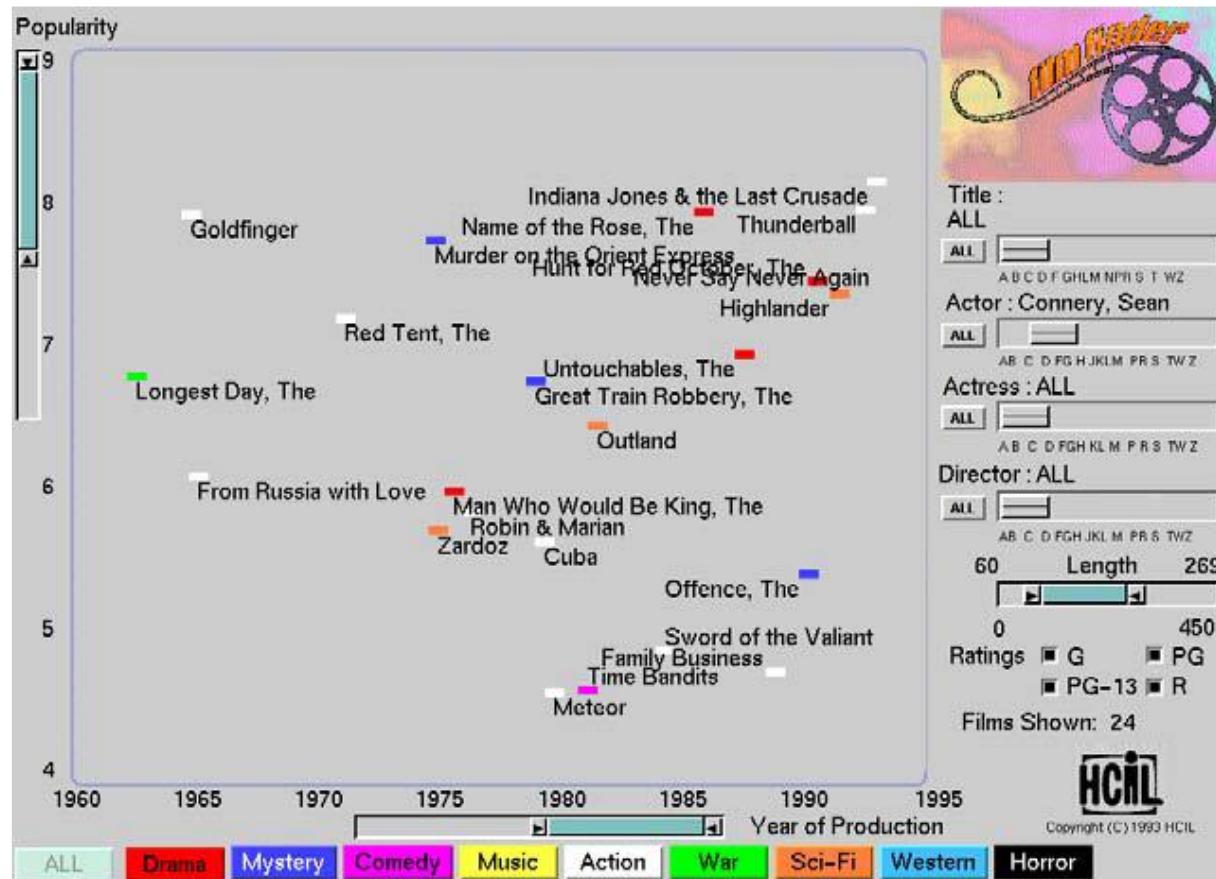
- FilmFinder (overview, filtering, and detail)



University of Maryland, 1994

## Reduce > Filter

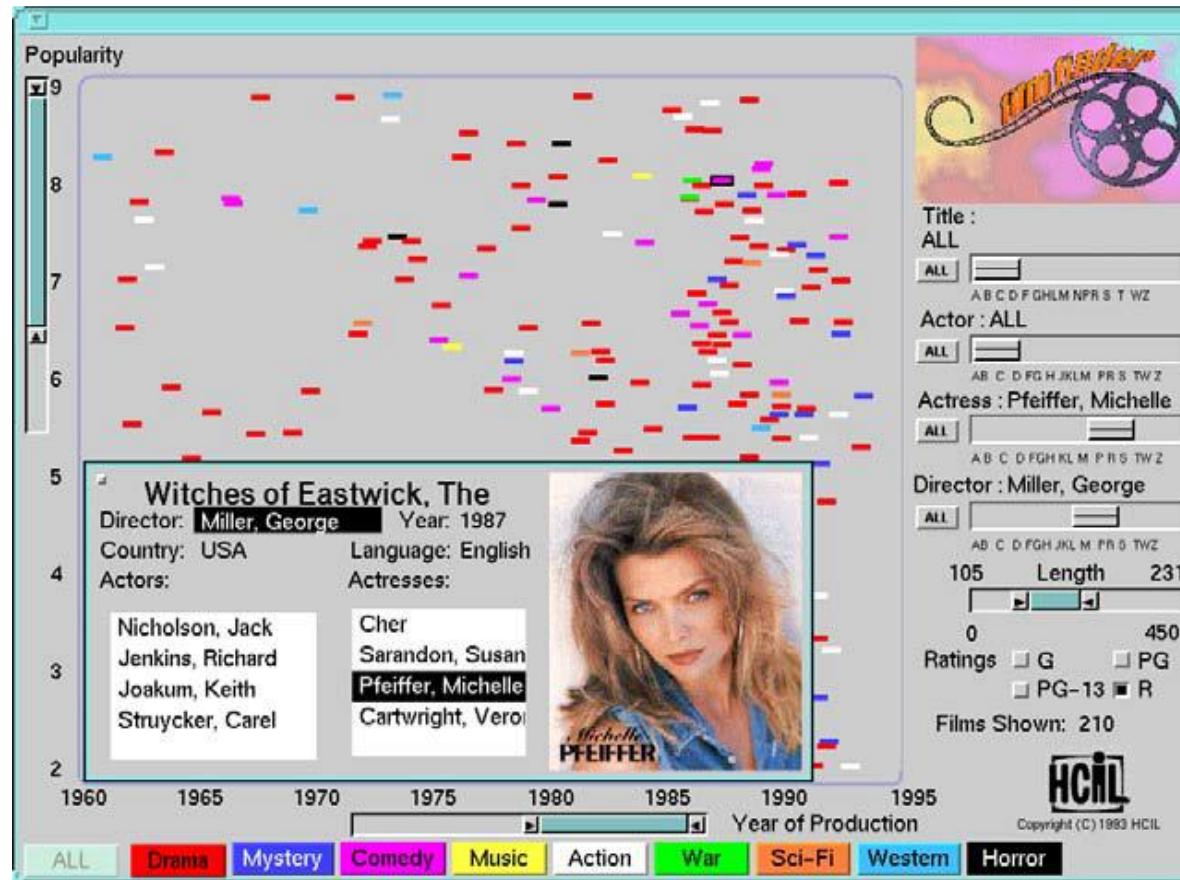
- FilmFinder (overview, filtering, and detail)



University of Maryland, 1994

## Reduce > Filter

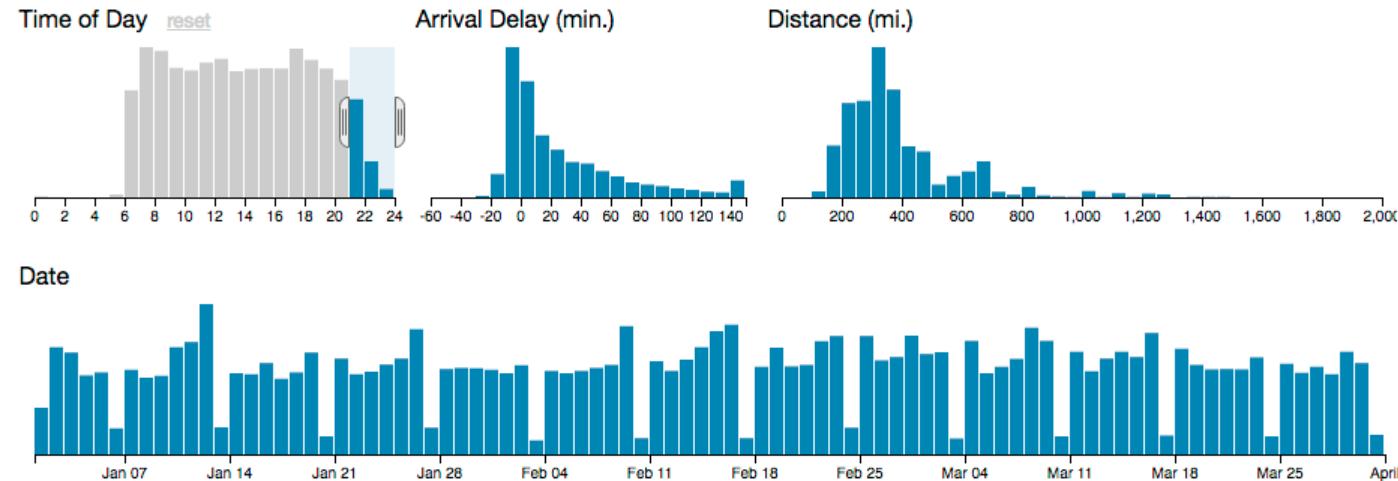
- FilmFinder (overview, filtering, and detail)



University of Maryland, 1994

## Reduce > Filter: cross filtering

- item filtering
- coordinated views / controls combined
  - all selected histogram sliders update when any ranges change



<http://square.github.io/crossfilter/>

# Reduce > Filter: cross filtering

## TheUpshot

### Is It Better to Rent or Buy?

By MIKE BOSTOCK, SHAN CARTER and ARCHIE TSE

The choice between buying a home and renting one is among the biggest financial decisions that many adults make. But the costs of buying are more varied and complicated than for renting, making it hard to tell which is a better deal. To help you answer this question, our calculator takes the most important costs associated with buying a house and computes the equivalent monthly rent. [RELATED ARTICLE](#)

#### Home Price

A very important factor, but not the only one. Our estimate will improve as you enter more details below.



#### How Long Do You Plan to Stay?

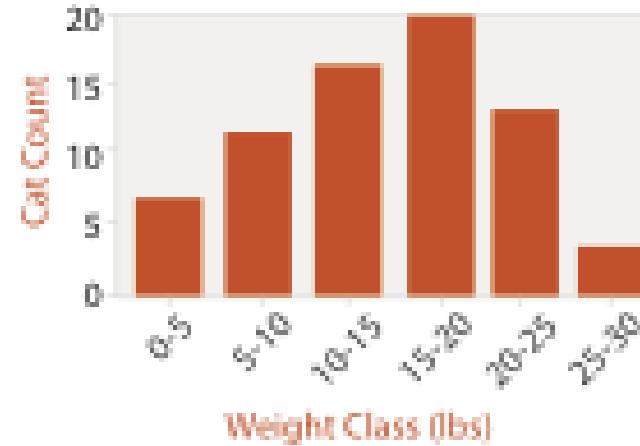
Buying tends to be better the longer you stay because the upfront fees are spread out over many years.



[https://www.nytimes.com/interactive/2014/upshot/buy-rent-calculator.html?\\_r=0](https://www.nytimes.com/interactive/2014/upshot/buy-rent-calculator.html?_r=0)

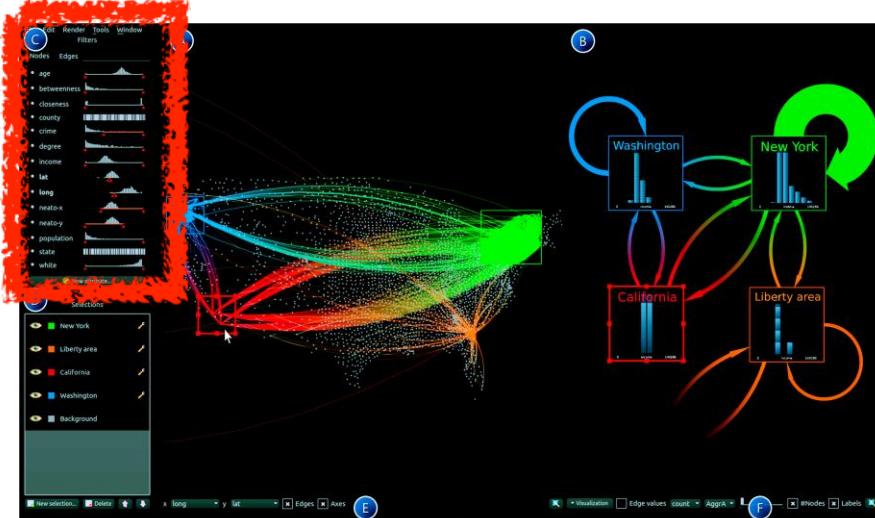
## Reduce > Aggregate: histogram

- task: find distribution
- data: table
- derived data
  - new table: keys are bins, values are counts
- bin size crucial
  - pattern can change dramatically depending on discretization
  - opportunity for interaction: control bin size on the fly

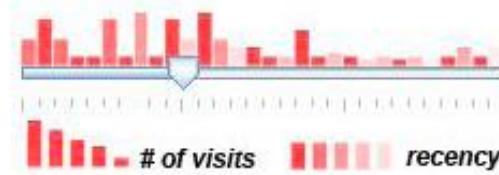


# Reduce > Aggregate: scented widgets

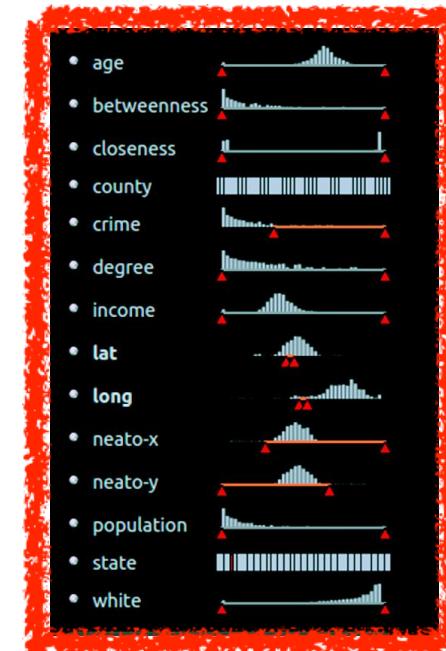
- augmented widgets show information scent
  - cues to show whether value in drilling down further vs looking elsewhere
- concise use of space: histogram on slider



[Multivariate Network Exploration and Presentation: From Detail to Overview via Selections and Aggregations](#). van den Elzen, van Wijk, IEEE TVCG 20(12): 2014 (Proc. InfoVis 2014).]



[Scented Widgets: Improving Navigation Cues with Embedded Visualizations. Willett, Heer, and Agrawala. IEEE TVCG (Proc. InfoVis 2007) 13:6 (2007), 1129–1136.]



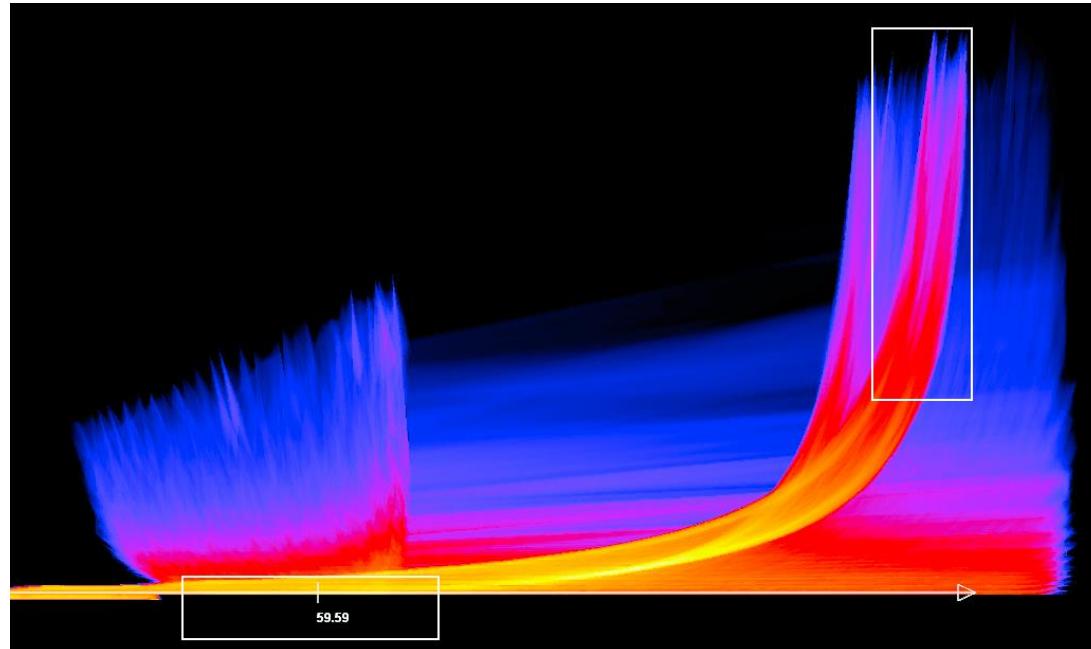
# Reduce > Aggregate: Scented histogram bisliders: detailed



ICLIC: Interactive categorization of large image collections. van der Corput and van Wijk.  
Proc. PacificVis 2016.

## Reduce > Aggregate: Continuous scatterplot

- data: table
- derived data: table
  - key attrs x,y for pixels
  - quant attrib:  
overplot density

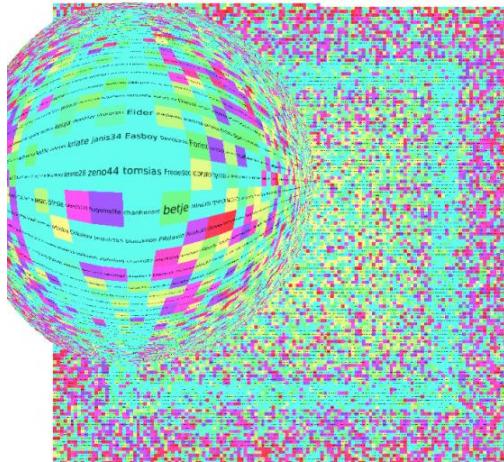


- dense space-filling 2D matrix
- color: sequential categorical hue + ordered luminance colormap

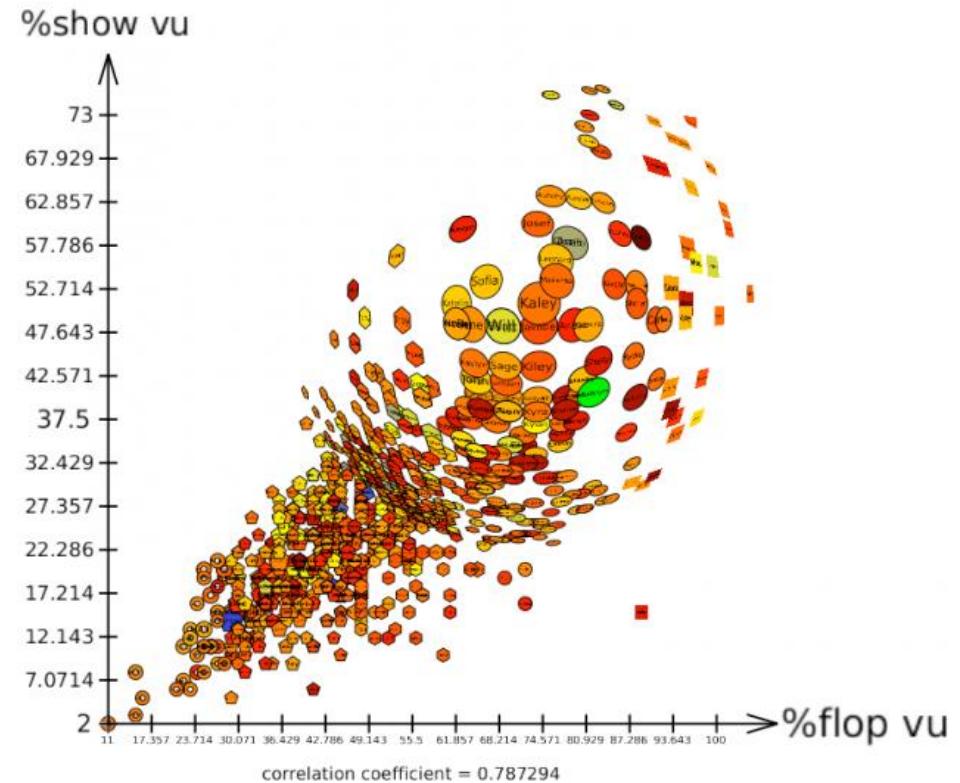
*Continuous Scatterplots. Bachthaler and Weiskopf.  
IEEE TVCG (Proc. Vis 08) 14:6 (2008), 1428–1435. 2008*

## Reduce > Fisheye Lens

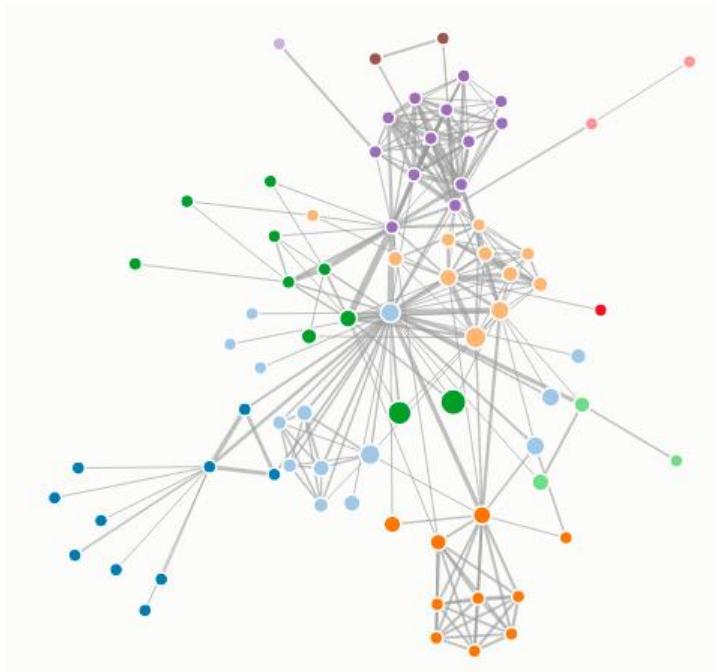
- distort geometry
  - shape: radial
  - focus: single extent
  - extent: local
  - metaphor: draggable lens



<http://tulip.labri.fr/TulipDrupal/?q=node/351>  
<http://tulip.labri.fr/TulipDrupal/?q=node/371>



## Reduce > Fisheye Lens

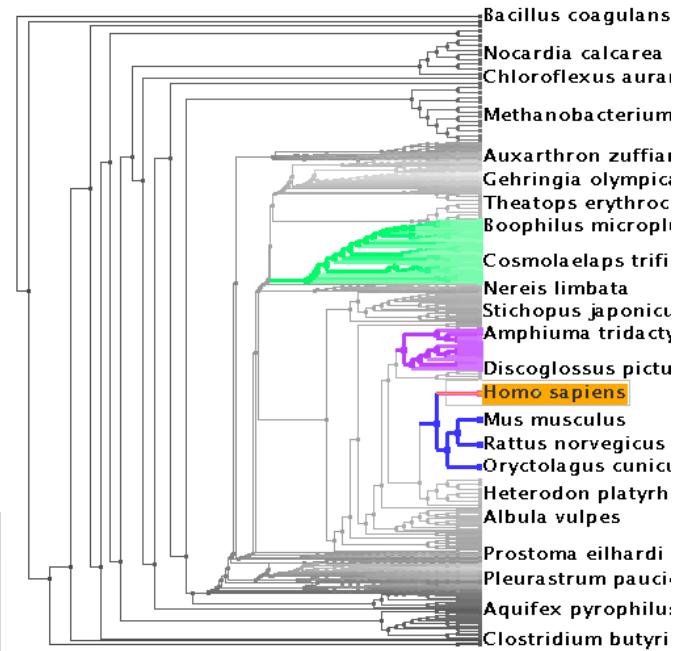
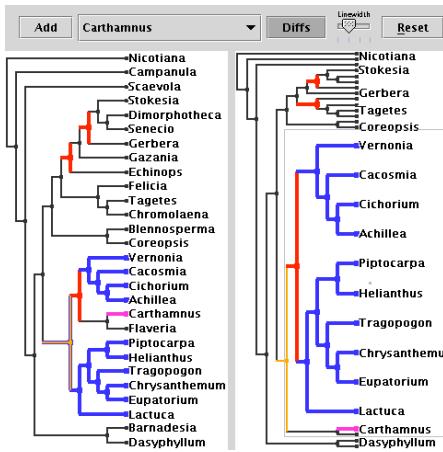


D3 Fisheye Lens, <https://bost.ocks.org/mike/fisheye/>

# Reduce > Stretch and Squish Navigation

## ▪ distort geometry

- shape: rectilinear
- foci: multiple
- impact: global
- metaphor: stretch and squish, borders fixed

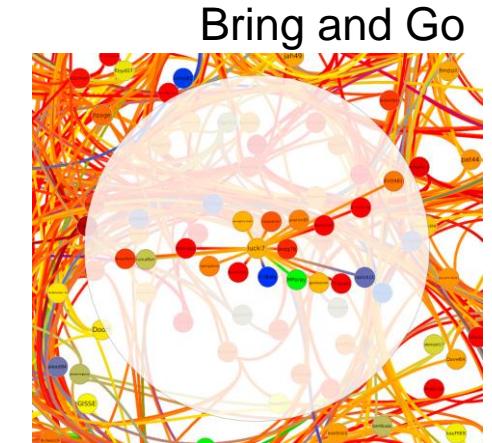
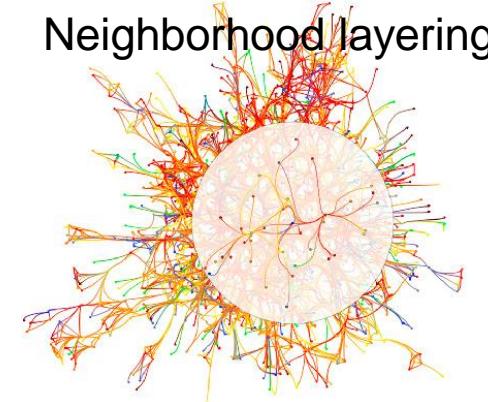
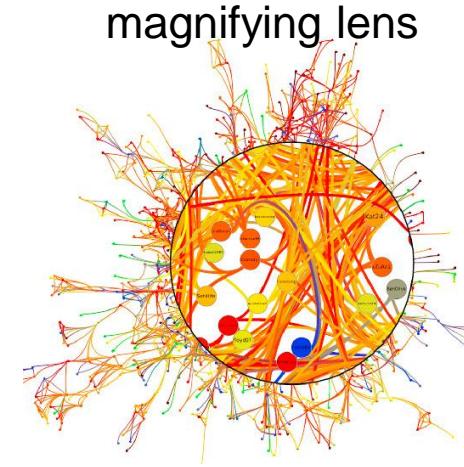
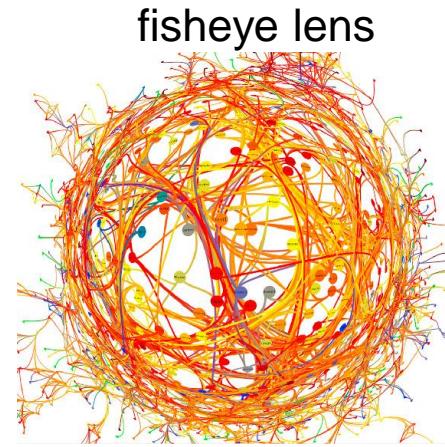


[\[https://youtu.be/GdaPj8a9QEo\]](https://youtu.be/GdaPj8a9QEo)

[TreeJuxtaposer: Scalable Tree Comparison Using Focus+Context With Guaranteed Visibility. Munzner, Guimbretiere, Tasiran, Zhang, and Zhou. ACM Transactions on Graphics (Proc. SIGGRAPH) 22:3 (2003), 453–462.]

# Reduce > Distortion costs and benefits

- **benefits**
  - combine focus and context information in single view
- **costs**
  - length comparisons impaired
    - network/tree topology comparisons unaffected: connection, containment
  - effects of distortion unclear if original structure unfamiliar
  - object constancy/tracking maybe impaired



Living Flows: Enhanced Exploration of Edge-Bundled Graphs Based on GPU-Intensive Edge Rendering. Lambert, Auber, and Melançon. Proc. Int'l. Conf. Information Visualisation (IV), pp. 523–530, 2010.

## Further reading

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- Yi, J. S., Kang, Y. ah, Stasko, J. T., & Jacko, J. A. (2007). Toward a Deeper Understanding of the Role of Interaction in Information Visualization. *IEEE Transactions on Visualization and Computer Graphics (TVCG)*, 13(6), 1224–1231. Retrieved from <http://www.cc.gatech.edu/~stasko/papers/infovis07-interaction.pdf>
- Raskin, J. (2000). *The Humane Interface: New Directions for Designing Interactive Systems*. Addison Wesley.

Thank you!

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<http://eclass.uoa.gr/courses/DI411/>